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# SmartScanNG<sup>2</sup>

## Operator's Guide for CSX Railway

21 May 2021

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Because products evolve and system configurations change, this manual may not be an exact representation of the products and systems that you are using.

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# WARNING!

Contact with electrically active parts could result in sparks, burns, and electric shock. Because of this, you should avoid all electrical hazards when installing, wiring, operating, and maintaining the SmartScanNG<sup>2</sup> system. Failure to do so could result in damage to the equipment or severe injury to you.

## NOTICE:

If equipped with an AEI subsystem, the user is required to obtain a Part 90 site license from the FCC to operate in the United States. See product label for FCC ID number. Access the FCC Web site at [www.fcc.gov/Forms/Form601/601.html](http://www.fcc.gov/Forms/Form601/601.html) for additional information concerning licensing requirements.

Users in all countries should check with the appropriate local authorities for licensing requirements.

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# 1.0 Introduction

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This section summarizes the purpose of this guide, describes the SmartScanNG<sup>2</sup> system, tells how to comment on this guide, and tells how to order more copies of this guide. It also covers the cautions and disclaimers of which the customer should be aware.

## 1.1 Purpose of This Guide

The technical staff at Southern Technologies Corporation (STC) created the SmartScanNG<sup>2</sup> system. This guide describes that system.

The SmartScanNG<sup>2</sup> system monitors moving trains and reports certain conditions detected on these trains. Parts of the system, like the bearing scanners, are installed on the tracks. Other parts of the system, like the controller module, are installed near the tracks. For CSX, most nontrackside components are factory-installed inside a wayside enclosure (aka bungalow). Therefore, the installation of these already installed components isn't covered in this guide.

The SmartScanNG<sup>2</sup> system is modular and firmware-driven. Hardware and firmware can be changed to meet the unique needs of a given railroad. Thus, some of the components that make up a SmartScanNG<sup>2</sup> system differ from railroad to railroad.

This guide is for those who purchase, install, maintain, troubleshoot, manage, or use the SmartScanNG<sup>2</sup> system as configured for CSX.

## 1.2 SmartScanNG<sup>2</sup>

The SmartScanNG<sup>2</sup> system is a full-featured detection and reporting system. It monitors moving trains, providing real-time detection of:

- Overheated bearings
- Overheated wheels, when wheel scanners are installed and enabled
- Dragging equipment, when dragging-equipment detectors are installed and enabled
- Shifted loads, when wide-load detectors are installed and enabled
- Oversized loads, when high-load detectors are installed and enabled
- Automatic Equipment Identification (AEI) tags, when AEI hardware and firmware are installed and enabled
- Direction of the train
- Exit speed of the train

The SmartScanNG<sup>2</sup> system runs well in the harsh environments found along right of ways. It runs under the most adverse weather conditions, functioning over a temperature range of -40°F to +160°F (-40°C to +71°C). It runs in high vibration situations. It runs unattended, carrying out all tasks without human intervention.

The SmartScanNG<sup>2</sup> system monitors trains traveling from 7 to 90 mph (11.3 to 145 kph). It monitors trains heading in either direction on the track.

When the SmartScanNG<sup>2</sup> system detects a defect, it informs the crew of the affected train via a voice transmission over an assigned radio channel. The voice is computer-generated from previously digitized human speech. It tells the crew the milepost of the reporting SmartScanNG<sup>2</sup> system, a warning that a defect has been detected, and other defect-related information. When no defect is detected, the voice tells the crew that the train was scanned and found free of defects.

There are three types of messages. Real-time messages are announced as the train is passing over the site. Post-train messages are announced after the train has left the site, and all the recorded train data has been processed by the SmartScanNG<sup>2</sup> system. When enabled, there are also arrival messages. Arrival messages are announced as the train enters the site. The content and use of these three message types are railroad-specific.

The results of train scans are also stored for later use. With this stored data, the system can create formatted reports. To get them at the site, you need a computer. With a modem and a computer, you can retrieve them remotely.

## **1.3 Cautions**

Contact with electrically active parts could result in sparks, burns, and electric shock. Because of this, you should avoid all electrical hazards when installing, wiring, operating, and maintaining the SmartScanNG<sup>2</sup> system. Failure to do so could result in damage to the equipment or serious injury to you.

In operation, batteries generate and release flammable hydrogen gas, which, if ignited by a burning cigarette, naked flame, or spark, may cause battery explosion with a dispersion of casing fragments and corrosive liquid electrolyte. So, carefully follow the manufacturer's instructions. Keep all sources of gas ignition away from the batteries and do not allow metallic articles to contact the negative and positive terminals of a battery at the same time.

## **1.4 Disclaimers**

The correct use of this guide, the environmental conditions at the time of installation, the method of the installation itself, and the installation of customer-supplied components are beyond the control of STC. So too are the correct use and maintenance of all or part of the SmartScan system. Therefore, the installer, user, and maintainer must assume the risk of any injury that might occur during installation, use, and maintenance of all or part of the SmartScan system. STC assumes no risk, liability, or responsibility for errors and omissions on the part of the installer, user, or maintainer.



## **1.5 How to Comment on This Guide**

We want to hear from you. Tell us what you like or don't like about this guide. Send your comments to:

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## **1.6 How to Order More Copies of This Guide**

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## **1.7 Standard Warranty**

Systems manufactured by Southern Technologies Corporation carry a 14-month warranty from date of shipment. Warranty is limited to repair or replacement at the sole discretion of STC, of any goods found to be defective in either materials or workmanship during the 14-month period following shipment. Warranty does not apply to a product with signs of obvious abuse, or product that has been improperly installed.

STC warrants that goods represented by this warranty statement have been designed and manufactured with all reasonable care and attention to appropriate regulatory documents. STC makes no representation that the goods covered by this warranty are suitable for the application they are used for. Application of the goods is at the sole discretion of the purchaser.

Purchaser is responsible for shipment of the defective product to STC. STC will pay the return shipping charges.

Products purchased from others but included in STC systems carry the original manufacturer's warranty, typically 12 months. Warranty claims for these products must be made directly to the original equipment manufacturer.



## 2.0 Defect Detection

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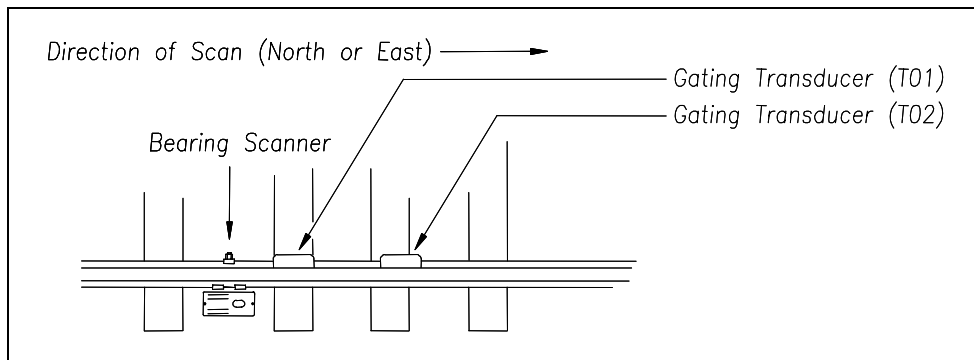
This section describes the Exception Alarms (aka defect alarms, aka train alarms) and how they are detected. Also covered are miscellaneous train scanning features.

### 2.1 System Activation

System activation is the process used to detect train presence and to prepare for train scanning. It is during the scanning process that the system checks for defects.

The SmartScanNG<sup>2</sup> system is equipped with one of two primary means of train arrival detection, which are the track circuit or advance-transducers. In case of a failure in the primary detection method, the gating transducers act as a backup to detect train arrival. Once the system senses a train's presence, it enters scanning mode. In other words, the system has been activated. It then opens the scanner's shutters and disables their heaters. It then waits for further evidence of a train at the site in the form of gating transducer activity.

Once the system is active, it reads pulses from the two rail-mounted gating transducers, which are designated TO1 and TO2. On the rail nearest the wayside enclosure, these transducers are mounted near and to the north or east of the bearing scanners. **TO1** is the gating transducer closest to the bearing scanner. **TO2** is the one farthest from the bearing scanner.



The signals from these gating transducers indicate to the system that passing wheels are in view of the scanners. Furthermore, the speed of the train is determined by using the known distance between TO1 and TO2 versus the time required for a given wheel to pass over them.

Four axles must pass over the gating transducers for the system to consider the event a valid train. This prevents maintenance equipment from generating alarms and causing unwanted voice messages on the road channel.

## 2.2 System Deactivation

System deactivation is the process used to detect the moment that the train exits the site. This happens in one of two ways, which is dependent upon whether the track circuit or one of the transducers has activated the system.

If the track circuit activated the system, the system waits for the track-circuit signal to be absent for ten seconds before deactivating. Likewise, if a transducer activated the system, the system waits for ten seconds of inactivity from the gating transducers before deactivating.

## 2.3 Speed Calculation

The train's minimum, maximum, average, and exit speeds in miles per hour is shown on the reports. The system calculates the speed by knowing the distance between the two transducers versus the time that it takes a given wheel to pass over them. Calculated speeds over 99 mph (159 kph) are reported as 99 mph. If a train has fewer than eight axles, its speed is reported as 0 mph.

Trains traveling at less than 7 mph (11.3 kph) are considered "very slow." If a passing train drops below this speed threshold, the detection of Differential alarms, Pyrometer Saturation alarms, and Carside Slope alarms isn't performed. After the passage of these trains, the phrase "train too slow" is appended to the post-train message (when the Announce Slow Train option is enabled), and a diagnostic message is noted on the Train Detail and Exception Detail reports. Also, after the passage of these trains, axle count, exit speed, length of train, and the total number of cars aren't announced. This is true even when the Announce Axles option, Announce Speed option, Announce Train Length option, and Announce Number of Cars option are enabled.

The report fragment below, from the header section of a Train Detail report, shows the location of this message.

```

Southern Technologies Corporation
Next Generation Detector System
TRAIN DETAIL
=====
                                .
                                .
System Alarms
-----
VERY Slow Train
                                .
                                .
                                .
```

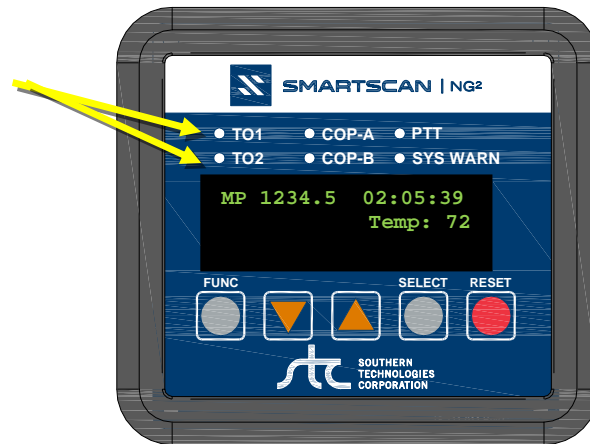
## 2.4 Train Direction

Train direction is based on whether TO1 or TO2 generated the first gating transducer pulse.

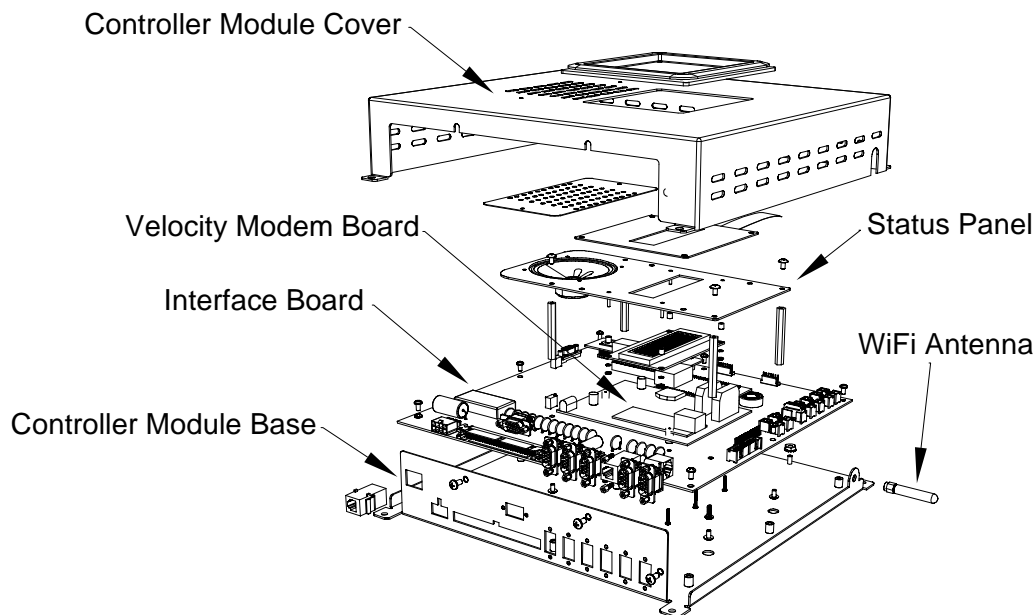
## 2.5 Transducer Pulse Processing

As a wheel enters the sensing range of a transducer, the transducer should respond with a positive-going pulse. The polarization of the two wires from the transducer determines if this pulse is positive or negative.

Here is a simple test that you can use to verify the correct polarization of the gating transducers. While watching the TO1 and TO2 LEDs on the display panel, have someone lay a metal wrench on one of the gating transducers. The corresponding LED should briefly light as the wrench touches the transducer. Then lift the wrench up. The LED shouldn't light as the wrench is lifted away. Repeat the test for the other transducer.



On the Interface board (in the Controller module), the transducer signals undergo RF filtering and amplification with a gain of 30. For validation, the amplified signals are fed into comparators, which create 5-VDC pulses lasting the period of time that the amplified signals remain above 620 millivolts. Processor-A receives these 5-VDC pulses through ports PA0 (TO1) and PA1 (TO2).



A firmware-controlled feature of the comparator circuit allows adjustment of the threshold voltage based on the speed of the train. Trains traveling less than 20 mph (32 kph) use the 620-millivolt threshold setting for maximum sensitivity. However, faster trains cause the transducers to generate a higher signal voltage, which allows the system to increase the threshold voltage. This improves the signal-to-noise ratio resulting in better signal validation.

Processor-A internally generates interrupts on the positive-going and negative-going edges of each transducer pulse coming from the comparator. The positive edge of each comparator pulse starts a timer. The timer stops with the detection of a negative-going edge. The width of each pulse is a determining factor of signal validity. Three milliseconds or greater is considered to be a valid signal. The firmware rejects any pulse width shorter than 3-milliseconds. Rejected pulses don't increment the transducer counters.

In normal operation, the gating transducers fire in sequence, first one, then the other. With 24-inch (61-centimeter) gating-transducer spacing, a wheel passes over both gating transducers before the next wheel passes over a gating transducer. Therefore, two consecutive pulses on the same gating transducer are not physically possible. However, in the unlikely event that a gating transducer is ever caused to fire by another source, such as electrical interference from a locomotive's traction motor, a spike counter for the gating transducer that misfired will be incremented by one. To increment the axle counter, one pulse from each gating transducer must occur in sequence.

## 2.6 Axle Scanning

When the train first enters the site, the SmartScanNG<sup>2</sup> system begins reading the scanners for a heat signal when the wheel is at the center of the first gating transducer. Thereafter, it starts reading the scanners 16 inches (40.6 centimeters) before the center of the first gating transducer. (See **Appendix I - Predictive Gate Scanning** for more information about this 16-inch (40.6-centimeter) pre-gate scanning.) The system continues reading until the wheel is at the center of the second gating transducer. This is the period that the axle is in view of the scanner. A negative-going edge of a transducer signal is an indication that the wheel is in the center of that transducer.

The firmware uses Dynamic Scan Rate sampling between the centers of the two transducers (that is, between the gate), which means that heat readings taken every 1/2 inch (1.27 centimeters) of wheel movement are used to detect alarms, regardless of the speed of the train. As a result, the system takes 48 evenly spaced samples as the wheel rolls through the 24-inch (61-centimeter) detection zone that is established by the distance between the gating transducers.

## 2.7 Hot Bearing Alarms

The SmartScanNG<sup>2</sup> system checks for hot bearings during the scanning process. It detects and records every Hotbox alarm that occurs. However, it only announces a maximum of four per train. For example, if a train contains seven Hotbox alarms, the Train Detail report will show all seven, but only the first four will be announced.

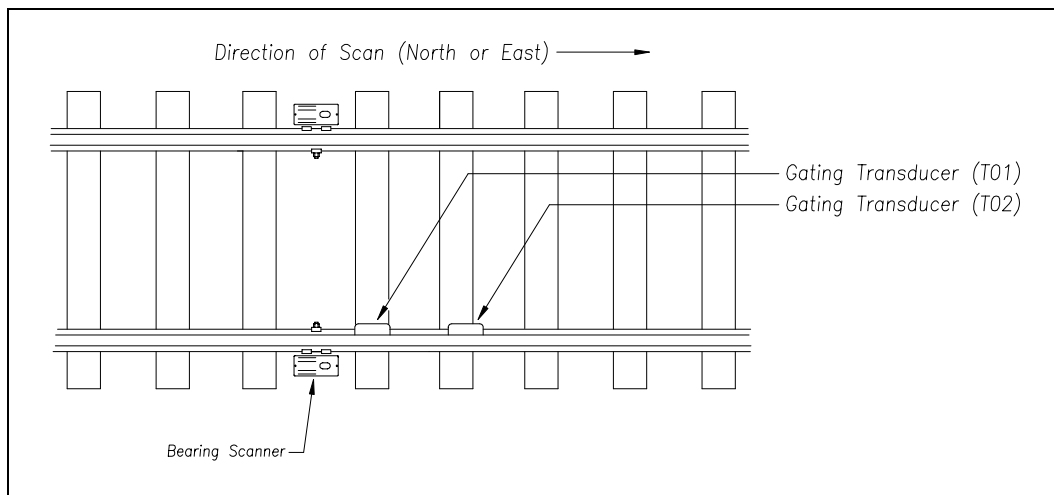
There are four types of Hotbox alarms.

- **Absolute.** To trigger an Absolute alarm, a bearing temperature must exceed the limit that was established using the Absolute option. This alarm limit is an offset, in degrees Fahrenheit, above the ambient temperature.
- **Differential.** To trigger a Differential alarm, a bearing temperature must exceed the opposite side bearing temperature of the same axle by a differential amount established using the Differential option.
- **Pyrometer Saturation.** To trigger a Pyrometer Saturation alarm, an interaxle bearing temperature must exceed the limit that was established using the Absolute option. If an Absolute alarm or a Differential alarm has already been triggered for the axle, a Pyrometer Saturation alarm isn't generated.
- **Carside Slope.** To trigger a Carside Slope alarm, a bearing temperature must meet or exceed a calculated alarm level and a minimum heat value. The bearing temperature must also be at least twice the opposite bearing's temperature. If an Absolute alarm or a Differential alarm has already been triggered for the axle, a Carside Slope alarm isn't generated. The minimum heat value is established using the Carside Minimum option.

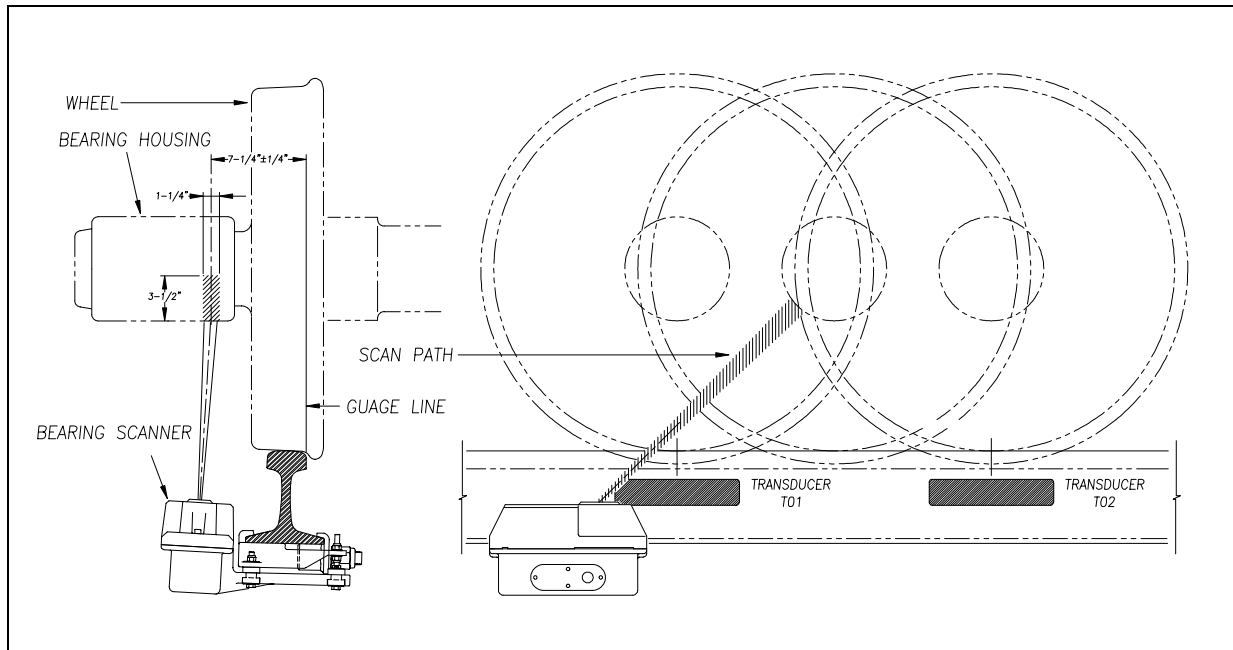
The system always checks for Absolute alarms. The system also checks for Differential alarms and Pyrometer Saturation alarms. However, their detection stops when the speed of the train drops below 7 mph (11.3 kph). In order for Carside Slope alarms to be processed, they must be enabled using the Carside Slope option on the Equipment Settings menu. The detection of Carside Slope alarms also stops when the speed of the train drops below 7 mph (11.3 kph).

## 2.7.1 Bearing Scan Process

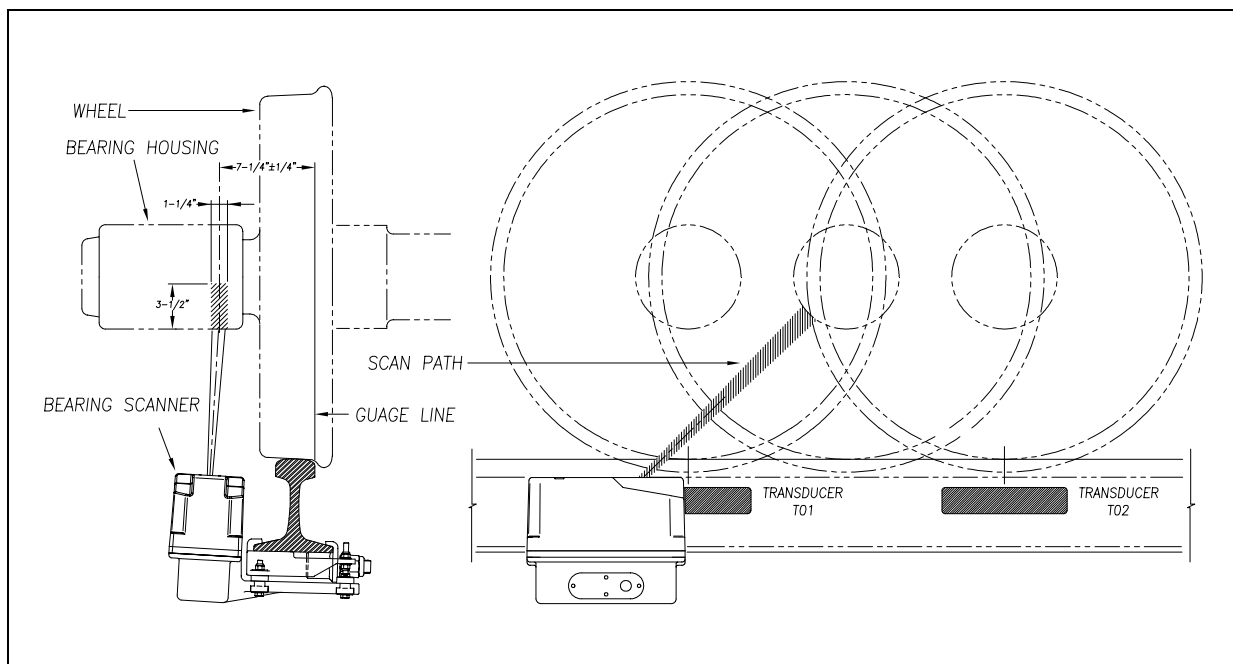
Bearing scanners are mounted in the center of the crib of two ties spaced at least 14 inches (35.6 centimeters) apart. Both bearing scanners are mounted in the crib immediately ahead of the gating transducers (that is, in the crib immediately to the south or west of the gating transducers). They are mounted directly opposite each other, one on each rail of the track. The hole on the top of the scanner covers faces north or east.



The type2 bearing scanners are aligned to scan the bottom 3.5 inches (8.9 centimeters) of the bearing housing, about 7.25 inches (18.4 centimeters) from the gauge line.



The type3 bearing scanners are aligned to scan the bottom 3.5 inches (8.9 centimeters) of the bearing housing, about 7.25 inches (18.4 centimeters) from the gauge line.



Bearing temperatures are sampled for a short period before the gate opens, to support the detection of Pyrometer Saturation alarms, and while the gate is open.



## 2.7.2 Referencing System

Pyrometers measure rapid changes in infrared energy emitted from objects passing through their field of view. The rail-mounted scanners are aligned to take advantage of this characteristic.

When no axle is present between the gating transducers, the scanner typically sees only the undersides of the cars passing over the site. The undersides of the cars are at or near ambient temperature, thus establishing the reference from which the elevated temperatures of bearings are measured. The pyrometers normalize during this time, producing a zero-level signal.

Occasionally, the scanners are exposed to infrared emissions that are colder than the underside of the cars. Typically, this occurs in the gaps between cars when the scanners may reference on clear sky. This could present an erroneous reference if a bearing was scanned immediately following a sky shot, resulting in an abnormally high reading for the bearing. The pyrometers have internal circuitry to prevent the reference from shifting below the established zero-reference.

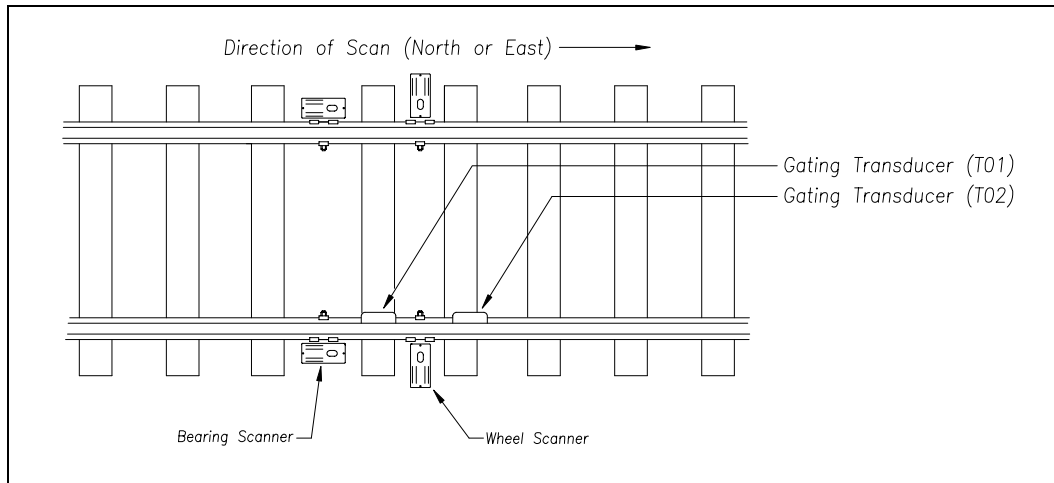
When a bearing passes through the field of view of the scanner, a rapid change in temperature is presented to the internal lithium tantalite crystal. This causes the signal level from the pyrometer to increase proportionally to the amount of exposed infrared energy. When an axle is between the gating transducers, the pyrometer signal is sampled at every 1/2 inch (1.27 centimeters) of wheel movement for a total of 48 samples, and the maximum signal level is stored. This signal level measured in volts is converted to a digital value and expressed in degrees Fahrenheit above ambient temperature. This value is the basis for the alarm analysis done by the system.

## 2.7.3 Pyrometer Linearity

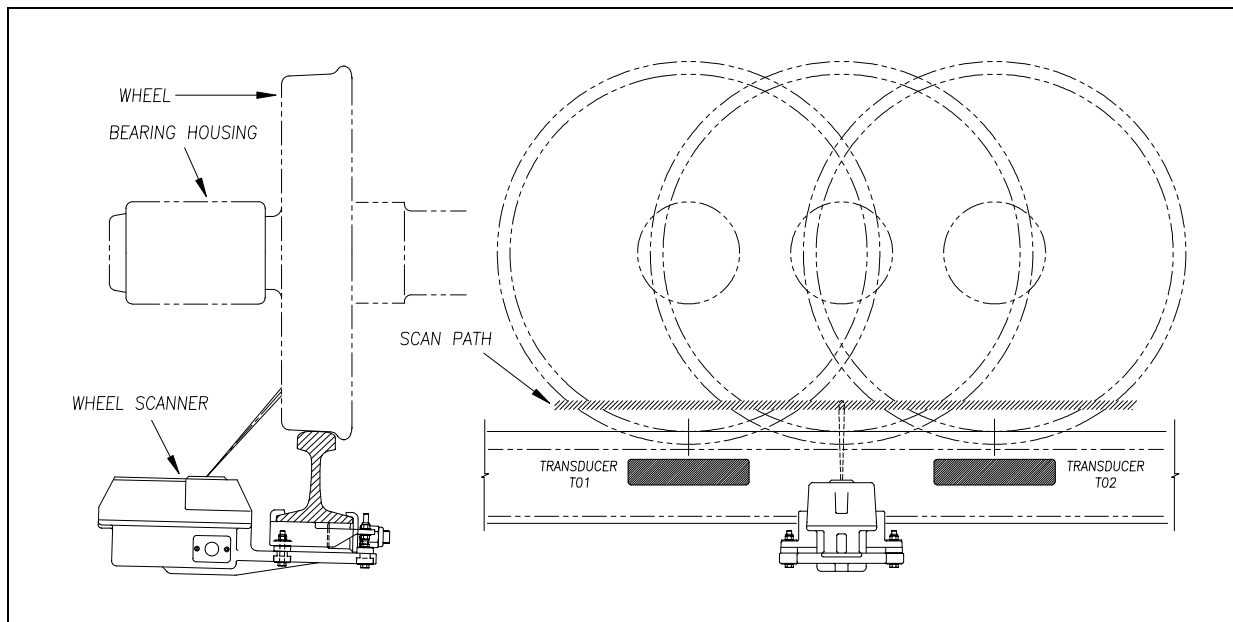
The output of the pyrometers is linear across most of the operating speed range of the system. However, the output of the pyrometers is nonlinear at either end of the operating speed range. To compensate for this nonlinear output, the firmware applies a correction factor to the sampled heat value. The correction factor applied to each bearing sample is based on the speed of the bearing (axle's ON time) as it passed through the gate and on the actual value read by the pyrometer. The correction factor is derived from a table that is keyed by the axle's ON time and heat value. Due to the fast nature of this lookup table, linearity compensation is done real-time so that detected alarms reflect the heat value after the linearity step has been done.

## 2.8 Hotwheel Alarms

When used, wheel scanners are mounted in the center of the crib of two ties spaced at least 14 inches (35.6 centimeters) apart. Both wheel scanners are mounted in the crib between the two gating transducers. They are mounted directly opposite each other, one on each rail of the track. The hole on the top of the scanner covers faces the center of the track.



The type2 wheel scanners are aligned to scan about 4 inches (10 centimeters) above the rail.



The SmartScanNG<sup>2</sup> system checks for hotwheels during the scanning process. Scan timing is controlled the same as for the bearing scanners.

Wheel scanning alarms are limited to absolute only. To trigger a Hotwheel alarm, wheel scanners must be properly installed, hotwheel detection must be enabled, and a wheel temperature must exceed the limit that was established using the Hotwheel option on the Alarm Settings menu. This alarm limit is an offset, in degrees Fahrenheit, above the ambient temperature. Hotwheel detection is enabled using the Hotwheel option on the Equipment Settings menu. When enabled, the SmartScanNG<sup>2</sup> system detects and records every Hotwheel alarm that occurs. However, it only announces a maximum of four per train. For example, if a train contains nine Hotwheel alarms, the Train Detail report will show all nine, but only the first four will be announced.

## 2.9 Auxiliary Alarms

The SmartScanNG<sup>2</sup> system can support input from as many as four external alarm devices. Any device that provides an open relay contact upon alarm detection can be supported by the system. Auxiliary alarms supported by the SmartScanNG<sup>2</sup> system are:

- **Dragging Equipment.** To trigger a Dragging-Equipment alarm, a dragging-equipment detector must be properly installed, dragging-equipment detection must be enabled, and the SmartScanNG<sup>2</sup> system must sense an open relay contact from the dragging-equipment detector. Dragging-equipment detection is enabled using the Dragger option on the Equipment Settings menu. When enabled, the SmartScanNG<sup>2</sup> system detects and records every Dragging-Equipment alarm that occurs on a given train. However, it only announces the first two.
- **High Load (oversized loads).** To trigger a High-Load alarm, a high-load detector must be properly installed, high-load detection must be enabled, and the SmartScanNG<sup>2</sup> system must sense an open relay contact from the high-load detector. High-load detection is enabled using the High-Load option on the Equipment Settings menu.

When a high-load detector is configured for tripwire operation, the SmartScanNG<sup>2</sup> system only records one High-Load alarm, regardless of the high-load signal status. This is because you can only break a wire once.

When a high-load detector is configured for light-beam operation, the SmartScanNG<sup>2</sup> system records every High-Load alarm that occurs. This involves a caveat that the system won't flag High-Load alarms on consecutive axles. At least one unalarmed axle must separate the alarmed axles. Regardless of the number of detected High-Load alarms, it only announces a maximum of two.

The mode of operation (light beam or tripwire) isn't relevant when the SmartScanNG<sup>2</sup> system finds a Stuck High-Load Detector Pretrain alarm. When this occurs, the system flags the pretrain condition as an integrity failure, disables high-load scanning for the remainder of the train, and doesn't assign a high-load condition to any of the axles.

- Wide Load (shifted loads). To trigger a Wide-Load alarm, two wide-load detectors (one on each side of the track) must be properly installed, wide-load detection must be enabled, and the SmartScanNG<sup>2</sup> system must sense an open relay contact from either of the wide-load detectors. Wide-load detection is enabled using the Wide-Load option on the Equipment Settings menu.

When a wide-load detector is configured for tripwire operation, the SmartScanNG<sup>2</sup> system only records one Wide-Load alarm, regardless of the wide-load signal status. This is because you can only break a wire once.

When a wide-load detector is configured for light-beam operation, the SmartScanNG<sup>2</sup> system records every Wide-Load alarm that occurs. This involves a caveat that the system won't flag Wide-Load alarms on consecutive axles. At least one unalarmed axle must separate the alarmed axles. Regardless of the number of detected Wide-Load alarms, it only announces a maximum of two.

The mode of operation (light beam or tripwire) isn't relevant when the SmartScanNG<sup>2</sup> system finds a Stuck Wide-Load Detector Pretrain alarm. When this occurs, the system flags the pretrain condition as an integrity failure, disables wide-load scanning for the remainder of the train, and doesn't assign a wide-load condition to any of the axles.

Both high-load detectors and wide-load detectors must be either trip-wire detectors or light-beam detectors. The selection of tripwire or light beam is done using the Clearance Type option on the Equipment Settings menu.

## 3.0 Display Panel

Located on the front of the SmartScanNG<sup>2</sup> Controller Module is the Display Panel. Its status indicators and display module provide a snapshot of the overall system health. As a convenience, the Display Panel also provides a user interface to execute some frequently used system functions (i.e., Auto Cal, Radio Test, etc.).



SmartScanNG<sup>2</sup> Display Panel

### 3.1 LED Indicators

There are six LED status indicators located above the OLED display.

LED	Meaning when Lit
TO1	Indicates wheel sensor TO1 is active.
TO2	Indicates wheel sensor TO2 is active.
COP-A	Indicates the status of Processor-A. If the CPU is running its program correctly, the LED blinks on and off. If the program isn't operating as expected, the LED is lit solid or isn't lit at all.
COP-B	Indicates the status of Processor-B. If the CPU is running its program correctly, the LED blinks on and off. If the program isn't operating as expected, the LED is lit solid or isn't lit at all.
PTT	Indicates the radio PTT is active.
SYS WARN	Indicates that a system warning has been detected.

## 3.2 Keypad & Display

The display assembly includes a 4-line 20-character OLED display and a five key membrane switch panel. If unused for five minutes, the display will time out to conserve power. Press any key to turn the display back on.

Keypad Switch	Function
FUNC	The function key toggles from the home screen to the Main Menu. It also serves as the “Back” key in the system submenus to return to the previous menu level.
▼ (Arrow Down)	Scroll down menu options.
▲ (Arrow Up)	Scroll up menu options.
SELECT	Selects the highlighted menu option.
RESET	Initiates system reset.

The home screen displays milepost, time, and temperature.

MP 1234.5	02:05:39
	Temp: 72

If a system warning has been detected, the display will indicate “Check Sys. Health Menu” at the bottom of the screen.

### Menu Navigation:

- Press the **FUNC** key to toggle from the home screen to the Main Menu or to back out of the submenus.
- Use the **▲UP** and **▼DOWN** keys to move the ► pointer next to the desired menu option.
- Press the **SELECT** key to choose the menu option. The “↓” symbol on the display screen indicates that there are more options available if you scroll down. Likewise, the “↑” symbol indicates more options are available if you scroll up.

Main Menu
►Sys. Health Menu
Reset Sys. Health
↓ Radio Test

### 3.3 System Health Menu

The System Health Menu provides a snapshot of the system's general health. Each system health check displays a status of "GOOD" or "BAD" based on trending information derived from system alarms, integrity failures, and other monitored data. If a system warning has been flagged, the **SYS WARN** LED will be lit, and the "Check System Health" message will be displayed on the bottom text line of the home screen.

1. From the Main Menu, place the ► pointer next to **Sys. Health Menu**.

```
Main Menu
  ►Sys. Health Menu
    Reset Sys. Health
  ↓ Radio Test
```

2. Press the **Select** key. The status of the following system health checks are displayed:

NumTrains, LowMiscount, HighMiscount, AvgTemp0, AvgTemp1, AvgTemp2, AvgTemp3, ColdRail0, ColdRail1, ColdRail2, ColdRail3, Avg Miscount, and Batt. prcnt.

```
Sys. Health Menu
  ►NumTrains      Good
    LowMiscount   Good
  ↓ HighMiscount  Good
```

If any of these system health checks indicate a "Bad" status, select that item to display more detailed information.

3. To reset system health, navigate to the Main Menu and place the ► pointer next to the **Reset Sys. Health**.

```
Main Menu
  Sys. Health Menu
  ►Reset Sys. Health
  ↓ Radio Test
```

4. Press the **Select** key. When prompted, select **Yes** to reset system warnings and zero all health check counts.

```
Are You Sure?
  ►Yes
    No
```

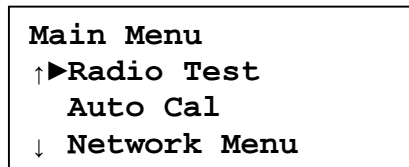
## 3.4 System Functions

Several system functions can be performed from the display panel. Available options are:

- System Health Menu
- Reset System Health
- Radio Test
- Auto Cal
- Network Menu
- Radio Menu
- Volume Menu

### 3.4.1 Radio Test

To perform a radio test, go to the Main Menu and select **Radio Test**



The Radio Test option is used to broadcast a short message through the speaker and through the radio. Using this option lets you verify that the speaker and radio are working properly.

At single-track sites, the text of the message is "Testing, C-S-X detector, milepost, (*milepost number*), testing, one, two, three, four, five, four, three, two, one, testing." At double-track sites, the text of the message is "Testing, C-S-X detector, milepost, (*milepost number*), track (*track designation*), testing, one, two, three, four, five, four, three, two, one, testing."

If the system isn't currently making any other voice announcements, it begins the Radio Test announcement. After the announcement finishes, the System Functions menu reappears.

If the system is currently making a voice announcement, the firmware displays the message "System Is Currently Making Voice Announcements! Try Again Later" and redispays the System Functions menu.

While listening to the message, look at the PTT LED on the display panel.

The **PTT LED** should be lit. If this LED isn't lit, the system's ability to send a message to the radio might be inhibited by the Radio Inhibit option on the System Functions menu. If the radio is inhibited, the results of this check are invalid.



### 3.4.2 Auto-Calibration

The SmartScanNG<sup>2</sup> system self-calibrates its pyrometer interface circuitry. You need only put a preheated calibrated heat source on a scanner and place the system in autocalibration mode. The system then scans all pyrometer inputs until the signal from the calibrated heat source is located. The necessary adjustments to the related interface circuitry are automatically made while the system monitors its own progress by analyzing changes in the heat signals.

From the Main Menu, select **Auto Cal.** This prompt appears.

**Searching for heat...**  
**Searching, 150 sec.**

Once the procedure has been completed, the autocalibration mode is disengaged, and the calibration results are displayed.

For a detailed description of the auto-calibration procedures, go to **Appendix F Calibrating of Type2 Scanners** or **Appendix G Calibrating of Type3 Scanners**.

### 3.4.3 Network Menu

From the Main Menu, select the **Network Menu** option to view/change network settings.

Available options are:

DHCP server, Wifi (on/off), IP Address, DHCP (on/off), TELNET port, HTTP port, and HTTPS port

### 3.4.4 Radio Menu

From the Main Menu, select Radio Menu to view the radio screen. This screen will display certain radio status information such as:

- “PTT Disabled” if Radio Inhibit is active
- “Holdoff Active” if holdoff is enabled
- “CD active” when radio has detected an active carrier signal

Press SELECT key to initiate Radio Test.

### 3.4.5 Volume Menu

From the Main Menu, select **Volume Menu** to view/change speaker volume.

```
Vol: 5 [||||| ]  
Up/Down = change  
Select = Radio test  
Func = Back
```

There are ten volume settings (0 – 9) with level 9 being the maximum volume. Press the ▲UP key to increase the volume level. Press the ▼DOWN key to decrease the volume level.

Pressing the **SELECT** key while in Volume Menu will initiate a radio test.

The Radio Test is used to broadcast a short message through the speaker and through the radio. Using this option lets you verify that the speaker volume is at a sufficient level. At single-track sites, the text of the message is "Testing, C-S-X detector, milepost, (milepost number), testing, one, two, three, four, five, four, three, two, one, testing." At double-track sites, the text of the message is "Testing, C-S-X detector, milepost, (milepost number), track (track designation), testing, one, two, three, four, five, four, three, two, one, testing."

Press the **FUNC** key to back out of the menu.

## 4.0 Serial Interface

---

The serial interface allows **on-site** and **off-site** communication with the system. This interface is the only way to view reports and modify system parameters.

Most sites are equipped with either Ethernet or telephone service that provides remote communications capabilities. If not, you cannot communicate with the system **off-site**.

To use the interface locally, you need:

- A computer
- Communications software, which is installed on the computer
- A cable from the computer to a communications port on the Controller module

For remote access via telephone:

- A computer with communications software
- A modem, which is connected to the computer
- A nonswitched analog telephone line, which is connected to the computer's modem
- Another modem, which is connected to COM3 on the Interface board (internally) or COM3 on the Controller module (externally)
- Another nonswitched analog telephone line, which is connected to the SmartScanNG<sup>2</sup>'s modem

For remote access via network:

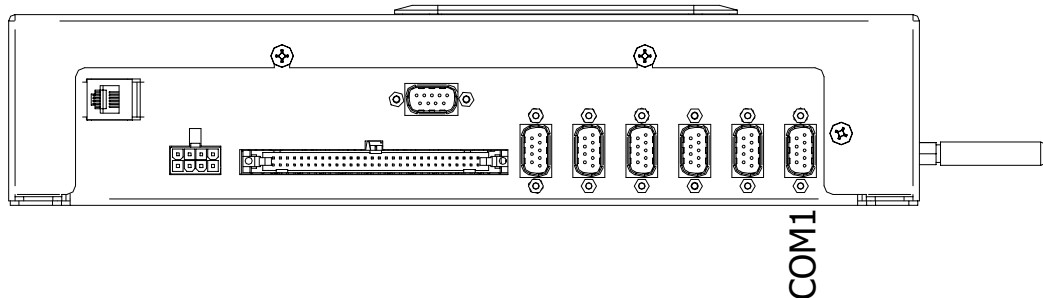
- A computer with communications software and internet connectivity
- An Ethernet connection at the SmartScanNG<sup>2</sup> controller

If your site uses an external modem, it must be attached to COM3 on the Controller module. But before attaching it, you must first disconnect P14 on the Interface board from the internal modem. You must next route COM3 on the Interface board to the external connector COM3 on the SmartScanNG<sup>2</sup> chassis (that is, the Controller module).

This section describes the serial interface for CSX's SmartScanNG<sup>2</sup> systems. It covers how to enter or change the system parameters. It is necessary to go through a complete setup the first time a SmartScanNG<sup>2</sup> system is installed at a new site. (If this is a double-track site, you also need to do this for the other SmartScanNG<sup>2</sup> system.) After that, the processor (in the Controller module) retains the setup information in flash memory. During a power outage, no setup information is lost.

## 4.1 Main Menu

- 1 If **on-site**, plug your computer into COM1



- 2 Turn on your computer.
- 3 Be sure that your computer has installed communications software, that it is set to use full-duplex, and that the baud rate is set to 115,200.  
Use your communications software to open a LOG file and capture the whole session to the file. When your session is complete, you may then view what you have done with an editor, print it with a printer, or store it for later retrieval.
- 4 On your computer, open a LOG file.
- 5 If **off-site**
  - a From your computer, initiate a remote connection to the site modem.
  - b Wait for the "connect" message from your modem.

To display the **Main Menu**:

- 6 Press **[Esc]**.

If the system has been set up with security passwords, this prompt appears.

Enter password:

- 7 Type the appropriate password to display Main Menu.  
System login with an administrative password allows all access to system menus.  
System login with user password allows access to report menus and system functions menu but restricts access to the Setup Menu and security menu.

## 8 The Main Menu

```
SmartSCAN NG2
02/10/2021 14:44:57 EST
Main Menu - Comm
-----
[A] - Train Summary
[B] - Train Detail
[C] - Exception Summary
[D] - Exception Detail
[E] - System Status Report
[F] - Last Train
[G] - Train DSRs
[H] - AEI Diagnostic
[I] - Setup
[J] - Event log
[K] - System Functions Menu
[L] - Replay train
[M] - Security Menu
[X] - Exit
```

By selecting an option at the above prompt, you can:

- Produce a report.
- Replay an EOT announcement.
- Access the Setup Menu. It is from the Setup Menu that you can set system parameters.
- Enter pass-through mode. Pass-through mode allows you to access two SmartScanNG<sup>2</sup> systems with one modem.
- Access the System Functions menu.

If a train is at the site when the Main Menu is generated, "\*\*\*\* Train Is Present \*\*\*\*" is displayed just above the menu header for the Main Menu and for every other menu.

**9** When done, close the LOG file.

**10** To exit the serial interface and return the system to normal operation, type **X**.

When a session ends, if a modem was used, the system sends various commands to the modem to prepare it for future use. If at any time during the disconnect procedure, lines such as "+++ATH0" appear on your screen, these are merely commands preparing the modem for further use. They shouldn't be construed as anything that is meant for the user.

## 4.2 Setup Menu

To display the Setup Menu:

- 1 Be sure that the Main Menu is displayed.

The Main Menu looks like this.

```
SmartSCAN NG2
02/10/2021 14:44:57 EST
Main Menu - Comm
-----
[A] - Train Summary
[B] - Train Detail
[C] - Exception Summary
[D] - Exception Detail
[E] - System Status Report
[F] - Last Train
[G] - Train DSRs
[H] - AEI Diagnostic
[I] - Setup
[J] - Event log
[K] - System Functions Menu
[L] - Replay train
[M] - Security Menu
[X] - Exit
```

- 2 Select the **Setup** to view menu options.

If the Setup Menu is password protected, this prompt appears.

```
You are not logged in with admin privileges
Enter password:
```

You are given three chances to type the correct password. When you don't type the correct password in three tries, the system returns to the Main Menu.

If the password is less than 20 characters long, press **[Enter]** after typing the last character. If the password is the full 20 characters in length, pressing **[Enter]** isn't necessary.

The entry of the password is **not** case sensitive. For example, the password "abc#123" can be entered "ABC#123," "aBc#123," and so forth.

```
STC SmartScanNG, MP/KP-1234.5
02/10/2021 14:46:42 EST
Setup Menu
```

```
-----
[A] - Date and Time
[B] - MP/KP
[C] - Alarm Settings
[D] - Equipment Settings
[E] - Messages Settings
[F] - AEI Settings
[G] - Load Default Setup Parameters
[H] - COM Port Settings
[I] - Network Settings
[J] - Track Direction ..... N/S
[K] - Track Designation ..... North
[L] - Velocity ..... Disabled
[M] - Multitech ..... Disabled
[X] - Exit
```

To access any of the Setup Menu options, type the letter that corresponds to the desired menu option.

At any prompt, a timeout mechanism is in place to prevent the system from remaining in that state indefinitely. When a timeout occurs, the serial interface regresses to the previous menu. For example, if a timeout occurs in the Equipment Settings menu, the system reverts to the Setup Menu. If this menu times out, the system reverts to the Main Menu. If this menu times out, the system disconnects the modem connection and resumes normal operation. At the Main Menu, the timeout is set for five minutes. For all other prompts, the system uses several different timeout values.

If a train is at the site when the Setup Menu is generated, "\*\*\* Train Is Present \*\*\*" is displayed just above the menu header for the Setup Menu.

### 3 To return to the Main Menu, type **X**

Changes to the system parameters aren't reflected until after you have exited the Setup Menu.

## 4.2.1 Date and Time

To set or change the date, the time, or both:

- 1 Be sure that the Setup Menu is displayed.

The Setup Menu looks like this.

```
STC SmartScanNG, MP/KP-1234.5
02/10/2021 14:46:42 EST
Setup Menu
-----
[A] - Date and Time
[B] - MP/KP
[C] - Alarm Settings
[D] - Equipment Settings
      .
      .
      .
```

- 2 Select the Date and Time submenu

A prompt like this appears.

```
Current Date: 02/10/2021
Enter New Date (mm/dd/yyyy):
```

Dates are in **mm/dd/yyyy** format, where **mm** is month, **dd** is day, and **yyyy** is year. Type the current date. You must include slashes. For days and months from 1 through 9 you must type leading zeros. Thus, for 8 July 2021, type **07/08/2021**.

If you want to keep the displayed date, press **[Enter]**. If you don't, type a new date.

- 3 Type a new date or press **[Enter]**.

A prompt like this appears.

```
Current time is: 22:47:34
Enter new time:
```

Time is in 24-hour **hh:mm:ss** format, where 8 a.m. is 08:00:00, noon is 12:00:00, 8 p.m. is 20:00:00, and midnight is 00:00:00. Thus, for 17 seconds past 3:42 p.m., type **15:42:17**. You must include colons. For hours, minutes, and seconds from 0 through 9, type leading zeros.

If you want to keep the displayed time, press **[Enter]**. If you don't, type a new time.



- 4 Type a new time or press **[Enter]**.

A prompt like this appears.

```
Current Time Zone: Eastern
Enter New Time Zone (E-Eastern,C-Central,M-Mountain,P-Pacific):
```

If you want to keep the displayed time zone, press **[Enter]**. If you don't, type the letter that corresponds to the time zone you want.

- 5 Type the letter that corresponds to the time zone you want or press **[Enter]**.

A prompt like this appears, stating whether the daylight-saving-time adjustment is currently disabled or enabled. Daylight-saving time is the period during which clocks are set one hour ahead of local standard time.

```
Daylight Savings Time Enabled OK (Y/N)?
```

If disabled, all times throughout the year are in standard time. If enabled, all times between the second Sunday in March and the first Sunday in November are in daylight-saving time. All other times are in standard time. Any change takes effect immediately. Later, if enabled, at 2:00 a.m. on the second Sunday in March, the system will adjust the system's clock forward an hour to 3:00 a.m., and at 2:00 a.m. on the first Sunday in November, the system will adjust the system's clock backward to 1:00 a.m.

At this point, you can type **Y** (yes), type **N** (no), or press **[Enter]**. Pressing **[Enter]** has the same effect as typing **Y**. Typing **N** doesn't change the displayed time.

- 6 If you want to modify the adjustment, type **N**

Typing the letter **N** toggles between disabled or enabled. A message like this appears, stating whether the daylight-saving-time adjustment is now disabled or enabled.

```
Daylight Savings Time Disabled OK (Y/N)?
```

- 7 If you don't want to modify the daylight-saving-time adjustment, type **Y**

The Setup Menu reappears. Information like this appears on line two of the Setup Menu, where EDT is the abbreviation for Eastern Daylight Time. If it were EST instead, it would be Eastern Standard Time.

```
09/30/2009 22:47 EDT
```

## 4.2.2 Milepost/Kilometer Post (MP/KP)

To set or change the milepost/kilometer post (MP/KP) setting:

- 1 Be sure that the Setup Menu is displayed.

The Setup Menu looks like this.

```
STC SmartScanNG, MP/KP-1234.5
02/10/2021 14:46:42 EST
Setup Menu
-----
[A] - Date and Time
[B] - MP/KP
[C] - Alarm Settings
[D] - Equipment Settings
      .
      .
      .
```

- 2 Select the MP/KP submenu

A prompt like this appears.

```
Enter the milepost in the form ####.# (use leading zeros):
```

MP/KP is in **nnnn.n** format. If the desired MP/KP has less than five digits, type leading zeros. If the desired MP/KP is an integer, type a trailing zero. Thus, for MP/KP 30, type **0030.0**.

- 3 To keep the displayed MP/KP:

- a Press **[Enter]**.

The Setup Menu reappears.

- b Skip the remaining steps.

- 4 To change the displayed MP/KP, type the new five-digit MP/KP, including the decimal point.

The Setup Menu reappears.

### 4.2.3 Alarm Settings

To set or change one or more of the alarm settings (aka alarm limits):

- 1 Be sure that the Setup Menu is displayed.

The Setup Menu looks like this.

```
STC SmartScanNG, MP/KP-1234.5
02/10/2021 14:46:42 EST
Setup Menu
-----
[A] - Date and Time
[B] - MP/KP
[C] - Alarm Settings
[D] - Equipment Settings
      .
      .
      .
```

- 2 Select the Alarm Settings menu

A menu and prompt like this appears.

```
Alarm Settings
-----
[A] - Absolute ..... 150
[B] - Differential ..... 255
[C] - Hot Wheel ..... 500
[D] - Carside Slope ..... 1.31
[E] - Carside Minimum ..... 90
[F] - Cold Rails ..... 3
[G] - Cold Rail Temp ..... 10
[H] - Cold Res Counter ..... 3
[I] - Res Test: Minimum Rail Avg .... 25
[J] - Res Test: Minimum Wheel Avg ... 28
[K] - Warm Bearing Trigger ..... 72
[L] - Warm Wheel Trigger ..... 361
[X] - Exit
```

This menu option allows you to change the various alarm limits that affect system operations. The current setting for each limit is displayed. To change one of the alarm limit settings, start by typing the letter corresponding to the desired option.

- 3 To leave the Alarm Settings menu and return to the Setup Menu:

- a Press **[Esc]** or type **X**

The Setup Menu reappears.

- b Skip the remaining steps.

4 To change the displayed **absolute-alarm limit** :

The number after the word Absolute (on the Alarm Settings menu) is an offset in degrees Fahrenheit above ambient temperature. When a bearing temperature exceeds this value, the system generates an Absolute alarm.

Alarm Settings		
-----		
[A] - Absolute	.....	150
[B] - Differential	.....	255
[C] - Hot Wheel	.....	500
	:	
	:	
	:	

- a Select **Absolute** from the Alarm Settings menu.

This prompt appears.

```
Absolute alarm setting (default = 150)
Enter a value between 0 and 999:
```

If the new limit has less than three digits, type leading zeros to make it three digits long or press **[Enter]** after typing one or two digits.

- b To not change the limit, press **[Esc]** and return to the Alarm Settings Menu.
- c Type the new limit.

5 To change the displayed **differential-alarm limit** :

The number after the word Differential (on the Alarm Settings menu) is an offset in degrees Fahrenheit between rail1 and rail2. A bearing temperature is compared to the bearing temperature on the opposite end of the same axle. When the difference in temperatures exceeds the value on the screen, the system generates a Differential alarm. Checking for Differential alarms stops when the speed of the train drops below 7 mph (11.3 kph).

Alarm Settings		
-----		
[A] - Absolute	.....	150
[B] - Differential	.....	255
[C] - Hot Wheel	.....	500
	:	
	:	
	:	

- a Select **Differential** from the Alarm Settings menu.

This prompt appears.

```
Differential alarm setting (default = 255)
Enter a value between 0 and 999:
```

If the new limit has less than three digits, type leading zeros to make it three digits long or press **[Enter]** after typing one or two digits.

- b To not change the limit, press **[Esc]** and return to the Alarm Settings menu.

c Type the new limit.

6 To change the displayed **hotwheel-alarm limit** :

The number after the words Hot Wheel (on the Alarm Settings menu) is an offset in degrees Fahrenheit above ambient temperature. When a wheel temperature exceeds this value, the system generates a Hotwheel alarm. However, when the Hotwheel option on the Equipment Settings menu is disabled, Hotwheel alarms aren't generated.

Alarm Settings		
-----		
[A] - Absolute	.....	150
[B] - Differential	.....	255
[C] - Hot Wheel	.....	500
	:	
	:	
	:	

a Select **Hot Wheel** from the Alarm Settings menu.

This prompt appears.

Hot Wheel alarm setting (default = 500) Enter a value between 0 and 999:
---

If the new limit has less than three digits, type leading zeros to make it three digits long or press **[Enter]** after typing one or two digits.

b To not change the limit, press **[Esc]** and return to the Alarm Settings menu.

c Type the new limit.

7 To change the displayed **carside-slope value**:

The number after the words Carside Slope (on the Alarm Settings menu) is the slope value used when doing carside-slope calculation/analysis. **Section 2.0 - Defect Detection** describes the Carside Slope alarm process. In order for Carside Slope alarms to be processed, they must be enabled using the Carside Slope option on the Equipment Settings menu. The detection of Carside Slope alarms stops if the speed of the train drops below 7 mph (11.3 kph).

	:	
	:	
[D] - Carside Slope	.....	1.31
[E] - Carside Minimum	.....	90
[F] - Cold Rails	.....	3
	:	
	:	
	:	

- a Select **Carside Alarm** from the Alarm Settings menu.

This prompt appears.

```
Carside Slope alarm setting (default = 1.31)
Enter a value between 0.00 and 9.99:
```

Slope value is in **n.nn** format. If the new value has less than three digits, type leading zeros, trailing zeros, or both. Thus, for .98, type **0.98**. For 1.2, type **1.20**.

- b To not change the value, press **[Esc]** and return to step 3.
- c Type the new value.

8 To change the displayed **carside minimum heat value**:

The number after the words Carside Minimum (on the Alarm Settings menu) is a minimum offset (in degrees Fahrenheit) used when doing carside-slope calculation/analysis. If the Carside Slope option on the Equipment Settings menu is disabled during train passage, no carside-slope calculation/analysis is done and, thus, no Carside Slope alarms are generated. If the Carside Slope option on the Equipment Settings menu is disabled at the time a Train Detail report is requested, no carside-slope calculation is done; thus, no carside-slope alarm-limit lines are generated. **Section 2.0 - Defect Detection** describes the Carside Slope alarm process.

```
      :
      :
[D] - Carside Slope ..... 1.31
[E] - Carside Minimum ..... 90
[F] - Cold Rails ..... 3
      :
      :
```

- a Select **Carside Minimum** from the Alarm Settings menu.

This prompt appears.

```
Carside Minimum alarm setting (default = 90)
Enter a value between 0 and 999:
```

If the new value has less than three digits, type leading zeros to make it three digits long or press **[Enter]** after typing one or two digits.

- b To not change the value, press **[Esc]** and return to step 3.
- c Type the new value.

**9 To change the displayed **number of allowed consecutive cold rail events**:**

The number after the words Cold Rails (on the Alarm Settings menu) is the maximum number (per rai~~l~~side) of consecutive trains having:

- Cold Rail alarms needed to generate a Successive Cold Rails Exceeded alarm.
- Cold Resistor alarms needed to generate a Successive Cold Resistors Exceeded alarm.
- Cold Wheel Scanner alarms needed to generate a Successive Cold Wheels Exceeded alarm.
- Cold Wheel Scanner Resistor alarms needed to generate a Successive Cold Wheel Resistors Exceeded alarm.

```
      .
      .
      .
[D] - Carside Slope ..... 1.31
[E] - Carside Minimum ..... 90
[F] - Cold Rails ..... 3
      .
      .
      .
```

**a Select **Cold Rails** from the Alarm Settings menu.**

This prompt appears.

```
New Value ? Rails alarm setting (default = 3)
Enter a value between 0 and 999:
```

If the new value has less than three digits, type leading zeros to make it three digits long or press **[Enter]** after typing one or two digits.

**b To not change the value, press **[Esc]** and return to step 3.**

**c Type the new value.**

**10 To change the displayed **cold rail temperature**:**

The number after the words Cold Rail Temp (on the Alarm Settings menu) is an offset, in degrees Fahrenheit, above the ambient temperature. When no bearing on a given rail generates a delta temperature reading greater than or equal to this value, the system generates a Cold Rail alarm for the given rail. There is a different Cold Rail alarm for each rail. That is, there is a Cold North Rail alarm and a Cold South Rail alarm (or, depending on track direction, a Cold East Rail alarm, and a Cold West Rail alarm).

```
      .
      .
      .
[G] - Cold Rail Temp ..... 10
[H] - Cold Res Counter ..... 3
[I] - Res Test: Minimum Rail Avg .... 25
      .
      .
      .
```

- a** Select **Cold Rail Temp** from the Alarm Settings menu.

This prompt appears.

```
Cold Rails alarm setting (default = 10)
Enter a value between 0 and 999:
```

If the new value has less than three digits, type leading zeros to make it three digits long or press **[Enter]** after typing one or two digits.

- b** To not change the value, press **[Esc]** and return to step 3.
- c** Type the new value.

**11** To change the displayed **cold resistor counter**:

The number after the words Cold Res Counter is the maximum number (per rai1side) of consecutive trains, having Cold Resistor alarms, allowed before generating a Successive Cold Resistors Exceeded alarm. Under normal circumstances, cold resistor conditions represent System Alarms, not Integrity Failures. However, if the number of consecutive trains bearing identical Cold Resistor alarms equals or exceeds the Cold Resistor Counter option on the Alarm Settings menu, this condition becomes an Integrity Failure. If the number of consecutive trains bearing identical Cold Resistor alarms equals or exceeds the cold-resistor limit, the System Alarms section of the Train Detail and Exception Detail reports displays the message "Successive Cold Resistors Exceeded."

```
      .
      .
      .
[G] - Cold Rail Temp ..... 10
[H] - Cold Res Counter ..... 3
[I] - Res Test: Minimum Rail Avg .... 25
      .
      .
      .
```

- a** Select **Cold Res Counter**

This prompt appears.

```
Cold Res Counter alarm setting (default = 3)
Enter a value between 0 and 999:
```

If the new value has less than three digits, type leading zeros to make it three digits long or press **[Enter]** after typing one or two digits.

- b** To not change the value, press **[Esc]** and return to step 3.
- c** Type the new value.



## 12 To change other Alarm setting options:

Select the desired setting. After the prompt, enter a new value.

```
      :  
      :  
[I] - Res Test: Minimum Rail Avg .... 25  
[J] - Res Test: Minimum Wheel Avg ... 28  
[K] - Warm Bearing Trigger ..... 72  
[L] - Warm Wheel Trigger ..... 361  
[X] - Exit
```

### 4.2.4 Equipment Settings

To set or change one or more of the equipment parameters:

- 1 Be sure that the Setup Menu is displayed.

The Setup Menu looks like this.

```
STC SmartScanNG, MP/KP-1234.5  
02/11/2021 08:17:12 EST  
Setup Menu  
-----  
[A] - Date and Time  
[B] - MP/KP  
[C] - Alarm Settings  
[D] - Equipment Settings  
      :  
      :  
      :
```

## 2 Select the Equipment Settings menu.

A menu and prompt like this appears.

```
Equipment Settings
-----
[A] - Dragger ..... YES
[B] - High Load ..... NO
[C] - Wide Load ..... NO
[D] - High/Wide Alarm Direction ... BOTH
[E] - AEI High/Wide Alarm Filter .... NO
[F] - Carside Slope ..... YES
[G] - Hot Wheel ..... NO
[H] - Clearance Type ..... Trip Wire
[I] - Clearance Mode ..... Multiplexed
[J] - Winter Cycle ..... NO
[K] - Transducer Gain ..... Normal
[L] - AEI ..... NO
[M] - Resistor Test ..... Enabled
[N] - Gate Distance ..... 24.0
[O] - Dragger Debounce Time ..... 200 ms
[P] - Pre Train Dragger Dist .... 200 ft
[Q] - Hot Bearing ..... YES
[R] - Sun-Shot Override ..... NO
[S] - Sun-Shot Ovrdr Start Date ... 01/01
[T] - Differential ..... NO
[U] - Presence Hardware ..... Enabled
[X] - Exit
```

The current setting for each menu option is displayed. For example, the screen above shows that Wide-Load alarm detection is inactive (NO). To change one of the settings, press the letter corresponding to the desired option. Except for the Gate Distance option, which requires a value entry, all the options toggle between two or three settings.

## 3 To leave the Equipment Settings menu and return to the Setup Menu:

### a Press **[Esc]** or type **X**

The Setup Menu reappears.

### b Skip the remaining steps.

## 4 To change the current **dragger** (aka dragging-equipment) setting:

The Equipment Settings menu shows whether Dragging-Equipment alarm detection is enabled (YES) or disabled (NO). When disabled, Dragging-Equipment alarms won't be announced nor stored. Since they aren't stored, they can't be printed. When enabled, Dragging-Equipment alarms will be announced and stored. Since they are stored, they can be printed. In the presence of a continuous Dragger signal, the system alarms consecutive axles. When the system reaches the fifth consecutive Dragger alarmed axle, it flags the Stuck Dragger condition.

Equipment Settings		
-----		
[A] - Dragger	.....	NO
[B] - High Load	.....	NO
[C] - Wide Load	.....	NO
	:	
	:	
	:	

- a** Select **Dragger** from the Equipment Settings menu.

The dragging equipment setting toggles between active (YES) and inactive (NO). The Dragger option on the Equipment Settings menu changes. The Equipment Settings menu reappears.

If you want Dragging-Equipment alarm detection to occur, be sure that YES appears after the word Dragger on the Equipment Settings menu.

- b** Return to step 3.

**5** To change the current **high-load** setting:

The Equipment Settings menu shows whether High-Load alarm detection is active (YES) or inactive (NO). To announce High-Load alarms, YES must appear after the words High Load on the Equipment Settings menu, and Separate must appear after the words Clearance Mode on the Equipment Settings menu. To announce High-Wide alarms, YES must appear after the words High Load on the Equipment Settings menu and Multiplexed must appear after the words Clearance Mode on the Equipment Settings menu.

Equipment Settings		
-----		
[A] - Dragger	.....	NO
[B] - High Load	.....	NO
[C] - Wide Load	.....	NO
	:	
	:	
	:	

- a** Select **High Load** from the Equipment Settings menu.

The high-load setting toggles between active (YES) and inactive (NO). The High-Load option on the Equipment Settings menu changes. The Equipment Settings menu reappears.

If you want High-Load alarm detection to occur, be sure that YES appears after the word High-Load on the Equipment Settings menu.

- b** Return to Equipment Settings.

**6** To change the current **wide-load** setting:

The Equipment Settings menu shows whether Wide-Load alarm detection is active (YES) or inactive (NO).

- a** Select **Wide Load** from the Equipment Settings menu.

The wide-load setting toggles between active (YES) and inactive (NO). The Wide-Load option on the Equipment Settings menu changes. The Equipment Settings menu reappears.

If you want Wide-Load alarm detection to occur, be sure that YES appears after the word Wide-Load on the Equipment Settings menu.

**b** Return to step 3.

**7** To change the **High/Wide Alarm Direction** setting:

**a** Select **High/Wide Alarm Direction** from the Equipment Settings menu.

The setting toggles between active (N/E), (S/W), and (BOTH). The Equipment Settings menu reappears.

**b** Return to step 3.

**8** To change the **AEI High/Wide Alarm Filter** setting:

**a** Select **AEI High/Wide Alarm Filter** from the Equipment Settings menu.

The setting toggles between active (YES) and (NO). The Equipment Settings menu reappears.

**b** Return to step 3.

**9** To change the current **carside-slope** setting:

The Equipment Settings menu shows whether Carside Slope alarm detection is enabled (YES) or disabled (NO). If disabled (NO) during train passage, no carside-slope calculation/analysis is done; thus, no Carside Slope alarms are generated. If disabled (NO) at the time a Train Detail report is requested, no carside-slope calculation is done; thus, no carside-slope alarm-limit lines are generated.

**a** Select **Carside Slope** from the Equipment Settings menu.

The carside-slope setting toggles between active (YES) and inactive (NO). The Carside Slope option on the Equipment Settings menu changes. The Equipment Settings menu reappears.

**b** Return to step 3.

**10** To change the current **hotwheel** setting:

The Equipment Settings menu shows whether Hotwheel alarm detection is enabled (YES) or disabled (NO). When disabled, Hotwheel alarms won't be announced nor stored. Since they aren't stored, they can't be printed. When enabled, Hotwheel alarms will be announced and stored. Since they are stored, they can be printed.

**a** Select **Hot Wheel** from the Equipment Settings menu.

The hotwheel setting toggles between active (YES) and inactive (NO). The Hotwheel option on the Equipment Settings menu changes. The Equipment Settings menu reappears.

**b** Return to step 3.

**11 To change the current **clearance-type** setting:**

The Equipment Settings menu shows whether clearance type is tripwire or light beam. This option is only used for high-load detectors and wide-load detectors. Both high-load detectors and wide-load detectors must be either trip-wire detectors or light-beam detectors.

**a Select **Clearance Type** from the Equipment Settings menu.**

The clearance-type setting toggles between tripwire and light beam. The Clearance Type option on the Equipment Settings menu changes. The Equipment Settings menu reappears.

**b Return to step 3.**

**12 To change the current **clearance-mode** setting:**

The Equipment Settings menu shows whether clearance mode is separate or multiplexed. This option is only used for high-load detectors and wide-load detectors. When set to separate, the alarms coming from the high-load detectors are announced as High-Load alarms, and the alarms coming from the wide-load detectors are announced as Wide-Load alarms. When set to multiplexed, the alarms coming from the high-load detectors and wide-load detectors are announced as High-Wide alarms.

**a Select **Clearance Mode** from the Equipment Settings menu.**

The clearance-mode setting toggles between separate and multiplexed. The Clearance Mode option on the Equipment Settings menu changes. The Equipment Settings menu reappears.

**b Return to step 3.**

**13 To change the current **winter-cycle** setting:**

The Equipment Settings menu shows whether the winter-cycle feature is enabled (YES) or disabled (NO). To avoid errant heat readings caused by moisture on the pyrometer lenses, the scanners have heaters built into them. The heaters are made active, for varying periods of time, depending on an ambient temperature of 80°F (26.7°C) or less.

The table below lists the heater activation times for both normal and winter-cycle operations, grouped by ambient temperature.

Temperature Range in degrees Fahrenheit		Out of every ten seconds, the number of seconds the scanner heaters are active	
Low	High	Winter Cycle Disabled	Winter Cycle Enabled
--	16	4	8
17	35	3	7
36	51	2	2
52	80	1	1
80	--	Off	Off

The normal heater activation times aren't suitable for extremely cold climates, so the winter-cycle feature compensates for this. When this feature is disabled, the heater controls function normally. When enabled, the system increases the normal running time for the scanner heaters. The winter-cycle feature doesn't affect all the temperature ranges that the scanner heaters will activate on. It affects just the ones that are considered extremely cold.

- a** Select **Winter Cycle** from the Equipment Settings menu.

The winter-cycle setting toggles between enabled (YES) and disabled (NO). The Winter Cycle option on the Equipment Settings menu changes. The Equipment Settings menu reappears.

- b** Return to step 3.

**14** To change the current **transducer-gain** setting:

The Equipment Settings menu shows whether the transducer-gain setting is normal or high. Regardless of the setting, the SmartScanNG<sup>2</sup> system starts every train with the transducer input comparator set to high mode. Then, if the train is traveling 20 mph (32 kph) or more and if the transducer gain was set to normal mode, the transducer input comparator switches to normal mode. This means that it is rarely necessary to set this option to high.

When the comparator is in high mode, the comparator converts lower voltage pulses from the transducer into output pulses. This causes the system to be more sensitive to transducer output. When the comparator is in normal mode, the comparator has a better chance of filtering transducer pulses not caused by a wheel.

- a** Select **Transducer Gain** from the Equipment Settings menu.

The transducer-gain setting toggles between **normal** and **high**. The Transducer Gain option on the Equipment Settings menu changes. The Equipment Settings menu reappears.

- b** Return to step 3.

**15** To change the current **AEI** setting:

The Equipment Settings menu shows whether the AEI subsystem is enabled (YES) or disabled (NO). When tag readers and attendant antennas and cabling are present, this parameter should be set to YES, so that the system knows to configure the readers and to use the AEI data transmitted from them. When there is no installed AEI subsystem attached to the SmartScanNG<sup>2</sup> system, this parameter should be set to NO.

	:
	:
	:
[K]	- Transducer Gain ..... Normal
[L]	- AEI ..... NO
[M]	- Resistor Test ..... Enabled
	:
	:
	:

- a Select **AEI** from the Equipment Settings menu.

The AEI setting toggles between enabled (YES) and disabled (NO). The AEI option on the Equipment Settings menu changes. The Equipment Settings menu reappears.

- b Return to step 3.

#### 16 To change the current **resistor-test** setting:

The Equipment Settings menu shows whether the resistor-test setting is enabled or disabled.

After a train clears a site, the system does an integrity test (when enabled) to verify that the scanners are operational and that the system can read alarm level heat. This test consists of reading the temperature of power resistors mounted to the back of the scanner shutters after the shutters close. The recorded temperature of the shutter resistors is compared against expected values, which are calculated using a combination of the amount of time the shutters were open and the system battery voltage.

When the resistor integrity test is enabled, a system algorithm determines the minimum acceptable resistor temperature values for a given train. When disabled, the resistor integrity test is not performed.

The minimum required resistor temperatures for a given train are determined by the train's duration at the site and the resistor temperature baseline profile. This profile was established 20 minutes after the user calibrates the scanners with the autocalibration function. Twenty minutes is the cooling period required to allow the resistors to return to ambient temperature after autocalibration.

	:
	:
	:
[K]	- Transducer Gain ..... Normal
[L]	- AEI ..... NO
[M]	- Resistor Test ..... Enabled
	:
	:
	:

- a Select **Resistor Test** from the Equipment Settings menu.

The resistor-test setting toggles from enabled to disabled.

- b Return to step 3.

**17** To change the current value for **gate distance** (aka gate width):

The Equipment Settings menu shows the number of inches between the centers of the gating transducers.

	:
	:
	:
[N] - Gate Distance .....	24.0
[O] - Dragger Debounce Time .....	200 ms
[P] - Pre Train Dragger Dist ....	200 ft
	:
	:
	:

- a** Select **Gate Distance** from the Equipment Settings menu.

This prompt appears.

```
Gate Distance equipment setting (default = 0.0)
Enter a value between 0.0 and 48.0:
```

The gate distance is in **nn.n** format. If the new value has less than three digits, type leading zeros, trailing zeros, or both. Thus, for 2, type **020**. The system inserts the decimal point for you. The gate distance (it is usually 24.0) can be recorded in 1/10-inch increments to reflect the actual transducer spacing. Accurate gating-transducer spacing results in accurate speed calculations.

- b** Type the three-digit number.

The Gate Distance option on the Equipment Settings menu changes. The Equipment Settings menu reappears.

- c** Return to step 3.

**18** To change the **Dragger Debounce Time**:

- a** Select **Dragger Debounce Time** from the Equipment Settings menu.

This prompt appears.

```
Dragger Debounce Time equipment setting (default = 200 ms)
Enter a value between 0 and 999:
```

If the new value has less than three digits, type leading zeros to make it three digits long or press [Enter] after typing one or two digits.

- b** Return to step 3.



**19** To change the Pre Train Dragger Distance:

- a** Select **Pre Train Dragger Dist** from the Equipment Settings menu.

This prompt appears.

```
Pre Train Dragger Dist equipment setting (default = 200 ft)
Enter a value between 0 and 999:
```

If the new value has less than three digits, type leading zeros to make it three digits long or press [Enter] after typing one or two digits.

- b** Return to step 3.

**20** To change the **Hot Bearing** setting:

The Equipment Settings menu shows whether the Hot Bearing alarm detection is enabled (YES) or disabled (NO). When disabled, Hot Bearing alarms won't be announced nor stored. Since they aren't stored, they can't be printed. When enabled, Hot Bearing alarms will be announced and stored.

- a** Select **Hot Bearing** from the Equipment Settings menu.

The hot bearing setting toggles between active (YES) and inactive (NO). The Equipment Settings menu reappears.

- b** Return to step 3.

**21** To change the **Sun-Shot Override** setting:

- a** Select **Sun-Shot Override** from the Equipment Settings menu.

The setting toggles between active (YES) and inactive (NO). The Equipment Settings menu reappears.

- b** Return to step 3.

**22** To change the **Sun-Shot Ovrd Start Date** setting:

- a** Select **Sun-Shot Ovrd Start Date** from the Equipment Settings menu.

This prompt appears.

```
Sun-Shot Ovrd Start Date equipment setting (default = 01/01)
Enter a date in the form DD/MM :
```

Enter new date, including leading zeros and slash.

- b** Return to step 3.

**23** To change the **Differential** setting:

The Equipment Settings menu shows whether Differential alarm detection is enabled (YES) or disabled (NO). When disabled, Differential alarms won't be announced nor stored. When enabled, Differential alarms will be announced and stored.

- a** Select **Differential** from the Equipment Settings menu.

The Differential setting toggles between active (YES) and inactive (NO). The Equipment Settings menu reappears.

- b** Return to step 3.

**24** To change the **Presence Hardware** setting:

- a** Select **Presence Hardware** from the Equipment Settings menu.

The Presence Hardware setting toggles between active (Enabled) and inactive (Disabled). The Equipment Settings menu reappears.

- b** Return to step 3.

## 4.2.5 Messages

To set or change any of the message parameters:

- 1 Be sure that the Setup Menu is displayed.

The Setup Menu looks like this.

```
STC SmartScanNG, MP/KP-1234.5
02/11/2021 08:06:03 EST
Setup Menu
-----
[A] - Date and Time
[B] - MP/KP
[C] - Alarm Settings
[D] - Equipment Settings
[E] - Messages Settings
[F] - AEI Settings
[G] - Load Default Setup Parameters
[H] - COM Port Settings
[I] - Network Settings
[J] - Track Direction ..... N/S
[K] - Track Designation ..... North
[L] - Velocity ..... Disabled
[M] - Multitech ..... Disabled
[X] - Exit
```

- 2 Select the Messages menu

A menu and prompt like this appears. The options on the Messages menu are used to affect the phrases broadcast to a passing train or are used to modify the parameters associated with the rebroadcast function.

```
Messages Settings
-----
[A] - Axles ..... YES
[B] - Speed ..... NO
[C] - Temperature ..... YES
[D] - Length ..... NO
[E] - Slow ..... YES
[F] - Power Off ..... YES
[G] - Repeat No Defects ..... YES
[H] - Cars Count ..... NO
[I] - Customer Name ..... YES
[J] - Arrival Message ..... YES
[K] - Lft/Rt Alarm Ref ..... YES
[L] - Car ID With Alarm ..... NO
[M] - Request EOT Timer ..... 10
[N] - Rebroad DTMF Code ..... 123
[O] - Announce Cold Rail ..... YES
[P] - Num EOT Repeats ..... 0
[Q] - EOT Repeat Delay ..... 15
[X] - Exit
```

Enabling one or more of these options generates the ancillary messages: A (axle count), B (train speed), C (site ambient temperature), D (train length), E (slow train), F (power off), and H (number of cars). The other options of the Messages menu aren't used to generate ancillary messages.

**3** To leave the Messages menu and return to the Setup Menu:

- a** Press **[Esc]** or type **X**

The Setup Menu reappears.

- b** Skip the remaining steps.

**4** To change the **announce-axles** setting:

The Messages menu shows whether the total axle count is to be part of (YES) or not part of (NO) post-train announcements. When the Highrange Transducer Miscounts alarm or Very Slow Train alarm occurs, the system won't announce axle count, even when this option is enabled.

Messages Settings		
-----		
[A] - Axles .....	YES	
[B] - Speed .....	NO	
[C] - Temperature .....	YES	
	.	
	.	
	.	

- a** Select **Axles** from the Messages menu.

The announce-axles setting toggles between announce (YES) or not announce (NO). The Announce Axles option on the Messages menu changes. The Messages menu reappears.

- b** Return to step 3.

**5** To change the **announce-speed** setting:

The Messages menu shows whether the exit speed of the train is to be part of (YES) or not part of (NO) post-train announcements.

Messages Settings		
-----		
[A] - Axles .....	YES	
[B] - Speed .....	NO	
[C] - Temperature .....	YES	
	.	
	.	
	.	

- a** Select **Speed** from the Messages menu.

The announce-speed setting toggles between announce (YES) or not announce (NO). The Announce Speed option on the Messages menu changes. The Messages menu reappears.

- b** Return to step 3.

**6** To change the **announce-temperature** setting:

The Messages menu shows whether the ambient temperature (taken at the site by the shielded temperature probe as the train leaves the site) is to be part of (YES) or not part of (NO) post-train announcements.

Messages Settings		
-----		
[A] - Axles .....	YES	
[B] - Speed .....	NO	
[C] - Temperature .....	YES	
[D] - Length .....	NO	
	.	
	:	
	.	

**a** Select **Temperature** from the Messages menu.

The announce-temperature setting toggles between announce (YES) or not announce (NO). The Announce Temperature option on the Messages menu changes. The Messages menu reappears.

**b** Return to step 3.

**7** To change the **announce-train-length** setting:

The Messages menu shows whether the train length is to be part of (YES) or not part of (NO) post-train announcements. When the Highrange Transducer Miscounts alarm or Very Slow Train alarm occurs, the system won't announce the length of train, even when this option is enabled.

Messages Settings		
-----		
[A] - Axles .....	YES	
[B] - Speed .....	NO	
[C] - Temperature .....	YES	
[D] - Length .....	NO	
[E] - Slow .....	YES	
	.	
	:	
	.	

**a** Select **Length** from the Messages menu.

The announce-train-length setting toggles between announce (YES) or not announce (NO). The Announce Train Length option on the Messages menu changes. The Messages menu reappears.

**b** Return to step 3.

**8** To change the **announce-slow-train** setting:

The Messages menu shows whether a message indicating a slow train (one going 7 mph or slower) is to be part of (YES) or not part of (NO) post-train announcements.

**a** Select **Slow** from the Messages menu.

The announce-slow-train setting toggles between announce (YES) or not announce (NO). The Announce Slow Train option on the Messages menu changes. The Messages menu reappears.

**b** Return to step 3.

**9** To change the **announce-power-off** setting:

The Messages menu shows whether the power-off message is to be part of (YES) or not part of (NO) post-train announcements. The generation of this message depends on battery voltage, not AC power. It is generated whenever the voltage coming from the battery is less than 12.6 VDC. AC power need never have been off to cause this to happen. However, most times it does indicate that AC power has been off, causing the battery to be drained.

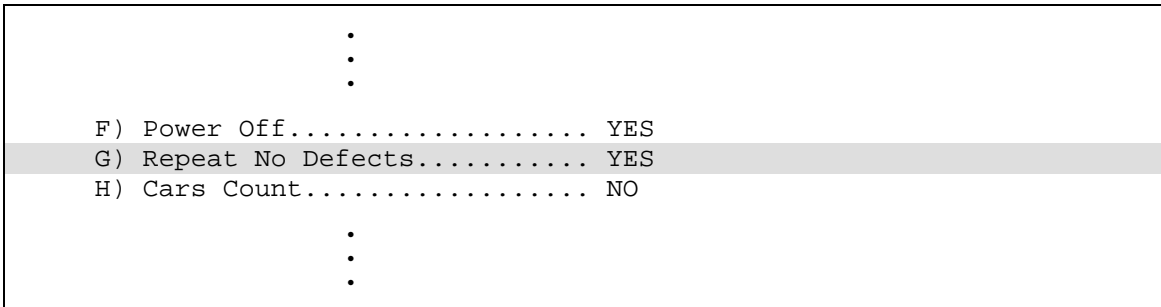
**a** Select **Power Off** from the Messages menu.

The announce-power-off setting toggles between announce (YES) or not announce (NO). The Announce Power Off option on the Messages menu changes. The Messages menu reappears.

**b** Return to step 3.

**10** To change the **repeat-no-defect-message** setting:

The Messages menu shows whether the no-defect message is to be repeated (YES) or not repeated (NO).



**a** Select **Repeat No Defects** from the Messages menu.

The repeat-no-defect-message setting toggles between enabled (YES) and disabled (NO). The Repeat No Defects option on the Messages menu changes. The Messages menu reappears.

**b** Return to step 3.

**11 To change the **announce-number-of-cars** setting:**

The Messages menu shows whether the number of cars is to be part of (YES) or not part of (NO) post-train announcements.

- a** Select **Cars Count** from the Messages menu.

The announce-number-of-cars setting toggles between announce (YES) or not announce (NO). The Announce Number of Cars option on the Messages menu changes. The Messages menu reappears.

- b** Return to step 3.

**12 To change the **announce-customer-name** setting:**

The Messages menu shows whether the customer's railroad name is to be part of (YES) or not part of (NO) of all announcements.

	:
	:
	:
H) Cars Count.....	NO
I) Customer Name.....	YES
J) Arrival Message.....	YES
	:
	:
	:

- a** Select **Customer Name** from the Messages menu.

The announce-customer-name setting toggles between announce (YES) or not announce (NO). The Announce Customer Name option on the Messages menu changes. The Messages menu reappears.

- b** Return to step 3.

**13 To change the **announce-arrival-message** setting:**

The Messages menu shows whether an arrival message announces (YES) or doesn't announce (NO) train arrival at the site.

- a** Select **Arrival Message** from the Messages menu.

The announce-arrival-message setting toggles between announce (YES) or not announce (NO). The Announce Train Arrival option on the Messages menu changes. The Messages menu reappears.

- b** Return to step 3.

**14 To change the **left-right-alarm-reference** setting:**

The Messages menu shows whether the alarm reference is announced as left or right (YES) or as north, south, east, or west (NO).

- a** Select **Lft/Rt Alarm Ref** from the Messages menu.

The left-right-alarm-reference setting toggles between YES and NO. The Announce Left-Right Alarm Reference option on the Messages menu changes. The Messages menu reappears.

- b** Return to step 3.

**15** To change the **announce-car-identification** setting:

The Messages menu shows whether car-identification information is to be announced (YES) or not announced (NO). When this option is set to YES and an Exception Alarm is found on a car, the car-identification information is included in the post-train announcement for the train having the Exception Alarm. This, of course, will only happen if the AEI option on the Equipment Settings menu is enabled (YES) and the AEI subsystem is functioning properly during train passage.

:	
:	
:	
[L]	- Car ID With Alarm ..... NO
[M]	- Request EOT Timer ..... 10
[N]	- Rebroad DTMF Code .....
[O]	- Announce Cold Rail ..... YES
[P]	- Num EOT Repeats ..... 2
[Q]	- EOT Repeat Delay ..... 15
[X]	- Exit

- a** Select **Car ID With Alarm** from the Messages menu.

The announce-car-identification setting toggles between enabled (YES) and disabled (NO). The Announce Car Identification option on the Messages menu changes. The Messages menu reappears.

- b** Return to step 3.

**16** To change the **repeat-EOT-message-timeout-period** setting:

The Messages menu shows a value for the repeat-timeout-period setting. If a nonzero value is shown, the value is the number of minutes that you have to request a repeat of the last end-of-train (EOT) message. If zero is shown, the last EOT message is always available for rebroadcast. The train crew makes the actual request for rebroadcast. The repeated message has the word "rebroadcast" at the beginning and end of the message.

- a** Select **Request EOT Timer** from the Messages menu.

This prompt appears.

```
Request EOT Timer message setting (default = 10)
Enter a value between 0 and 999:
```

If the new limit has less than three digits, type leading zeros.

- b** Type the three-digit value.

If you type 000, the last EOT message is always available for rebroadcast. If you type 240, the train crew has four hours (that is, 240 minutes) to request a repeat of the last EOT message.

- c** Return to step 3.



**17 To change the **rebroadcast-DTMF-code** setting:**

The Messages menu shows the rebroadcast-DTMF-code setting. The stored DTMF code is the touchtone digits that trigger a rebroadcast. Up to three digits may be entered into this setup parameter. The SmartScanNG<sup>2</sup> system monitors radio traffic. When it receives the proper DTMF code, it will rebroadcast the last end-of-train message, provided the request EOT timer hasn't expired.

```
      :
      :
      :
[M] - Request EOT Timer ..... 10
[N] - Rebroad DTMF Code .....
[O] - Announce Cold Rail ..... YES
[P] - Num EOT Repeats ..... 2
[Q] - EOT Repeat Delay ..... 15
[X] - Exit
```

**a Select **Rebroad DTMF Code** from the Messages menu.**

This prompt appears.

```
Rebroad DTMF Code message setting (default = )
Enter a dtmf code (Esc to clear):
```

**b Type the new DTMF code or press **[Esc]**.**

**c If you typed one or two digits, press **[Enter]**.**

The Rebroadcast DTMF Code option on the Messages menu changes and the Messages menu reappears. If you typed only nondigits and then pressed **[Enter]**, the rebroadcast function would be turned off.

**d Return to step 3.**

**18 To change the **number-of-repeats** setting:**

The Messages menu shows a value for how many times the EOT announcement should be repeated. Valid values range from 0 through 5. When set to zero, the EOT announcement is spoken once with no repeats. When set to five the EOT announcement is spoken once with five repeats for a total number of six times.

```
      :
      :
      :
[M] - Request EOT Timer ..... 10
[N] - Rebroad DTMF Code .....
[O] - Announce Cold Rail ..... YES
[P] - Num EOT Repeats ..... 2
[Q] - EOT Repeat Delay ..... 15
[X] - Exit
```

- a** Select **Num EOT Annc Repeats** from the Messages menu.

This prompt appears.

```
Num EOT Repeats message setting (default = 2)
Enter a value between 0 and 5:
```

- b** To not change the value, press **[Esc]** and return to step **3**.  
**c** Type a digit less than 6.

All typed nondigits are ignored.

If you type a value greater than 5, this error message and prompt appear.

```
Invalid value specified
```

If you type an acceptable value, the Number of Repeats option on the Messages menu changes, and the Messages menu reappears.

- d** If you get an error message, return to step **b**.  
**e** If you don't get an error message, return to step **3**.

**19** To change the time-between-repeats setting:

The Messages menu shows a value for how many seconds should elapse between EOT announcement repeats. Valid values range from 0 through 360.

```
      :
      :
[P] - Num EOT Repeats ..... 2
[Q] - EOT Repeat Delay ..... 15
[X] - Exit
```

- a** Select **EOT Repeat Delay** from the Messages menu.

This prompt appears.

```
EOT Repeat Delay message setting (default = 15)
Enter a value between 0 and 999:
```

If the new value has less than three digits, type leading zeros to make it three digits long or press **[Enter]** after typing one or two digits.

- b** To not change the value, press **[Esc]** and return to step **3**.

## 4.2.6 AEI Reader Parameters

The AEI reader parameters directly affect how the AEI readers operate to acquire tags while a train is passing the site.

To set or change any of the AEI reader parameters:

- 1 Be sure that the Setup Menu is displayed.

The Setup Menu looks like this.

```
      :
[E] - Messages Settings
[F] - AEI Settings
[G] - Load Default Setup Parameters
      :
      :
```

- 2 Select **AEI Settings** to access menu options.

```
AEI Settings
-----
[A] - ID Separation ..... 2 IDs
[B] - Consecutive Reads ..... 2 Reads
[C] - MPRR Frequency ..... 915.000 MHz
[D] - MPRR Attenuation ..... 0
[E] - Multi-Track Tag Filter ... Disable
[F] - AEI Reader Interface
[X] - Exit
```

**ID Separation** specifies the number of intervening tags that must be read and reported before a given tag is reported again. Valid values are 1, 2, 3, and 4. The default is 2.

**Consecutive Reads** specifies the number of times that a tag must be read before it is considered a valid (reportable) tag. Valid values are 1, 2, 3, and 4. The default is 2.

**MPRR Frequency** specifies the transceiver frequency of the MPRR reader.

**MPRR Attenuation** sets the RF attenuation in 1 dB increments over a range of 10 dB from a maximum output of 2 W at 0-dB attenuation to a minimum of 200 mW output at 10-dB attenuation.

The **Multi-Track Tag Filter**, when enabled, uses firmware algorithms to filter cross-track reads based on appended timestamps and tag data shared from adjacent readers.

The **AEI Reader Interface** allows for direct communication with the AEI reader and is used primarily for diagnostic purposes.

- 3 To change the **ID Separation** parameter:

Select the **ID Separation** option to toggle from 1 to 2, from 2 to 3, from 3 to 4, or from 4 to 1.

- 4 To change the **Consecutive Reads** parameter:

Select the **Consecutive Reads** option to toggle from 1 to 2, from 2 to 3, from 3 to 4, or from 4 to 1.

- 5 Select the **MPRR Frequency** setting to change the operating frequency.

This message appears.

```
Select a frequency:
[A] - 903.750 MHz
[B] - 911.500 MHz
[C] - 915.000 MHz
[D] - 918.500 MHz
[E] - 921.500 MHz
```

Enter frequency selection. The AEI Reader Parameters menu reappears.

- 6 Select **MPRR Attenuation** to attenuate the RF output signal.

This message appears.

```
MPRR Attenuation AEI setting (default = 0)
Enter a value between 0 and 10:
```

Enter a value "NN" (between 1 and 10), including leading zeros. This parameter sets the RF attenuation in 1 dB increments over a range of 10 dB from a maximum output of 2 W at 0-dB attenuation to a minimum of 200 mW output at 10-dB attenuation.

- 7 Select **Multi-Track Tag Filter** to toggle between **Enabled** and **Disable**.

When enabled, firmware algorithms are utilized to filter out cross-track reads.

- 8 To enter the **AEI reader interface**, select the option.

This message appears.

```
Entering AEI Reader Interface
<Type EXIT to quit>
```

- 9 To leave the AEI reader interface:

a Type **EXIT**

b Press **[Enter]**.

- 10 To leave the AEI Reader Parameters menu and return to the Setup Menu, type **X**

This prompt appears.

```
Initialize Reader now (Y/N)
```

- 11 To initialize the reader, type **Y**

The Setup Menu reappears.

- 12 To not initialize the reader, type **N**

The Setup Menu reappears.

## 4.2.7 Load Default Setup Parameters

An option to load default setup parameters was included to assist installers in setting up a new system. When this menu item is selected, the parameters listed below are assigned the values listed below. A "yes" after a parameter means that it is "enabled." A "no" means that it is "disabled."

### Alarm Settings

Absolute.....	150	Differential.....	255
Hot Wheel.....	500	Carside Slope.....	1.31
Carside Minimum.....	90	Cold Rails.....	3
Cold Rail Test.....	10	Cold Res Counter.....	3
Res Test: Minimum Rail Avg.....	25	Res Test: Minimum Wheel Avg.....	28

### Equipment

Dragger.....	YES	High Load.....	NO
Wide Load.....	NO	High/Wide Alarm Direction.....	Both
Differential.....	Enabled	Carside Slope.....	YES
Hot Wheel.....	NO	Clearance Type.....	Trip Wire
Clearance Mode.....	Multiplexed	Winter Cycle.....	NO
Transducer Gain.....	Normal	AEI.....	NO
Resistor Test.....	Enabled	Presence Hardware.....	Enabled
Gate Distance.....	24.0 inches	Selected Modem.....	n/a

### Messages

Axles.....	YES	Speed.....	NO
Temperature.....	YES	Length.....	NO
Slow.....	YES	Power Off.....	YES
Repeat No Defects.....	YES	Cars Count.....	NO
Customer Name.....	n/a	Arrival Message.....	n/a
Lft/Rt Alarm Ref.....	NO	Car ID With Alarm.....	NO
Request EOT Timer.....	10	Rebroadcast DTMF Code.....	123
Num EOT Annc Repeats.....	0	EOT Annc Repeat Delay (Secs)...	15

### AEI Reader Parameters

ID Separation.....	2	IDs	MPRR Frequency.....	915.000 MHz
Consecutive Reads....	2	Reads	MPRR Attenuation...	0
Tag Reader Type.....	None			

To load the default setup parameters:

- 1 Be sure that the Setup Menu is displayed.

The Setup Menu looks like this.

```
      .  
      .  
      .  
[G] - Load Default Setup Parameters  
[H] - COM Port Settings  
[I] - Network Settings  
[J] - Track Direction ..... N/S  
[K] - Track Designation ..... North  
[L] - Velocity ..... Disabled  
[M] - Multitech ..... Disabled  
[X] - Exit
```

- 2 Select **Load Default Setup Parameters**.

This prompt appears.

```
This will save the settings.  
Are you sure? (y/n)
```

- 3 To not load default setup parameters:

Type **N**

This message appears followed by the Setup Menu.

```
Settings will not be saved
```

- 4 To load default setup parameters:

Type **Y**

This message appears followed by the Setup Menu.

```
Saving settings  
Settings saved
```

Loading takes about a second. When finished, the Setup Menu reappears.

## 4.2.8 COM1, COM2, COM3, COM4, COM5, & COM6

To change the parameters for serial port **COMx**:

- 1 Be sure that the Setup Menu is displayed.

The Setup Menu looks like this.

```
      :  
      :  
[H] - COM Port Settings  
[I] - Network Settings  
[J] - Track Direction ..... N/S  
[K] - Track Designation ..... North  
[L] - Velocity ..... Disabled  
[M] - Multitech ..... Disabled  
[X] - Exit
```

- 2 Select the COM Port Settings submenu to view options.

```
COM Port Settings  
-----  
[A] - COM1 115200 N-8-1  
[B] - COM2 115200 N-8-1  
[C] - COM3 19200 N-8-1  
[D] - COM4 115200 N-8-1  
[E] - COM5 115200 N-8-1  
[F] - COM6 115200 N-8-1  
[X] - Exit
```

Select the **COMx** option to modify current settings.

```
Uart Settings  
-----  
[A] - Baud Rate ..... 115200  
[B] - Parity ..... None  
[C] - Stop Bits ..... 1  
[D] - Data Bits ..... 8  
[E] - TX Flow Control ..... None  
[F] - RX Flow Control ..... None  
[X] - Exit
```

- 3 To change the **Baud Rate**, select the option to incrementally step through the selection options. Available settings are: 150, 300, 600, 1200, 2400, 4800, 9600, 19200, 38400, 57600, and 115200.
- 4 To change the **Parity** setting, select the option to incrementally step through selection options. Available settings are None, Multi, Odd, and Even.
- 5 To change the **Stop Bits** setting, select the option to step through the available options of 0, 1, or 2.
- 6 To change the **Data Bits** setting, select the option to incrementally step through available options of 0, 1, 2, 3, 4, 5, 6, 7, or 8.

- 7 To change Flow Control setting, select option to incrementally step through available options of None, HW (hardware), or SW (software).
- 8 If you are done changing the parameters for **COMx**, type **X**  
The Setup Menu reappears.

## 4.2.9 Network Settings

To change the **Network Settings**:

- 1 Be sure that the Setup Menu is displayed.

The Setup Menu looks like this.

```

      :
      :
      :
[I] - Network Settings
[J] - Track Direction ..... N/S
[K] - Track Designation ..... North
[L] - Velocity ..... Disabled
[M] - Multitech ..... Disabled
[X] - Exit

```

- 2 Select the **Network Settings** menu.

A menu and prompt like this appears. To access/change any of the menu options, type the letter that corresponds to the desired setting.

```

Network Settings
-----
[A] - Ext. interface ..... 192.168.1.101
[D] - Use Wifi ..... No
[E] - HTTP port ..... 80
[F] - HTTPS port ..... 8080
[G] - FTP port ..... 21
[H] - TELNET port ..... 23
[I] - Wifi name ..... NG2 Wifi
[J] - Load default network settings
[X] - Exit

```



## 4.2.10 Track Direction

To change the **Track Direction**:

- 1 Be sure that the Setup Menu is displayed.

The Setup Menu looks like this.

```
      :  
      :  
[J] - Track Direction ..... N/S  
[K] - Track Designation ..... North  
[L] - Velocity ..... Disabled  
[M] - Multitech ..... Disabled  
[X] - Exit
```

- 2 Select the **Track Direction** option to toggle between N/S and E/W.

## 4.2.11 Track Designation

To change the **Track Designation**:

- 1 Be sure that the Setup Menu is displayed.

The Setup Menu looks like this.

```
      :  
      :  
[K] - Track Designation ..... North  
[L] - Velocity ..... Disabled  
[M] - Multitech ..... Disabled  
[X] - Exit
```

- 2 Select the **Track Designation** menu.

A menu and prompt like this appears. To access any of the menu options, type the letter that corresponds to the desired setting.

```
Select a track designation:  
[A] - North  
[B] - South  
[C] - East  
[D] - West  
[E] - Middle  
[F] - Main 1  
[G] - Main 2  
[H] - Main 3  
[I] - Single
```

- 3 Select the desired designation from menu options.

## 4.2.12 Velocity and Multitech Settings

To change the **Velocity** or **Multitech** setting:

- 1 Be sure that the Setup Menu is displayed.

The Setup Menu looks like this.

```
      .
      .
      .
[K] - Track Designation ..... North
[L] - Velocity ..... Disabled
[M] - Multitech ..... Disabled
[X] - Exit
```

- 2 Select the menu option to incrementally step through available settings of Disabled, COM2, COM3, COM4, or COM6.

## 4.3 System Functions Menu

To execute one or more system functions:

- 1 Be sure that the Main Menu is displayed.

The Main Menu looks like this.

```
      .
      .
      .
[I] - Setup
[J] - Event log
[K] - System Functions Menu
[L] - Replay train
[M] - Security Menu
[X] - Exit
```

**2** Select the System Functions menu.

A menu and prompt like this appears. To access any of the System Functions menu options, type the letter that corresponds to the desired menu option.

```
System Functions Menu
-----
[A] - Radio Test
[B] - Vocabulary Test
[C] - Radio Inhibit
[D] - Start Manual Train
[E] - 1KHz Test Tone
[F] - Auto-Calibration
[G] - Reboot System
[H] - Delete All Stored Train Data
[I] - Clear Event Log
[K] - Update Menu
[L] - Maintenance Menu
[M] - Volume up (3)
[N] - Volume down (3)
[O] - Web security settings
[X] - Exit
```

If a train is at the site when the System Functions menu is generated, **\*\*\* Train Is Present \*\*\*** is displayed just above the menu header for the System Functions menu. During that time, if you select any item on the System Functions menu, you will be prompted with **"Train Is Present. Continue?"** You must type **Y** to continue. Note that most items on the Systems Functions menu should not be performed while a train is present at the site.

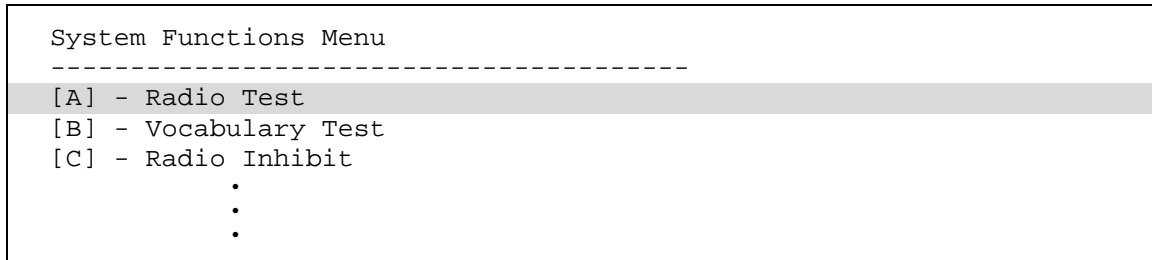
**3** To leave the System Functions menu and return to the Main Menu:

- a** Type **X**  
The Main Menu reappears.
- b** Skip the remaining steps.

**4** To execute the **radio test**:

The Radio Test option is used to broadcast a short message through the speaker and through the radio. Using this option lets you verify that the speaker and radio are working properly.

At single-track sites, the text of the message is "Testing, C-S-X detector, milepost, (*milepost number*), testing, one, two, three, four, five, four, three, two, one, testing." At double-track sites, the text of the message is "Testing, C-S-X detector, milepost, (*milepost number*), track (*track designation*), testing, one, two, three, four, five, four, three, two, one, testing."



- a** Select **Radio Test** from the System Functions menu.

If the system isn't currently making any other voice announcements, it begins the Radio Test announcement. After the announcement finishes, the System Functions menu reappears.

If the system is currently making a voice announcement, the firmware displays the message "System Is Currently Making Voice Announcements! Try Again Later" and redisplay the System Functions menu.

- b** While listening to the message, look at the PTT LED on the display panel.

The **PTT LED** should be lit.

If this LED isn't lit, the system's ability to send a message to the radio might be inhibited by the Radio Inhibit option on the System Functions menu. If the radio is inhibited, the results of this check are invalid.

- c** Return to step 3.

## 5 To execute the **vocabulary test**:

The Vocabulary Test option is used to enunciate all stored speech phrases. This announcement is broadcast through the speaker but not through the radio. Therefore, it isn't affected by the Radio Inhibit option being enabled.

The text of the message is "zero, one, two, three, four, five, six, seven, eight, nine, not-working, **beep**, C-S-X detector, milepost, main-3, system-working, no-defects, main-1, main-2, rebroadcast, hotwheel, defect, axle, dragging-equipment-near, north, south, rail, east, west, track, car-I-D, no, hotbox, high-wide, near, you-have-a-defect, testing, train too slow, total axles, speed, temperature, length, minus, point, middle, high-load, wide-load, power-off, excess-alarms, repeat, total-cars, detector-out, A, B, C, D, E, F, G, H, I, J, K, L, M, N, O, P, Q, R, S, T, U, V, W, X, Y, Z, first, second, third, fourth, left, right, side, load, scanner resistor test, beginning in, minutes."

```
System Functions Menu
-----
[A] - Radio Test
[B] - Vocabulary Test
[C] - Radio Inhibit
      :
      :
```

### a Select **Vocabulary Test** from the System Functions menu.

If the system isn't currently making any other voice announcements, it begins the Vocabulary Test announcement. After the announcement finishes, the System Functions menu reappears.

If the system is currently making a voice announcement, the firmware displays the "System Is Currently Making Voice Announcements! Try Again Later" message, and the System Functions menu reappears.

### b Return to step 3.

## 6 To execute the **radio inhibit**:

The Radio Inhibit option is used to prevent radio activation for three minutes. During this time, any announcements generated by the system are broadcast through the speaker, but not through the radio. This feature may be overridden by recalling this submenu and then typing **N**.

```
System Functions Menu
-----
[A] - Radio Test
[B] - Vocabulary Test
[C] - Radio Inhibit
      :
      :
```

- a** Select **Radio Inhibit** from the System Functions menu.

This prompt appears.

```
PTT disabled for 3 minutes
```

- b** Select Re-enable radio PTT to disable Radio Inhibit.

```
System Functions Menu
-----
[A] - Radio Test
[B] - Vocabulary Test
[C] - Re-enable radio PTT
      .
      .
```

- c** Return to step 3.

**7** To initiate the **Start Manual Train** function:

In Manual Train Mode, the system opens all the shutters and simulates transducer pulses for about one minute. During this time, a person can check various aspects of the installed components. In this mode, the system runs the ramp function without generating heats. The train is marked as a test train. There won't be any voltage applied to the scanner inputs.

This is a timed test that should gate approximately 164 simulated axles. You can stop this test by selecting the Stop Manual Train option.

The data generated for this test train is stored in the Test Train directory, which contains data on the last test train only. The Last Test Train report gets its data from this directory.

```
System Functions Menu
-----
[A] - Radio Test
[B] - Vocabulary Test
[C] - Radio Inhibit
[D] - Start Manual Train
[E] - 1KHz Test Tone
      .
      .
```

- a** Select **Start Manual Train** from the System Functions menu.

This prompt appears.

```
Train Arrival
```

There will be an arrival message broadcast through the speaker only. During test train, the TO1 & TO2 LEDs on the Display Panel will flash with each simulated axle.

After about a minute, this prompt appears, and the post-train announcements will be broadcast over the speaker.

Train Departure
-----------------

**b** Return to step 3.

**8** To generate the **1KHz test tone**:

The 1KHz Test Tone option is used to generate a continuous 1KHz tone for about 5 seconds. This test tone is to broadcast through the speaker and through the radio.

**a** Select **1KHz Test Tone** from the System Functions menu.

If the system isn't currently making any other voice announcements, it begins the tone.

If the system is currently making a voice announcement, the firmware displays the message "System Is Currently Making Voice Announcements! Try Again Later" and redisplay the System Functions menu.

**b** While listening to the tone, look at the PTT LEDs on the display panel.

The **PTT LED** should be lit.

If this LED isn't lit, the system's ability to send a tone to the radio might be inhibited by the Radio Inhibit option on the System Functions menu. If the radio is inhibited, the results of this check are invalid.

**c** Return to step 3.

**9** To start **Auto-Calibration**:

The SmartScanNG<sup>2</sup> system self-calibrates its pyrometer interface circuitry. You need only put a preheated calibrated heat source on a scanner and place the system in autocalibration mode by using the Auto-Calibration option. The system then scans all pyrometer inputs until the signal from the calibrated heat source is located. The necessary adjustments to the related interface circuitry are automatically made while the system monitors its own progress by analyzing changes in the heat signals. Once the procedure has been completed, autocalibration mode is disengaged and the calibration results are displayed on your computer. For more details, see **Appendix F & G - Calibration of Type2/Type3 Scanners**.

**a** Place a preheated calibrated heat source on the scanner to be calibrated.

**b** Select **Auto-Calibration** from the System Functions menu.

The SmartScanNG<sup>2</sup> system will now calibrate the channel associated with the scanner on which the heat source has been placed. Follow along on your interface screen until you see "Auto-Calibration Disengaged." This message is an indication that the system is done with the calibration procedure. To abort the process, press **[Esc]** (on your computer) or remove the heat source (from the scanner).

**c** When "Auto-Calibration Disengaged" is displayed on your computer, remove the calibrated heat source.

Upon completion of autocalibration, the system acquires the scanner resistor temperature baseline values. The process begins with a 20-minute wait period in which the resistors are allowed to cool down. The system counts down during this period, sounding a tone each minute. After the 20-minute cooldown period, the system opens and closes the shutters for a period of 8 minutes.

**d** Return to step 3.

**10** To force a **system reset**:

The Remote System Reset option allows you to force a system reset through a remote connection. It can also be used locally.

**a** Select **Remote System RESET** from the System Functions menu.

This prompt appears.

```
Remote System RESET
Are you sure? (y/n)
```

**b** To not reset the system:

- Type **N**

The System Functions menu reappears.

- Return to step 3.

**c** To reset the system, type **Y**

This message appears.

```
Restarting in 2 seconds
Waiting 2sec to start 'A' to abort
Configured IP = 0.0.0.0
Configured Mask = 0.0.0.0
MAC Address= 00:03:f4:08:8c:fe

Comm is booting...
Starting telnet task on port 23... running.

The system has finished booting.
```

After a few seconds, the Main Menu reappears.

**d** Return to step 3.



## 11 To delete all stored train data:

The Delete All Stored Train Data option allows you to erase all stored train data. This encompasses all data on the trains in the Trains directory, Exceptions directory, and Test Train directory. After deleting all the train data, there isn't any way of regenerating it. The data is gone forever.

```
      :  
      :  
[G] - Reboot System  
[H] - Delete All Stored Train Data  
[I] - Clear Event Log  
[K] - Update Menu  
      :  
      :
```

- a** Select **Delete All Stored Train Data** from the System Functions menu.

This prompt appears.

```
Are you sure? (y/n)
```

- b** To not delete all stored train data:

- Type **N**

The System Functions menu reappears.

- Return to step 3.

- c** To delete all stored train data, type **Y**

This message appears.

```
Train data cleared.
```

- d** Return to step 3.

## 12 To delete all events stored in the Event Log:

The Clear Event Log option is used to erase all events stored in the Event Log and displayed on the Event Log report. After deleting the log, there isn't any way of regenerating it. The data is gone forever.

```
      :  
      :  
[G] - Reboot System  
[H] - Delete All Stored Train Data  
[I] - Clear Event Log  
[K] - Update Menu  
      :  
      :
```

- a** Select **Clear Event Log** from the System Functions menu.

This prompt appears.

```
Are you sure? (y/n)
```

- b** To not delete all events stored in the Event Log:
  - Type **N**
  - The System Functions menu reappears.
  - Return to step **3**.
- c** To delete all events stored in the Event Log, type **Y**
- The System Functions menu reappears.
- d** Return to step **3**.

### 13 Update Menu:

```
      :
      :
[G] - Reboot System
[H] - Delete All Stored Train Data
[I] - Clear Event Log
[K] - Update Menu
      :
      :
```

- a** Select **Update Menu** from the System Functions menu.

This prompt appears.

```
Update Menu
-----
[A] - Select Update File
[X] - Exit
```

- b** Choose the **Select Update File** from the Update Functions menu.

This prompt appears.

```
Select update file:
[A] - CSX_00-69.ng
[B] - CSX_00-70.ng
```

- d** Select appropriate file from menu options.

**14** To view maintenance menu:

```
      :
      :
[L] - Maintenance Menu
[M] - Volume up (3)
[N] - Volume down (3)
[O] - Web security settings
[X] - Exit
```

Select the **Maintenance Menu** from the System Functions menu.

A prompt like this appears.

```
Maintenance Menu
-----
[A] - View maintenance statistics
[B] - Reset System Health
[C] - Maintenance email list
[X] - Exit
```

**15** To view maintenance statistics:

Select the **View Maintenance Statistics** option from the maintenance menu.

Information like this is displayed.

Maintenance information gathered over 1 days				
Positive numbers indicate an increase, negative indicates a decrease.				
-----				
Metric (per day)	percent change	Weighted value	Limit	Problem
-----				
Number of Trains	0	( 0.000000)	0	No
Low Miscount	0	( 0.000000)	50	No
High Miscount	0	( 0.000000)	50	No
Average Temperature 0	0	( 0.000000)	50	No
Average Temperature 1	0	( 0.000000)	50	No
Average Temperature 2	0	( 0.000000)	50	No
Average Temperature 3	0	( 0.000000)	50	No
Cold Rail 0	0	( 0.000000)	50	No
Cold Rail 1	0	( 0.000000)	50	No
Cold Rail 2	0	( 0.000000)	50	No
Cold Rail 3	0	( 0.000000)	50	No
Average miscount	0	( 0.000000)	0	No
Average voltage percentage	0	( 0.000000)	0	No

**16** To reset system health:

```
Maintenance Menu
-----
[A] - View maintenance statistics
[B] - Reset System Health
[C] - Maintenance email list
[X] - Exit
```

- a** Select **Reset System Health** from the Maintenance menu.

A prompt like this appears.

```
Are you sure? (y/n)
```

- b** To not reset system health:

- Type **N**

The Maintenance Menu reappears.

- c** To reset system health, type **Y**. This prompt appears.

```
System health cleared
```

The Maintenance Menu reappears.

**17** To access **Maintenance email list**:

```
Maintenance Menu
-----
[A] - View maintenance statistics
[B] - Reset System Health
[C] - Maintenance email list
[X] - Exit
```

- a** Select **Maintenance email list** from the Maintenance menu.

A prompt like this appears.

```
Maintenance email list
-----
[A] - user@southern-tech.com
[P] - New email address
[X] - Exit
```

- b** Select **New email address** to add a new address or select an existing address to edit or delete from the list.

- c** Type **X** to return to the Maintenance menu.

**18** To adjust speaker volume:

```
      .
      .
      .
[O] - Volume up (3)
[P] - Volume down (3)
[Q] - Web security settings
[X] - Exit
```

There are 10 selectable volume levels (0-9). Level-0 is the minimum volume, and Level-9 is the maximum volume. The current volume setting is indicated in parenthesis.

- a** From the System Functions menu, select **Volume up** to increment current volume level or **Volume down** to decrement level.
- b** Return to step 3.

**19** To change or view **Web security settings**:

```
      .
      .
      .
[O] - Volume up (3)
[P] - Volume down (3)
[Q] - Web security settings
[X] - Exit
```

- a** Select **Web security settings** from the System Functions menu.  
A prompt like this appears.

```
Web Security Settings
-----
[A] - Train Summary ..... Anyone
[B] - Train Detail ..... Anyone
[C] - View Setup ..... Anyone
[D] - Change Setup ..... Anyone
[E] - System Update ..... Anyone
[X] - Exit
```

Security settings for each function include **Anyone**, **User**, **Admin**, and **Restricted**. Selecting the menu option repeatedly will step through all possible security settings.

- b** Type X to return to the System Functions menu.
- c** Return to step 3.

## 4.4 Replay EOT Announcement

The EOT message for every train that is stored in long-term memory can be replayed through the local speaker. The replaying of the EOT message does not activate the PTT, so it isn't broadcast over the radio.

To replay the train announcement for a given train:

- 1 Be sure that the Main Menu is displayed.

The Main Menu looks like this.

```
SmartSCAN NG2
02/10/2021 16:26:42 EST
Main Menu - Comm
-----
[A] - Train Summary
[B] - Train Detail
[C] - Exception Summary
[D] - Exception Detail
[E] - System Status Report
[F] - Last Train
[G] - Train DSRs
[H] - AEI Diagnostic
[I] - Setup
[J] - Event log
[K] - System Functions Menu
[L] - Replay train
[M] - Security Menu
[X] - Exit
```

- 2 Select **Replay train**.

This prompt appears.

```
Enter train number:
```

- 3 Type the train number.

If you typed a three-digit valid train number, you'd hear the EOT announcement through the speaker.

- 4 If you typed one or two digits, press **[Enter]**.

If the typed train number is valid, pressing **[Enter]** produces the announcement.

## 4.5 System Security

This menu is only available during the initial setup or when logged in with an administrative password.

To view or change system security settings:

Be sure that the Main Menu is displayed.

The Main Menu looks like this.

```
SmartSCAN NG2
02/10/2021 16:26:42 EST
Main Menu - Comm
-----
[A] - Train Summary
[B] - Train Detail
[C] - Exception Summary
[D] - Exception Detail
[E] - System Status Report
[F] - Last Train
[G] - Train DSRs
[H] - AEI Diagnostic
[I] - Setup
[J] - Event log
[K] - System Functions Menu
[L] - Replay train
[M] - Security Menu
[X] - Exit
```

Select the **Security Menu**. This menu/prompt appears.

```
Security Menu
-----
[A] - Admin password not set
[B] - User password not set
[C] - Change wifi password
[X] - Exit
```

System login with an administrative password allows all access to system menus.

System login with user password allows access to report menus and system functions menu but restricts access to the Setup Menu and security menu.

Select an option to set or change the password.

```
Enter a new password (20 character maximum):
```

## 4.6 Enter Pass-Through Mode (currently in development)

Pass-through mode allows you to access two or more SmartScanNG<sup>2</sup> systems with one modem. To make this happen:

- At double-track sites, attach a serial cable from COM4 of system1 to COM1 of system2. System1 is the one with the telephone line attached and the modem installed.
- Dial into system1.
- Keep selecting the pass-through mode from the Main Menus until the system you want to communicate with is reached.

To use pass-through mode at a double-track site:

- 1 Be sure that the Main Menu for system1 is displayed.

The Main Menu looks like this.

```
      .  
      .  
      .  
[K] - System Functions Menu  
[L] - Replay train  
[M] - Security Menu  
[N] - Enter Pass-Through Mode  
[X] - Exit  
?
```

- 2 Select **Enter Pass-Thru Mode**.

If there is a response from SmartScanNG<sup>2</sup> on COM4 within five seconds, this message appears.

```
Entering Pass-Thru Mode.
```

If there isn't a response from the SmartScanNG<sup>2</sup> on COM4 within five seconds, this message appears, followed by the reappearance of the Main Menu.

```
COM4 does not have a detector attached serially!
```

- 3 After receiving the "entering pass-thru mode" message, to display the Main Menu for system2, press **[Esc]**.

You can now communicate with system2.

- 4 To return to system1, from the Main Menu, type **X**

Upon leaving system2, this message appears, followed by the Main Menu for system1.

```
Leaving Pass-Thru Mode.
```



## 5.0 Web/WiFi User Interface

---

The web/WiFi interface allows **on-site** and **off-site** access to the system. This interface allows the user to view reports and modify system parameters.

To use the WiFi interface locally, you need:

- A phone, tablet, or computer with WiFi capability
- Communications browser, which is installed on the device

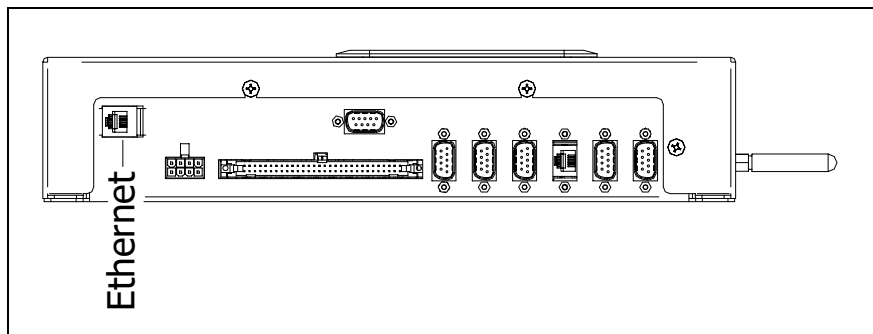
For remote access via a web browser:

- A computer with internet connectivity
- A SmartScanNG<sup>2</sup> with Ethernet connectivity

For CSX, the SmartScanNG<sup>2</sup> web interface provides:

- Train Summary report
- Train Detail reports
- System Status report
- System configuration
- Event Log report
- Software update

To connect to the SmartScanNG<sup>2</sup> remotely with a web browser, the controller module must have Ethernet connectivity routed to the RJ45 connector, as shown below.



To make a wireless local connection, the WiFi setting must be enabled on the SmartScanNG<sup>2</sup>. Search for and select the NG network on your wireless device. Enter the correct WiFi password to make a successful network connection.

To view the web page for your SmartScanNG<sup>2</sup>, open a web browser on your computer. Enter the unit's IP address to the address bar of your browser.

See the example below. The contents of your web page will be different.

SmartSCAN NG<sup>2</sup>

Milepost: 1234.5    Track: North    02-16-2016, 08:40    Battery: 12.9V    Temp.: 35F

Logged in as admin.    [Logout](#)

[Train Data](#)    [System Status](#)    [Configuration](#)    [Logs](#)    [System Functions](#)    [Software Update](#)

Train Summary Data    (Trains Stored: 69)

Trn#		Date	Time	Cars	Axles	TO1	TO2	Dir	Speed			Bearing Avg		Wheel Avg	
									Min	Max	Exit	East	West	East	West
69		02/16/16	07:03	144	582	582	582	N	24	30	29	10	9	0	0
68		02/16/16	06:46	36	230	230	230	N	19	24	24	7	7	0	0
67		02/16/16	06:17	98	398	398	398	N	30	34	31	8	6	0	0
66	A	02/16/16	05:05	165	668	668	668	S	38	40	40	20	18	1	2
65		02/16/16	03:50	32	186	186	186	N	27	30	29	15	15	2	1
64		02/16/16	03:33	117	472	472	472	N	35	40	39	13	10	0	0
63		02/16/16	02:05	53	212	212	212	S	24	27	27	21	18	5	4
62	S	02/16/16	00:13	53	214	214	214	S	3	21	21	12	9	0	0
61	S	02/15/16	23:57	42	174	174	174	S	4	11	4	14	11	0	0
60		02/15/16	23:29	40	240	240	240	S	36	39	38	29	25	1	0
59		02/15/16	21:53	75	304	304	304	S	37	39	39	32	31	0	0
58		02/15/16	21:32	97	394	394	394	S	32	37	37	17	13	0	0
57		02/15/16	18:34	134	544	544	544	N	26	33	26	15	13	0	0
56		02/15/16	18:19	78	318	318	318	N	35	41	40	12	8	0	0
55		02/15/16	15:33	84	342	342	342	S	34	40	40	25	23	0	0
54		02/15/16	14:06	74	300	300	300	N	28	30	30	12	12	0	0
53		02/15/16	13:46	90	366	366	366	N	31	35	34	11	8	0	0
52		02/15/16	11:05	111	448	448	448	S	35	39	38	22	19	0	0
51		02/12/16	23:24	55	356	356	356	N	35	38	38	18	20	2	1
50	S	02/12/16	23:04	10	44	44	44	N	35	36	35	16	15	0	0
49		02/12/16	22:33	52	328	328	328	N	36	39	38	18	20	0	0
48		02/12/16	20:17	67	272	272	272	N	14	20	20	12	10	0	0
47		02/12/16	20:00	63	256	256	256	N	24	37	37	13	13	4	4

The web page header includes the site's Milepost, Track designator, Date, Time, Battery voltage, Temperature, and Log in.

The main page includes five tabs. Train Data, System Status, Configuration, Log, and Software Update.

## 5.1 Train Data

To view the train data, left-click the **Train Data** tab. The Train Summary Data will be displayed as depicted in the example on the previous page.

To view a train detail report, slide mouse pointer to highlight desired train number in Train Summary Report. Left-click to select the train. A new window pops up for the **Train Details** report. See the example below.

Train Details - Train #54
Milepost: 1234.5 / North

<b>Date:</b> 02/15/16 <b>Time:</b> 14:06 <b>Dir:</b> North	<b>Axles:</b> 300 <b>T01:</b> 300 <b>T02:</b> 300 <b>Cars:</b> 74	<b>Speed</b> <b>Min:</b> 28 <b>Max:</b> 30 <b>Avg:</b> 28 <b>Exit:</b> 30	<b>Length:</b> 6774 <b>Duration:</b> 172 sec	<b>Amb. temp.:</b> +33F <b>Battery:</b> 13.0v
--	--	---	---	--

Scanner	Max	Avg	Resistor Read	Req	CF
East Bearing	30	12	300	290	B 0
West Bearing	29	12	266	269	B 1
East Wheel	4	0	50	40	B 0
West Wheel	11	0	56	47	B 0

Resistor Test Mode: Enabled

Alarm	Limit
Absolute	150
Differential	255
Hot Wheel	500
Carside Slope	1.31
Carside Min	90
Cold Rail Temp	10
High/Wide Alarm Dir	BOTH

**System Alarms**  
None.

**Axle Alarm Summary**  
None.

Show Announcements
Show DSR Charts

Car	Axle	Bearing		Wheel		ON	OFF	PW1	PW2	Alarms
		East	West	East	West					
1	1	0	0	0	0	46	0	17	17	
	2	0	0	1	0	47	109	19	19	
	3	8	7	0	11	47	108	20	19	
	4	6	8	0	0	46	735	19	18	
	5	10	7	1	0	47	109	20	20	
	6	5	8	0	0	47	108	19	19	
2	7	1	3	2	0	46	270	16	15	
	8	1	10	0	0	46	112	17	16	
	9	2	7	0	0	46	119	18	17	
	10	2	10	2	0	47	710	17	16	
	11	3	3	1	0	46	119	17	17	
	12	2	2	0	0	46	111	19	17	
•										
•										
•										

## 5.2 System Status

To view the system status, left-click the **System Status** tab. Grab and drag the slider bar to view the full range of system settings. See the example depicted below.

### SmartSCAN NG<sup>2</sup>

Milepost: 1234.5 Track: North 02-15-2016, 14:51 Battery: 13.0V Temp.: 34F  
Logged in as admin. [Logout](#)

Train Data **System Status** Configuration Logs System Functions Software Update

#### Site Information

Milepost	1234.5
Track Designator	North
Track Direction	North/South
Time Zone	Eastern
Daylight Savings Time	Enabled
Software Version	CSX_01-00 2016-02-10 10-52-50
Speech Version	CSX 1.2

#### Alarm Settings

Absolute	150
Differential	255
Hotwheel	500
Carside Slope	1.31
Carside Minimum	90
Cold Rails	3
Cold Rail Temp	10
Cold Resistor Counter	3
Resistor Test Min Rail Avg	25
Resistor Test Min Wheel Avg	28
Warm Bearing Trigger	50
Warm Wheel Trigger	100

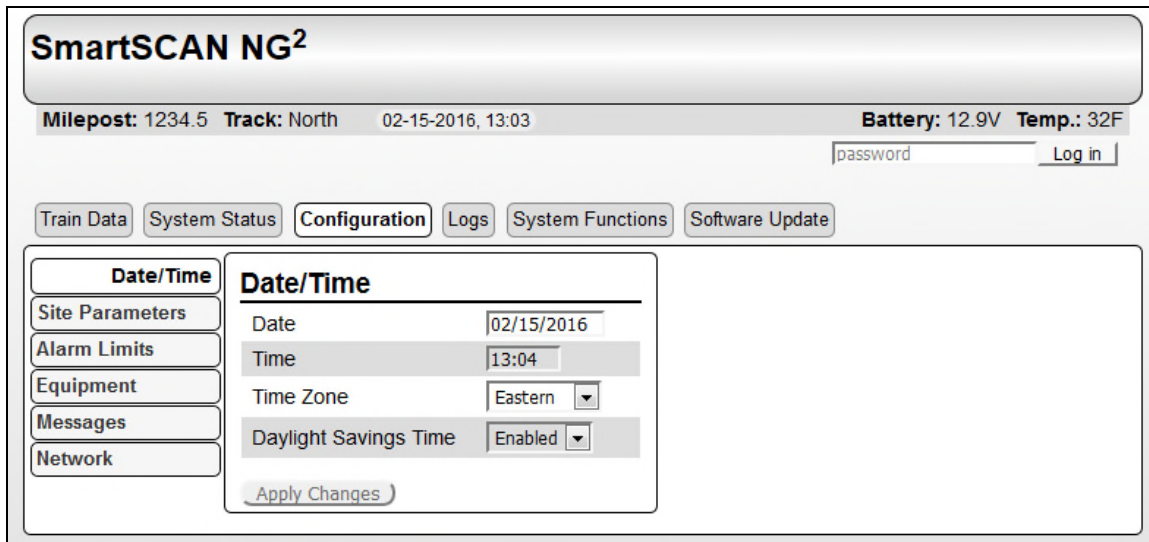
#### Equipment Settings

Dragger	No
Hot Wheel	Yes
Hot Bearing	Yes
High Load	No
Wide Load	No
Clearance Mode	Multiplexed
Clearance Type	Light Beam
High/Wide Alarm Direction	BOTH
AEI High/Wide Alarm Filter	No
Carside Slope	Yes

## 5.3 Configuration

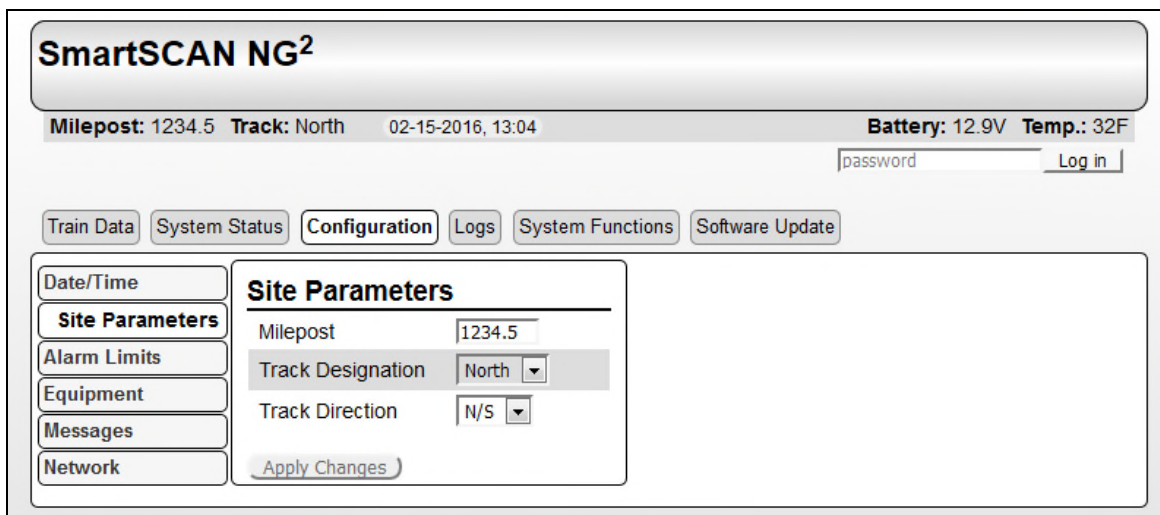
To view the system configuration settings, left-click the **Configuration** tab. Then left-click the category tabs to view or edit the various parameters. If necessary, grab and drag the slider bar to view the full range of system settings. See the samples depicted below.

To modify the current setting, click on the parameter field and type the new value. The **Apply Changes** button will be outlined in red when changes have been entered. Left-click the **Apply Changes** button to save changes. An Update Successful message will appear.



The screenshot shows the SmartSCAN NG² configuration interface with the 'Date/Time' tab selected. The top status bar displays 'Milepost: 1234.5', 'Track: North', '02-15-2016, 13:03', 'Battery: 12.9V', and 'Temp.: 32F'. Below this is a 'password' input field and a 'Log in' button. A row of tabs includes 'Train Data', 'System Status', 'Configuration' (which is highlighted), 'Logs', 'System Functions', and 'Software Update'. On the left, a vertical list of category tabs includes 'Date/Time' (highlighted), 'Site Parameters', 'Alarm Limits', 'Equipment', 'Messages', and 'Network'. The main content area for the 'Date/Time' tab contains fields for 'Date' (02/15/2016), 'Time' (13:04), 'Time Zone' (Eastern), and 'Daylight Savings Time' (Enabled). An 'Apply Changes' button is at the bottom of this section.

**Date/Time Tab**



The screenshot shows the SmartSCAN NG² configuration interface with the 'Site Parameters' tab selected. The top status bar displays 'Milepost: 1234.5', 'Track: North', '02-15-2016, 13:04', 'Battery: 12.9V', and 'Temp.: 32F'. Below this is a 'password' input field and a 'Log in' button. A row of tabs includes 'Train Data', 'System Status', 'Configuration' (highlighted), 'Logs', 'System Functions', and 'Software Update'. On the left, a vertical list of category tabs includes 'Date/Time', 'Site Parameters' (highlighted), 'Alarm Limits', 'Equipment', 'Messages', and 'Network'. The main content area for the 'Site Parameters' tab contains fields for 'Milepost' (1234.5), 'Track Designation' (North), and 'Track Direction' (N/S). An 'Apply Changes' button is at the bottom of this section.

**Site Parameters Tab**



SmartSCAN NG<sup>2</sup>

Milepost: 1234.5 Track: North 02-15-2016, 13:05

Battery: 12.9V Temp.: 32F

password Log in

Train Data
System Status
Configuration
Logs
System Functions
Software Update

Date/Time
Site Parameters
**Alarm Limits**
Equipment
Messages
Network

### Alarm Limits

Absolute	150
Differential	255
HotWheel	500
CarsideSlope	1.31
CarsideMinimum	90
ColdRails	3
ColdRailTemp	10
ColdResCounter	3
ResTestMinimumRailAvg	25
ResTestMinimumWheelAvg	28
WarmBearingTrigger	50
WarmWheelTrigger	100

Apply Changes

**Alarm Limits Tab**

SmartSCAN NG<sup>2</sup>

Milepost: 1234.5 Track: North 02-15-2016, 13:07

Battery: 12.9V Temp.: 32F

password Log in

Train Data

System Status

Configuration

Logs

System Functions

Software Update

Date/Time

Site Parameters

Alarm Limits

Equipment

Messages

Network

Equipment Configuration

Dragger

no

Hot Wheel

yes

Hot Bearing

yes

High Load

no

Wide Load

no

Clearance Mode

Multiplexed

Clearance Type

Light Beam

High/Wide Alarm Direction

BOTH

AEI High Wide/Alarm Filter

no

Carside Slope

yes

Winter Cycle

no

Transducer Gain

1

AEI

no

Resistor Test

yes

Gate Distance

24

Dragger Debounce Time

200

Pre-Train Dragger Dist

200

Sun Shot Override

no

Sun Shot Ovrd Start Date

01/01

Differential

no

Presence Hardware System Alarm

yes

Apply Changes

Equipment Tab

## SmartSCAN NG<sup>2</sup>

Milepost: 1234.5 Track: North 02-15-2016, 13:08

Battery: 12.8V Temp.: 31F

password

Log in

Train Data

System Status

Configuration

Logs

System Functions

Software Update

Date/Time

Site Parameters

Alarm Limits

Equipment

Messages

Network

### Announcement Messages

Axles ☐ yes

Speed ☐ no

Temperature ☐ yes

Length ☐ no

Slow ☐ yes

Power Off ☐ yes

Repeat No Defects ☐ yes

Cars Count ☐ no

Customer Name ☐ yes

Arrival Message ☐ yes

Lft/Rt Alarm Reference ☐ no

Car ID With Alarm ☐ no

Request EOT Timer

Rebroadcast DTMF Code

Announce Cold Rail ☐ yes

Number Of EOT Repeats

EOT Repeat Delay

Apply Changes

### Messages Tab



SmartSCAN NG<sup>2</sup>

Milepost: 1234.5 Track: North 02-15-2016, 13:12

Battery: 12.8V Temp.: 31F

password Log in

Train Data
System Status
Configuration
Logs
System Functions
Software Update

Date/Time
Site Parameters
Alarm Limits
Equipment
Messages
Network

### Network Settings

Use static address for Comm	yes
Comm Static Address	192.168.1.101
Comm Static Mask	255.255.255.0
Comm acts as DHCP server	no
Use static address for Analyzer	yes
Analyzer Static Address	192.168.1.102
Analyzer Static Mask	255.255.255.0
TELNET Port	23
FTP Port	21
HTTP Port	80
HTTPS Port	8080
Use wifi	no

Apply Changes

**Network Tab**

## 5.4 System Event Log

The Event Log report is used for diagnostics. As certain system events occur, entries are posted into the event log. Each time an entry is made into this log, it receives an event number, the date and time that the event was recorded, and an event description.

The entries are stored in a section of SRAM that can hold up to 300 separate entries. Each time an event is recorded which exceeds this maximum, the new one overwrites the oldest recorded event. The entries are saved during a power outage but can be deleted with the Clear Event Log option on the System Functions menu. Producing the report at this time produces a "No Events" message. If events have been recorded and not cleared, they're listed in chronological order, beginning with the most recently recorded event.

To view the system event log, left-click the **Log** tab. Grab and drag slider bar to view full report. See Event Log sample depicted below.

**SmartSCAN NG<sup>2</sup>**

Milepost: 1234.5 Track: North 02-16-2016, 08:23 Battery: 12.9V Temp.: 31F  
 Logged in as admin. [Logout](#)

Train Data System Status Configuration **Logs** System Functions Software Update

**System Event Log** (Total Entries: 988)

```

0001: ...
0002: [02/16/2016 07:08:01] (48) - Stored train #69
0003: [02/16/2016 07:07:47] (48) - Train Departure
0004: [02/16/2016 07:03:45] (48) - Train Arrival
0005: [02/16/2016 06:49:21] (48) - Stored train #68
0006: [02/16/2016 06:49:20] (48) - Train Departure
0007: [02/16/2016 06:46:18] (48) - Train Arrival
0008: [02/16/2016 06:19:23] (48) - Stored train #67
0009: [02/16/2016 06:19:22] (48) - Train Departure
0010: [02/16/2016 06:17:11] (48) - Train Arrival
0011: [02/16/2016 05:08:39] (48) - Stored exception train #2
0012: [02/16/2016 05:08:35] (48) - Stored train #66
0013: [02/16/2016 05:08:30] (48) - Train Departure
0014: [02/16/2016 05:05:21] (48) - Train Arrival
0015: [02/16/2016 03:52:52] (48) - Stored train #65
0016: [02/16/2016 03:52:51] (48) - Train Departure
0017: [02/16/2016 03:50:58] (48) - Train Arrival
0018: [02/16/2016 03:36:13] (48) - Stored train #64
0019: [02/16/2016 03:36:06] (48) - Train Departure
0020: [02/16/2016 03:33:41] (48) - Train Arrival
0021: [02/16/2016 02:06:56] (48) - Stored train #63
0022: [02/16/2016 02:06:55] (48) - Train Departure
0023: [02/16/2016 02:05:06] (48) - Train Arrival
0024: [02/16/2016 00:19:12] (48) - Stored train #62
0025: [02/16/2016 00:19:11] (48) - Train Departure
0026: [02/16/2016 00:13:51] (48) - Train Arrival
0027: [02/16/2016 00:02:57] (48) - Stored train #61
0028: [02/16/2016 00:02:56] (48) - Train Departure
0029: [02/15/2016 23:57:16] (48) - Train Arrival
0030: [02/15/2016 23:31:29] (48) - Stored train #60
0031: [02/15/2016 23:31:28] (48) - Train Departure
0032: [02/15/2016 23:29:31] (48) - Train Arrival
    
```

### Log Tab

Each line of text (that is, each event) contains these fields.

- The sequential number assigned to the event as it was generated
- The date at which the event was recorded (date is in dd/mm/yy format)
- The time at which the event was recorded (time is in 24-hour hh:mm:ss format, where 8 a.m. is 08:00:00, noon is 12:00:00, 8 p.m. is 20:00:00, and midnight is 00:00:00)
- The event description

## 5.5 System Functions

Some but not all system functions can be accessed remotely. Left-click the Systems Functions tab to view available options. Left-click the corresponding button to initiate the desired function.

**SmartSCAN NG<sup>2</sup>**

Milepost: 1234.5 Track: North 02-15-2016, 13:22

Battery: 13.0V Temp.: 31F

Logged in as admin. [Logout](#)

Train Data

System Status

Configuration

Logs

**System Functions**

Software Update

**System Test Functions**

Broadcast A Test Message Over The Radio

Radio Test

Temporarily Inhibit Radio Broadcast

Radio Inhibit

Generate 1kHz Test Tone

Test Tone

Run A Test Train

Test Train

**Stored Data Resets**

Clear Train Data

Clear Data

Clear Event Log Contents

Clear Log

Reset System Health Statistics

Reset Stats

**Speaker Volume Adjust**

Select Speaker Volume Setting

3

Apply Setting

**Maintenance Alert Email List**

wesley@southern-tech.i

Remove

joel@southern-tech.com

Remove

Add An Address:

Add

Apply Email List Changes

Apply

**System Reboot**

Reboot System Processors

Reboot Now

**System Functions Tab**

## 5.6 Software Update

To perform a remote software update, left-click the Software Update tab.

The screenshot shows the 'SmartSCAN NG²' web interface. At the top, there's a header bar with the title 'SmartSCAN NG²'. Below it, a status bar displays 'Milepost: 1234.5', 'Track: North', and the date/time '02-15-2016, 13:42'. On the right, it shows 'Battery: 12.9V' and 'Temp.: 32F', along with a login status 'Logged in as admin.' and a 'Logout' link. A navigation bar contains several tabs: 'Train Data', 'System Status', 'Configuration', 'Logs', 'System Functions', and 'Software Update' (which is highlighted). The main content area is divided into two sections. The first section, titled 'Updates:', lists a file 'CSX\_01-00.ng' with a size of '2667 kb'. It includes 'Update', 'Delete', and 'Upload' buttons for this file. The second section, titled 'Last update applied:', shows the file path '/FLASH/UPDATES/CSX\_01-00.ng' and the timestamp '02/10/2016 13:24:41'.

**Software Update Tab**

To upload a new file, left-click on the **Upload** button. Search for and select a software file on your computer. Only two files can be stored at a time. If there are already two files, you must delete one before uploading another.

When the upload is complete, left-click the **Update** button and follow the instructions in the prompts.

## 6.0 Producing Reports

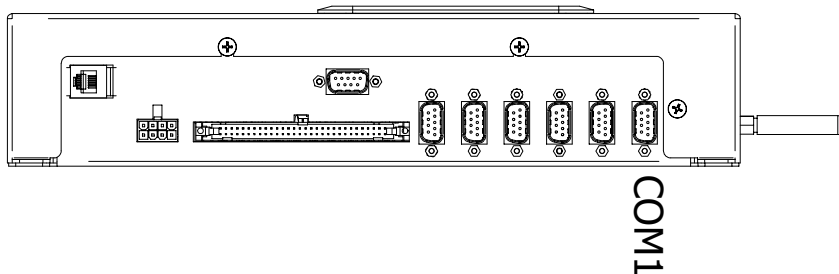
---

For CSX, the SmartScanNG<sup>2</sup> system provides:

- Train Summary report
- Train Detail report
- Exception Summary report
- extended Exception Detail report
- abbreviated Exception Detail report
- System Status report
- AEI Diagnostic Detail report
- Event Log report
- Maintenance report

This section shows a sample of each report with a description of each field. It also lists step-by-step instructions on producing each report, both **on-site** and **off-site**. The instructions for each report start with you being at the Main Menu, which is described below.

- 1 If **on-site**, plug your computer into the SmartScanNG<sup>2</sup> serial port COM1 **Error!**  
**Bookmark not defined..**



- 2 Turn on your computer.
- 3 Be sure that your computer has installed communications software, that it is set to use full-duplex, and that the baud rate is set to 115,200.  
Use your communications software to open a LOG file and capture the whole session to the file. When your session is complete, you may then view what you have done with an editor, print it with a printer, or store it for later retrieval.
- 4 On your computer, open a LOG file.
- 5 If **off-site**, establish communications with the SmartScanNG<sup>2</sup> via Ethernet or modem as appropriate.

**6 Press [Esc].**

This prompt appears.

```
Enter password:
```

**7 Type assigned password.**

The entry of this word is **not** case sensitive.

**8 To get the serial interface to come up, press [Esc].**

The Main Menu appears.

```
SmartSCAN NG2
02/11/2021 08:31:39 EST
Main Menu - Comm
-----
[A] - Train Summary
[B] - Train Detail
[C] - Exception Summary
[D] - Exception Detail
[E] - System Status Report
[F] - Last Train
[G] - Train DSRs
[H] - AEI Diagnostic
[I] - Setup
[J] - Event log
[K] - System Functions Menu
[L] - Replay train
[M] - Security Menu
[X] - Exit
```

At the above prompt, you can produce one of the listed reports by selecting the appropriate option.

If a train is at the site when the Main Menu is generated, "\*\*\* Train Is Present \*\*\*" is displayed just above the menu header for the Main Menu.

**9 When done, close the LOG file.**

**10 To exit the serial interface and return the system to normal operation, type X**

When a session ends, if a modem was used, the system sends various commands to the modem to prepare it for future use. If at any time during the disconnect procedure, lines such as "+++ATH0" appear on your screen, these are merely commands preparing the modem for further use. They shouldn't be construed as anything that is meant for the user.

## 6.1 Train Summary Report

The Train Summary report lists all trains currently stored in the Trains directory. A train number is shown for each train entry so that a Train Detail report may easily be produced for any train listed on the summary.

The report is divided into a header section and a detail section. The header section contains general information about the site. The detail section contains summary information on each train that passed the site.

The SmartScanNG<sup>2</sup> system calculates a checksum for each train. This checksum is stored with the train data. Later, when the system retrieves this data, it recalculates the checksum. If the two checksums don't match, the Train Summary report so states in the detail section. So, instead of getting a train record, you'll get a checksum-error line.

Below is a sample of part of a Train Summary report when Hotwheel alarm detection was disabled during report processing and when the AEI subsystem was disabled during train passage. (When the report is run, if the Hotwheel option on the Equipment Settings menu is disabled, the hotwheel information is hidden. When the report is run, if the AEI option is disabled, the tag information isn't hidden.) The contents of your report will be different. The version information in the sample below is for illustrative purposes only. It doesn't represent any real release of the firmware.

Southern Technologies Corporation  
Next Generation Detector System  
TRAIN SUMMARY

=====

Software Version: CSX\_01-00 2016-02-10

MP/KP: 1234.5

Track: North

Current Alarm Settings

Absolute..... 150 Carside Slope... 1.31

Differential.. 255 Minimum..... 90

Hot Wheel..... 500 Cold Rail Temp.. 10

Total Trains: 19

-----

Train#	Date	Time	Cars	Axles	T01	T02	D i r	Speed			Bearing Average		Bearing Maximum		Amb Temp	Bat
								Min	Max	Xit	East	West	East	West		
19B	02/11/21	05:08	67	272	272	272	S	6	30	10	23	21	48	49	+24F	13.0v
18B	02/11/21	04:13	68	276	276	276	N	24	33	32	15	13	29	30	+27F	13.1v
17B	02/11/21	03:51	52	332	332	332	N	23	36	36	15	14	35	39	+27F	13.0v
16B	02/11/21	03:14	131	530	530	530	N	9	29	29	8	5	27	20	+27F	13.0v
15B	02/11/21	01:26	49	318	318	318	S	7	11	8	17	16	34	31	+27F	13.1v
14B	02/11/21	00:49	75	304	304	304	S	5	14	9	19	17	36	34	+26F	13.0v
13B	02/11/21	00:08	85	346	346	346	N	21	32	32	17	16	40	30	+27F	12.9v
12B	02/10/21	23:08	84	342	342	342	N	7	27	27	7	5	23	19	+27F	13.0v
11B	02/10/21	22:38	98	398	398	398	N	8	28	27	6	3	29	19	+27F	13.1v
10B	02/10/21	20:59	92	372	372	372	S	19	24	22	8	5	26	28	+26F	13.1v
.																
.																
.																

END OF REPORT - Press any key...

Below is a sample of part of a Train Summary report when the Hotwheel option on the Equipment Settings menu is enabled. The contents of your report will be different.

```

      .
      .
      .

Current Alarm Settings
Absolute..... 150   Carside Slope... 1.31
Differential.. 255   Minimum..... 90
Hot Wheel..... 500   Cold Rail Temp.. 10

Total Trains: 20
-----
                                D
                                i
                                Speed
                                Bearing
                                Average
                                Wheel
                                Maximum
                                East  West
                                East  West
                                Temp  Bat
Train#   Date    Time  Cars  Axles  T01  T02  r  Min  Max  Xit  East  West  East  West  Temp  Bat
-----
      .
      .
      .

END OF REPORT - Press any key...

```

The table below lists the fields from the header section and the contents of each field.

Heading	Contents of Field
Version Info	The version numbers of the firmware and their release dates, which are in mm/dd/yy format. This firmware resides on the processor modules.
MP/KP	The five-digit milepost/kilometer post of the site. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the MP/KP submenu.
Track	The track designator of the site. For single-track sites, the value is Single. For double-track sites, valid values are North, South, East, West, Main 1, Main 2, Main 3, and Middle. <b>Section 4.0 - Serial Interface</b> tells how to set this value using the Track Number submenu of the Setup Menu.
Alarm Limits	<p>The alarm parameters currently defined in the system setup. These values were in place at the time this report was run.</p> <ul style="list-style-type: none"> <li>• The value after Absolute is set by the Absolute option on the Alarm Settings menu.</li> <li>• The value after Differential is set by the Differential option on the Alarm Settings menu.</li> <li>• The heading Hot Wheel only appears when the Hotwheel option on the Equipment Settings menu is <u>enabled</u>. The value after Hot Wheel is set by the Hotwheel option on the Alarm Settings menu.</li> <li>• The value after Carside Slope is set by the Carside Slope option on the Alarm Settings menu.</li> <li>• The value after Minimum is set by the Carside Minimum option on the Alarm Settings menu.</li> <li>• The value after Cold Rail Temp is set by the Cold Rail Temperature option on the Alarm Settings menu.</li> </ul> <p><b>Section 4.0 - Serial Interface</b> tells how to set these values.</p>
Total Trains	The total number of trains visiting the site since the Trains directory was last cleared.



The table below lists the fields from the detail section and the contents of each field.

Heading	Contents of Field
Train#	The number that identifies the train in the Trains directory.
	There is one unlabeled column between those labeled "Train#" and "Date." This column can contain <b>A</b> , <b>B</b> , <b>I</b> , <b>S</b> , or nothing. If "A," an Exception Alarm was detected on the train. If "I," an Integrity Failure was detected. If "B," both an Exception Alarm and an Integrity Failure were detected. If "S," a System Alarm was detected, but Exception Alarms and Integrity Failures weren't. If blank, no Exception Alarm, Integrity Failure, or System Alarm was detected.
Date	The date the train arrived at the site. Date is in mm/dd/yy format. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the Date and Time submenu of the Setup Menu.
Time	The time the train arrived at the site. Time is in 24-hour hh:mm format, where 8 a.m. is 08:00, noon is 12:00, 8 p.m. is 20:00, and midnight is 00:00. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the Date and Time submenu of the Setup Menu.
Cars	The total number of cars counted by the SmartScanNG <sup>2</sup> system.
Axles	The total number of axles counted by the SmartScanNG <sup>2</sup> system.
TO1	The total number of hits counted by gating transducer TO1. TO1 is the first gating transducer going north or east from the bearing scanner. It is the gating transducer <u>closest</u> to the bearing scanner.
TO2	The total number of hits counted by gating transducer TO2. TO2 is the second gating transducer going north or east from the bearing scanner. It is the gating transducer <u>farthest</u> from the bearing scanner.
AEI Tags	The total number of AEI tags stored. The number of tag pairs found plus those single tags that lack a match. This heading always appears, even if the AEI subsystem is disabled using the AEI option on the Equipment Settings menu.
Speed (mph)	The train's exit speed in miles per hour.
Dir	The direction the train was traveling. Valid values are N, S, E, and W.
Rail Average	Under this heading are two columns, one for each bearing scanner, containing the average temperature read by the bearing scanners. If the track orientation is east and west, the bearing scanners are labeled north and south. If the track orientation is north and south, they are labeled east and west.
Wheel Maximum	Under this heading are two columns, one for each wheel scanner, containing the maximum temperature read by the wheel scanners. If the track orientation is east and west, the wheel scanners are labeled north and south. If the track orientation is north and south, they are labeled east and west. This field appears only when the Hotwheel option on the Equipment Settings menu is enabled.
Amb Temp	The ambient temperature, in degrees Fahrenheit, at the time the train arrived at the site.
Bat	The system battery voltage at the time the train passed the site.

To produce a Train Summary report:

- 1 Using the serial interface, display the Main Menu.

**Section 4.0 - Serial Interface** tells how to display the Main Menu. The Main Menu looks like this.

```
SmartSCAN NG2
02/11/2021 09:12:21 EST
Main Menu - Comm
-----
[A] - Train Summary
[B] - Train Detail
[C] - Exception Summary
[D] - Exception Detail
[E] - System Status Report
      .
      .
      .
```

- 2 Select **Train Summary**.
- 3 To exit the serial interface and return the SmartScanNG<sup>2</sup> system to normal operation, type **X**

## 6.2 Train Detail Report

The Train Detail report provides detailed information on a single train. When choosing this report, you'll be prompted for a train number. When prompted, enter a train number from the Train Summary report. The train number appears under the column titled "Train#" in the detail section of the Train Summary report.

Carside Slope alarm detection is enabled/disabled using the Carside Slope option on the Equipment Settings menu. Hotwheel alarm reporting is enabled/disabled using the Hotwheel option on the Equipment Settings menu. The AEI subsystem is enabled/disabled using the AEI option on the Equipment Settings menu.

Where wheel scanners are properly installed, wheel temperatures are always recorded, even if the Hotwheel option is disabled. On the other hand, if the AEI option is disabled during train passage, no AEI information is recorded. If the Carside Slope option is disabled during train passage, no Carside Slope alarms are generated. But, if it is enabled at the time a report is requested, a carside-slope alarm-limit line is generated for each car of the train.

Below is a sample of part of a Train Detail report when both the AEI option and the Hotwheel option on the Equipment Settings menu were enabled at the time the report was requested. The Carside Slope option on the Equipment Settings menu was disabled. Also, both the AEI and Hotwheel options were enabled while the specified train was passing the site. The contents of your report will be different. The version information in the sample below is for illustrative purposes only. It doesn't represent any real release of the firmware.

```

=====
Southern Technologies Corporation
Next Generation Detector System
TRAIN DETAIL
=====
Train#: 248           Axles: 344           Speed           MP/KP: 1234.5
Date: 01/05/21       Cars: 85           Min: 24         Track: North
Time: 07:45          Direction: North    Max: 34         Temperature: +23F
                   Shutter Open: 138       Avg: 27         Battery: 13.1v
                   Length: 5128        Exit: 33
=====
Scanner      Max Avg Read Req CF      Txdr      Alarm      Limit      Carside Parm
-----
East  Brng  31  14  173 127B  0      TO1 344    Absolute    200    Slope: 1.60
West  Brng  29   9  184 141B  0      TO2 344    Differential 130    Minimum: 300
East  Whl   50   0   28  0B   0              Hot Wheel    652
West  Whl   41   0   33  0B   0              Cold Rail Temp 10
Resistor Test Mode: Disabled      High/Wide Alarm Direction: BOTH
=====
Software Version: CSX_00-74 2016-01-04
=====
AEI System Data

Tags Read           Tags Stored: 169
-----
Antenna 0: 85
Antenna 1: 84

-----
System Alarms

None

-----
Axle Alarm Summary

NONE

-----
Diagnostic info

xdcr1UnexpectedRisingEdges: 0
xdcr2UnexpectedRisingEdges: 0
xdcr1UnexpectedFallingEdges: 0
xdcr2UnexpectedFallingEdges: 0
xdcr1Spikes: 0
xdcr2Spikes: 0
xdcr1NoiseCtr: 0
xdcr1NoiseCtr: 0
.
.
.
(continued on next page)

```

#### Train Detail - Extended

## Train Detail - Extended (continued)

•  
•  
•

-----  
Announcements made

" c s x detector milepost 1 2 3 4 point 5 north track "  
 " c s x detector milepost 1 2 3 4 point 5 north track no defects repeat no defects  
 total axles 3 4 4 temperature 2 3 "  
 " c s x detector milepost 1 2 3 4 point 5 north track no defects repeat no defects  
 total axles 3 4 4 temperature 2 3 "  
 " c s x detector milepost 1 2 3 4 point 5 north track no defects repeat no defects  
 total axles 3 4 4 temperature 2 3 detector out "

Car	Axle	Rail		Wheel		ON	OFF	PW1	PW2	Alarms	
		East	West	East	West						
1	1	2	1	0	0	56	0	23	22	CSXT	281
	2	5	1	0	0	56	130	21	20		
	3	0	1	0	0	56	131	22	21		
	4	6	9	0	0	56	882	23	22		
	5	0	10	0	0	56	130	22	21		
	6	0	0	0	0	56	130	22	21		
Carside Ave:		East	3 West	5	Carside Alarms:		East	255 West	255		
2	7	3	6	0	0	56	339	23	22	CSXT	248
	8	1	0	0	0	56	130	24	24		
	9	1	1	0	0	56	130	20	20		
	10	0	6	0	0	56	880	22	21		
	11	0	3	0	0	56	129	21	21		
	12	0	3	0	0	56	130	22	22		
Carside Ave:		East	1 West	4	Carside Alarms:		East	255 West	255		
3	13	18	11	0	0	56	250	21	20	MP	718090
	14	9	7	0	0	56	109	21	20		
	15	10	5	0	0	56	1049	21	21		
	16	20	19	0	0	56	109	21	20		
Carside Ave:		East	18 West	11	Carside Alarms:		East	255 West	255		
4	17	3	2	1	0	56	160	21	20	MP	718298
	18	3	0	0	0	56	110	22	22		
	19	2	11	0	0	56	1047	22	22		
	20	18	1	5	0	56	109	21	21		
Carside Ave:		East	4 West	6	Carside Alarms:		East	255 West	255		
5	21	16	13	0	0	56	163	20	19	TILX	191942
	22	22	16	0	0	56	109	19	18		
	23	9	2	0	0	56	1077	22	21		
	24	5	5	0	0	56	109	22	21		
Carside Ave:		East	23 West	15	Carside Alarms:		East	255 West	255		
6	25	24	16	0	0	56	165	20	20	CTCX	733058
	26	27	11	0	0	56	109	20	19		
	27	11	10	0	0	56	1078	22	21		
	28	22	16	0	0	56	109	21	21		
Carside Ave:		East	31 West	18	Carside Alarms:		East	255 West	255		

•  
•  
•

The Train Detail report is divided into three sections. The header section contains general information about the site (like the MP/KP) and some detail information about the specific train (like the train's exit speed) that passed the site. The detail section contains more detailed information (like the car number) about the specific train. In between these two sections is the system-events section, which contains all System Alarms and Exception Alarms associated with the train.

The SmartScanNG<sup>2</sup> system calculates a checksum for each train. This checksum is stored with the train data. Later, when the system retrieves this data, it recalculates the checksum. If the two checksums don't match, the Train Detail report so states (as shown below).

```

Southern Technologies Corporation
Next Generation Detector System
TRAIN DETAIL
=====
CHECKSUM ERROR: StartAddr 134879 EndAddr 134930

```

In addition, each axle has a checksum associated with it. If an axle is determined to have an invalid checksum, the Train Detail report so states in the associated axle's row (as shown below).

```

Southern Technologies Corporation
Next Generation Detector System
TRAIN DETAIL
=====
.
.
.
-----
Car  Axle  Trk  North  South  ON  OFF  PW1  PW2  Alarms
-----
1      1    0   56     21   25   0    6    6
      2    0   57     21   25   59    6    6
      3    0   56     21   25   59    8    8
      4      CHECKSUM ERROR: StartAddr 136416 EndAddr 136427
      5    1   56     21   25   59    6    6
      6    1   56     21   25   59    6    6
2      7    2   56     20   25  162    6    6
      8    2   56     21   25   59    6    6
.
.
.

```

The table below lists the fields from the header section and the contents of each field.

Heading	Contents of Field
Train#	The number that identifies the train in the Trains directory.
Date	The date the train arrived at the site. Date is in mm/dd/yy format. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the Date and Time submenu of the Setup Menu.
Time	The time the train arrived at the site. Time is in 24-hour hh:mm format, where 8 a.m. is 08:00, noon is 12:00, 8 p.m. is 20:00, and midnight is 00:00. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the Date and Time submenu of the Setup Menu.
Length	The length of train in feet.
Speed	The train's minimum, maximum, average, and exit speeds in miles per hour.
Axles	The total number of axles counted by the SmartScanNG <sup>2</sup> system.
Direction	The direction the train was traveling. Valid values are North, South, East, and West.
Shutters Open	The number of seconds it took the train to pass over the site.
MP/KP	The five-digit milepost/kilometer post of the site. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the MP/KP submenu of the Setup Menu.
Track	The track designator of the site. For single-track sites, the value is Single. For double-track sites, valid values are North, South, East, West, Main 1, Main 2, Main 3, and Middle. <b>Section 4.0- Serial Interface</b> tells how to set this value using the Track Number submenu of the Setup Menu.
Temperature	The ambient temperature at the time the train arrived at the site. Temperature is in degrees Fahrenheit.
Battery	The system battery voltage at the time the train passed the site.
Brng	Location of the bearing scanners. If the track orientation is east and west, the bearing scanners are labeled north and south. If the track orientation is north and south, they are labeled east and west
Max	The maximum temperature, above the ambient temperature in degrees Fahrenheit, recorded by the bearing scanner on a given railside. For example, if the ambient temperature (at the time the train arrived at the site) is 77°F (25°C) and the value in this field is 112, the maximum temperature would be 189°F (87.2°C).
Avg	The average temperature, above the ambient temperature in degrees Fahrenheit, calculated from all recorded temperatures from the bearing scanner on a given railside. For example, if the ambient temperature (at the time the train arrived at the site) is 86°F (30°C) and the value in this field is 55, the average temperature would be 141°F (60.6°C).

Heading	Contents of Field
Resistor Read	The scanner resistor temperature (read after train passage), in degrees Fahrenheit, recorded by the bearing scanner on a given railside.
Resistor Req	The resistor temperature, in degrees Fahrenheit, required by the bearing scanner on a given railside to avoid a Cold Resistor alarm. This value was calculated using the amount of time the shutters were open and the Resistor Test Mode option in effect at the time the train exits the site. If the Resistor Test Mode option is <u>disabled</u> , a zero appears in this field.
	<p>One of five uppercase letters follows the Resistor Req temperature.</p> <ul style="list-style-type: none"> <li><b>B</b> The baseline resistor integrity test method was used for this train.</li> <li><b>D</b> The resistor integrity test (that is, the Resistor Test Mode option) was disabled by the user.</li> <li><b>I</b> The interim resistor integrity test method was used for this train.</li> <li><b>T</b> For this train, the shutters were open for less than 30 seconds.</li> <li><b>V</b> For this train, the battery voltage (measured with the shutters open) was less than 12.5 volts.</li> </ul> <p>For <b>D</b>, <b>T</b>, and <b>V</b>, the required resistor heat is set to zero (that is, a zero appears in the Resistor Read field). A <b>T</b> or <b>V</b> indicates that the integrity test was not performed due to low voltage or insufficient shutter open time, which could result in an invalid resistor integrity test if it was performed.</p>
CF	The percentage difference between the required resistor value and the value that was actually read. For example, if the required resistor temperature is 180 and the actual resistor temperature is 135 the correction factor would be 25% ( $1 - (135 / 180) = .25$ ), and 25 would appear in this field.
Txdr Counts	The gating transducer designator (either TO1 or TO2) followed by the total number of hits on that transducer.
Alarm Limit	<p>The Hotwheel alarm level; the Hotbox alarm levels for Absolute and Differential; and the Cold Rail Temperature offset. These values were in place at the time the train arrived at the site.</p> <ul style="list-style-type: none"> <li>• The value after Absolute is set by the Absolute option on the Alarm Settings menu.</li> <li>• The value after Differential is set by the Differential option on the Alarm Settings menu.</li> <li>• The value after Hot Wheel is set by the Hotwheel option on the Alarm Settings menu.</li> <li>• The value after Cold Rail Temp is set by the Cold Rail Temperature option on the Alarm Settings menu.</li> </ul> <p><b>Section 4.0 - Serial Interface</b> tells how to set these values.</p>

Heading	Contents of Field
Carside Params	<p>The Carside Slope alarm parameter values that were in place at the time the train arrived at the site.</p> <ul style="list-style-type: none"> <li>• The value after Carside Slope is set by the Carside Slope option on the Alarm Settings menu.</li> <li>• The value after Minimum is set by the Carside Minimum option on the Alarm Settings menu.</li> </ul> <p><b>Section 4.0 - Serial Interface</b> tells how to set these values.</p>
Resistor Test Mode	<p>The status of the post-train resistor integrity test at the time the train arrived at the site. Valid values (aka modes) are Enabled, Reduced, and Disabled. <b>Section 4.0 - Serial Interface</b> tells how to set this value using the Resistor Test Mode option on the Equipment Settings menu.</p>
Wheel	<p>The location of the wheel scanners. If the track orientation is east and west, the wheel scanners are labeled north and south. If the track orientation is north and south, they are labeled east and west. This field only appears when Hotwheel alarm reporting is <u>enabled</u> using the Hotwheel option on the Equipment Settings menu.</p>
Max	<p>The maximum temperature, above the ambient temperature in degrees Fahrenheit, recorded by the wheel scanner on a given railside. This field only appears when Hotwheel alarm reporting is <u>enabled</u> using the Hotwheel option on the Equipment Settings menu.</p>
Avg	<p>The average temperature, above the ambient temperature in degrees Fahrenheit, calculated from all recorded temperatures from the wheel scanner on a given railside. This field only appears when Hotwheel alarm reporting is <u>enabled</u> using the Hotwheel option on the Equipment Settings menu.</p>
Resistor Read	<p>The scanner resistor temperature (read after train passage), in degrees Fahrenheit, recorded by the wheel scanner on a given railside. This field only appears when Hotwheel alarm reporting is <u>enabled</u> using the Hotwheel option on the Equipment Settings menu.</p>
Resistor Req	<p>The resistor temperature, in degrees Fahrenheit, required by the wheel scanner on a given railside to avoid a Cold Wheel Scanner Resistor alarm. This value was calculated using the amount of time the shutters were open and the Resistor Test Mode option in effect at the time the train exits the site. If the Resistor Test Mode option is <u>disabled</u>, a zero appears in this field. This field only appears when Hotwheel alarm reporting is <u>enabled</u> using the Hotwheel option on the Equipment Settings menu.</p>



Heading	Contents of Field
	<p>One of five uppercase letters follows the Resistor Req temperature.</p> <p><b>B</b> The baseline resistor integrity test method was used for this train.</p> <p><b>D</b> The resistor integrity test (that is, the Resistor Test Mode option) was disabled by the user.</p> <p><b>I</b> The interim resistor integrity test method was used for this train.</p> <p><b>T</b> For this train, the shutters were open for less than 30 seconds.</p> <p><b>V</b> For this train, the battery voltage (measured with the shutters open) was less than 12.5 volts.</p> <p>For <b>D</b>, <b>T</b>, and <b>V</b>, the required resistor heat is set to zero (that is, a zero appears in the Resistor Read field). A <b>T</b> or <b>V</b> indicates that the integrity test was not performed due to low voltage or insufficient shutter open time, which could result in an invalid resistor integrity test if it was performed.</p>
CF	The percentage difference between the required resistor value and the value that was actually read. For example, if the required resistor temperature is 180 and the actual resistor temperature is 135 the correction factor would be 25% ( $1 - (135 / 180) = .25$ ), and 25 would appear in this field.
AEI System Data	The number of AEI tags read (by antenna0 and antenna1) and the total number of tags stored for the train. Where both tags of a tag pair are operational, each antenna will read one tag of the pair. The total number of tags stored represents the number of tag pairs found plus those single tags that lack a match. This heading and the columns under it appear only when the AEI subsystem is <u>enabled</u> using the AEI option on the Equipment Settings menu.
Firmware Versions	The version numbers of the firmware and their release dates, which are in mm/dd/yy format. This firmware resides on the processor modules.

The table below lists the fields from the system-events section and the contents of each field.

Heading	Contents of Field
System Alarms	Lists any System Alarms and Integrity Failures detected at the time the train passed the site. If none were detected, this header is followed by the word "none." <b>Appendix A - System Alarms</b> describes the conditions and events that the system flags as System Alarms. <b>Appendix B - Integrity Failures</b> describes the conditions and events that the system flags as Integrity Failures.
Axle Alarm Summary	Lists each Exception Alarm found on the train and the axle on which it was found. If none were found, this header is followed by the word "none."

The table below lists the fields from the detail section and the contents of each field.

Heading	Contents of Field
Car	The car number as determined by the firmware.
Axle	The axle number.
Trk	The truck number. Each railroad vehicle has two or more trucks (that is, wheel assemblies). The trucks are numbered, starting with 0, and increasing from the beginning of the train to the end. Each axle record is associated with one of these trucks. The axles are assigned the number of the truck with which they've been associated. These assigned truck numbers appear in this field. If the Hotwheel option on the Equipment Settings menu is <u>enabled</u> , this field doesn't appear.
Rail	Under this heading are two columns, one for each bearing scanner, containing the temperature read by the bearing scanners. If the track orientation is east and west, the bearing scanners are labeled north and south. If the track orientation is north and south, they are labeled east and west. If the Hotwheel option on the Equipment Settings menu is <u>disabled</u> , the word "Rail" doesn't appear, but the two columns do.
Wheel	Under this heading are two columns, one for each wheel scanner, containing the temperature read by the wheel scanners. If the track orientation is east and west, the wheel scanners are labeled north and south. If the track orientation is north and south, they are labeled east and west. This heading and the two columns under it appear only when the Hotwheel option on the Equipment Settings menu is <u>enabled</u> .
ON	The number of milliseconds a bearing was scanned.
OFF	The number of milliseconds between axles (when no axle was between the gating transducers).
PW1	The recorded width of the pulse generated by gating transducer TO1. There is no fixed value for the pulse widths. Slower trains generate wider pulse widths (that is, they generate larger values) than faster moving trains.
PW2	The recorded width of the pulse generated by gating transducer TO2. There is no fixed value for the pulse widths. Slower trains generate wider pulse widths (that is, they generate larger values) than faster moving trains.
Alarms	Any Exception Alarm found on the given axle.

To produce an extended Train Detail report:

- 1 Using the serial interface, display the Main Menu.

**Section 4.0 - Serial Interface** tells how to display the Main Menu. The Main Menu looks like this.

```
SmartSCAN NG2
02/11/2021 09:12:21 EST
Main Menu - Comm
-----
[A] - Train Summary
[B] - Train Detail
[C] - Exception Summary
[D] - Exception Detail
[E] - System Status Report
      .
      .
      .
```

- 2 Select **Train Detail**.

This prompt appears.

```
Enter Train Number:
```

- 3 Type the train number.
- 4 If you typed one or two digits, press **[Enter]**.

This prompt appears.

```
Abbreviated? (y/n)
```

- 5 Type **N** to produce an extended Train Detail report.
- 6 To exit the serial interface and return the SmartScanNG<sup>2</sup> system to normal operation, type **X**

## 6.3 Train Detail Report (Abbreviated)

The abbreviated Train Detail report is like the extended Train Detail report. However, the abbreviated report doesn't display all the recorded axle data. It only displays axle data for:

- The car immediately preceding a car with an alarmed axle.
- The car containing the alarmed axle.
- The car immediately following the car with the alarmed axle.

Like the extended Exception Detail report, the abbreviated Exception Detail report is divided into three sections. The header section contains general information about the site (like the MP/KP) and some detail information about the specific train (like the train's exit speed) that passed the site. The detail section contains more detailed information (like the car number) about the specific train. In between these two sections is the system events section, which contains all System Alarms and Exception Alarms associated with the train.

Southern Technologies Corporation  
Next Generation Detector System  
TRAIN DETAIL  
ABBREVIATED

```
=====
Train#:  18                Axles: 276                Speed                MP/KP: 1234.5
Date: 02/11/21            Cars: 68                  Min: 24                Track: North
Time: 04:13                Direction: North        Max: 33                Temperature: +27F
                        Shuttters Open: 112            Avg: 26                Battery: 13.1v
                        Length: 4069                  Exit: 32
=====
```

```
=====
Scanner      Max Avg Read Req CF      Txdr      Alarm      Limit  Carside Parm
-----
East  Brng  29  15  300 288B  0  TO1 276  Absolute      150  Slope:  1.31
West  Brng  30  13  278 256B  0  TO2 276  Differential    255  Minimum:  90
                        Hot Wheel      500
                        Cold Rail Temp  10
Resistor Test Mode: Disabled                High/Wide Alarm Direction: BOTH
=====
```

Software Version: CSX\_01-00 2016-02-10

-----  
System Alarms

Integrity Failure  
Stuck Dragger During Train Passage

-----  
Axle Alarm Summary

1 Dragging Equipment

•  
•  
•

Announcements made

" c s x detector milepost 1 2 3 4 point 5 north track "  
" c s x detector milepost 1 2 3 4 point 5 north track you have a defect "  
" c s x detector milepost 1 2 3 4 point 5 north track dragging equipment near axle  
1 total axles 2 7 6 temperature 2 7 not working "  
" c s x detector milepost 1 2 3 4 point 5 north track dragging equipment near axle  
1 total axles 2 7 6 temperature 2 7 not working detector out "

```
-----
Rail
Car Axle East  West      ON  OFF PW1 PW2  Alarms
-----
1   1   0   0   55   0  21  20  Dragging Equipment
    2   0   0   55  128 21  20
    3   5   2   55  127 18  18
    4   3   3   55  902 20  19
    5   3   2   55  128 20  19
    6   0   0   55  127 18  17
    Carside Ave: East  2 West  1  Carside Alarms: East  92 West  91

2   7   9  10   55  334 21  21
    8   6   3   55  128 21  21
    9   5  10   55  128 21  20
   10   1   9   55  944 21  20
   11   6   9   55  128 21  21
   12   5  14   55  128 21  20
    Carside Ave: East  6 West 10  Carside Alarms: East  97 West 103
=====
```

Train Detail - Abbreviated

To produce an abbreviated Train Detail report:

- 1 Using the serial interface, display the Main Menu.

**Section 4.0 - Serial Interface** tells how to display the Main Menu. The Main Menu looks like this.

```
SmartSCAN NG2
02/11/2021 09:12:21 EST
Main Menu - Comm
-----
[A] - Train Summary
[B] - Train Detail
[C] - Exception Summary
[D] - Exception Detail
[E] - System Status Report
      .
      .
      .
```

- 2 Select **Train Detail**.

This prompt appears.

```
Enter Train Number:
```

- 3 Type the train number.
- 4 If you typed one or two digits, press **[Enter]**.

This prompt appears.

```
Abbreviated? (y/n)
```

- 5 Type **Y** to produce an abbreviated Train Detail report.
- 6 To exit the serial interface and return the SmartScanNG<sup>2</sup> system to normal operation, type **X**



Below is a sample of part of an Exception Summary report when the Hotwheel option on the Equipment Settings menu is enabled. The contents of your report will be different.

•

•

•

Current Alarm Settings

Absolute..... 150

Carside Slope... 1.31

Differential.. 255

Minimum..... 90

Hot Wheel..... 500

Cold Rail Temp.. 10

Total Trains: 20

-----

Train#	Ref#	Date	Time	Cars	Axles	TO1	TO2	r	Speed		Bearing		Wheel		Amb				
									Min	Max	Xit	East	West	East		West			
																	Average		Maximum
															Temp		Bat		
-----																			

•

•

•

The table below lists the fields from the header section and the contents of each field.

Heading	Contents of Field
Version Info	The version numbers of the firmware and their release dates, which are in mm/dd/yy format. This firmware resides on the processor modules.
MP/KP	The five-digit milepost/kilometer post of the site. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the MP/KP submenu.
Track	The track designator of the site. For single-track sites, the value is Single. For double-track sites, valid values are North, South, East, West, Main 1, Main 2, Main 3, and Middle. <b>Section 4.0 - Serial Interface</b> tells how to set this value using the Track Number submenu of the Setup Menu.
Alarm Limits	<p>The alarm parameters currently defined in the system setup. These values were in place at the time this report was run.</p> <ul style="list-style-type: none"> <li>• The value after Absolute is set by the Absolute option on the Alarm Settings menu.</li> <li>• The value after Differential is set by the Differential option on the Alarm Settings menu.</li> <li>• The heading Hot Wheel only appears when the Hotwheel option on the Equipment Settings menu is enabled. The value after Hot Wheel is set by the Hotwheel option on the Alarm Settings menu.</li> <li>• The value after Carside Slope is set by the Carside Slope option on the Alarm Settings menu.</li> <li>• The value after Minimum is set by the Carside Minimum option on the Alarm Settings menu.</li> <li>• The value after Cold Rail Temp is set by the Cold Rail Temperature option on the Alarm Settings menu.</li> </ul> <p><b>Section 4.0 - Serial Interface</b> tells how to set these values.</p>
Total Trains	The total number of trains visiting the site since the Trains directory was last cleared.

The table below lists the fields from the detail section and the contents of each field.

Heading	Contents of Field
Train#	The number that identifies the train in the Exceptions directory.
	There is one unlabeled column between those labeled "Train#" and "Date." This column can contain <b>A</b> , <b>B</b> , <b>I</b> , <b>S</b> , or nothing. If "A," an Exception Alarm was detected on the train. If "I," an Integrity Failure was detected. If "B," both an Exception Alarm and an Integrity Failure were detected. If "S," a System Alarm was detected, but Exception Alarms and Integrity Failures weren't. If blank, no Exception Alarm, Integrity Failure, or System Alarm was detected.
Date	The date the train arrived at the site. Date is in mm/dd/yy format. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the Date and Time submenu of the Setup Menu.
Time	The time the train arrived at the site. Time is in 24-hour hh:mm format, where 8 a.m. is 08:00, noon is 12:00, 8 p.m. is 20:00, and midnight is 00:00. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the Date and Time submenu of the Setup Menu.
Cars	The total number of cars counted by the SmartScanNG <sup>2</sup> system.
Axles	The total number of axles counted by the SmartScanNG <sup>2</sup> system.
TO1	The total number of hits counted by gating transducer TO1. TO1 is the first gating transducer going north or east from the bearing scanner. It is the gating transducer <u>closest</u> to the bearing scanner.
TO2	The total number of hits counted by gating transducer TO2. TO2 is the second gating transducer going north or east from the bearing scanner. It is the gating transducer <u>farthest</u> from the bearing scanner.
AEI Tags	The total number of AEI tags stored. The number of tag pairs found plus those single tags that lack a match. This heading always appears, even if the AEI subsystem is disabled using the AEI option on the Equipment Settings menu.
Speed (mph)	The train's exit speed in miles per hour.
Dir	The direction the train was traveling. Valid values are N, S, E, and W.
Bearing Average	Under this heading are two columns, one for each bearing scanner, containing the average temperature read by the bearing scanners. If the track orientation is east and west, the bearing scanners are labeled north and south. If the track orientation is north and south, they are labeled east and west.
Wheel Maximum	Under this heading are two columns, one for each wheel scanner, containing the maximum temperature read by the wheel scanners. If the track orientation is east and west, the wheel scanners are labeled north and south. If the track orientation is north and south, they are labeled east and west. This field appears only when the Hotwheel option on the Equipment Settings menu is enabled.
Amb Temp	The ambient temperature, in degrees Fahrenheit, at the time the train arrived at the site.
Bat	The system battery voltage at the time the train passed the site.



To produce an Exception Summary report:

- 1 Using the serial interface, display the Main Menu.

**Section 4.0 - Serial Interface** tells how to display the Main Menu. The Main Menu looks like this.

```
SmartSCAN NG2
02/11/2021 09:18:44 EST
Main Menu - Comm
-----
[A] - Train Summary
[B] - Train Detail
[C] - Exception Summary
[D] - Exception Detail
[E] - System Status Report
      .
      .
      .
```

- 2 Select the **Exception Summary** report.
- 3 To exit the serial interface and return the SmartScanNG<sup>2</sup> system to normal operation, type **X**

## 6.5 Exception Detail Report

The Exception Detail report provides detailed information on a single train. When choosing this report, you'll be prompted for a train number. When prompted, enter a train number from the Exception Summary report. The train number appears under the column titled "Train#" in the detail section of the Exception Summary report.

Carside Slope alarm detection is enabled/disabled using the Carside Slope option on the Equipment Settings menu. Hotwheel alarm reporting is enabled/disabled using the Hotwheel option on the Equipment Settings menu. The AEI subsystem is enabled/disabled using the AEI option on the Equipment Settings menu.

Where wheel scanners are properly installed, wheel temperatures are always recorded, even if the Hotwheel option is disabled. On the other hand, if the AEI option is disabled during train passage, no AEI information is recorded. If the Carside Slope option is disabled during train passage, no Carside Slope alarms are generated. But, if it is enabled at the time a report is requested, a carside-slope alarm-limit line is generated for each car of the train.

Below is a sample of part of an Exception Detail report when both the Hotwheel option and Carside Slope option were enabled at the time the report was requested. The AEI option was disabled. The contents of your report will be different. The version information in the sample below is for illustrative purposes only. It doesn't represent any real release of the firmware.

```

Southern Technologies Corporation
Next Generation Detector System
EXCEPTION DETAIL
=====
Train#: 18           Axles: 276           Speed           MP/KP: 1234.5
Date: 02/11/16       Cars: 68           Min: 24          Track: North
Time: 04:13          Direction: North     Max: 33          Temperature: +27F
                   Shuttters Open: 112       Avg: 26          Battery: 13.1v
                   Length: 4069          Exit: 32
=====
Scanner      Resistor      Txdr
Max Avg Read Req CF  Counts  Alarm      Limit  Carside Parm
-----
East Brng 29 15 300 288B 0 TO1 276 Absolute 150 Slope: 1.31
West Brng 30 13 278 256B 0 TO2 276 Differential 255 Minimum: 90
Hot Wheel 500
Cold Rail Temp 10
Resistor Test Mode: Disabled High/Wide Alarm Direction: BOTH
=====
Software Version: CSX_01-00 2016-02-10

-----
System Alarms

Integrity Failure
Stuck Dragger During Train Passage

-----

Axle Alarm Summary

1 Dragging Equipment

-----
Diagnostic info

xdcr1UnexpectedRisingEdges: 0
xdcr2UnexpectedRisingEdges: 0
xdcr1UnexpectedFallingEdges: 0
xdcr2UnexpectedFallingEdges: 0
xdcr1Spikes: 0
xdcr2Spikes: 0
xdcr1NoiseCtr: 0
xdcr1NoiseCtr: 0
.
.
.

(continued on next page)

```

•  
•  
•

-----  
Announcements made

" c s x detector milepost 1 2 3 4 point 5 north track "  
" c s x detector milepost 1 2 3 4 point 5 north track you have a defect "  
" c s x detector milepost 1 2 3 4 point 5 north track dragging equipment near axle  
1 total axles 2 7 6 temperature 2 7 not working "  
" c s x detector milepost 1 2 3 4 point 5 north track dragging equipment near axle  
1 total axles 2 7 6 temperature 2 7 not working detector out "

-----  
Rail  
Car Axle East West ON OFF PW1 PW2 Alarms  
-----

1	1	0	0	55	0	21	20	Dragging Equipment	
	2	0	0	55	128	21	20		
	3	5	2	55	127	18	18		
	4	3	3	55	902	20	19		
	5	3	2	55	128	20	19		
	6	0	0	55	127	18	17		
	Carside Ave: East			2 West	1	Carside Alarms: East			92 West 91
2	7	9	10	55	334	21	21		
	8	6	3	55	128	21	21		
	9	5	10	55	128	21	20		
	10	1	9	55	944	21	20		
	11	6	9	55	128	21	21		
	12	5	14	55	128	21	20		
	Carside Ave: East			6 West	10	Carside Alarms: East			97 West 103
3	13	23	24	55	262	21	21		
	14	11	15	55	107	20	20		
	15	15	21	55	1057	22	20		
	16	28	21	55	107	20	19		
	Carside Ave: East			24 West	30	Carside Alarms: East			121 West 129
4	17	23	20	55	159	17	16		
	18	27	25	55	108	20	19		
	19	10	5	55	983	21	21		
	20	9	11	55	106	21	21		
	Carside Ave: East			30 West	25	Carside Alarms: East			129 West 122
5	21	7	14	55	162	21	20		
	22	9	9	55	107	20	19		
	23	10	6	55	1057	21	20		
	24	12	14	55	107	21	21		
	Carside Ave: East			13 West	14	Carside Alarms: East			107 West 108
6	25	7	7	55	189	20	19		
	26	29	21	55	107	18	17		
	27	14	11	55	1059	21	21		
	28	21	10	55	108	21	21		
	Carside Ave: East			25 West	19	Carside Alarms: East			122 West 114
7	29	16	18	55	186	22	22		
	30	15	12	55	106	18	17		
	31	10	9	55	1058	22	21		
	32	25	11	55	107	21	21		
	Carside Ave: East			20 West	19	Carside Alarms: East			116 West 114

•  
•  
•

The extended Exception Detail report is divided into three sections. The header section contains general information about the site (like the MP/KP) and some detail information about the specific train (like the train's exit speed) that passed the site. The detail section contains more detailed information (like the car number) about the specific train. In between these two sections is the system-events section, which contains all System Alarms and Exception Alarms associated with the train.

The SmartScanNG<sup>2</sup> system calculates a checksum for each train. This checksum is stored with the train data. Later, when the system retrieves this data, it recalculates the checksum. If the two checksums don't match, the extended Exception Detail report so states (as shown below).

```

Southern Technologies Corporation
Next Generation Detector System
EXCEPTION DETAIL
=====
CHECKSUM ERROR: StartAddr 134879 EndAddr 134930

```

In addition, each axle has a checksum associated with it. If an axle is determined to have an invalid checksum, the extended Exception Detail report so states in the associated axle's row (as shown below).

```

Southern Technologies Corporation
Next Generation Detector System
EXCEPTION DETAIL
=====
.
.
.
-----
Car  Axle  Trk  North  South  ON   OFF  PW1 PW2  Alarms
-----
1      1    0   56     21   25    0    6   6
      2    0   57     21   25   59    6   6
      3    0   56     21   25   59    8   8
      4      CHECKSUM ERROR: StartAddr 136416 EndAddr 136427
      5    1   56     21   25   59    6   6
      6    1   56     21   25   59    6   6
2      7    2   56     20   25  162    6   6
      8    2   56     21   25   59    6   6
.
.
.

```

The table below lists the fields from the header section and the contents of each field.

Heading	Contents of Field
Train#	The number that identifies the train in the Exceptions directory.
Date	The date the train arrived at the site. Date is in mm/dd/yy format. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the Date and Time submenu of the Setup Menu.
Time	The time the train arrived at the site. Time is in 24-hour hh:mm format, where 8 a.m. is 08:00, noon is 12:00, 8 p.m. is 20:00, and midnight is 00:00. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the Date and Time submenu of the Setup Menu.
Length	The length of the train in feet.
Speed	The train's exit speed in miles per hour.
Axles	The total number of axles counted by the SmartScanNG <sup>2</sup> system.
Direction	The direction the train was traveling. Valid values are North, South, East, and West.
Shutters Open	The number of seconds it took the train to pass over the site.
MP/KP	The five-digit milepost/kilometer post of the site. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the MP/KP submenu.
Track	The track designator of the site. For single-track sites, the value is Single. For double-track sites, valid values are North, South, East, West, Main 1, Main 2, Main 3, and Middle. <b>Section 4.0 - Serial Interface</b> tells how to set this value using the Track Number submenu of the Setup Menu.
Temperature	The ambient temperature at the time the train arrived at the site. Temperature is in degrees Fahrenheit.
Battery	The system battery voltage at the time the train passed the site.
Rail	Location of the bearing scanners. If the track orientation is east and west, the bearing scanners are labeled north and south. If the track orientation is north and south, they are labeled east and west
Max	The maximum temperature, above the ambient temperature in degrees Fahrenheit, recorded by the bearing scanner on a given railside. For example, if the ambient temperature (at the time the train arrived at the site) is 77°F (25°C) and the value in this field is 112, the maximum temperature would be 189°F (87.2°C).
Avg	The average temperature, above the ambient temperature in degrees Fahrenheit, calculated from all recorded temperatures from the bearing scanner on a given railside. For example, if the ambient temperature (at the time the train arrived at the site) is 86°F (30°C) and the value in this field is 55, the average temperature would be 141°F (60.6°C).

Heading	Contents of Field
Resistor Read	The scanner resistor temperature (read after train passage), in degrees Fahrenheit, recorded by the bearing scanner on a given railside.
Resistor Req	The resistor temperature, in degrees Fahrenheit, required by the bearing scanner on a given railside to avoid a Cold Resistor alarm. This value was calculated using the amount of time the shutters were open and the Resistor Test Mode option in effect at the time the train exits the site. If the Resistor Test Mode option is <u>disabled</u> , a zero appears in this field.
	<p>One of five uppercase letters follows the Resistor Req temperature.</p> <ul style="list-style-type: none"> <li><b>B</b> The baseline resistor integrity test method was used for this train.</li> <li><b>D</b> The resistor integrity test (that is, the Resistor Test Mode option) was disabled by the user.</li> <li><b>I</b> The interim resistor integrity test method was used for this train.</li> <li><b>T</b> For this train, the shutters were open for less than 30 seconds.</li> <li><b>V</b> For this train, the battery voltage (measured with the shutters open) was less than 12.5 volts.</li> </ul> <p>For <b>D</b>, <b>T</b>, and <b>V</b>, the required resistor heat is set to zero (that is, a zero appears in the Resistor Read field). A <b>T</b> or <b>V</b> indicates that the integrity test was not performed due to low voltage or insufficient shutter open time, which could result in an invalid resistor integrity test if it was performed.</p>
CF	The percentage difference between the required resistor value and the value that was actually read. For example, if the required resistor temperature is 180 and the actual resistor temperature is 135 the correction factor would be 25% ( $1 - (135 / 180) = .25$ ), and 25 would appear in this field.
Txdr Counts	The gating transducer designator (either TO1 or TO2) followed by the total number of hits on that transducer.
Alarm Limit	<p>The Hotwheel alarm level; the Hotbox alarm levels for Absolute and Differential; and the Cold Rail Temperature offset. These values were in place at the time the train arrived at the site.</p> <ul style="list-style-type: none"> <li>• The value after Absolute is set by the Absolute option on the Alarm Settings menu.</li> <li>• The value after Differential is set by the Differential option on the Alarm Settings menu.</li> <li>• The value after Hot Wheel is set by the Hotwheel option on the Alarm Settings menu.</li> <li>• The value after Cold Rail Temp is set by the Cold Rail Temperature option on the Alarm Settings menu.</li> </ul> <p><b>Section 4.0 - Serial Interface</b> tells how to set these values.</p>

Heading	Contents of Field
Carside Parms	<p>The Carside Slope alarm parameter values that were in place at the time the train arrived at the site.</p> <ul style="list-style-type: none"> <li>• The value after Carside Slope is set by the Carside Slope option on the Alarm Settings menu.</li> <li>• The value after Minimum is set by the Carside Minimum option on the Alarm Settings menu.</li> </ul> <p><b>Section 4.0 - Serial Interface</b> tells how to set these values.</p>
Resistor Test Mode	<p>The status of the post-train resistor integrity test at the time the train arrived at the site. Valid values (aka modes) are Enabled, Reduced, and Disabled. <b>Section 4.0 - Serial Interface</b> tells how to set this value using the Resistor Test Mode option on the Equipment Settings menu.</p>
Wheel	<p>The location of the wheel scanners. If the track orientation is east and west, the wheel scanners are labeled north and south. If the track orientation is north and south, they are labeled east and west. This field only appears when Hotwheel alarm reporting is <u>enabled</u> using the Hotwheel option on the Equipment Settings menu.</p>
Max	<p>The maximum temperature, above the ambient temperature in degrees Fahrenheit, recorded by the wheel scanner on a given railside. This field only appears when Hotwheel alarm reporting is <u>enabled</u> using the Hotwheel option on the Equipment Settings menu.</p>
Avg	<p>The average temperature, above the ambient temperature in degrees Fahrenheit, calculated from all recorded temperatures from the wheel scanner on a given railside. This field only appears when Hotwheel alarm reporting is <u>enabled</u> using the Hotwheel option on the Equipment Settings menu.</p>
Resistor Read	<p>The scanner resistor temperature (read after train passage), in degrees Fahrenheit, recorded by the wheel scanner on a given railside. This field only appears when Hotwheel alarm reporting is <u>enabled</u> using the Hotwheel option on the Equipment Settings menu.</p>
Resistor Req	<p>The resistor temperature, in degrees Fahrenheit, required by the wheel scanner on a given railside to avoid a Cold Wheel Scanner Resistor alarm. This value was calculated using the amount of time the shutters were open and the Resistor Test Mode option in effect at the time the train exits the site. If the Resistor Test Mode option is <u>disabled</u>, a zero appears in this field. This field only appears when Hotwheel alarm reporting is <u>enabled</u> using the Hotwheel option on the Equipment Settings menu.</p>

Heading	Contents of Field
	<p>One of five uppercase letters follows the Resistor Req temperature.</p> <ul style="list-style-type: none"> <li><b>B</b> The baseline resistor integrity test method was used for this train.</li> <li><b>D</b> The resistor integrity test (that is, the Resistor Test Mode option) was disabled by the user.</li> <li><b>I</b> The interim resistor integrity test method was used for this train.</li> <li><b>T</b> For this train, the shutters were open for less than 30 seconds.</li> <li><b>V</b> For this train, the battery voltage (measured with the shutters open) was less than 12.5 volts.</li> </ul> <p>For <b>D</b>, <b>T</b>, and <b>V</b>, the required resistor heat is set to zero (that is, a zero appears in the Resistor Read field). A <b>T</b> or <b>V</b> indicates that the integrity test was not performed due to low voltage or insufficient shutter open time, which could result in an invalid resistor integrity test if it was performed.</p>
CF	The percentage difference between the required resistor value and the value that was actually read. For example, if the required resistor temperature is 180 and the actual resistor temperature is 135 the correction factor would be 25% ( $1 - (135 / 180) = .25$ ), and 25 would appear in this field.
AEI System Data	The number of AEI tags read (by antenna0 and antenna1) and the total number of tags stored for the train. Where both tags of a tag pair are operational, each antenna will read one tag of the pair. The total number of tags stored represents the number of tag pairs found plus those single tags that lack a match. This heading and the columns under it appear only when the AEI subsystem is <u>enabled</u> using the AEI option on the Equipment Settings menu.
Firmware Versions	The version numbers of the firmware and their release dates, which are in mm/dd/yy format. This firmware resides on the processor modules.

The table below lists the fields from the system-events section and the contents of each field.

Heading	Contents of Field
System Alarms	Lists any System Alarms and Integrity Failures detected at the time the train passed the site. If none were detected, this header is followed by the word "none." <b>Appendix A - System Alarms</b> describes the conditions and events that the system flags as System Alarms. <b>Appendix B - Integrity Failures</b> describes the conditions and events that the system flags as Integrity Failures.
Axle Alarm Summary	Lists each Exception Alarm found on the train and the axle on which it was found. If none were found, this header is followed by the word "none."



The table below lists the fields from the detail section and the contents of each field.

Heading	Contents of Field
Car	The car number as determined by the firmware.
Axle	The axle number.
Trk	The truck number. Each railroad vehicle has two or more trucks (that is, wheel assemblies). The trucks are numbered, starting with 0, and increasing from the beginning of the train to the end. Each axle record is associated with one of these trucks. The axles are assigned the number of the truck with which they've been associated. These assigned truck numbers appear in this field. If the Hotwheel option on the Alarm Settings menu is <u>enabled</u> , this field doesn't appear.
Rail	Under this heading are two columns, one for each bearing scanner, containing the temperature read by the bearing scanners. If the track orientation is east and west, the bearing scanners are labeled north and south. If the track orientation is north and south, they are labeled east and west. If Hotwheel alarm detection is <u>disabled</u> , the word "Rail" doesn't appear, but the two columns do.
Wheel	Under this heading are two columns, one for each wheel scanner, containing the temperature read by the wheel scanners. If the track orientation is east and west, the wheel scanners are labeled north and south. If the track orientation is north and south, they are labeled east and west. This heading and the two columns under it appear only when Hotwheel alarm detection is <u>enabled</u> .
ON	The number of milliseconds a bearing was scanned.
OFF	The number of milliseconds between axles (when no axle was between the gating transducers).
PW1	The recorded width of the pulse generated by gating transducer TO1. There is no fixed value for the pulse widths. Slower trains generate wider pulse widths (that is, they generate larger values) than faster moving trains.
PW2	The recorded width of the pulse generated by gating transducer TO2. There is no fixed value for the pulse widths. Slower trains generate wider pulse widths (that is, they generate larger values) than faster moving trains.
Alarms	Any Exception Alarm found on the given axle.

To produce the extended Exception Detail report:

- 1 Using the serial interface, display the Main Menu.

**Section 4.0 - Serial Interface** tells how to display the Main Menu. The Main Menu looks like this.

```
SmartSCAN NG2
02/16/2021 11:27:49 EST
Main Menu - Comm
-----
[A] - Train Summary
[B] - Train Detail
[C] - Exception Summary
[D] - Exception Detail
[E] - System Status Report
[F] - Last Train
      :
      :
```

- 2 Select **Exception Detail**.

This prompt appears.

```
Enter Train Number:
```

- 3 Type the train number.

If you typed a three-digit invalid train number, the Main Menu reappears. If you typed a three-digit valid train number, the prompt below appears.

- 4 If you typed one or two digits, press **[Enter]**.

If you typed a three-digit invalid train number, the Main Menu reappears. If you typed a three-digit valid train number, this prompt appears.

```
Abbreviated? (y/n)
```

- 5 To produce the extended Exception Detail report, type **N**

If you typed an invalid train number, the Main Menu reappears. If the typed train number is valid, a report for that train is produced. The last line of the report reads: "END OF REPORT - Press any key..."

- 6 To exit the serial interface and return the SmartScanNG<sup>2</sup> system to normal operation, type **X**

## 6.6 Abbreviated Exception Detail Report

The abbreviated Exception Detail report is like the extended Exception Detail report. However, the abbreviated report doesn't display all the recorded axle data. It only displays axle data for:

- The car immediately preceding a car with an alarmed axle.
- The car containing the alarmed axle.
- The car immediately following the car with the alarmed axle.

For example, assume that a train consisted of 3 locomotives and 20 cars, and Exception Alarms were found on cars 3, 10, 15, and 17. The Abbreviated Exception Detail report for this train would only list axle data for cars 2, 3, 4, 9, 10, 11, 14, 15, 16, 17, and 18. These car numbers comprise the alarmed cars themselves and all cars immediately before and immediately after them.

Like the extended Exception Detail report, the abbreviated Exception Detail report is divided into three sections. The header section contains general information about the site (like the MP/KP) and some detail information about the specific train (like the train's exit speed) that passed the site. The detail section contains more detailed information (like the car number) about the specific train. In between these two sections is the system-events section, which contains all System Alarms and Exception Alarms associated with the train.

Below is a sample of part of an abbreviated Exception Detail report when the AEI option, the Carside Slope option, and the Hotwheel option were all disabled at the time the report was requested. The contents of your report will be different.

Southern Technologies Corporation  
Next Generation Detector System  
EXCEPTION DETAIL  
ABBREVIATED

```
=====
Train#: 19           Axles: 272           Speed           MP/KP: 1234.5
Date: 02/11/16      Cars: 67           Min: 6           Track: North
Time: 05:08          Direction: South     Max: 30          Temperature: +24F
                    Shuttters Open: 296       Avg: 18          Battery: 13.0v
                    Length: 6187          Exit: 10
=====
```

.

.

.

System Alarms

VERY Slow Train  
Integrity Failure  
Stuck Dragger During Train Passage

-----  
Axle Alarm Summary

1 Dragging Equipment

-----  
Diagnostic info

xdcr1UnexpectedRisingEdges: 0  
xdcr2UnexpectedRisingEdges: 0  
xdcr1UnexpectedFallingEdges: 0  
xdcr2UnexpectedFallingEdges: 0  
xdcr1Spikes: 0  
xdcr2Spikes: 0  
xdcr1NoiseCtr: 0  
xdcr1NoiseCtr: 0

-----  
Announcements made

" c s x detector milepost 1 2 3 4 point 5 north track "  
" c s x detector milepost 1 2 3 4 point 5 north track you have a defect "  
" c s x detector milepost 1 2 3 4 point 5 north track dragging equipment near axle  
1 temperature 2 4 train too slow not working "  
" c s x detector milepost 1 2 3 4 point 5 north track dragging equipment near axle  
1 temperature 2 4 train too slow not working detector out "

-----  
Rail

Car	Axle	East	West	ON	OFF	PW1	PW2	Alarms
1	1	0	0	44	0	18	18	Dragging Equipment
	2	0	3	44	100	18	17	
	3	29	24	44	101	18	18	
	4	27	25	44	684	18	17	
	5	17	29	44	100	16	16	
	6	26	27	44	101	16	16	
Carside Ave: East				18	West	20	Carside Alarms: East 113 West 116	
2	7	1	0	44	257	17	16	
	8	2	0	44	101	18	17	
	9	0	0	44	101	18	18	
	10	0	0	44	686	15	14	
	11	1	0	44	102	17	17	
	12	1	0	44	101	17	16	
Carside Ave: East				1	West	0	Carside Alarms: East 91 West 90	

To produce the abbreviated Exception Detail report:

- 1 Using the serial interface, display the Main Menu.

**Section 4.0 - Serial Interface** tells how to display the Main Menu. The Main Menu looks like this.

```
SmartSCAN NG2
02/16/2021 11:27:49 EST
Main Menu - Comm
-----
[A] - Train Summary
[B] - Train Detail
[C] - Exception Summary
[D] - Exception Detail
[E] - System Status Report
[F] - Last Train
      :
      :
      :
```

- 2 Select **Exception Detail**.

This prompt appears.

```
Enter Train Number:
```

- 3 Type the train number.

If you typed a three-digit invalid train number, the Main Menu reappears. If you typed a three-digit valid train number, the prompt below appears.

- 4 If you typed one or two digits, press **[Enter]**.

If you typed a three-digit invalid train number, the Main Menu reappears. If you typed a three-digit valid train number, this prompt appears.

```
Abbreviated? (y/n)
```

- 5 To produce the abbreviated Exception Detail report, type **Y**

If you typed an invalid train number, the Main Menu reappears. If the typed train number is valid, a report for that train is produced. The last line of the report reads: "END OF REPORT - Press any key..."

- 6 To exit the serial interface and return the SmartScanNG<sup>2</sup> system to normal operation, type **X**.

## 6.7 Last Train Report

The Last Train report is identical to the Train Detail report except for this report, you don't specify a train. A report on the most current train is produced.

To produce a Last Train report:

- 1 Using the serial interface, display the Main Menu.

**Section 4.0 - Serial Interface** tells how to display the Main Menu. The Main Menu looks like this.

```
      .  
      .  
[D] - Exception Detail  
[E] - System Status Report  
[F] - Last Train  
[G] - Train DSRs  
[H] - AEI Diagnostic  
      .  
      .
```

- 2 Select Last Train to produce the report.

This prompt appears.

```
Abbreviated? (y/n)
```

- 3 To produce the abbreviated Last Train report, type **Y**. To produce an extended Last Train report, type **N**.
- 4 To exit the serial interface and return the SmartScanNG<sup>2</sup> system to normal operation, type **X**.

## 6.8 System Status Report

The System Status report contains the system's current setup configuration. Once a SmartScanNG<sup>2</sup> system is set up properly, print this report. Then, keep it in the wayside enclosure for future reference. Should you ever need to set up the system again, you'll have most of the information you'll need on this report.

Below is a sample of the top half of a System Status report. The contents of your report will be different.

```
Southern Technologies Corporation
Next Generation Detector System
SYSTEM STATUS REPORT
=====
Date:02/11/16  Time:11:01      Battery: 13.0v      Ambient Temp.: +37F
-----
MP/KP..... 1234.5                      Time Zone.. Eastern
Track..... North                      Daylight Savings Time.. Enabled
Track Dir... N/S

Software Version
-----
CSX_01-00 2016-02-10

Speech Version
-----
CSX 1.2

Alarm Settings
-----
Absolute..... 150      Cold Rails..... 3
Differential..... 255  Cold Rail Temp..... 10
Hot Wheel..... 500     Cold Res Counter..... 3
Carside Slope..... 1.31 Res Test: Minimum Rail Avg..... 25
Carside Minimum..... 90 Res Test: Minimum Wheel Avg..... 28

Equipment
-----
Dragger..... No      High Load..... No
Wide Load..... No    High/Wide Alarm Direction.... BOTH
Differential..... Disable
Hot Wheel..... Yes    Carside Slope..... Yes
Clearance Mode..... Multiplexed
Transducer Gain..... Normal
Resistor Test..... Enabled
Gate Distance..... 24.0 inches
High Load..... No
High/Wide Alarm Direction.... BOTH
Carside Slope..... Yes
Clearance Type..... Light Beam
Winter Cycle..... No
AEI..... Yes
Presence Hardware..... Enabled
Selected Modem.....

Messages
-----
Axles..... YES      Speed..... NO
Temperature..... YES Length..... NO
Slow..... YES       Power Off..... YES
Repeat No Defects..... YES Cars Count..... NO
Customer Name..... YES  Arrival Message..... YES
Lft/Rt Alarm Ref..... NO Car ID With Alarm..... NO
Request EOT Timer..... 10 Rebroad DTMF Code 123
Num EOT Annc Repeats..... 0 EOT Annc Repeat Delay (Secs)... 15

AEI Reader Parameters
-----
ID Separation..... 2 IDs      MPRR Frequency..... 915.000 MHz
Consecutive Reads.... 2 Reads MPRR Attenuation... 0
Tag Reader Type..... MPRR
.
.
.
```

```
.  
. .  
  
Scanner Calibration Date / Digital Potentiometer Settings  
-----  
Rail1.....01/28/2021 14:50:44 / 85      Rail2.....01/28/2021 14:12:59 / 77  
Wheel1.....01/28/2021 14:04:42 / 59     Wheel2.....01/28/2021 14:18:46 / 73  
  
Port Settings  
-----  
COM1 Tx/Rx Baud 115200/115200  
COM2 Tx/Rx Baud 115200/115200  
COM3 Tx/Rx Baud 19200/19200  
COM4 Tx/Rx Baud 115200/115200  
  
Resistor Data  
-----  
VOLTS AMB DATE       TIME   STATUS    30  40  50  60  70  80  90 100 110 120 130  
      140 160 180 200 220 240 260 280 300 320 340 360 380 400 420 440 460 480  
-----  
Rail 1 (Type II)  
12.8   51 01/28/16 15:21 VALID    300,300,300,300,300,300,300,300,300,300,300,  
        300,300,300,300,300,300,300,300,300,300,300,300,300,300,300,  
Rail 2 (Type II)  
12.9   51 01/28/16 15:21 VALID    263,262,267,268,268,269,269,272,272,274,276  
        277,281,285,287,288,292,293,296,297,297,300,300,300,300,300,300,300,  
Wheel 1 (Type II)  
12.9   51 01/28/16 15:21 VALID     54, 54, 55, 56, 53, 54, 54, 54, 55, 55, 54  
        55, 57, 56, 56, 59, 58, 59, 58, 59, 59, 59, 60, 60, 60, 60, 59, 60, 61  
Wheel 2 (Type II)  
13.0   51 01/28/16 15:21 VALID     59, 60, 60, 60, 60, 61, 62, 61, 61, 62, 61  
        62, 63, 66, 64, 65, 65, 67, 67, 66, 68, 67, 67, 68, 68, 68, 67, 68, 69
```



The table below lists the fields on the System Status report and the contents of each field.

Heading	Contents of Field
Date	The date at the time this report was generated. Date is in mm/dd/yy format. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the Date and Time submenu of the Setup Menu.
Time	The time at the time this report was generated. Time is in 24-hour hh:mm format, where 8 a.m. is 08:00, noon is 12:00, 8 p.m. is 20:00, and midnight is 00:00. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the Date and Time submenu of the Setup Menu.
Battery	The system battery voltage at the time this report was generated.
Ambient Temp	The ambient temperature at the time this report was generated. Temperature is in degrees Fahrenheit.
Time Zone	The time zone that is currently defined in the system setup. Valid values are Eastern, Central, Mountain, and Pacific. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the Date and Time submenu.
Daylight Savings Time	Whether daylight-saving time is to be observed or not. If disabled, all times throughout the year are in standard time. If enabled, all times between the second Sunday in March and the first Sunday in November are in daylight-saving time. All other times are in standard time. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the Date and Time submenu of the Setup Menu.
MP/KP	The five-digit milepost/kilometer post of the site. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the MP/KP submenu.
Track Dir	The track direction of the site. Valid values are N/S (for north/south) and E/W (for east/west). <b>Section 4.0 - Serial Interface</b> tells how to change this value using the Track Number submenu of the Setup Menu.
Track	The track designator of the site. For single-track sites, the value is Single. For double-track sites, valid values are North, South, East, West, Main 1, Main 2, Main 3, and Middle. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the Track Number submenu of the Setup Menu.
Alarm Settings	The alarm parameters and limits as they are currently defined in the system setup. <b>Section 4.0 - Serial Interface</b> tells how to change these parameters and limits using the Alarm Settings menu of the Setup Menu.
Equipment	Equipment configuration as currently defined in the system setup. <b>Section 4.0 - Serial Interface</b> tells how to change this configuration using the Equipment Settings menu of the Setup Menu.
Messages	Message configuration as currently defined in the system setup. <b>Section 4.0 - Serial Interface</b> tells how to change this configuration using the Messages menu of the Setup Menu.
Scanner Calibration Date	Date and time each scanner was last calibrated. The autocalibration function maintains these fields.

Heading	Contents of Field
Port Settings	Communications port parameter settings as currently defined in system setup. These parameters reflect the baud rate and parity settings for each communications port. <b>Section 4.0 - Serial Interface</b> tells how to change these parameter settings using the Setup Menu.
AEI Reader Parameters	<p>This heading appears when the AEI subsystem is enabled using the AEI option on the Equipment Settings menu.</p> <p>Below are the AEI Reader Parameters currently defined in the system setup. These values were in place at the time this report was run.</p> <p><b>ID Separation</b> specifies the number of intervening tags that must be read and reported before a given tag is reported again. Valid values are 1, 2, 3, and 4. The default is 2.</p> <p><b>Consecutive Reads</b> specifies the number of times that a tag must be read before it is considered a valid (reportable) tag. Valid values are 1, 2, 3, and 4. The default is 2.</p> <p><b>Decode as ASCII Tags</b> specifies whether the tag data is to be interpreted as ASCII characters or in the encoded format.</p> <p><b>Section 4.0 - Serial Interface</b> tells how to set these values using the AEI Reader Parameters menu of the Setup Menu.</p>
Firmware Versions	The version numbers of the firmware and their release dates, which are in mm/dd/yy format. This firmware resides on the processor modules.
COP Resets	Number of COP resets occurring since the last time the counters were cleared. The top value is for processor-A (aka Analyzer Processor). The bottom value is for processor-B (aka Communications Processor). <b>Section 4.0 - Serial Interface</b> tells how to clear the counters using the System Functions menu.
Resistor Data	<b>See explanation below.</b>

For the resistor integrity test that is performed after train passage, there are two methods used to calculate the expected resistor temperature. The baseline resistor integrity test method requires the prerequisite of valid resistor baseline data to be stored in nonvolatile memory. Until the system acquires this data, it applies the interim resistor integrity test method to each train. The resistor data used in the baseline resistor integrity test method appears at the bottom of the System Status report, as shown below.

Resistor Data																
VOLTS	AMB	DATE	TIME	STATUS	30	40	50	60	70	80	90	100	110	120	130	
140	160	180	200	220	240	260	280	300	320	340	360	380	400	420	440	460 480
RAIL 1 (TypeII)																
13.2	043	12/02/09	15:57	VALID	56,	71,	82,	91,	100,	105,	111,	116,	118,	122,	124	
					127,	130,	134,	136,	137,	140,	141,	142,	144,	145,	147,	148,149,150,151,152,154,154
RAIL 2 (TypeII)																
13.2	043	12/02/09	15:57	VALID	58,	71,	81,	89,	96,	101,	105,	109,	110,	112,	115	
					117,	118,	122,	123,	125,	125,	128,	129,	130,	131,	132,	134,134,135,137,137,138,138

Included in the data above is a resistor heat profile of each scanner resistor, which covers a period of 30 to 480 seconds in 10 and 20-second intervals. The differences in resistor heat between the two scanners are due to the cable lengths used in this example. A 65-foot (19.8-meter) cable for the rail1 bearing scanner and a 100-foot (30.5-meter) cable for the rail2 bearing scanner. Additional items in the data are the battery voltage measured with the shutters open, the date and time of the data acquisition, and the status of the heat profile data.

In this example, the status of both sets of resistor data is **VALID**. Meaning they are being used in the baseline integrity test for each train. There are two other possibilities for status, pending and invalid. If the word **PENDING** appears in the status column, the system is waiting for the resistors to cool before acquiring resistor data or for the battery to charge to 12.5 volts. **INVALID** indicates that the system has tried twice and could not acquire valid resistor data. In either case, the system applies the interim integrity test to passing trains, which doesn't require resistor baseline data.

The system acquires the resistor data 20 minutes after the user calibrates the scanners with the autocalibration function. The resistor data acquisition runs unattended. Twenty minutes is the cooling period required to allow the resistors to return to ambient temperature after autocalibration. If a train should interrupt the cooling period, the resistor data acquisition runs 20 minutes after the shutters close following the passage of the train.

During the resistor-cooling period, the system announces through the speaker the following. These announcements aren't broadcast over the radio.

- A beep sounds once per minute until two minutes before the resistor test.
- At two minutes until the test, "Scanner resistor test beginning in 2 minutes" is voiced.
- At one minute until the test, "Scanner resistor test beginning in 1 minute" is voiced.

After the resistor cooling period:

- As the test begins, "Testing" is voiced. During this time, the word PENDING appears in the status column of the Resistor Data section.
- If the test was successful, "System working" is voiced. The word VALID appears in the status column of the Resistor Data section, signifying that the baseline test applies to each passing train.
- If the test wasn't successful, "Scanner resistor test beginning in two-zero minutes" is voiced, meaning that the system will try once more after 20 minutes to acquire an accurate resistor heat profile. During this time, the word PENDING appears in the status column of the Resistor Data section. If the test fails a second time, the word INVALID appears in the same column. The system applies the interim integrity test to each passing train while either PENDING or INVALID appears.

To produce a System Status report:

- 1 Using the serial interface, display the Main Menu.

**Section 4.0 - Serial Interface** tells how to display the Main Menu. The Main Menu looks like this.

```
SmartSCAN NG2
02/11/2021 11:06:13 EST
Main Menu - Comm
-----
[A] - Train Summary
[B] - Train Detail
[C] - Exception Summary
[D] - Exception Detail
[E] - System Status Report
[F] - Last Train
      .
      .
      .
```

- 2 Select **System Status**.
- 3 After producing the report, you are returned to the Main Menu.  
At this time, you can produce another report by selecting the appropriate option.
- 4 When done, close the LOG file.
- 5 To exit the serial interface and return the SmartScanNG<sup>2</sup> system to normal operation, type **X**

## 6.9 AEI Diagnostic Detail Report

The AEI Diagnostic Detail report provides detailed information on a single train. It contains information that can be useful in troubleshooting AEI related problems. When choosing this report, you'll be prompted for a train number. When prompted, type a train number from the Train Summary report. The train number appears under the column titled "Train#" in the detail section of that report.

The AEI subsystem is enabled/disabled using the AEI option on the Equipment Settings menu. If the AEI option is disabled during train passage, no AEI information is recorded.

Below is a sample of part of an AEI Diagnostic Detail report when both the AEI option and the Hotwheel option on the Equipment Settings menu were enabled at the time the report was requested. The Carside Slope option on the Equipment Settings menu was disabled. Also, both the AEI and Hotwheel options were enabled while the specified train was passing the site. The contents of your report will be different. The version information in the sample below is for illustrative purposes only. It doesn't represent any real release of the firmware.

Like the Train Detail report, the AEI Diagnostic Detail report is divided into three sections. The header section contains general information about the site (like the MP/KP) and some detail information about the specific train (like the train's exit speed) that passed the site. The detail section contains more detailed information (like the car number) about the specific train. In between these two sections is the system-events section, which contains all System Alarms and Exception Alarms associated with the train.

Southern Technologies Corporation  
Next Generation Detector System  
AEI Diagnostic

```
=====
Train#: 246                      Speed: 30MPH                      MP/KP: 1234.5
Date: 01/05/16                  Axles: 148                      Track: North
Time: 06:08                      Direction: North                  Temperature: +25F
Length: 2357                     Shuttters Open: 71                Battery: 13.1v
=====
```

```
=====
Resistor
Rail Max Avg Read Req CF Txdr Counts Alarm Limit Carside Parms
-----
East 33 20 172 121B 0 TO1 148 Absolute 200 Slope: 1.60
West 29 13 179 143B 0 TO2 148 Differential 130 Minimum: 300
Resistor Test Mode: Disabled Hot Wheel 652
High/Wide Alarm Direction: BOTH Cold Rail Temp 10
=====
```

```
=====
Resistor
Wheel Max Avg Read Req CF
-----
East 28 2 26 0B 0
West 23 1 32 0B 0
=====
```

AEI System Data

Tags Read Tags Stored: 74

Antenna 0: 37  
Antenna 1: 37

```
=====
Software Version Package: CSX_00-74 2016-01-04 15-38-51
=====
```

System Alarms

None

```
=====
TMSTMP Axle Truck On Off PW1 PW2
00000 CarStart=1, Axles=4, Trucks=2, Tags=1, Speed=23, Len=59
00026 1 1 58 0 19 19
00285 2 1 59 203 12 10

00945 *CSXT 6113 side=L trk=2 len=59 axls=4 51|5|0|2 hs0= 0 hs1=13 flags=181
01030 3 2 58 685 20 20
01294 4 2 58 205 15 14
01535 CarEnd= 1

01536 CarStart=2, Axles=4, Trucks=2, Tags=2, Speed=23, Len=59
01776 5 3 58 423 23 22
01974 *CSXT 2792 side=L trk=3 len=59 axls=4 51|5|0|2 hs0=19 hs1=12 flags=51
02040 6 3 58 205 20 19

02715 CSXT 2792 side=R trk=4 len=59 axls=4 51|5|0|2 hs0=19 hs1=12 flags=A2
02778 7 4 58 679 24 23
03043 8 4 58 206 23 22
03220 CarEnd= 2

03221 CarStart=3, Axles=4, Trucks=2, Tags=2, Speed=23, Len=63
03396 9 5 58 293 20 20
03550 *DAKX252215 side=R trk=5 len=58 axls=4 51|19|0|4 hs0=23 hs1=20 flags=51
03567 10 5 58 113 22 21
=====
```

.

The table below lists the fields from the header section and the contents of each field.

Heading	Contents of Field
Train#	The number that identifies the train in the Trains directory.
Date	The date the train arrived at the site. Date is in mm/dd/yy format. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the Date and Time submenu of the Setup Menu.
Time	The time the train arrived at the site. Time is in 24-hour hh:mm format, where 8 a.m. is 08:00, noon is 12:00, 8 p.m. is 20:00, and midnight is 00:00. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the Date and Time submenu of the Setup Menu.
Length	The length of the train in feet.
Speed	The train's exit speed in miles per hour.
Axles	The total number of axles counted by the SmartScanNG <sup>2</sup> system.
Direction	The direction the train was traveling. Valid values are North, South, East, and West.
Shutters Open	The number of seconds it took the train to pass over the site.
MP/KP	The five-digit milepost/kilometer post of the site. <b>Section 4.0 - Serial Interface</b> tells how to change this value using the MP/KP submenu.
Track	The track designator of the site. For single-track sites, the value is Single. For double-track sites, valid values are North, South, East, West, Main 1, Main 2, Main 3, and Middle. <b>Section 4.0 - Serial Interface</b> tells how to set this value using the Track Number submenu of the Setup Menu.
Temperature	The ambient temperature at the time the train arrived at the site. Temperature is in degrees Fahrenheit.
Battery	The system battery voltage at the time the train passed the site.
Rail	Location of the bearing scanners. If the track orientation is east and west, the bearing scanners are labeled north and south. If the track orientation is north and south, they are labeled east and west
Max	The maximum temperature, above the ambient temperature in degrees Fahrenheit, recorded by the bearing scanner on a given railside. For example, if the ambient temperature (at the time the train arrived at the site) is 77°F (25°C) and the value in this field is 112, the maximum temperature would be 189°F (87.2°C).
Avg	The average temperature, above the ambient temperature in degrees Fahrenheit, calculated from all recorded temperatures from the bearing scanner on a given railside. For example, if the ambient temperature (at the time the train arrived at the site) is 86°F (30°C) and the value in this field is 55, the average temperature would be 141°F (60.6°C).

Heading	Contents of Field
Resistor Read	The scanner resistor temperature (read after train passage), in degrees Fahrenheit, recorded by the bearing scanner on a given railside.
Resistor Req	The resistor temperature, in degrees Fahrenheit, required by the bearing scanner on a given railside to avoid a Cold Resistor alarm. This value was calculated using the amount of time the shutters were open and the Resistor Test Mode option in effect at the time the train exits the site. If the Resistor Test Mode option is <u>disabled</u> , a zero appears in this field.
	<p>One of five uppercase letters follows the Resistor Req temperature.</p> <p><b>B</b> The baseline resistor integrity test method was used for this train.</p> <p><b>D</b> The resistor integrity test (that is, the Resistor Test Mode option) was disabled by the user.</p> <p><b>I</b> The interim resistor integrity test method was used for this train.</p> <p><b>T</b> For this train, the shutters were open for less than 30 seconds.</p> <p><b>V</b> For this train, the battery voltage (measured with the shutters open) was less than 12.5 volts.</p> <p>For <b>D</b>, <b>T</b>, and <b>V</b>, the required resistor heat is set to zero (that is, a zero appears in the Resistor Read field). A <b>T</b> or <b>V</b> indicates that the integrity test was not performed due to low voltage or insufficient shutter open time, which could result in an invalid resistor integrity test if it was performed.</p>
CF	The percentage difference between the required resistor value and the value that was actually read. For example, if the required resistor temperature is 180 and the actual resistor temperature is 135 the correction factor would be 25% ( $1 - (135 / 180) = .25$ ), and 25 would appear in this field.
Txdr Counts	The gating transducer designator (either TO1 or TO2) followed by the total number of hits on that transducer.
Alarm Limit	<p>The Hotwheel alarm level; the Hotbox alarm levels for Absolute and Differential; and the Cold Rail Temperature offset. These values were in place at the time the train arrived at the site.</p> <ul style="list-style-type: none"> <li>• The value after Absolute is set by the Absolute option on the Alarm Settings menu.</li> <li>• The value after Differential is set by the Differential option on the Alarm Settings menu.</li> <li>• The value after Hot Wheel is set by the Hotwheel option on the Alarm Settings menu.</li> <li>• The value after Cold Rail Temp is set by the Cold Rail Temperature option on the Alarm Settings menu.</li> </ul> <p><b>Section 4.0 - Serial Interface</b> tells how to set these values.</p>



Heading	Contents of Field
Carside Parms	<p>The Carside Slope alarm parameter values that were in place at the time the train arrived at the site.</p> <ul style="list-style-type: none"> <li>• The value after Carside Slope is set by the Carside Slope option on the Alarm Settings menu.</li> <li>• The value after Minimum is set by the Carside Minimum option on the Alarm Settings menu.</li> </ul> <p><b>Section 4.0 - Serial Interface</b> tells how to set these values.</p>
Resistor Test Mode	<p>The status of the post-train resistor integrity test at the time the train arrived at the site. Valid values (aka modes) are Enabled, Reduced, and Disabled. <b>Section 4.0 - Serial Interface</b> tells how to set this value using the Resistor Test Mode option on the Equipment Settings menu.</p>
Wheel	<p>The location of the wheel scanners. If the track orientation is east and west, the wheel scanners are labeled north and south. If the track orientation is north and south, they are labeled east and west. This field only appears when Hotwheel alarm reporting is <u>enabled</u> using the Hotwheel option on the Equipment Settings menu.</p>
Max	<p>The maximum temperature, above the ambient temperature in degrees Fahrenheit, recorded by the wheel scanner on a given railside. This field only appears when Hotwheel alarm reporting is <u>enabled</u> using the Hotwheel option on the Equipment Settings menu.</p>
Avg	<p>The average temperature, above the ambient temperature in degrees Fahrenheit, calculated from all recorded temperatures from the wheel scanner on a given railside. This field only appears when Hotwheel alarm reporting is <u>enabled</u> using the Hotwheel option on the Equipment Settings menu.</p>
Resistor Read	<p>The scanner resistor temperature (read after train passage), in degrees Fahrenheit, recorded by the wheel scanner on a given railside. This field only appears when Hotwheel alarm reporting is <u>enabled</u> using the Hotwheel option on the Equipment Settings menu.</p>
Resistor Req	<p>The resistor temperature, in degrees Fahrenheit, required by the wheel scanner on a given railside to avoid a Cold Wheel Scanner Resistor alarm. This value was calculated using the amount of time the shutters were open and the Resistor Test Mode option in effect at the time the train exits the site. If the Resistor Test Mode option is <u>disabled</u>, a zero appears in this field. This field only appears when Hotwheel alarm reporting is <u>enabled</u> using the Hotwheel option on the Equipment Settings menu.</p>

Heading	Contents of Field
	<p>One of five uppercase letters follows the Resistor Req temperature.</p> <ul style="list-style-type: none"> <li><b>B</b> The baseline resistor integrity test method was used for this train.</li> <li><b>D</b> The resistor integrity test (that is, the Resistor Test Mode option) was disabled by the user.</li> <li><b>I</b> The interim resistor integrity test method was used for this train.</li> <li><b>T</b> For this train, the shutters were open for less than 30 seconds.</li> <li><b>V</b> For this train, the battery voltage (measured with the shutters open) was less than 12.5 volts.</li> </ul> <p>For <b>D</b>, <b>T</b>, and <b>V</b>, the required resistor heat is set to zero (that is, a zero appears in the Resistor Read field). A <b>T</b> or <b>V</b> indicates that the integrity test was not performed due to low voltage or insufficient shutter open time, which could result in an invalid resistor integrity test if it was performed.</p>
CF	The percentage difference between the required resistor value and the value that was actually read. For example, if the required resistor temperature is 180 and the actual resistor temperature is 135 the correction factor would be 25% ( $1 - (135 / 180) = .25$ ), and 25 would appear in this field.
AEI System Data	The number of AEI tags read (by antenna0 and antenna1) and the total number of tags stored for the train. Where both tags of a tag pair are operational, each antenna will read one tag of the pair. The total number of tags stored represents the number of tag pairs found plus those single tags that lack a match. This heading and the columns under it appear only when the AEI subsystem is <u>enabled</u> using the AEI option on the Equipment Settings menu.
Firmware Versions	The version numbers of the firmware and their release dates, which are in mm/dd/yy format. This firmware resides on the processor modules.

The table below lists the fields from the system-events section and the contents of each field.

Heading	Contents of Field
System Alarms	<p>Lists any System Alarms and Integrity Failures detected at the time the train passed the site. If none were detected, this header is followed by the word "none." <b>Appendix A - System Alarms</b> describes the conditions and events that the system flags as System Alarms. <b>Appendix B - Integrity Failures</b> describes the conditions and events that the system flags as Integrity Failures.</p>

The following excerpt is from the detail section of the AEI Diagnostic report

```

      .
      .
      .
TMSTMP  Axle Truck  On  Off  PW1 PW2
00000 CarStart=1, Axles=4, Trucks=2, Tags=1, Speed=23, Len=59
00026      1      1   58    0  19 19
00285      2      1   59   203 12 10

00945  CSXT  6113 side=L trk=2 len=59 axls=4 51|5|0|2 hs0= 0 hs1=13 flags=181
01030      3      2   58   685 20 20
01294      4      2   58   205 15 14
01535 CarEnd=  1
      .
      .
      .

```

The table below lists the fields from the detail section and the contents of each field.

Heading	Contents of Field
TMSTMP	The timestamp of a recorded event in milliseconds after train detection.
Car	The car number as determined by the firmware.
Axle	The axle number.
Trk	The truck number. Each railroad vehicle has two or more trucks (that is, wheel assemblies). The trucks are numbered, starting with 0, and increasing from the beginning of the train to the end. Each axle record is associated with one of these trucks. The axles are assigned the number of the truck with which they've been associated. These assigned truck numbers appear in this field. If the Hotwheel option on the Equipment Settings menu is <u>enabled</u> , this field doesn't appear.
ON	The number of milliseconds a bearing was scanned.
OFF	The number of milliseconds between axles (when no axle was between the gating transducers).
PW1	The recorded width of the pulse generated by gating transducer TO1. There is no fixed value for the pulse widths. Slower trains generate wider pulse widths (that is, they generate larger values) than faster moving trains.
PW2	The recorded width of the pulse generated by gating transducer TO2. There is no fixed value for the pulse widths. Slower trains generate wider pulse widths (that is, they generate larger values) than faster moving trains.

The AEI Diagnostic report has one line of data for every AEI tag associated with each car. See highlighted data line in the example below.

```

      •
      •
      •

TMSTMP  Axle Truck  On  Off  PW1 PW2
00000 CarStart=1, Axles=4, Trucks=2, Tags=1, Speed=23, Len=59
00026      1      1   58    0   19 19
00285      2      1   59   203  12 10

00945  CSXT  6113 side=L trk=2 len=59 axls=4 51|5|0|2 hs0= 0 hs1=13 flags=181
01030      3      2   58   685  20 20
01294      4      2   58   205  15 14
01535 CarEnd=  1
      •
      •
      •

```

The table below defines the relevant fields in the AEI tag portion of car data.

Field Value	Field Definition
00945	Timestamp of tag read.
CSXT 6113	AEI vehicle identification
side=L	Left side of car
trk=2	Truck two of car.
len=59	Car length of 59 feet.
axls=4	Four axle car.
51 5 0 2	<b>51</b> is the Data Format Code. <b>5</b> is the Equipment Group Code (5 = locomotive). <b>0</b> is the Platform Code. <b>2</b> is the Tag Type.
hs0= 0	Handshakes on antenna-0 equal zero.
hs1=13	Handshakes on antenna-1 equal thirteen.
flags=181	For diagnostic purposes.

To produce an AEI Diagnostic report:

- 1 Using the serial interface, display the Main Menu.

**Section 4.0 - Serial Interface** tells how to display the Main Menu. The Main Menu looks like this.

```
      .  
      .  
      .  
[G] - Train DSRs  
[H] - AEI Diagnostic  
[I] - Setup  
[J] - Event log  
      .  
      .  
      .
```

- 2 Select **AEI Diagnostic**.

This prompt appears.

```
Enter Train Number:
```

- 3 Type the train number.

If you typed a three-digit invalid train number, the Main Menu reappears. If you typed a three-digit valid train number, a report for that train is produced. The last line of the report reads: "END OF REPORT - Press any key..."

- 4 If you typed one or two digits, press **[Enter]**.

If you typed an invalid train number, pressing **[Enter]** causes the Main Menu to reappear. If the typed train number is valid, pressing **[Enter]** produces a report for it. The last line of the report reads: "END OF REPORT - Press any key..."

- 5 To exit the serial interface and return the SmartScanNG<sup>2</sup> system to normal operation, type **X**

## 6.10 Event Log Report

The Event Log report is used for diagnostics. As certain system events occur, entries are posted into the event log. Each time an entry is made into this log, it receives an event number, the date and time that the event was recorded, and an event description.

The entries are stored in a section of SRAM that can hold up to 300 separate entries. Each time an event is recorded which exceeds this maximum, the new one overwrites the oldest recorded event. The entries are saved during a power outage but can be deleted with the Clear Event Log option on the System Functions menu. Producing the report at this time produces a "No Events" message. If events have been recorded and not cleared, they're listed in chronological order, beginning with the most recently recorded event.

Below is a sample of part of an Event Log report. The contents of your report will be different. The date/time at the top of the report is the system date/time at the time the report was generated. Each line of text (that is, each event) contains these fields.

- The sequential number assigned to the event as it was generated
- The date at which the event was recorded (date is in dd/mm/yy format)
- The time at which the event was recorded (time is in 24-hour hh:mm:ss format, where 8 a.m. is 08:00:00, noon is 12:00:00, 8 p.m. is 20:00:00, and midnight is 00:00:00)
- The event description

### Event Log

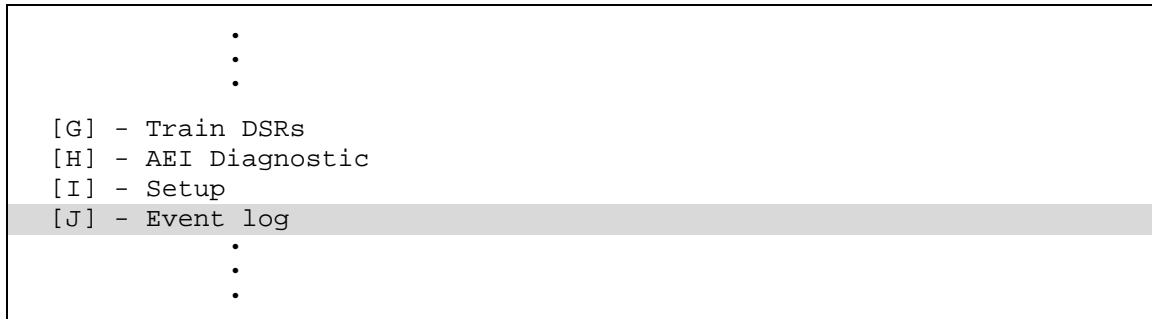
-----

```
[02/11/2021 10:26:51] (48) - Train Departure
[02/11/2021 10:24:20] (48) - Train Arrival
[02/11/2021 08:54:45] (48) - Stored exception train #1
[02/11/2021 08:54:39] (48) - Stored train #20
[02/11/2021 08:54:38] (48) - Train Departure
[02/11/2021 08:53:26] (48) - Train Arrival
[02/11/2021 05:13:30] (48) - Stored exception train #19
[02/11/2021 05:13:28] (48) - Stored train #19
[02/11/2021 05:13:26] (48) - Train Departure
[02/11/2021 05:08:22] (48) - Train Arrival
[02/11/2021 04:15:10] (48) - Stored exception train #18
[02/11/2021 04:15:08] (48) - Stored train #18
[02/11/2021 04:15:07] (48) - Train Departure
[02/11/2021 04:13:08] (48) - Train Arrival
[02/11/2021 03:55:30] (48) - Stored exception train #17
[02/11/2021 03:55:23] (48) - Stored train #17
[02/11/2021 03:55:13] (48) - Train Departure
[02/11/2021 03:51:41] (48) - Train Arrival
[02/11/2021 03:20:50] (48) - Stored exception train #16
[02/11/2021 03:20:48] (48) - Stored train #16
[02/11/2021 03:20:46] (48) - Train Departure
[02/11/2021 03:14:49] (48) - Train Arrival
.
.
.
```

To produce an Event Log report:

- 1 Using the serial interface, display the Main Menu.

**Section 4.0 - Serial Interface** tells how to display the Main Menu. The Main Menu looks like this.



- 2 Select the **Event Log**.
- 3 To exit the serial interface and return the SmartScanNG<sup>2</sup> system to normal operation, type **X**





## 7.0 Radio Announcements

---

Currently, the two ways of reporting defects are:

- Announcements made via the road channel
- Reports, which may be printed to provide detailed defect information

This section describes radio announcements. The prior section describes reports.

Radio announcements consist of a set of predefined spoken messages with each message triggered by a particular event or set of events. The message formats and announcement criteria are covered below.

In the examples that follow, the message "C-S-X Detector" is announced because it was enabled using the **Announce Customer Name option** on the Messages menu. **Section 4.0 - Serial Interface** tells how to enable and disable this message.

Each SmartScanNG<sup>2</sup> system has a priority level assigned to it, based on the setting of the Track Number submenu. Associated with these priorities are two timers, as shown below.

Track Designator	Priority	Holdoff
Single	1	30 sec
Main 1	1	30 sec
Main 2	2	30 sec
Main 3	3	30 sec
North	4	30 sec
East	4	30 sec
South	5	30 sec
West	5	30 sec
Middle	6	30 sec

**Holdoff** is the maximum amount of time a given SmartScanNG<sup>2</sup> system delays broadcasting a message while waiting for the holdoff input to clear. If this timeout period expires and the holdoff input remains active, the detector will broadcast its pending message anyway.

Anytime a message needs to be announced, the expanded holdoff logic kicks in, and the process is as follows:

- 1 Start the Broadcast Delay timer and wait until it expires.  
The Holdoff line is enabled when the road channel is busy.
- 2 Check the Holdoff line.
- 3 If the Holdoff line is free, announce your messages and skip the remaining steps.
- 4 If the Holdoff line is currently in use, start the Holdoff timer and begin monitoring the Holdoff line.
- 5 If the Holdoff line becomes free (that is, if the Holdoff line frees up before the Holdoff timer expires), return to step 1.
- 6 If the Holdoff timer expires (that is, if the Holdoff timer expires without the Holdoff line ever becoming free), announce your messages.

## 7.1 Arrival Messages

The arrival message is used to announce train arrival at the site. This message is optional. It is enabled or disabled using the **Announce Train Arrival option** on the Messages menu. The format of this announcement is:

```
[C-S-X Detector] Milepost (mile) [track indicator]
```

At a double-track site, the "track indicator" represents the position in the message text that the track designator (such as "East Track") is inserted into the announcements. At a single-track site, no message text is inserted for the track indicator.

For example, at a single-track site, the announcement is like this. In this example, milepost 359.4 was used.

```
C-S-X Detector  
Milepost 3-5-9er Point 4
```

At a double-track site, the announcement is like this. In this example, milepost 297.1 was used.

```
C-S-X Detector  
Milepost 2-9er-7 Point 1  
South Track
```

The arrival message is only announced once per train.

## 7.2 Real-Time Messages

Real-time messages consist of announcements that occur as the train is passing over the site. No matter what kind of defect was detected, there is only one format for this announcement, and it is:

```
[C-S-X Detector] Milepost (mile) [track indicator] You Have a Defect
```

For example, at a single-track site, the announcement is like this. In this example, milepost 321.4 was used.

```
C-S-X Detector  
Milepost 3-2-1 Point 4  
You Have a Defect
```

At a double-track site, the announcement is like this. In this example, milepost 5472.9 was used.

```
C-S-X Detector  
Milepost 5-4-7-2 Point 9er  
South Track  
You Have a Defect
```

No matter how many defects are found, the real-time message is only announced once per train.

## 7.3 Post-Train Messages

Post-train (that is, end-of-train) announcements are given after the train has left the site and all the recorded train data has been processed by the SmartScanNG<sup>2</sup> system.

These messages consist of four distinct scenarios, each with its own spoken message. The scenarios are:

- Exception Alarms not detected and Integrity Failures not detected
- Exception Alarms not detected and Integrity Failures detected
- Exception Alarms detected and Integrity Failures not detected
- Exception Alarms detected and Integrity Failures detected

**Exception Alarms** are associated with axles. When the **Clearance Mode option** on the Messages menu is set to separate, there are eight Exception Alarms. They are the Absolute, Carside Slope, Differential, Dragging-Equipment, **High-Load**, Hotwheel, Pyrometer Saturation, and **Wide-Load** alarms. When the **Clearance Mode option** is set to multiplexed, there are seven Exception Alarms. They are the Absolute, Carside Slope, Differential, Dragging-Equipment, **High-Wide**, Hotwheel, and Pyrometer Saturation alarms.

The four types of Hotbox alarms are Absolute alarms, Differential alarms, Pyrometer Saturation alarms, and Carside Slope alarms. When one of these four alarms occurs, a Hotbox alarm is announced. The system only announces Dragging-Equipment, High-Load, High-Wide, Hotbox, Hotwheel, and Wide-Load.

**Integrity Failures** are the Dead Battery, Dead Resistor, Dead Wheel Scanner Resistor, Stuck Dragger During Train Passage, Stuck Dragger Pretrain, Stuck High-Load Detector Pretrain, Stuck Wide-Load Detector Pretrain, Successive Cold Rails Exceeded, Successive Cold Resistors Exceeded, Successive Cold Wheel Resistors Exceeded, Successive Cold Wheels Exceeded, Train Present on Restart, and sometimes Highrange Transducer Miscounts alarms.

Below is the Messages Settings menu. The options on this submenu affect the phrases broadcast to a passing train or are used to modify the parameters associated with the rebroadcast function.

Messages Settings		
-----		
[A]	- Axles .....	YES
[B]	- Speed .....	NO
[C]	- Temperature .....	YES
[D]	- Length .....	NO
[E]	- Slow .....	YES
[F]	- Power Off .....	YES
[G]	- Repeat No Defects .....	YES
[H]	- Cars Count .....	NO
[I]	- Customer Name .....	YES
[J]	- Arrival Message .....	YES
[K]	- Lft/Rt Alarm Ref .....	YES
[L]	- Car ID With Alarm .....	NO
[M]	- Request EOT Timer .....	10
[N]	- Rebroad DTMF Code .....	
[O]	- Announce Cold Rail .....	YES
[P]	- Num EOT Repeats .....	2
[Q]	- EOT Repeat Delay .....	10
[X]	- Exit	

Enabling one or more of these options generates the ancillary messages: A (axle count), B (train speed), C (site ambient temperature), D (train length), E (slow train), F (power off), and H (number of cars). The other options of the Messages menu aren't used to generate ancillary messages.

In the examples that follow, not all ancillary messages are shown. This is because only axle count and train speed were enabled. Site ambient temperature, train length, number of cars, power off, and slow train were disabled. **Section 4.0 - Serial Interface** tells how to enable and disable these messages using the Messages menu of the Setup Menu.

When the Highrange Transducer Miscounts alarm or Very Slow Train alarm occurs, the system won't announce axle count, train speed, train length, or number of cars (even if these messages are enabled).

### 7.3.1 Nothing Detected

When neither an Exception Alarm nor an Integrity Failure is detected, the no-defect message is announced. The format of this announcement is:

If the **Repeat No Defects option** on the Messages menu is disabled, the format of this announcement is:

```
[C-S-X Detector] Milepost (mile) [track indicator] [speed indicator]
No Defects
[other ancillary messages] Detector Out
```

If the **Repeat No Defects option** is enabled, the format of this announcement is:

```
[C-S-X Detector] Milepost (mile) [track indicator] [speed indicator]
No Defects
Repeat No Defects [other ancillary messages] Detector Out
```

For example, at a single-track site, when the **Repeat No Defects option** is disabled, the announcement is like this.

```
C-S-X Detector
Milepost 3-2-1 Point 4
Speed 4-5
No Defects
Total Axles 9er-8
Detector Out
```

At a double-track site when the **Repeat No Defects option** is enabled, the announcement is like this.

```
C-S-X Detector
Milepost 3-9er-9er Point 1
South Track
Speed 5-3
No Defects
Repeat No Defects
Total Axles 1-4-2
Detector Out
```

### 7.3.2 Only an Integrity Failure Detected

Integrity failures are caused when the system determines that a condition exists that could prevent proper scanning of a train. They indicate an unusual operating condition that may require maintenance. Integrity failures appear in the header of Train Detail reports and Exception Detail reports. **Appendix B - Integrity Failures** describes the conditions and events that the SmartScanNG<sup>2</sup> system flags as Integrity Failures.

When no Exception Alarms are detected, but an Integrity Failure is detected, only Not Working is announced. When no pretrain auxiliary alarm is detected, the format of this announcement is:

```
[C-S-X Detector] Milepost (mile) [track indicator] [ancillary
messages] Not Working Detector Out
```

For example, at a double-track site, the announcement is like this.

```
C-S-X Detector
Milepost 2-4-6 Point 8
South Track
Speed 5-3
Total Axles 9er-2
Not Working
Detector Out
```

When no Exception Alarms are detected, but an Integrity Failure is detected, only Not Working is announced. When a pretrain auxiliary alarm is detected, the format of this announcement is:

```
[C-S-X Detector] Milepost (mile) [track indicator] [ancillary
messages] Not Working
(a pause)
[C-S-X Detector] Milepost (mile) [track indicator] [ancillary
messages] Not Working Detector Out
```

For example, at a double-track site, the announcement is like this.

```
C-S-X Detector
Milepost 2-4-6 Point 8
South Track
Speed 5-3
Total Axles 9er-2
Not Working
(a pause)
C-S-X Detector
Milepost 2-4-6 Point 8
South Track
Speed 5-3
Total Axles 9er-2
Not Working
Detector Out
```

### 7.3.3 Only Exception Alarms Detected

When one or more Exception Alarms are detected, and an Integrity Failure isn't detected, the alarms are announced. The format of this announcement is:

```
[C-S-X Detector] Milepost (mile) [track indicator] [speed indicator]
[alarm announcements] [other ancillary messages] [excessive-alarms
indicator]
(a pause)
[C-S-X Detector] Milepost (mile) [track indicator] [speed indicator]
[alarm announcements] [other ancillary messages] [excessive-alarms
indicator] Detector Out
```

Per train, only the first four Hotbox alarms and the first four Hotwheel alarms are ever announced. Per train, only the first eight alarms are announced. When Excessive Alarms is announced, the train had more than four Hotbox alarms, more than four Hotwheel alarms, or more than eight Exception Alarms.

Hotwheel alarms use the same general format as Hotbox alarms. High-Load, High-Wide, and Wide-Load alarms use the same general format as Dragging-Equipment alarms.

The **Clearance Type option** on the Equipment Settings menu is either tripwire or light beam. This option is only used for high-load detectors and wide-load detectors. Both high-load detectors and wide-load detectors must be either trip-wire detectors or light-beam detectors.

When a wide-load detector is configured for tripwire operation, the system only records one Wide-Load alarm, regardless of the wide-load signal status. This is because you can only break a wire once.

When it is configured for light-beam operation, the system records every Wide-Load alarm that occurs. However, the system won't flag Wide-Load alarms on consecutive axles. At least one unalarmed axle must separate the alarmed axles. Regardless of the number of detected Wide-Load alarms, the system only announces a maximum of two.

When a high-load detector is configured for tripwire operation, the system only records one High-Load alarm, regardless of the high-load signal status. This is because you can only break a wire once.

When it is configured for light-beam operation, the system records every High-Load alarm that occurs. However, the system won't flag High-Load alarms on consecutive axles. At least one unalarmed axle must separate the alarmed axles. Regardless of the number of detected High-Load alarms, the system only announces a maximum of two.

The **Clearance Mode option** on the Equipment Settings menu is either separate or multiplexed. This option is only used for high-load detectors and wide-load detectors. When this option is set to separate, the alarms coming from the high-load detectors are announced as High-Load alarms, and the alarms coming from the wide-load detectors are announced as Wide-Load alarms. When this option is set to multiplexed, the alarms coming from the high-load detectors and wide-load detectors are announced as High-Wide alarms.

The **Announce Car Identification option** on the Messages menu shows whether car-identification information is to be announced (YES) or not announced (NO). When this option is set to YES, and an Exception Alarm is found on a car, the car-identification information is announced right after the Exception Alarm is announced. This, of course, will only happen if the **AEI option** on the Equipment Settings menu is enabled (YES) and the AEI subsystem is functioning properly during train passage. In the examples that follow, the Announce Car Identification option was set to NO.

The **Announce Left-Right Alarm Reference option** on the Messages menu shows whether the alarm reference is announced as left or right (YES) or north, south, east, or west (NO). In the examples that follow, this option was set to NO.

For example, at a single-track site having one Hotbox alarm and no Integrity Failure, the announcement is like this.

```
C-S-X Detector
Milepost 3-2-1 Point 4
Speed 4-5
Hotbox North-Rail Axle-7-5
Total Axles 9er-8
  (a pause)
C-S-X Detector
Milepost 3-2-1 Point 4
Speed 4-5
Hotbox North-Rail Axle-7-5
Total Axles 9er-8
Detector Out
```

At a double-track site having one Dragging-Equipment alarm and no Integrity Failure, the announcement is like this.

```
C-S-X Detector
Milepost 3-9er-9er Point 1
South Track
Speed 4-5
Dragging-Equipment Near-Axle-8-4
Total Axles 8-8
  (a pause)
C-S-X Detector
Milepost 3-9er-9er Point 1
South Track
Speed 4-5
Dragging-Equipment Near-Axle-8-4
Total Axles 8-8
Detector Out
```



At a single-track site having two Hotbox alarms and no Integrity Failure, the announcement is like this.

```
C-S-X Detector
Milepost 3-2-1 Point 4
Speed 4-5
First-Hotbox North-Rail Axle-7-5
Second-Hotbox North-Rail Axle-8-0
Total Axles 9er-0
(a pause)
C-S-X Detector
Milepost 3-2-1 Point 4
Speed 4-5
First-Hotbox North-Rail Axle-7-5
Second-Hotbox North-Rail Axle-8-0
Total Axles 9er-0
Detector Out
```

The post-train announcement for a detected Hotwheel alarm uses the same general format: "First-Hotwheel North-Rail Axle-7-5."

At a single-track site having two Dragging-Equipment alarms and no Integrity Failure, the announcement is like this.

```
C-S-X Detector
Milepost 3-2-1 Point 4
Speed 5-7
First-Dragging-Equipment Near-Axle-8-4
Second-Dragging-Equipment Near-Axle-8-8
Total Axles 9er-8
(a pause)
C-S-X Detector
Milepost 3-2-1 Point 4
Speed 5-7
First-Dragging-Equipment Near-Axle-8-4
Second-Dragging-Equipment Near-Axle-8-8
Total Axles 9er-8
Detector Out
```

At a single-track site having one Hotbox alarm, one Dragging-Equipment alarm, and no Integrity Failure, the announcement is like this.

```
C-S-X Detector
Milepost 3-2-1 Point 4
Speed 4-5
Hotbox North-Rail Axle-7-5
Dragging-Equipment Near-Axle-8-4
Total Axles 9er-8
(a pause)
C-S-X Detector
Milepost 3-2-1 Point 4
Speed 4-5
Hotbox North-Rail Axle-7-5
Dragging-Equipment Near-Axle-8-4
Total Axles 9er-8
Detector Out
```

At a single-track site having three or more Dragging-Equipment alarms and no Integrity Failure, the announcement is like this.

```
C-S-X Detector
Milepost 3-2-1 Point 4
Speed 4-5
First-Dragging-Equipment Near-Axle-1-2
Second-Dragging-Equipment Near-Axle-1-4
Total Axles 9er-8
Excessive Alarms
(a pause)
C-S-X Detector
Milepost 3-2-1 Point 4
Speed 4-5
First-Dragging-Equipment Near-Axle-1-2
Second-Dragging-Equipment Near-Axle-1-4
Total Axles 9er-8
Excessive Alarms
Detector Out
```

Per train, only the first two Dragging-Equipment alarms are ever announced. Per train, only the first four Hotbox alarms or Hotwheel alarms are ever announced.

### 7.3.4 Both Exception Alarms and an Integrity Failure Detected

When one or more alarm conditions and an Integrity Failure are detected, both are announced. The format of this announcement is:

```
[C-S-X Detector] Milepost (mile) [track indicator] [speed indicator]
[alarm announcements] [ancillary messages] Not Working
[excessive-alarms indicator]
(a pause)
[C-S-X Detector] Milepost (mile) [track indicator] [speed indicator]
[alarm announcements] [ancillary messages] Not Working
[excessive-alarms indicator] Detector Out
```

In the examples that follow, the **Announce Car Identification option** and the **Announce Left-Right Alarm Reference option** were set to NO.

For example, at a single-track site having one Hotbox alarm and an Integrity Failure, the announcement is like this.

```
C-S-X Detector
Milepost 3-2-1 Point 4
Speed 6-0
Hotbox South-Rail Axle-7-5
Total Axles 9er-8
Not Working
(a pause)
C-S-X Detector
Milepost 3-2-1 Point 4
Speed 6-0
Hotbox South-Rail Axle-7-5
Total Axles 9er-8
Not Working
Detector Out
```

At a double-track site having one Dragging-Equipment alarm and an Integrity Failure, the announcement is like this.

```
C-S-X Detector
Milepost 3-8-8 Point 1
North Track
Speed 5-7
Dragging-Equipment Near-Axle-2-4
Total Axles 8-6
Not Working
(a pause)
C-S-X Detector
Milepost 3-8-8 Point 1
North Track
Speed 5-7
Dragging-Equipment Near-Axle-2-4
Total Axles 8-6
Not Working
Detector Out
```

At a single-track site having three or more Dragging-Equipment alarms and an Integrity Failure, the announcement is like this.

C-S-X Detector  
Milepost 3-2-1 Point 4  
Speed 4-5  
First-Dragging-Equipment Near-Axle-1-2  
Second-Dragging-Equipment Near-Axle-1-4  
Total Axles 9er-8  
Not Working  
Excessive Alarms  
(a pause)  
C-S-X Detector  
Milepost 3-2-1 Point 4  
Speed 4-5  
First-Dragging-Equipment Near-Axle-1-2  
Second-Dragging-Equipment Near-Axle-1-4  
Total Axles 9er-8  
Not Working  
Excessive Alarms  
Detector Out

At a single-track site having one Hotbox alarm, six Dragging-Equipment alarms, and an Integrity Failure, the announcement is like this.

C-S-X Detector  
Milepost 3-2-1 Point 4  
Speed 5-4  
First-Dragging-Equipment Near-Axle-2-8  
Second-Dragging-Equipment Near-Axle-2-9er  
Hotbox North-Rail-7-5  
Total Axles 1-0-8  
Not Working  
Excessive Alarms  
(a pause)  
C-S-X Detector  
Milepost 3-2-1 Point 4  
Speed 5-4  
First-Dragging-Equipment Near-Axle-2-8  
Second-Dragging-Equipment Near-Axle-2-9er  
Hotbox North-Rail-7-5  
Total Axles 1-0-8  
Not Working  
Excessive Alarms  
Detector Out

## 8.0 Scheduled Maintenance

---

This section lists the items that STC recommends be done during scheduled maintenance.

An up-and-running SmartScanNG<sup>2</sup> system needs to be visited from time to time to do scheduled maintenance. The frequency of these visits is up to the customer. STC recommends visits every 30 to 90 days. Maintenance requirements change with environmental conditions. For example, if the system is installed in a damp or dusty environment, it may be necessary to visit the location more frequently to clean the optics. The optical system is the item most likely to need periodic maintenance. If moisture or dust isn't a problem, you may not need to do scheduled maintenance more often than every 90 days.

What is done during a maintenance visit is up to the customer. However, STC does have some recommendations. For normal scheduled maintenance, STC recommends these steps.

- 1 Be sure that you have on hand a 50-foot (15-meter) or longer tape measure, a #2 Phillips head screwdriver, a small slotted screwdriver, a 9/16-inch torque wrench, a laptop computer, a multimeter, and the alignment fixture.
- 2 At trackside, check track conditions on all tracks.
- 3 If any track is pumping (vertical displacement of the rails) or running (lateral displacement of the rails) more than 2 inches (5 centimeters), have it repaired before proceeding.
- 4 At trackside, check for damaged transducers, damaged transducer cables, and other damaged components.
- 5 If you find any damaged components, repair or replace them before proceeding.

STC transducers don't require a lot of care and attention. Once installed correctly, you don't need to remove them from the rail for cleaning or readjustment.

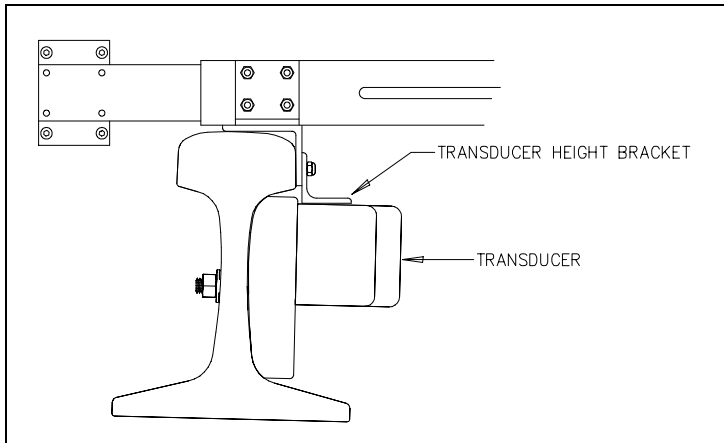
- 6 At trackside, check all transducer-mounting bolts on all tracks to make sure that all transducers are snug against the rail.

Four bolts are needed to hold the transducer in place. Two square-head bolts go through the mounting plate and transducer body. Two hex-head bolts go through the mounting plate and rail. If any of these bolts are sheared or missing, they must be replaced with the correct replacement bolt. Also, if any washers or nuts are missing, they must be replaced.

- 7 If all transducers aren't snug against the rail, fix this problem before proceeding.

Each installed transducer body should be 1-9/16 inches (3.97 centimeters) below the top of the rail and parallel to it. You can meet this requirement by using the transducer height bracket on the bottom of the alignment fixture.

- 8 Place the alignment fixture across both rails, centered over each transducer in turn.
- 9 Check if each transducer body just touches the bracket.



The fixture should be snug against the top and gauge of both rails. This may be impossible if the transducer body is less than 1-9/16 inches (3.97 centimeters) below the top of the rail or if the transducer body isn't parallel to the top of the rail.

- 10 If a transducer body doesn't just touch the bracket:
  - a Loosen the nuts holding the transducer body to its mounting plate.
  - b By sliding it up and down, adjust the transducer body to the proper height.
  - c Tighten each hex nut with a 9/16-inch torque wrench to a **torque of 12 to 15 foot-pounds (16.3 to 20.3 newton-meters)**.

**Don't exceed a torque of 15 foot-pounds (20.3 newton-meters). Doing so can weaken or break a bolt, requiring the bolt to be replaced.**

- 11 At the trackside, check all scanner-mounting bolts on all tracks.
- 12 If all scanner mounts aren't snug against the gauge side of the rail, fix this problem before proceeding.
- 13 From under all scanners, remove ballast that could damage the scanner during train passage.
- 14 Remove all obstructions to the scan path of each scanner.
- 15 If the wayside enclosure isn't attached to a properly installed outside grounding system, fix this problem before proceeding.
- 16 At all outlets inside the wayside enclosure, check if the AC power is stable and at least 110 volts at 20 amperes.
- 17 If the AC power isn't stable or if it isn't at least 110 volts at 20 amperes, fix this problem before proceeding.
- 18 If not all outlets inside the wayside enclosure are grounded properly, fix this problem before proceeding.

- 19 If the battery is dead, damaged, or emitting a strong sulfurous odor, replace it before proceeding.

**WARNING**

In operation, batteries generate and release flammable hydrogen gas, which, if ignited by a burning cigarette, naked flame, or spark, may cause battery explosion with a dispersion of casing fragments and corrosive liquid electrolyte. So, carefully follow the manufacturer's instructions for installation and service. Keep all sources of gas ignition away from the batteries and do not allow metallic articles to contact the negative and positive terminals of a battery at the same time.

**WARNING**

A damaged or aged battery, in combination with the connected battery charger, can pose a serious health threat. The battery can produce hydrogen sulfide gas, which is characterized by its unique "rotten egg" smell. So, when a strong sulfurous odor is detected, remove power to the battery charger and check the battery for excessive heating. Do not inhale the fumes.

- 20 If the battery charger hasn't been properly grounded, fix this problem before proceeding.
- 21 If the SmartScanNG<sup>2</sup> enclosure hasn't been properly grounded, fix this problem before proceeding.

There are vents on the top, bottom, and sides of the charger. Blocking any of these vents could result in damage to the charger or battery.

- 22 Remove anything that is blocking the vents on the battery charger.

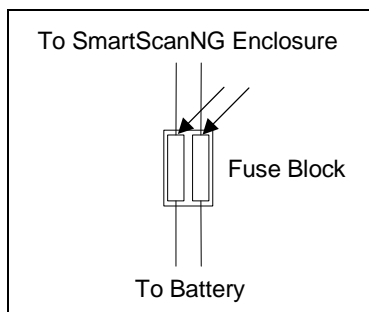
One end of the battery temperature probe cable has a three-pin plug, which plugs into a receptacle on the front of the battery charger. The other end, which has a temperature sensor sealed in it, should be attached to the negative battery post. If the battery temperature probe is defective or not installed, the red defective LED is lit.

- 23 On the front of the battery charger, if the red defective-temperature-probe LED is lit, fix the underlying problem before proceeding.

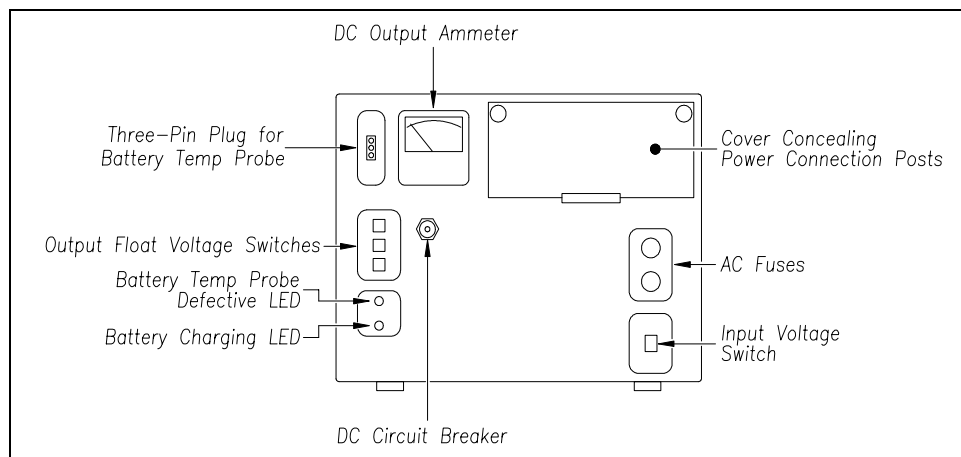
- 24 Switch the multimeter to the DC volts scale.

The **equipment side** of the fuse block is directly wired to the SmartScanNG<sup>2</sup> enclosure. The **battery side** of the fuse block is wired to the battery via the distribution block.

- 25 Touch the leads from the multimeter to the terminals on the equipment side of the fuse block.



- 26** If the voltage (on the equipment side of the fuse block) is 12.3 through 14 VDC, go to step **30**.
- 27** If the voltage (on the equipment side of the fuse block) is 0 VDC:
- a** Touch the leads to the terminals on the battery side of the fuse block.
  - b** If the voltage (on the battery side of the fuse block) is greater than 0 VDC, replace each fuse in the fuse block with a BAF-25 (25-amp 250-volt) fast-acting fuse and return to step **25**.
  - c** If the voltage (on the battery side of the fuse block) is 0 VDC, fix any wiring problems between the fuse block, the distribution block, the battery, and the charger.
  - d** Return to step **25**.
- 28** If the voltage is less than 12.3 VDC:
- a** On the battery charger, check the input voltage switch for proper setting.



The input voltage switch can be set to 115 VAC or 230 VAC. Use 115 for input voltages between 108 and 128. Use 230 for input voltages between 216 and 256.

- b** On the battery charger, check the output float voltage switches.
- c** If the switches are set lower than 12.30 VDC, reset them to 14.00 VDC.

To reset the switches, use a small slotted screwdriver to turn each switch to the desired number. The ten's digit is always 1 and can't be changed. The top switch controls the unit's digit. The middle switch controls the tenth's digit. The bottom switch controls the hundredth's digit. The factory default is **14.00 VDC**, which is the **recommended setting**. To select 14.00 VDC, turn the top switch to 4, the middle switch to 0, and the bottom switch to 0.



- d Open the small door cover on the top-right corner of the front of the charger.

**Do not touch the uninsulated parts of the wires or the charger's binding posts. Doing so could result in sparks, burns, or electric shock.**

- e Check that all binding posts nuts are tight and that all wiring is correct.
- f On the battery charger, check the AC fuses to see if either is blown.
- g If blown, replace with 4-amp 250-volt fast-acting fuses.
- h On the battery charger, check the DC circuit breaker to see if it is open (tripped).  
When closed, about 0.09 inch (0.23 centimeters) of the breaker's button is seen.  
When open, the button is popped out, showing about 0.25 inch (0.64 centimeters).

- i If open (tripped), push the breaker's button in to reset the DC circuit breaker.

- j Check to see if the battery charger is plugged in.

- k If the battery charger isn't plugged in, plug it in.

- l Check the battery-charging LED.

If the battery is charging properly, the yellow battery-charging LED is lit solid. If one or more of the output float voltage switches are set between numbers, the yellow battery-charging LED flashes.

- m If the yellow battery-charging LED is not lit, call STC for help in fixing this problem.

- n If the yellow battery-charging LED is lit solid, monitor the voltage for ten minutes.

If the voltage is gradually increasing, the battery is probably charging. After the battery has been charged for five hours, the battery voltage should be very near the float voltage setting. If the voltage isn't gradually increasing, the battery is probably not charging. This may indicate that the battery is defective and should be replaced.

**29** If the voltage is greater than 14 VDC:

- a Check the output float voltage switches on the center-left edge of the battery charger.
- b Be sure that each switch is set on a number and not between numbers.
- c If the switches are set to 14.00 VDC or less, cut all power to the SmartScanNG<sup>2</sup> system and call STC for help in fixing this problem.
- d If the switches are set higher than 14.00 VDC, reset them to 14.00 VDC and return to step **25**.

To reset the switches, use a small slotted screwdriver to turn each switch to the desired number. The ten's digit is always 1 and can't be changed. The top switch controls the unit's digit. The middle switch controls the tenth's digit. The bottom switch controls the hundredth's digit. The factory default is **14.00 VDC**, which is the **recommended setting**. To select 14.00 VDC, turn the top switch to 4, the middle switch to 0, and the bottom switch to 0.

- 30** On the display panel, look at the COP-A and COP-B LEDs.



The COP LEDs indicate the condition of the CPUs. If both CPUs are running their programs correctly, their LEDs blink on and off. If a program isn't operating as expected, the LED for the affected CPU is lit solid or isn't lit at all.

- 31** If either or both of the **COP LEDs** are lit solid or aren't lit at all, call STC for help in fixing this problem.
- 32** On the display panel, look at the **SYS WARN** LED. If a system warning has been flagged, the SYS WARN LED will be lit, and the Check System Health message will be displayed on the bottom text line of the home screen. The Sys. Health Menu provides a status indicator for the various system health checks.
- 33** To see if the system is being activated by the gating transducers:

- a** Produce a Train Detail Report for the last train.

**Section 6.0 - Producing Reports** tells how to produce this report.

- b** On the Train Detail report, check under the System Alarms section of the report for the words "No Approach Track."

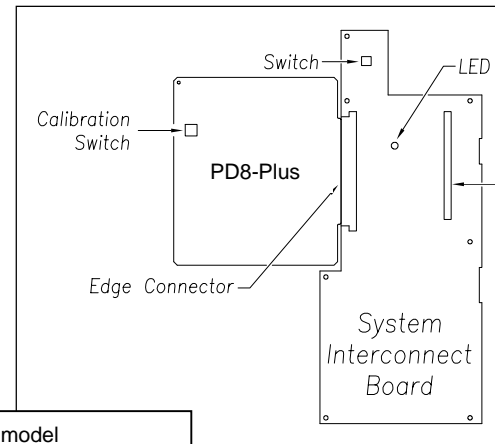
The No Approach Track alarm indicates that the track circuit (or the advance transducers) failed to signal the presence of a train and that the SmartScanNG² system started from the train passing over the gating transducers.

- c** If the words "No Approach Track" don't appear, go to step **37**.

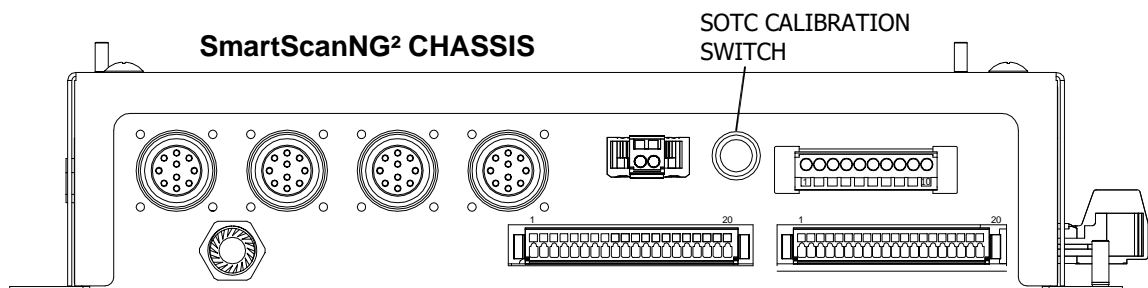
- 34** If your system uses advance transducers, go to step **36**.

**35** If your system uses a track circuit:

- a) From the center of the gating transducers, measure the distance you want the track circuit to pick up the presence of a train.
- b) The distance must be at least 50' (15.24 m) and no more than 150' (45.7 m).
- c) At the point just measured, place a 0.06Ω shunt across both rails. The track must be shunted before the calibration switch is pressed.
- d) Press and HOLD the Calibration Switch until the SOTC LED starts blinking. Release the switch, and the LED will stop blinking. The ZEPIC III will automatically begin the calibration process. NOTE: The track shunt MUST remain in place during the calibration process.



NOTE: For the older model SmartScanNG Chassis you must remove the Controller Module to access the Calibration Switch on the Zepic III board.



- e) The relay drive will pick up (SOTC LED on) when the unit has successfully calibrated. This process can take up to 45 seconds to complete.

## Verification

- a) After calibration, lift the shunt, and the relay drive should drop (LED off). Replace the shunt, and the relay drive will pick up (LED on).
- b) Move the shunt approximately 10' farther out from the calibration point. The relay drive should not pick up (LED stays off). If this test fails, perform Short Track Calibration (detailed below).
- c) The PD8-Plus is now operating properly and will activate at an equal distance on either side of the track feed point.

- d) After trackside calibration procedures have been successfully completed, place a temporary shunt across the track wires inside the bungalow and verify that the signal system goes to stop. Once verified, remove the temporary shunt.

**IMPORTANT:** To ensure an accurate activation point, always place the shunt BEFORE pressing the Calibration Switch.

If the PD8-Plus cannot achieve calibration, it will blink the relay drive LED three (3) times in rapid succession, indicating a calibration error. The unit will continuously repeat the calibration procedure (there is no need to press the Calibration Switch), allowing you to troubleshoot the track circuit, wiring, and battery. Once the issue has been corrected, repeat the calibration procedure.

Both the ZEPIC III and Zepic PD8-Plus have a two-wire track circuit and will activate an equal distance on both sides of the track feed point.

### PD8-Plus Short-Track Circuit Calibration

- a) The system may fail the 10 ft calibration verification step noted above if the installation is using 26KHz and the desired CAL point is ~30ft from the feed points (Short track circuit), and the bungalow is near the track (short track wires).
- b) If this is the case, reconfigure the PD8-Plus to a lower frequency that is compatible with other equipment that may be on the track. In general, changing from 26KHz to 20KHz or 17.5KHz should solve the short-track circuit calibration issue.
- c) Once the module has been reconfigured for the new operating frequency, repeat the normal calibration procedure detailed above.

### PD8-Plus Troubleshooting and Application Notes

- a) If the unit will not calibrate, watch the relay drive LED for approx 45 seconds. If it blinks, this means the PD8-Plus has turned its receiver gain to the maximum setting and cannot see the track shunt. Look for open circuits between the PD8-Plus and the shunt on the track. I.e., track wires, bond wires, etc.
- b) The PD8-Plus will look equally in both directions. If one side of the circuit has insulated joints, the PD8-Plus will operate. However, the activation distance will not be the same. In general, track circuit equipment cannot see past insulated joints.
- c) Audio overlay systems like the PD8-Plus will not work with wideband shunts in their track circuit range.
- d) If the relay drive is stuck ON, look for short circuits between the PD8-Plus and the desired pick point.
- e) The greater the distance between the PD8-Plus and track connections, the greater the effects ballast will have on the PD8-Plus performance.
- f) Presence output is a dry contact configuration Form –C dry contact, 225mA max current. (N.O. contact with no train presence)

- g) In good track ballast conditions, a PD8-Plus circuit can travel up to 500 ft in each direction. Rotating operating frequencies to avoid interference with other equipment is recommended.
- h) The higher the operating frequency, the shorter the track circuit.
- i) Go to step 37.

**36** If your system uses advance transducers:

You will next verify that each advance transducer is functional.

- a Using a metal wrench, stroke the top of one of the advance transducers.  
The scanner shutters should open completely for 10 seconds.
- b On one of the bearing scanners, check to see if the shutter opens.
- c If the shutter didn't open, fix this problem before proceeding.
- d Using a metal wrench, stroke the top of the other advance transducer.  
The scanner shutters should open completely for 10 seconds.
- e On one of the bearing scanners, check to see if the shutter opens.
- f If the shutter didn't open, fix this problem before proceeding.

**37** Produce a Train Summary report.

**Section 6.0 - Producing Reports** tells how to produce this report.

The Train Summary report lists all trains currently stored in the Trains directory. A line of information is shown for each train entry. The report is divided into a header section and a detail section. The header section contains general information about the site. The detail section contains summary information on each train that passed the site.

**38** On the Train Summary report, check the Axles column.

Axle count should be an even number. Odd-numbered axle counts are possible indications of gating transducer problems.

**39** If there is an odd axle count and if train speed was always above 7 mph, go to step 41.

If at any time during train passage the train speed was less than or equal to 7 mph (11.3 kph), gating transducer problems probably don't exist. If the train speed was always above 7 mph, gating transducer problems probably do exist.

The Very Slow Train alarm indicates that, at some point during train passage, four consecutive axles crossed the gating transducers at a speed of 7 mph (11.3 kph) or less. This alarm appears on a Train Detail report.

If there are many slow trains (that is, many trains traveling less than 7 mph) at this site, it may be necessary to relocate the scanners and other track hardware to a better location. Deciding to do this should be made in consultation with STC. Relocating a site is beyond the scope of this document.

- 40** If there is an even axle count and the values under "Axles," "T01," and "TO2" are the same, go to step **45**.

If things are working correctly, all three values for a given train should be equal. You'll do the next step only if things aren't working correctly.

- 41** Determine which gating transducer is recording incorrect information.

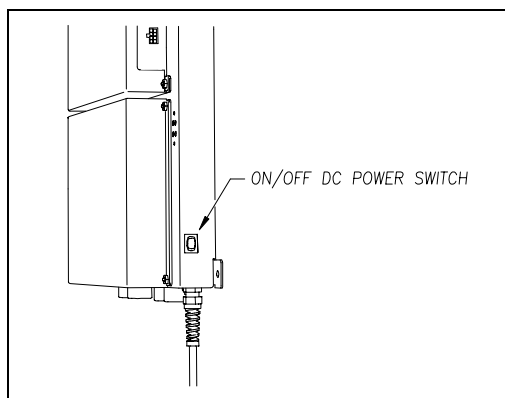
Determine which gating transducer is recording incorrect axle counts and whether it is not counting all axles or counting extra ones. You may not be able to do this by just looking at the values under the Axles, T01, and TO2 columns of the Train Summary report. Sometimes, a transducer problem causes the number in the Axles column to be incorrect. Therefore, the true axle count may have to be determined from an alternate source, such as the next detector system that encounters the train with the transducer-count imbalance.

After you determine which gating transducer is miscounting, you'll need to change a jumper setting on the Interface board. If TO1 is the problem, you'll change the setting for J201. If TO2 is the problem, you'll change the setting for J202. If both TO1 and TO2 have a problem, both jumpers will need to be changed.

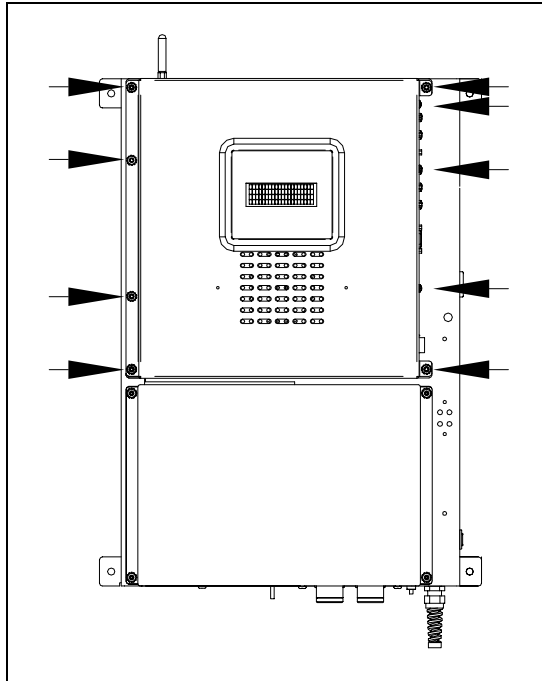
**Changes to the jumpers should be made only after all external conditions that cause transducer miscounts have been corrected.** Some of these external conditions are improperly installed transducers, loose transducer bolts, incorrect transducer heights, damaged transducers, damaged transducer cables, and loose wiring connections. You should have already checked and corrected for these external conditions in steps **4** through **10** above. If you think the corrections you made in those steps fixes gating transducer miscounting, you can skip some of the steps below.

The process of adjusting the transducer loading is trial and error. Generally, if you have too many transducer counts, lower the loading resistance to make the transducer less sensitive. Likewise, too few counts suggest that the transducer is not sensitive enough, so you would select a loading value with more resistance.

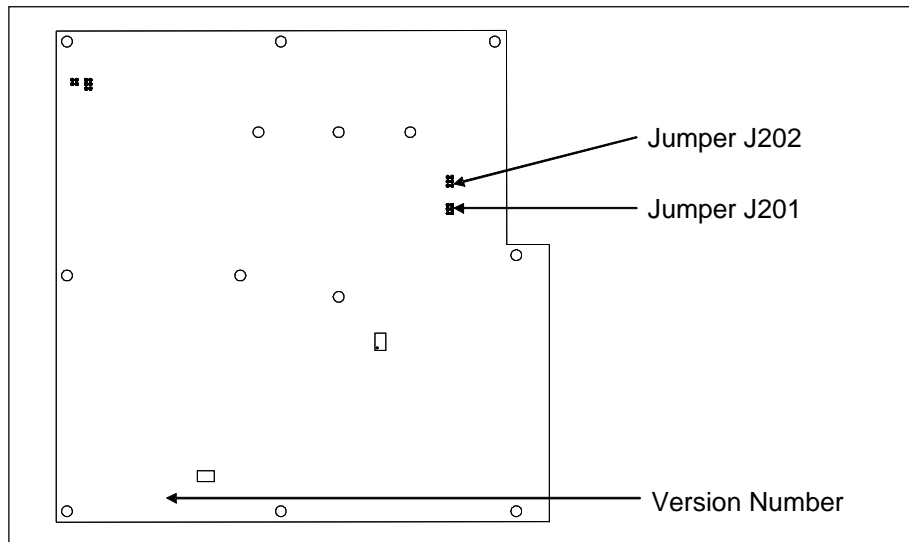
- 42** If you corrected all external conditions that negatively affect gating transducers and you think this fixes gating transducer miscounting, go to step **45**.
- 43** If the selected gating transducer appears to be missing axles (that is, the transducer that is showing a number of hits less than the true axle count):
- a** Toggle off the DC power switch on the right edge of the SmartScanNG<sup>2</sup> enclosure.



- b** Remove the six nuts and three screws holding the cover over the Interface board.



The Interface board is now visible.



- c** To prevent the base assembly from falling, replace two of the just removed nuts onto the top two mounting studs on the SmartScanNG² enclosure.
- d** Store the removed cover, three screws, and remaining four nuts in a safe place until you replace them.

The available loading sensitivities vary depending on which version of Interface board you have and whether resistors are attached to the jumpers or not. The version number is printed on the lower-left edge of the board.

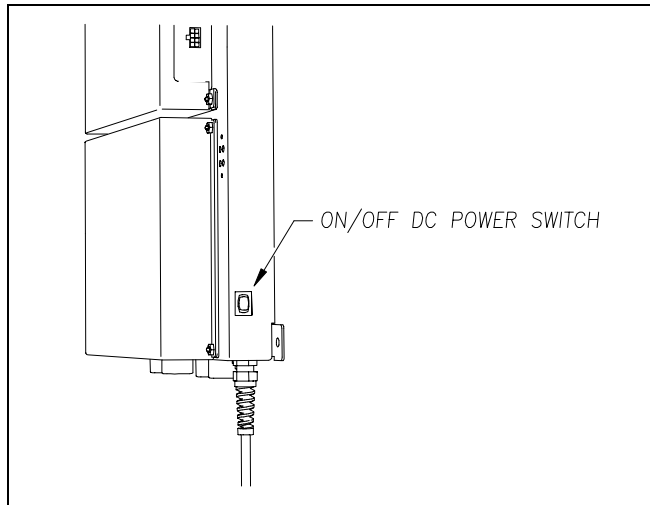
- e** The table below lists the highest, middle, and lowest sensitivity for transducer loading. Highest is the most sensitive. The jumper's top position is the one closest to the external speaker.

<b>J201 or J202 Jumper Position</b>	<b>Sensitivity Level</b>
Top	Lowest Sensitivity
Center	Middle Sensitivity
Bottom	Highest Sensitivity

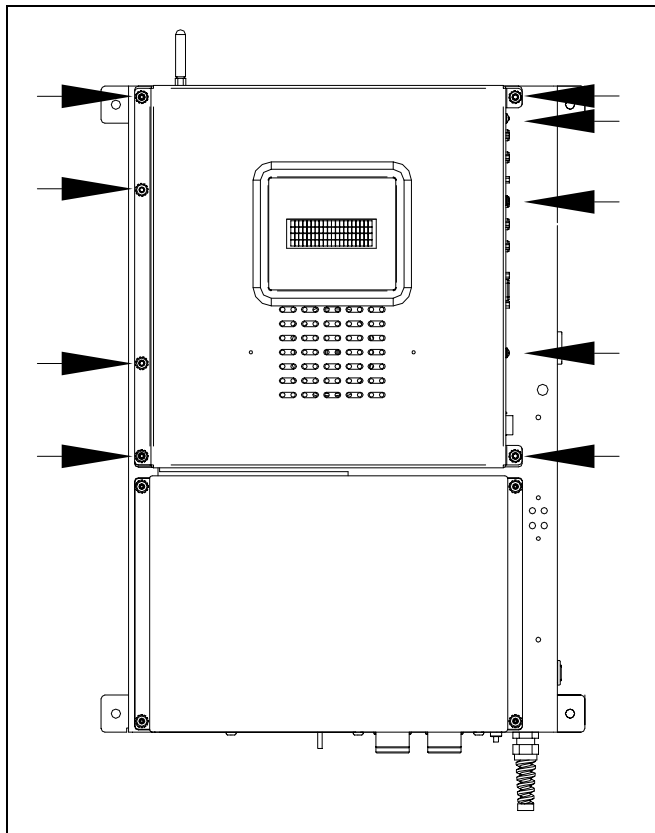
- f** If TO1 is the selected gating transducer and the J201 jumper is currently on the lowest sensitivity position, move it to the middle sensitivity position.
- g** If TO1 is the selected gating transducer and the J201 jumper is currently on the middle sensitivity position, move it to the highest sensitivity position.
- h** If TO1 is the selected gating transducer and the J201 jumper is currently on the highest sensitivity position, call STC for help in fixing this problem.
- i** If TO2 is the selected gating transducer and the J202 jumper is currently on the lowest sensitivity position, move it to the middle sensitivity position.
- j** If TO2 is the selected gating transducer and the J202 jumper is currently on the middle sensitivity position, move it to the highest sensitivity position.
- k** If TO2 is the selected gating transducer and the J202 jumper is currently on the highest sensitivity position, call STC for help in fixing this problem.
- l** Remove the two nuts holding the base assembly to the SmartScanNG<sup>2</sup> enclosure.
- m** Using the saved six nuts and three screws, reattach the cover over the Interface board.
- n** Toggle on the DC power switch on the right edge of the SmartScanNG<sup>2</sup> enclosure.



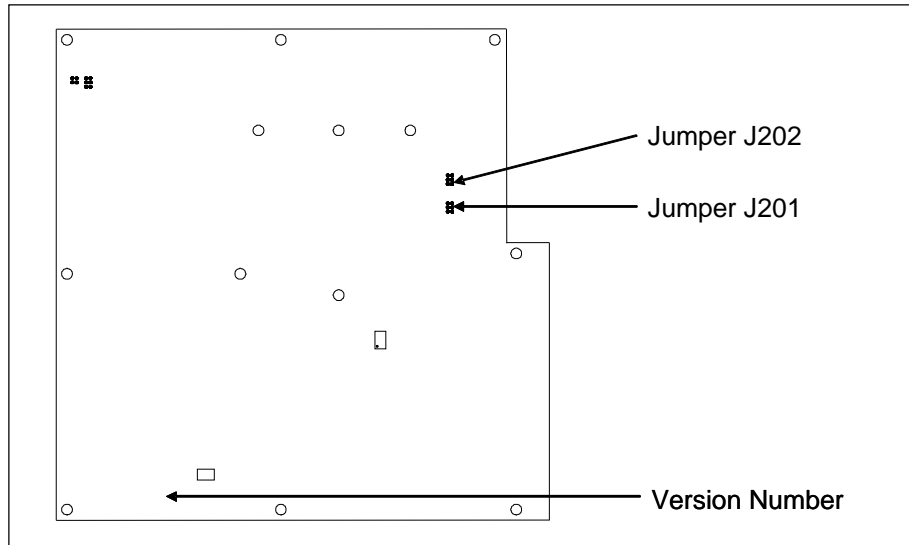
- 44** If the selected gating transducer appears to be counting extra axles (that is, the transducer that is showing a number of hits more than the true axle count):
- a** Toggle off the DC power switch on the right edge of the SmartScanNG<sup>2</sup> enclosure.



- b** Remove the six nuts and three screws holding the cover over the Interface board.



The Interface board is now visible.



- c To prevent the base assembly from falling, replace two of the just removed nuts onto the top two mounting studs on the SmartScanNG<sup>2</sup> enclosure.
- d Store the removed cover, three screws, and remaining four nuts in a safe place until you replace them.

The available loading sensitivities vary depending on which version of Interface board you have and whether resistors are attached to the jumpers or not. The version number is printed on the lower-left edge of the board.

- e The table below lists the highest, middle, and lowest sensitivity for transducer loading. The highest is the most sensitive. The jumper's top position is the one closest to the external speaker.

J201 or J202 Jumper Position	Sensitivity Level
Top	Lowest Sensitivity
Center	Middle Sensitivity
Bottom	Highest Sensitivity

- f If TO1 is the selected gating transducer and the J201 jumper is currently on the highest sensitivity position, move it to the middle sensitivity position.
- g If TO1 is the selected gating transducer and the J201 jumper is currently on the middle sensitivity position, move it to the lowest sensitivity position.
- h If TO1 is the selected gating transducer and the J201 jumper is currently on the lowest sensitivity position, call STC for help in fixing this problem.
- i If TO2 is the selected gating transducer and the J202 jumper is currently on the highest sensitivity position, move it to the middle sensitivity position.
- j If TO2 is the selected gating transducer and the J202 jumper is currently on the middle sensitivity position, move it to the lowest sensitivity position.
- k If TO2 is the selected gating transducer and the J202 jumper is currently on the lowest sensitivity position, call STC for help in fixing this problem.

- l** Remove the two nuts holding the base assembly to the SmartScanNG<sup>2</sup> enclosure.
  - m** Using the saved six nuts and three screws, reattach the cover over the Interface board.
  - n** Toggle on the DC power switch on the right edge of the SmartScanNG<sup>2</sup> enclosure.
- 45** To use the serial interface to open the scanner shutters:
- a** Using the serial interface, display the Main Menu.  
**Section 4.0 - Serial Interface** tells how to display the Main Menu
  - b** Select the System Functions Menu

```
System Functions Menu
-----
[A] - Radio Test
[B] - Vocabulary Test
[C] - Radio Inhibit
[D] - Start Manual Train
[E] - 1KHz Test Tone
[F] - Auto-Calibration
[G] - Remote System RESET
[H] - Delete All Stored Train Data
[I] - Clear Event Log
      .
      .
      .
```

- c** To open the shutters, select the Auto-Calibration option.  
The protective shutters in all scanners should open and stay open for three minutes. This might not be enough time to check and clean the shutters and optics. If that isn't enough time, select this option again.

- 46 In each scanner, check if its shutter opened.
- 47 If any shutter didn't open, fix this problem before proceeding.
- 48 In each scanner, check for dirty optics.
- 49 If dirty, clean the scanner optics with the supplied lens cleaning kit.

**Do not use solvents, ammonia-based cleaning solutions, or isopropyl alcohol on the optics. Use clean water or a mild solution of dishwashing liquid. After the liquid on the optics dries, lightly wipe the optics with a clean, dry chamois patch.**

- 50 If the date and time displayed on the top of the System Functions menu are incorrect, fix them before proceeding.

**Section 4.0 - Serial Interface** tells how to change the date and time.

- 51 To check the operation of the radio:

- a From the System Functions menu, select Radio Test.

During a radio test, the SmartScanNG<sup>2</sup> system outputs phrases through the speaker and through the radio. Alternatively, you can output a 1kHz test tone instead of phrases. To do this, you would select the 1KHz Test Tone option.

- b While listening to the message or tone, look at the display panel.

The PTT LED should be lit.

If this LED isn't lit, the system's ability to send a message or tone to the radio might be inhibited. This can happen when one uses the Radio Inhibit option on the System Functions menu. If the radio is inhibited, the results of this check are invalid.

- c If the PTT LED isn't lit and the radio isn't inhibited, call STC for help in fixing this problem.

**52** To check the integrity of the speech data:

- a** Be sure that the speaker has its volume set to an audible level.
- b** Using the serial interface, display the Main Menu.

**Section 4.0 - Serial Interface** tells how to display the Main Menu.

```
      .
      .
      .
[J] - Event log
[K] - System Functions Menu
[L] - Replay train
[M] - Security Menu
[X] - Exit
```

- c** Select the System Functions menu.

```
System Functions Menu
-----
[A] - Radio Test
[B] - Vocabulary Test
[C] - Radio Inhibit
[D] - Start Manual Train
      .
      .
      .
```

- d** From the System Functions menu, select Vocabulary Test

This message appears.

```
Starting Vocabulary Test
```

If the system isn't currently making any other voice announcements, it begins the Vocabulary Test announcement. The SmartScanNG<sup>2</sup> system outputs phrases through the speaker but not through the radio. After the announcement finishes, the System Functions menu reappears.

If the system is currently making a voice announcement, the firmware displays the "System Is Currently Making Voice Announcements! Try Again Later" message, and the System Functions menu reappears.

- e** If you hear nothing or speech that is too garbled to understand, call STC for help in fixing this problem.

**53** To generate a test train to check the number of axles:

- a** Quickly stroke the top of each gating transducer with a metal wrench, alternating between TO1 and TO2.
- b** Repeat step **a** nine more times, for a total of **ten** simulated axles.
- c** Wait for the system to time out and the shutters to close.
- d** Produce a Train Detail report for the last train.

**Section 6.0 - Producing Reports** tells how to produce this report.

- e** On the report, check that the number of axles agrees with the number of times that you stroked the gating transducers.
- f** On the report, if the number of axles doesn't agree with the number of times that you stroked the gating transducers, call STC for help in fixing this problem.

**54** To generate a test train to check hot bearings:

STC recommends that you use the calibrated heat source (2100-810NG) only when the outside (ambient) temperature is above 0°F (-18°C) and below 90°F (32°C). If you must use it at other times, do so only when the needle is centered on the front of the temperature meter. If the needle isn't stabilized within  $\pm 2$  degrees of the setpoint, the heat source isn't operating properly.

- a** Ready the calibrated heat source.

The heat source has reached operating temperature and stabilized when the temperature meter needle remains centered.

- b** With the power cord to the front of the scanner, place the calibrated heat source on the bearing scanner that is on the rail with the gating transducers.
- c** Quickly stroke the top of each gating transducer with a metal wrench, alternating between TO1 and TO2 for a total of **six** simulated axles.

You should hear the real-time defect message. No matter how many defects are found, the real-time defect message is only announced once.

- d** Wait for the system to time out, which normally takes about 10 seconds.

You should hear an end-of-train message with three Hotbox alarms. Per train, only the first three Hotbox alarms are ever announced.

- e** Listen to be sure that the Hotbox alarms are announced and that they are announced for the correct side.

If you do not hear anything, no alarm-level heat was recorded. No measurable heat from a bearing scanner may be due to loose connections, a scanner not being connected to the bottom of the SmartScanNG<sup>2</sup> enclosure, a defective shutter motor in the scanner, or a damaged scanner.

- f** If you do not hear any Hotbox alarms being announced, fix this problem before proceeding.

- g** If the Hotbox alarms are announced for the wrong side, switch the bearing scanner connections on the bottom of the SmartScanNG<sup>2</sup> enclosure.

**h** Repeat the test, this time placing the calibrated heat source on the bearing scanner on the opposite rail

**i** Verify the results as before.

If the results are correct, your system should function properly when scanning the bearings of real trains.

**j** Remove the calibrated heat source.

**k** Store the calibrated heat source and its cable in the wayside enclosure.

**55** On the Train Summary report, check the column marked "Average."

For each train, the values in the two columns under this heading should be within four degrees of each other.

**56** If the columns aren't within four degrees and if the scanner optics are clean, recalibrate and realign the scanner.

**Appendix F & G - Calibration of Type2/Type3 Scanners** tells how to calibrate the scanners.

**57** On the Train Summary report, check the last column of the report.

The last column shows the battery voltage at the time each train passed the site. It should show values between 13.0 and 14.5 volts. Values outside this range may be caused by:

- No AC power for an extended period
- Improperly adjusted float voltage
- Defective battery
- Blown fuses
- Defective battery charger

**58** If the most recent value isn't between 13.0 and 14.5 volts, investigate and fix any problems before proceeding.

**59** If this is a double-track site, repeat steps **18** through **58** for the other track (that is, for the other SmartScanNG<sup>2</sup> system).





## 9.0 Customer Service

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At STC, the customer is number one. STC is committed to products that work and customers that are satisfied. Nothing less is acceptable. This section tells how to get answers for questions, fixes for problems, and parts for spares.

### 9.1 Reaching STC

You can reach STC by mail, telephone, fax, and email. By mail, you can reach STC at:

Southern Technologies Corporation  
6145 Preservation Drive  
Chattanooga, Tennessee 37416-3638  
USA

Mail and shipments are replied to as soon as possible, normally within one working day. Equipment repair usually takes longer.

By telephone, you can reach STC at 423-892-3029, Monday through Friday, from 8:00 a.m. until 5:00 p.m. Eastern time. After business hours, a machine answers the calls. These calls are returned promptly the next business day. By fax, you can reach STC at 423-499-0045. The fax machine can receive faxes at all times. Faxes are replied to as soon as possible, normally within one working day. By email, you can reach STC at email@southern-tech.com. Email is replied to as soon as possible, normally within one working day.

### 9.2 Returning Equipment for Repair

Return any defective or malfunctioning equipment to STC for repair or replacement. You don't need a return authorization number. You don't even need to make a telephone call first. Just ship it directly to the **Repair Department** at the address above.

With the returned equipment, include:

- Complete address of where the equipment is to be returned.
- Name and telephone number of the person who should be contacted to answer questions about the equipment.
- A written explanation of the equipment defect or malfunction.
- Any reports or other data that would be helpful in diagnosing the problem.
- If out of warranty, credit card number (to be charged) with its expiration date.

## 9.3 Reporting Problems or Suggestions

If you have any problems, suggestions, or questions related to STC equipment, telephone the **Engineering Department** at the telephone number above. When calling, state the equipment you're calling about. Your call will then be directed to the right person.

## 9.4 Ordering Spare Parts

If you need any spare parts to support STC equipment, telephone or fax the **Sales Department** at the telephone numbers above.

When calling, state that you're calling to order parts. Your call will then be directed to the right person. When placing the order, reference the STC part numbers listed in this guide. However, if you don't have the part numbers, the sales staff can obtain them for you and provide you with current pricing and availability.

When faxing, include:

- Purchase Order Number for the order or credit card number (to be charged) with its expiration date.
- Complete address where the parts are to be shipped.
- Complete address where the invoice is to be mailed.
- Name and telephone number of the person who should be contacted to answer questions about the order.
- Your fax number, if available.
- For each item ordered, part number, complete description, and quantity needed.

## 9.5 Checking on Shipments and Orders

If you need to check on the status of any shipment or order, telephone or fax the **Sales Department** at the telephone numbers above.

When calling, state that you're checking the status of a shipment or order. Your call will then be directed to the right person. Have your Purchase Order Number ready when you call. However, if you don't have the order number, the sales staff can locate your order number and provide you with the status of the shipment or order.

When faxing, include:

- Purchase Order Number for the shipment or order being checked.
- Name and telephone number of the person who should be contacted after the order status is checked.
- Your fax number, if available.

# Appendix A

## System Alarms

---

This appendix describes the conditions and events that the SmartScanNG<sup>2</sup> system flags as System Alarms. These alarms provide data about passing trains and system status. These alarms are listed under the System Alarms section of the Train Detail and Exception Detail reports. **Section 6.0 - Producing Reports** tells how to produce these reports.

### A.1 Cold Rail Alarm

The Cold Rail alarm indicates that the temperatures of all bearings (of the train) on the designated rail were below a given temperature. When no bearing on a given rail generates a delta temperature reading greater than or equal to the temperature set by the **Cold Rail Temperature option** on the Alarm Settings menu, the system generates a Cold Rail alarm. **Section 4.0 - Serial Interface** tells how to view or change the Cold Rail Temperature option.

Alarm Settings	
-----	
[A] - Absolute .....	150
[B] - Differential .....	255
[C] - Hot Wheel .....	500
[D] - Carside Slope .....	1.31
[E] - Carside Minimum .....	90
[F] - Cold Rails .....	3
[G] - Cold Rail Temp .....	10
[H] - Cold Res Counter .....	3
[I] - Res Test: Minimum Rail Avg ....	25
[J] - Res Test: Minimum Wheel Avg ...	28
[K] - Warm Bearing Trigger .....	50
[L] - Warm Wheel Trigger .....	100
[X] - Exit	

There is a different Cold Rail alarm for each rail. That is, there is a Cold North Rail alarm and a Cold South Rail alarm (or, depending on track direction, a Cold East Rail alarm, and a Cold West Rail alarm).

The maximum number (per rai1side) of consecutive trains, having Cold Rail alarms, allowed before generating a Successive Cold Rails Exceeded alarm is set by the **Cold Rails option** on the Alarm Settings menu. If the number of consecutive trains bearing identical Cold Rail alarms equals or exceeds the cold-rail-alarm limit, the System Alarms section of the Train Detail and Exception Detail reports displays the message "Successive Cold Rails Exceeded." Successive Cold Rails Exceeded alarms are covered in the next appendix. **Section 4.0 - Serial Interface** tells how to view or change the Cold Rails option.

	.
	.
	.
[D]	- Carside Slope ..... 1.31
[E]	- Carside Minimum ..... 90
[F]	- Cold Rails ..... 3
[G]	- Cold Rail Temp ..... 10
[H]	- Cold Res Counter ..... 3
[I]	- Res Test: Minimum Rail Avg .... 25
[J]	- Res Test: Minimum Wheel Avg ... 28
[K]	- Warm Bearing Trigger ..... 50
[L]	- Warm Wheel Trigger ..... 100
[X]	- Exit

## A.2 Cold Resistor Alarm

A resistor is mounted to the inside of the bearing scanner's shutter. A voltage is applied to this resistor while the shutter is open, causing it to heat up. After a train has left a site and the shutters have closed, the temperature of the resistor is read by the scanner pyrometer. In this way, a check of the system's ability to read heat correctly is made. The Cold Resistor alarm indicates that the minimum value expected for the temperature of the resistor wasn't met. This minimum value is determined by the firmware and is dependent upon the time it takes a train to pass a site.

If the **minimum value** wasn't met, a second check compares the recorded resistor temperature against the limit that was established using the Absolute option on the Alarm Settings menu. (This alarm limit is an offset, in degrees Fahrenheit, above the ambient temperature.) If the recorded resistor temperature meets or exceeds the absolute-alarm limit, the firmware cancels any previously flagged Cold Resistor alarms. **Section 4.0 - Serial Interface** tells how to view or change the Absolute option.

Alarm Settings	
-----	
[A]	- Absolute ..... 150
[B]	- Differential ..... 255
[C]	- Hot Wheel ..... 500
	.
	.
	.

There is a different Cold Resistor alarm for each rail. That is, there is a Cold North Resistor alarm and a Cold South Resistor alarm (or, depending on track direction, a Cold East Resistor alarm, and a Cold West Resistor alarm).

The **maximum number** (per rai1side) of consecutive trains, having Cold Resistor alarms, allowed before generating a Successive Cold Resistors Exceeded alarm is set by the **Cold Resistor Counter option** on the Alarm Settings menu. Successive Cold Resistors Exceeded alarms are covered in the next appendix. **Section 4.0 - Serial Interface** tells how to view or change the Cold Resistor Counter option.

	.
	.
	.
[D]	- Carside Slope ..... 1.60
[E]	- Carside Minimum ..... 300
[F]	- Cold Rails ..... 2
[G]	- Cold Rail Temp ..... 10
[H]	- Cold Res Counter ..... 3
	.
	.
	.

### A.3 Cold Wheel Scanner Alarm

The Cold Wheel Scanner alarm represents the wheel scanner's equivalent of the bearing scanner's Cold Rail alarm. When no wheel on a given rail generates a delta temperature reading greater than or equal to a preset minimum, the system generates a Cold Wheel Scanner alarm. The preset minimum temperature is determined by the firmware and is currently 9°F above ambient (5°C above ambient). The customer can't change this value. Just like Cold Rail alarms, separate Cold Wheel Scanner alarms exist for each rai1side.

The maximum number (per rai1side) of consecutive trains, having Cold Wheel Scanner alarms, allowed before generating a Successive Cold Wheels Exceeded alarm is set by the **Cold Rails option** on the Alarm Settings menu. Successive Cold Wheels Exceeded alarms are covered in the next appendix. **Section 4.0 - Serial Interface** tells how to view or change the Cold Rails option.

	.
	.
	.
[D]	- Carside Slope ..... 1.31
[E]	- Carside Minimum ..... 90
[F]	- Cold Rails ..... 3
[G]	- Cold Rail Temp ..... 10
[H]	- Cold Res Counter ..... 3
	.
	.
	.

## A.4 Cold Wheel Scanner Resistor Alarm

The Cold Wheel Scanner Resistor alarm represents the wheel scanner's equivalent of the bearing scanner's Cold Resistor alarm. Evaluation of Cold Wheel Scanner Resistor alarm occurs in two stages. The first stage mimics the same logic used in the evaluation of Cold Resistor alarms. After finishing this check and possibly flagging a Cold Wheel Scanner Resistor alarm, the firmware compares the recorded resistor temperature against a value of one-third of the hot wheel alarm limit. If the recorded resistor temperature meets or exceeds this value, the firmware cancels any previously flagged Cold Wheel Scanner Resistor alarm. In this way, the system confirms the scanner's ability to read alarm level heat. Just like Cold Resistor alarms, separate Cold Wheel Scanner Resistor alarms exist for each railside.

The maximum number (per railside) of consecutive trains, having Cold Wheel Scanner Resistor alarms, allowed before generating a Successive Cold Wheel Resistors Exceeded alarm is set by the Cold Rails option on the Alarm Settings menu. Successive Cold Wheel Resistors Exceeded alarms are covered in the next appendix. **Section 4.0 - Serial Interface** tells how to view or change the Cold Rails option.

	•
	•
	•
[D] - Carside Slope .....	1.31
[E] - Carside Minimum .....	90
[F] - Cold Rails .....	3
[G] - Cold Rail Temp .....	10
[H] - Cold Res Counter .....	3
	•
	•
	•

## A.5 Highrange Transducer Miscounts Alarm

The Highrange Transducer Miscounts alarm indicates that the transducer counts for TO1 and TO2 are off by seven or more. This calculation is made after each axle crosses both gating transducers. When this alarm occurs, the system won't announce axle count, exit speed, length of train, or the total number of cars (even if these messages are enabled).

The Highrange Transducer Miscounts alarm can be either a System Alarm or an Integrity Failure, depending on the presence of a Very Slow Train alarm. If a highrange transducer miscount occurs on a train that also contains a Very Slow Train alarm, the firmware treats the miscount condition as a System Alarm. This logic assumes that the train's slow rate of travel likely caused the transducer miscount condition. If a highrange transducer miscount occurs on a train traveling faster than 7 mph (11.3 kph), the firmware treats the miscount condition as an Integrity Failure.

## A.6 Integrity Failure Alarm

The Integrity Failure alarm indicates that the SmartScanNG<sup>2</sup> system determined that a condition exists that could prevent proper scanning of a train. In other words, this alarm indicates the existence of one or more conditions in which the integrity of the system, and its ability accurately to record train data, may be compromised. These unusual conditions, called Integrity Failures, may require train stoppage, later maintenance, or both. They are covered in the next appendix.

## A.7 Low Battery Alarm

The Low Battery alarm indicates a float voltage of at least 11.8 volts, but less than 12.6 volts, on the standby battery.

## A.8 Midrange Transducer Miscounts Alarm

The Midrange Transducer Miscounts alarm indicates that the transducer counts for TO1 and TO2 are off by five or six. This calculation is made after each axle crosses both gating transducers.

## A.9 No Approach Track Alarm

The No Approach Track alarm indicates that the track circuit (or the advance transducers) failed to signal the presence of a train and that the SmartScanNG<sup>2</sup> system started from the train passing over the gating transducers.

**NOTE:** This alarm is suppressed if the Presence Hardware is set to “No” in Equipment Setup Menu.

## A.10 Pyrometer Noise Filtered Rail Alarm

The Pyrometer Noise Filtered Rail alarm indicates that a pyrometer in a bearing scanner might be becoming unreliable. This alarm isn't considered an Integrity Failure and therefore won't result in “Not Working” being part of the post-train announcement.

There is a different Pyrometer Noise Filtered Rail alarm for each rail. That is, there is a Pyrometer Noise Filtered North Rail alarm and a Pyrometer Noise Filtered South Rail alarm (or, depending on track direction, a Pyrometer Noise Filtered East Rail alarm and a Pyrometer Noise Filtered West Rail alarm).

## **A.11 Pyrometer Noise Filtered Wheel Alarm**

The Pyrometer Noise Filtered Wheel alarm indicates that a pyrometer in a wheel scanner might be becoming unreliable. This alarm isn't considered an Integrity Failure and therefore won't result in "Not Working" being part of the post-train announcement.

There is a different Pyrometer Noise Filtered Wheel alarm for each rail. That is, there is a Pyrometer Noise Filtered North Wheel alarm and a Pyrometer Noise Filtered South Wheel alarm (or, depending on track direction, a Pyrometer Noise Filtered East Wheel alarm and a Pyrometer Noise Filtered West Wheel alarm).

## **A.12 Reverse Direction Detected**

Trains that are being scanned correctly will have axles whose on times are less than their off times. For each axle of a passing train (except for the first axle), the system checks for an on-time that is greater than the off-time. If the axle's on time is greater than its off time, the system reverses the direction locked-in by the first gating pulse, reverses the opening and closing gate assignment for TO1 and TO2, and generates a false transducer pulse. The system considers the gate active for the next axle at the time it determines the current axle's opening gate pulse was missed.

The Reverse Direction Detected alarm indicates that the system entered a state where it is scanning for bearing temperatures when the axles are outside the scanning gate. In this state, the transducer that should be opening the scanning gate is considered by the system to be the transducer that is closing the gate. Likewise, the transducer that should be closing the scanning gate is considered the transducer that is opening the gate.

## **A.13 Short Train Alarm**

The Short Train alarm indicates that a train had fewer than 50 axles.

## **A.14 Stuck Dragger Recovered Alarm**

The Stuck Dragger Recovered alarm indicates that a stuck dragger was detected during train passage and, at some point later, the dragging-equipment detector returned to its neutral position. After returning to its neutral position, the firmware must scan at least eight consecutive Dragger free axles before flagging this condition again.



## **A.15 Test Train Alarm**

The Test Train alarm indicates that a given train was generated by the SmartScanNG<sup>2</sup> system. These trains are used for testing purposes and do not represent actual trains passing the site.

## **A.16 Very Slow Train Alarm**

The Very Slow Train alarm indicates that, at some point during train passage, four consecutive axles crossed the gating transducers at a speed of 7 mph (11.3 kph) or less. When this alarm occurs, the system won't announce axle count, exit speed, length of train, and the total number of cars (even if these messages are enabled).



## Appendix B Integrity Failures

---

This appendix describes the conditions and events that the SmartScanNG<sup>2</sup> system flags as Integrity Failures. These alarms indicate conditions in which the integrity of the system, and its ability to record train data accurately, may be compromised. These alarms are listed under the System Alarms section of the Train Detail and Exception Detail reports. **Section 6.0 - Producing Reports** tells how to produce these reports.

### B.1 Dead Battery Alarm

The Dead Battery alarm indicates a float voltage of less than 11.8 volts on the standby battery.

### B.2 Dead Resistor Alarm

The bearing scanner's Dead Resistor alarm indicates the presence of two separate conditions. First, the train must contain a Cold Rail alarm on a given rail. Second, the recorded temperature for the bearing scanner's resistor on that rail must fall below the value set by the Cold Rail Temperature option on the Alarm Settings menu. **Section 4.0 - Serial Interface** tells how to view or change the Cold Rail Temperature option.

#### Alarm Settings

```
-----  
[A] - Absolute ..... 150  
[B] - Differential ..... 255  
[C] - Hot Wheel ..... 500  
[D] - Carside Slope ..... 1.31  
[E] - Carside Minimum ..... 90  
[F] - Cold Rails ..... 3  
[G] - Cold Rail Temp ..... 10  
[H] - Cold Res Counter ..... 3  
[I] - Res Test: Minimum Rail Avg .... 25  
[J] - Res Test: Minimum Wheel Avg ... 28  
[K] - Warm Bearing Trigger ..... 50  
[L] - Warm Wheel Trigger ..... 100  
[X] - Exit
```

There is a different Dead Resistor alarm for each rail. That is, there is a Dead North Resistor alarm and a Dead South Resistor alarm (or, depending on track direction, a Dead East Resistor alarm, and a Dead West Resistor alarm).

## B.3 Dead Wheel Scanner Resistor Alarm

The wheel scanner's Dead Wheel Scanner Resistor alarm indicates the presence of two separate conditions. First, the train must contain a Cold Wheel Scanner alarm on a given rail. Second, the recorded temperature for the wheel scanner's resistor on that rail must fall below the value set by the Cold Rail Temperature option on the Alarm Settings menu. **Section 4.0 - Serial Interface** tells how to view or change the Cold Rail Temperature option.

```
Alarm Settings
-----
[A] - Absolute ..... 150
[B] - Differential ..... 255
[C] - Hot Wheel ..... 500
[D] - Carside Slope ..... 1.31
[E] - Carside Minimum ..... 90
[F] - Cold Rails ..... 3
[G] - Cold Rail Temp ..... 10
[H] - Cold Res Counter ..... 3
[I] - Res Test: Minimum Rail Avg .... 25
[J] - Res Test: Minimum Wheel Avg ... 28
[K] - Warm Bearing Trigger ..... 50
[L] - Warm Wheel Trigger ..... 100
[X] - Exit
```

There is a different Dead Wheel Scanner Resistor alarm for each rail. That is, there is a Dead North Wheel Scanner Resistor alarm and a Dead South Wheel Scanner Resistor alarm (or, depending on track direction, a Dead East Wheel Scanner Resistor alarm and a Dead West Wheel Scanner Resistor alarm).

## B.4 Highrange Transducer Miscounts Alarm

The Highrange Transducer Miscounts alarm indicates that the transducer counts for TO1 and TO2 are off by seven or more. This calculation is made after each axle crosses both gating transducers. When this alarm occurs, the system won't announce axle count, exit speed, length of train, or the total number of cars (even if these messages are enabled).

The Highrange Transducer Miscounts alarm can be either a System Alarm or an Integrity Failure, depending on the presence of a Very Slow Train alarm. If a highrange transducer miscount occurs on a train that also contains a Very Slow Train alarm, the firmware treats the miscount condition as a System Alarm. This logic assumes that the train's slow rate of travel likely caused the transducer miscount condition. If a highrange transducer miscount occurs on a train traveling faster than 7 mph (11.3 kph), the firmware treats the miscount condition as an Integrity Failure.

## **B.5 Stuck Dragger During Train Passage Alarm**

The Stuck Dragger During Train Passage alarm indicates that the preset maximum number of consecutive axles have had Dragging-Equipment alarms during train passage. The maximum number is determined by the firmware and is currently five.

## **B.6 Stuck Dragger Pretrain Alarm**

The Stuck Dragger Pretrain alarm indicates that the dragging-equipment detector was stuck before the scanners started scanning. That is, between the time of first receiving a pulse from the track circuit (or the advance transducers) and the time of first receiving a pulse from either gating transducer, the SmartScanNG<sup>2</sup> system detected an open circuit from the dragging-equipment detector.

## **B.7 Stuck High-Load Detector Pretrain Alarm**

The Stuck High-Load Detector Pretrain alarm indicates that, before the scanners started scanning, the high-load detector was stuck. That is, between the time of first receiving a pulse from the track circuit (or the advance transducers) and the time of first receiving a pulse from either gating transducer, the SmartScanNG<sup>2</sup> system detected an open circuit from the high-load detector.

## **B.8 Stuck Wide-Load Detector Pretrain Alarm**

The Stuck Wide-Load Detector Pretrain alarm indicates that, before the scanners started scanning, the wide-load detector was stuck. That is, between the time of first receiving a pulse from the track circuit (or the advance transducers) and the time of first receiving a pulse from either gating transducer, the SmartScanNG<sup>2</sup> system detected an open circuit from the wide-load detector.

There is a different Stuck Wide-Load Detector Pretrain alarm for each rail. That is, there is a Stuck Wide-Load Detector Pretrain North Side alarm and a Stuck Wide-Load Detector Pretrain South Side alarm (or, depending on track direction, a Stuck Wide-Load Detector Pretrain East Side alarm and a Stuck Wide-Load Detector Pretrain West Side alarm).

## B.9 Successive Cold Rails Exceeded Alarm

The Successive Cold Rails Exceeded alarm indicates that at least a preset maximum number of consecutive trains, all having Cold Rail alarms on the same rai1side, have passed a site. The maximum number (per rai1side) of consecutive trains having Cold Rail alarms allowed before generating this alarm is set by the Cold Rails option on the Alarm Settings menu. **Section 4.0 - Serial Interface** tells how to view or change the Cold Rails option.

	.
	.
	.
[D]	- Carside Slope ..... 1.31
[E]	- Carside Minimum ..... 90
[F]	- Cold Rails ..... 3
[G]	- Cold Rail Temp ..... 10
[H]	- Cold Res Counter ..... 3
	.
	.
	.

Under normal circumstances, Cold Rail conditions represent System Alarms, not Integrity Failures. However, if the number of consecutive trains bearing the same Cold Rail alarm equals or exceeds the cold-rail-alarm limit, this condition becomes an Integrity Failure. If the number of consecutive trains bearing identical Cold Rail alarms equals or exceeds the cold-rail-alarm limit, the System Alarms section of the Train Detail and Exception Detail reports displays the message "Successive Cold Rails Exceeded."

## B.10 Successive Cold Resistors Exceeded Alarm

The Successive Cold Resistors Exceeded alarm indicates that at least a preset maximum number of consecutive trains, all having Cold Resistor alarms on the same rai1side, have passed a site. The maximum number (per rai1side) of consecutive trains having Cold Resistor alarms allowed before generating an Integrity Failure alarm is set by the Cold Rails option on the Alarm Settings menu. **Section 4.0 - Serial Interface** tells how to view or change the Cold Rails option.

	.
	.
	.
[D]	- Carside Slope ..... 1.31
[E]	- Carside Minimum ..... 90
[F]	- Cold Rails ..... 3
[G]	- Cold Rail Temp ..... 10
[H]	- Cold Res Counter ..... 3
	.
	.
	.

Under normal circumstances, Cold Resistor conditions represent System Alarms, not Integrity Failures. However, if the number of consecutive trains bearing the same Cold Resistor alarm equals or exceeds the cold-rail-alarm limit, this condition becomes an Integrity Failure. If the number of consecutive trains bearing identical Cold Resistor alarms equals or exceeds the cold-rail-alarm limit, the System Alarms section of the Train Detail and Exception Detail reports displays the message "Successive Cold Resistors Exceeded."

## B.11 Successive Cold Wheels Exceeded Alarm

The Successive Cold Wheels Exceeded alarm indicates that at least a preset maximum number of consecutive trains, all having Cold Wheel Scanner alarms on the same railside, have passed a site. The user determines the number of consecutive trains used in the comparison through the Cold Rails setup parameter. **Section 4.0 - Serial Interface** tells how to view or change the Cold Rails option.

	•
	•
	•
[D] - Carside Slope .....	1.31
[E] - Carside Minimum .....	90
[F] - Cold Rails .....	3
[G] - Cold Rail Temp .....	10
[H] - Cold Res Counter .....	3
	•
	•
	•

Under normal circumstances, Cold Wheel conditions represent System Alarms, not Integrity Failures. However, if the number of consecutive trains bearing the same Cold Wheel Scanner alarm equals or exceeds the cold-rail-alarm limit, this condition becomes an Integrity Failure. If the number of consecutive trains bearing identical Cold Wheel Scanner alarms equals or exceeds the cold-rail-alarm limit, the System Alarms section of the Train Detail and Exception Detail reports displays the message "Successive Cold Wheels Exceeded."

## B.12 Successive Cold Wheel Resistors Exceeded Alarm

The Successive Cold Wheel Resistors Exceeded alarm occurs when a specified number of consecutive trains, each containing a Cold Wheel Scanner Resistor alarm on the same railside, pass the site. The user determines the number of consecutive trains used in the comparison through the Cold Rails setup parameter. **Section 4.0 - Serial Interface** tells how to view or change the Cold Rails option.

	:
	:
	:
[D] - Carside Slope .....	1.31
[E] - Carside Minimum .....	90
[F] - Cold Rails .....	3
[G] - Cold Rail Temp .....	10
[H] - Cold Res Counter .....	3
	:
	:
	:

Under normal circumstances, Cold Wheel Resistor conditions represent System Alarms, not Integrity Failures. However, if the number of consecutive trains bearing the same Cold Wheel Scanner Resistor alarm equals or exceeds the cold-rail-alarm limit, this condition becomes an Integrity Failure. If the number of consecutive trains bearing identical Cold Wheel Scanner Resistor alarms equals or exceeds the cold-rail-alarm limit, the System Alarms section of the Train Detail and Exception Detail reports displays the message "Successive Cold Wheel Resistors Exceeded."

## B.13 Train Present on Restart Alarm

The Train Present on Restart alarm indicates that a train was present at the site when the system was powering up.



## Appendix C

# System Functions

---

This appendix lists the system functions provided by the SmartScanNG<sup>2</sup> system.

To access the system functions:

- 1 Using the serial interface, display the Main Menu.

**Section 4.0 - Serial Interface** tells how to display the Main Menu. The Main Menu looks like this.

```
SmartSCAN NG2
02/11/2021 13:08:58 EST
Main Menu - Comm
-----
[A] - Train Summary
[B] - Train Detail
[C] - Exception Summary
[D] - Exception Detail
[E] - System Status Report
[F] - Last Train
[G] - Train DSRs
[H] - AEI Diagnostic
[I] - Setup
[J] - Event log
[K] - System Functions Menu
[L] - Replay train
[M] - Security Menu
[X] - Exit
```

## 2 Select System Functions menu.

The System Functions menu appears.

```
System Functions Menu
-----
[A] - Radio Test
[B] - Vocabulary Test
[C] - Radio Inhibit
[D] - Start Manual Train
[E] - 1KHz Test Tone
[F] - Auto-Calibration
[G] - Reboot System
[H] - Delete All Stored Train Data
[I] - Clear Event Log
[K] - Update Menu
[L] - Maintenance Menu
[M] - Volume up (3)
[N] - Volume down (3)
[O] - Web security settings
[X] - Exit
```

### C.1 Radio Test

Selection of the Radio Test option broadcasts a short message through the speaker and through the radio. Using this option lets you verify that the speaker and radio are working properly.

At single-track sites, the text of the message is "Testing, C-S-X detector, milepost, (*milepost number*), testing, one, two, three, four, five, four, three, two, one, testing." At double-track sites, the text of the message is "Testing, C-S-X detector, milepost, (*milepost number*), track (*track designation*), testing, one, two, three, four, five, four, three, two, one, testing."

### C.2 Vocabulary Test

Selection of the Vocabulary Test option enunciates all stored speech phrases. This announcement is broadcast through the speaker but not through the radio. Therefore, it isn't affected by the Radio Inhibit option being enabled.

The text of the message is "zero, one, two, three, four, five, six, seven, eight, nine, not-working, **beep**, C-S-X detector, milepost, main-3, system-working, no-defects, main-1, main-2, rebroadcast, hotwheel, defect, axle, dragging-equipment-near, north, south, rail, east, west, track, car-I-D, no, hotbox, high-wide, near, you-have-a-defect, testing, train too slow, total axles, speed, temperature, length, minus, point, middle, high-load, wide-load, power-off, excess-alarms, repeat, total-cars, detector-out, A, B, C, D, E, F, G, H, I, J, K, L, M, N, O, P, Q, R, S, T, U, V, W, X, Y, Z, first, second, third, fourth, left, right, side, load, scanner resistor test, beginning in, minutes."

## C.3 Radio Inhibit

Selection of the Radio Inhibit option prevents radio activation for three minutes. During this time, any announcements generated by the system are broadcast through the speaker, but not through the radio. This feature may be overridden by recalling this submenu and then typing **N**.

## C.4 Start Manual Train

Selection of the Manual Train Mode option opens all the shutters and simulates transducer pulses for about one minute. During this time, a person can check various aspects of the installed components. In this mode, the system runs the ramp function without generating heats. The train is marked as a test train. There won't be any voltage applied to the scanner inputs.

The test is timed, and you cannot stop this test by pressing **[Esc]**.

The data generated for this test train is stored in the Test Train directory, which contains data on the last test train only. The Last Test Train report gets its data from this directory.

## C.5 1KHz Test Tone

Selection of the 1KHz Test Tone option generates a continuous tone for about 10 seconds through the speaker and the radio. Using this option lets you verify that the speaker and radio are working properly.

## C.6 Auto-Calibration

Selection of the Auto-Calibration option places the system in autocalibration mode.

The SmartScanNG<sup>2</sup> system self-calibrates its pyrometer interface circuitry. You need only put a preheated calibrated heat source on a scanner and place the system in autocalibration mode. The system then scans all pyrometer inputs until the signal from the calibrated heat source is located. The necessary adjustments to the related interface circuitry are automatically made while the system monitors its own progress by analyzing changes in the heat signals. Once the procedure has been completed, autocalibration mode is disengaged, and the calibration results are displayed on your computer. For more details, see **Appendix F & G - Calibration of Type2/Type3 Scanners**.

## C.7 Remote System Reset

Selection of the Remote System Reset option forces a system reset through a remote connection. It can also be used locally.

## C.8 Delete All Stored Train Data

Selection of the Delete All Stored Train Data option erases all stored train data. This encompasses all data on the trains in the Trains directory, Exceptions directory, and Test Train directory. After deleting all the train data, there isn't any way of regenerating it. The data is gone forever.

## C.9 Clear Event Log

Selection of the Clear Event Log option erases all events stored in the Event Log and displayed on the Event Log report. After deleting the log, there isn't any way of regenerating it. The data is gone forever.

## C.10 Update Menu

```
      .
      .
[H] - Delete All Stored Train Data
[I] - Clear Event Log
[K] - Update Menu
[L] - Maintenance Menu
      .
      .
```

- a** Select **Update Menu** from the System Functions menu.

This prompt appears.

```
Update Menu
-----
[A] - Select Update File
[X] - Exit
```

- b** Choose the **Select Update File** from the Update menu.

This prompt appears.

```
Select update file:
[A] - CSX_00-69.ng
[B] - CSX_00-70.ng
```

- d** Select appropriate file from menu options.

## C.11 View maintenance statistics

From the System Functions Menu select Maintenance Menu.

A prompt like this appears.

```
Maintenance Menu
-----
[A] - View maintenance statistics
[B] - Reset System Health
[C] - Maintenance email list
[X] - Exit
```

Select the **View maintenance statistics** option to display diagnostic information for various system parameters.

Example:

```
Maintenance information gathered over 10 days
Positive numbers indicate an increase, negative indicates a decrease.
-----
```

Metric (per day)	percent change	Weighted value	Limit	Problem
Number of Trains	-11	(-11.000000)	0	No
Low Miscount	0	( 0.000000)	50	No
High Miscount	0	( 0.000000)	50	No
Average Temperature 0	0	( 0.000000)	50	No
Average Temperature 1	-11	(-11.000000)	50	No
Average Temperature 2	-44	(-44.000000)	50	No
Average Temperature 3	-44	(-44.000000)	50	No
Cold Rail 0	22	( 22.000000)	50	No
Cold Rail 1	22	( 22.000000)	50	No
Cold Rail 2	0	( 0.000000)	50	No
Cold Rail 3	0	( 0.000000)	50	No
Average miscount	0	( 0.000000)	0	No
Average voltage percentage	0	( 0.000000)	0	No

## C.12 Reset System Health

Selection of the Reset System Health option resets system warnings and zeros all health check counts.

## C.13 Maintenance email list

Selection of the Maintenance email list allows you to choose or add email addresses to be recipients of maintenance reporting.

## C.14 Volume up/Volume down

Selection of the Volume up/Volume down options allows for adjustment of the speaker volume.

```
      .  
      .  
      .  
[O] - Volume up (3)  
[P] - Volume down (3)  
[Q] - Web security settings  
[X] - Exit
```

There are 10 selectable volume levels (0-9). Level-0 is minimum volume and Level-9 is the maximum volume. The current volume setting is indicated in parenthesis.

## C.15 Web security settings

Select **Web security settings** from the System Functions menu.

A prompt like this appears.

```
Web Security Settings  
-----  
[A] - Train Summary ..... Anyone  
[B] - Train Detail ..... Anyone  
[C] - View Setup ..... Anyone  
[D] - Change Setup ..... Anyone  
[E] - System Update ..... Anyone  
[X] - Exit
```

Security settings for each function include **Anyone**, **User**, **Admin**, and **Restricted**. Selecting the menu option repeatedly will step through all possible security settings.

## Appendix D

### Replacement of Type2 Scanners

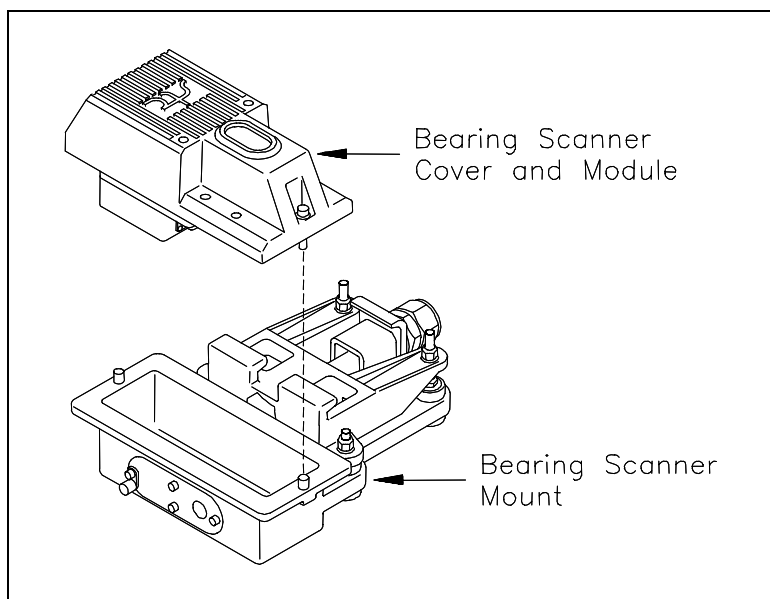
---

There are type2 bearing scanners and type2 wheel scanners. Both contain two major parts. The top part is the cover-and-module assembly. The module and its protective cover are tightly integrated and rarely should be taken apart. Except for the addition of a plastic attenuation plug on the wheel scanner cover, both types of cover-and-module assemblies are identical and can be used interchangeably. The bottom part is the mount. Bearing scanner mounts and wheel scanner mounts are different in design. They can't be interchanged.

This appendix tells how to replace scanner cover-and-module assemblies. The replacement of scanner mounts isn't covered in this guide.

#### D.1 Bearing Scanners

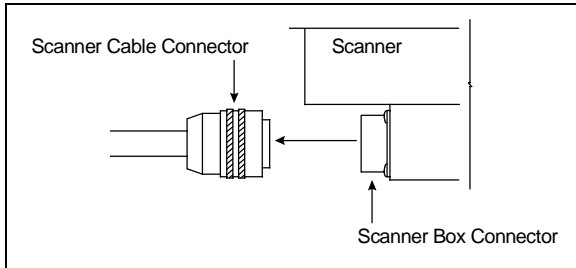
The figure below shows the major parts of a type2 bearing scanner.



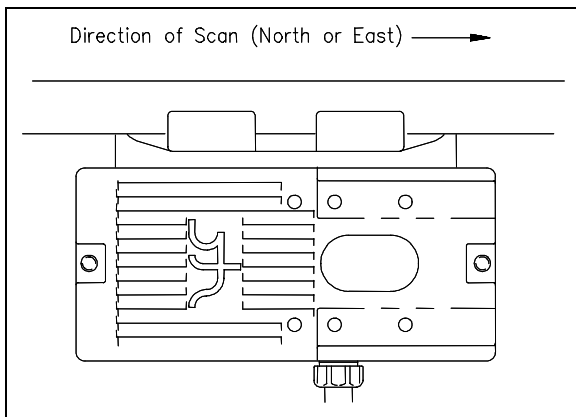
To replace a type2 bearing scanner cover-and-module assembly:

- 1 Be sure that you have on hand a new scanner cover-and-module assembly.
- 2 Be sure that you have on hand a T-handle 1/4-inch hex-wrench.

- 3 Turn off all power to the SmartScanNG<sup>2</sup> enclosure.
- 4 Using a T-handle 1/4-inch hex-wrench, loosen both socket-head-cap screws on the cover of the bearing scanner.
- 5 Separate the scanner cover-and-module assembly from its mount.
- 6 Disconnect the scanner cable connector from the scanner box connector.



- 7 Store the removed scanner cover-and-module assembly in a safe place until you return it to STC for repair.
- 8 Attach the scanner cable connector to the scanner box connector (on the new scanner cover-and-module assembly).
- 9 With the hole (on top of the scanner cover) facing north or east, replace the scanner cover-and-module assembly onto its mount.

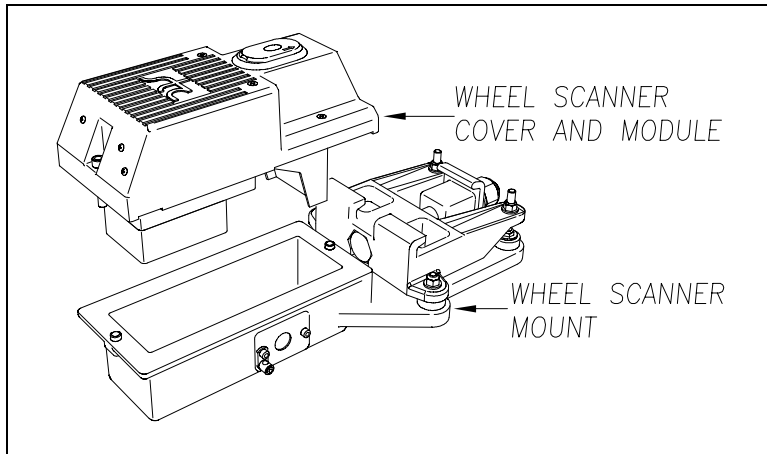


- 10 Using a T-handle 1/4-inch hex-wrench, tighten the two screws (on the scanner cover) until they are completely tight.
- 11 Turn on power to the SmartScanNG<sup>2</sup> enclosure.



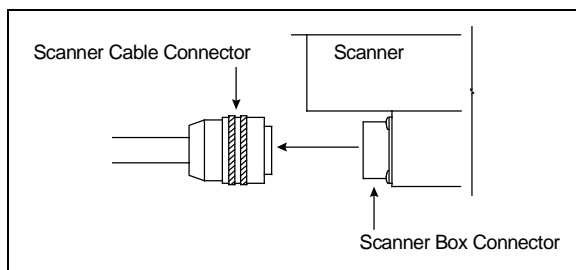
## D.2 Wheel Scanners

The figure below shows the major parts of a type2 wheel scanner.



To replace a type2 wheel scanner cover-and-module assembly:

- 1 Be sure that you have on hand a new scanner cover-and-module assembly.
- 2 Be sure that you have on hand a T-handle 1/4-inch hex-wrench.
- 3 Turn off all power to the SmartScanNG<sup>2</sup> enclosure.
- 4 Using a T-handle 1/4-inch hex-wrench, loosen the two socket-head-cap screws on the cover of the bearing scanner.
- 5 Separate the scanner cover-and-module assembly from its mount.
- 6 Disconnect the scanner cable connector from the scanner box connector.



- 7 Store the removed scanner cover-and-module assembly in a safe place until you return it to STC for repair.
- 8 Attach the scanner cable connector to the scanner box connector (on the new scanner cover-and-module assembly).
- 9 With the hole (on top of the scanner cover) facing the center of the track, replace the scanner cover-and-module assembly onto its mount.
- 10 Using a T-handle 1/4-inch hex-wrench, tighten the two screws (on the scanner cover) until they are completely tight.
- 11 Turn on power to the SmartScanNG<sup>2</sup> enclosure.



## Appendix E

### Replacement of Type3 Scanners

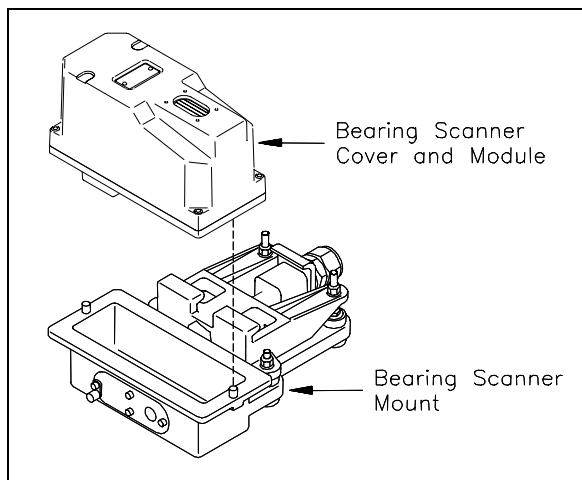
---

There are bearing scanners and wheel scanners. Both contain two major parts. The top part is the cover-and-module assembly. The module and its protective cover are tightly integrated and rarely should be taken apart. Except for the change of **filter frames** in the wheel scanner module, both types of cover-and-module assemblies are identical and can be used interchangeably. The bottom part is the mount. Bearing scanner mounts and wheel scanner mounts are different in design. They can't be interchanged.

This appendix tells how to replace scanner cover-and-module assemblies. The replacement of scanner mounts isn't covered in this guide.

#### E.1 Bearing Scanners

The figure below shows the major parts of a bearing scanner.



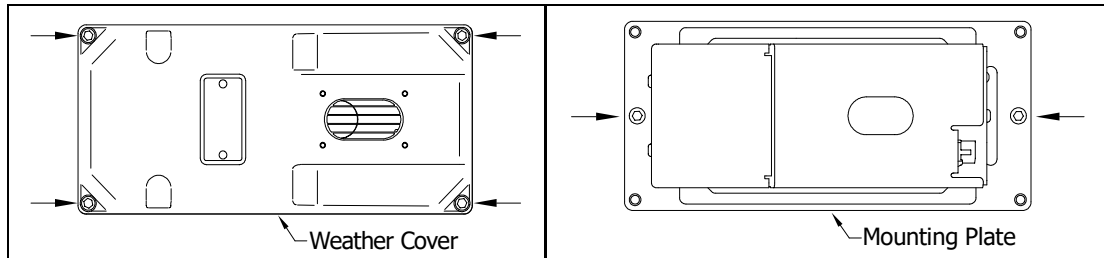
To replace a bearing scanner cover-and-module assembly:

- 1 Be sure that you have on hand a new scanner cover-and-module assembly.
- 2 Be sure that you have on hand a T-handle 1/4-inch hex-wrench.
- 3 Turn off all power to the scanners.

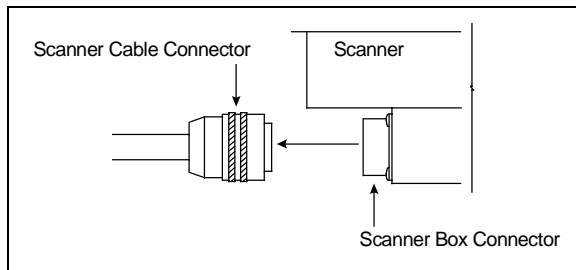
This requires turning off the DC power switch on the SmartScanNG<sup>2</sup> enclosure and unplugging the AC power cord on the bottom of the SmartScanNG<sup>2</sup> enclosure.

- 4 Using a T-handle 1/4-inch hex wrench, loosen the six socket-head-cap screws on the cover of the bearing scanner.

Four screws attach the weather cover to the mounting plate, and two screws attach the mounting plate to the mount.

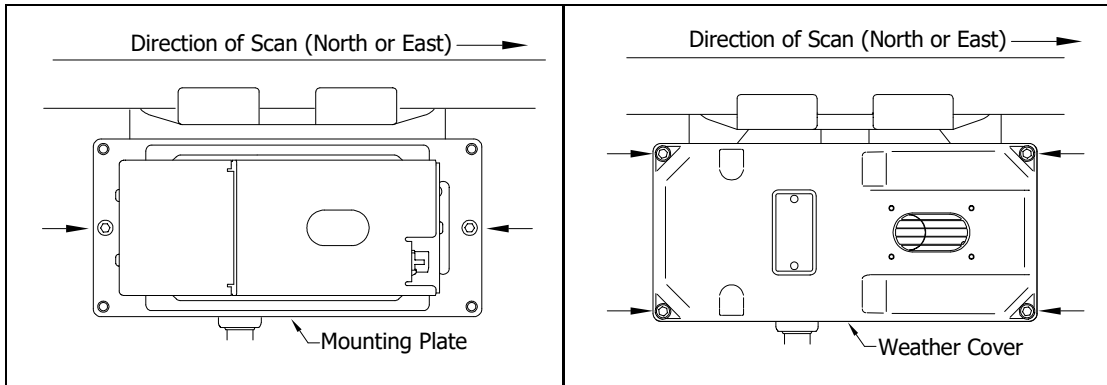


- 5 Separate the bearing scanner cover-and-module assembly from its mount.
- 6 Disconnect the heater wiring plug.
- 7 Disconnect the scanner cable connector from the scanner box connector.



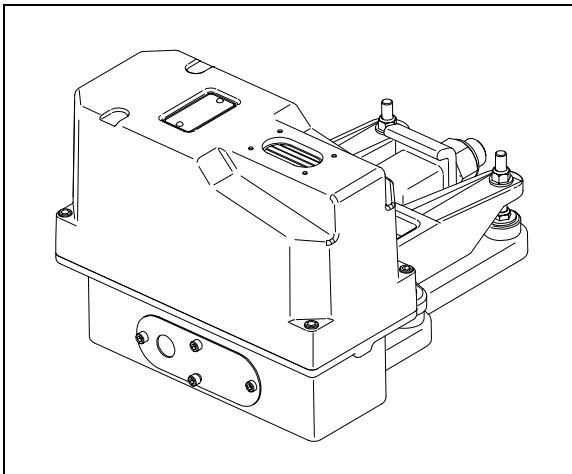
- 8 Store the removed scanner cover-and-module assembly in a safe place until you return it to STC for repair.
- 9 Attach the scanner cable connector to the scanner box connector of the new scanner cover-and-module assembly.
- 10 With the hole on top of the bearing scanner cover facing north or east, set the mounting plate back onto its scanner mount.
- 11 Using the T-handle 1/4-inch hex-wrench, uniformly tighten the two socket-head-cap screws.
- 12 Reconnect the heater wiring plug.
- 13 With the hole on top of the bearing scanner cover facing north or east, set the weather cover back onto its mounting plate.
- 14 Using the T-handle 1/4-inch hex-wrench, uniformly tighten the four socket-head-cap screws.

The top view of the bearing scanner mounting plate and weather cover is shown below.



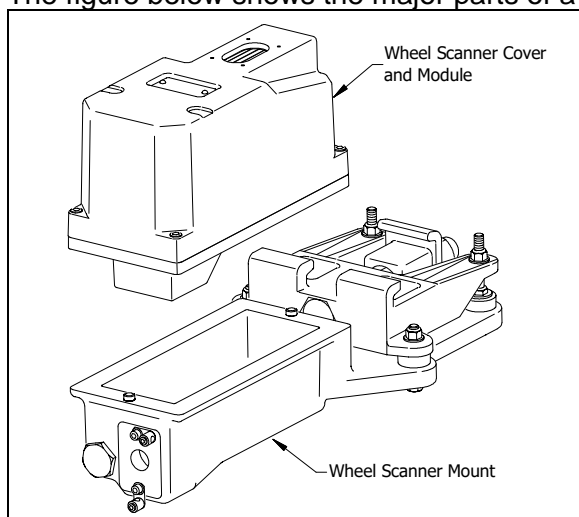
**15** Turn on power to the scanners.

An assembled bearing scanner looks like this.



## E.2 Wheel Scanners

The figure below shows the major parts of a wheel scanner.



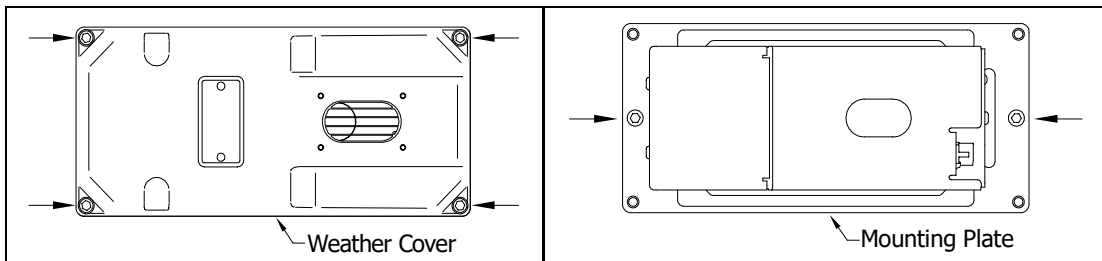
To replace a wheel scanner cover-and-module assembly:

- 1 Be sure that you have on hand a new scanner cover-and-module assembly.
- 2 Be sure that you have on hand a T-handle 1/4-inch hex-wrench.
- 3 Turn off all power to the scanners.

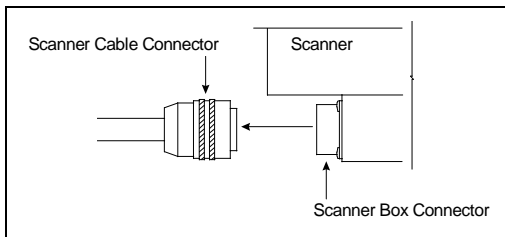
This requires turning off the DC power switch on the SmartScanNG<sup>2</sup> enclosure and unplugging the AC power cord on the bottom of the SmartScanNG<sup>2</sup> enclosure.

- 4 Using a T-handle 1/4-inch hex wrench, loosen the six socket-head-cap screws on the cover of the wheel scanner.

Four screws attach the weather cover to the mounting plate, and two screws attach the mounting plate to the mount.



- 5 Separate the wheel scanner cover-and-module assembly from its mount.
- 6 Disconnect the heater wiring plug.
- 7 Disconnect the scanner cable connector from the scanner box connector.



- 8 Store the removed scanner cover-and-module assembly in a safe place until you return it to STC for repair.
- 9 Attach the scanner cable connector to the scanner box connector of the new scanner cover-and-module assembly.
- 10 With the hole on top of the wheel scanner cover facing the center of the track, set the mounting plate back onto its scanner mount.
- 11 Using the T-handle 1/4-inch hex-wrench, uniformly tighten the two socket-head-cap screws.
- 12 Reconnect the heater wiring plug.
- 13 With the hole on top of the wheel scanner cover facing the center of the track, set the weather cover back onto its mounting plate.
- 14 Using the T-handle 1/4-inch hex-wrench, uniformly tighten the four socket-head-cap screws.
- 15 Turn on power to the scanners.

## Appendix F

### Calibration of Type2 Scanners

---

The SmartScanNG<sup>2</sup> system self-calibrates its pyrometer interface circuitry. You need only put a preheated calibrated heat source on a scanner and place the system in autocalibration mode. The system then scans all pyrometer inputs until the signal from the calibrated heat source is located. The necessary adjustments to the related interface circuitry are automatically made while the system monitors its own progress by analyzing changes in the heat signals. Once the procedure has been completed, autocalibration mode is disengaged, and the calibration results are displayed on your computer.

This appendix tells how to use the calibrated heat source to calibrate the scanners.

#### F.1 Bearing Scanners

STC recommends that you use the calibrated heat source (2100-810NG) only when the outside (ambient) temperature is above 0°F (-18°C) and below 90°F (32°C). If you must use it at other times, do so only when the needle is centered on the front of the temperature meter. If the needle isn't stabilized within  $\pm 2$  degrees of the setpoint, the heat source isn't operating properly.

To calibrate a type2/type3 bearing scanner:

- 1 Be sure that you have on hand an STC calibrated heat source (2100-810NG) and a laptop computer.
- 2 On the control panel of the calibrated heat source, toggle the **Gating** switch off.
- 3 Plug the proper end of the supplied 50-foot (15.2-meter) power cord into the **six**-contact circular connector on the front of the calibrated heat source.
- 4 Plug the other end of the power cord into a grounded three-wire 110-120 VAC outlet in the wayside enclosure.

**The function connector that is not being used has live AC present.**

- 5 Cover the function connector that is not being used with the supplied dust cover.
- 6 On the control panel, turn the temperature knob to **180**.
- 7 Put the heat source in a shady area, out of direct sunlight.
- 8 Wait about 8 minutes for the heat source to reach operating temperature and stabilize.

The heat source has reached operating temperature and stabilized when the temperature meter needle remains centered.

Once the temperature stabilizes, calibration may begin. Once stabilized, the temperature will change less than plus-or-minus one degree Fahrenheit.

- 9 With the power cord to the front of the scanner, place the calibrated heat source on the scanner.
- 10 Be sure that a computer is plugged into COM1 (on the side of the Controller module), that it is turned on, that it has appropriate communications software installed, that the communications software is set to use full-duplex, that the baud rate is set to 115,200, and that a LOG file is opened.
- 11 Using the serial interface, display the Main Menu.

**Section 4.0 - Serial Interface** tells how to display the Main Menu. The Main Menu looks like this.

```
SmartSCAN NG2
01/18/2021 13:13:28 EST
Main Menu - Comm
-----
                .
                .
                .

[J] - Event log
[K] - System Functions Menu
[L] - Replay train
[M] - Security Menu
[X] - Exit
```

- 12 Select the System Functions menu.

The System Functions menu appears. The Auto-Calibration option is used to calibrate the system's pyrometer interface circuitry.

```
                .
                .
                .

[E] - 1KHz Test Tone
[F] - Auto-Calibration
[G] - Reboot System
[H] - Delete All Stored Train Data
[I] - Clear Event Log
[K] - Update Menu
[L] - Maintenance Menu
[M] - Volume up (3)
[N] - Volume down (3)
[O] - Web security settings
[X] - Exit
```



- 13** Select Auto-Calibration to initiate process.

The SmartScanNG<sup>2</sup> system will now calibrate itself. Follow along on your interface screen until you see "Auto-Calibration Disengaged." This message is an indication that the system is done with the calibration procedure. To abort the process, press **[Esc]** (on your computer) or remove the heat source (from the scanner).

- 14** When "Auto-Calibration Disengaged" is displayed on your computer, remove the calibrated heat source.
- 15** To return to the Main Menu, type **X**
- 16** To exit the serial interface and return the system to normal operation, type **X**
- 17** Store the calibrated heat source and its cable in the wayside enclosure.

**NOTE:**

Upon completion of autocalibration, the system acquires the scanner resistor temperature baseline values. The process begins with a 20 minute wait period in which the resistors are allowed to cool down. The system counts down during this period, sounding a tone each minute. After the 20-minute cooldown period, the system opens and closes the shutters for a period of 8 minutes.

Covering the apertures of all four scanners during the baseline acquisition routine should result in a more accurate baseline measurement because the reference for the scanner is stable when covered. See **Appendix K** for a detailed explanation and instructions.

## F.2 Wheel Scanners

STC recommends that you use the calibrated heat source (2100-810NG) only when the outside (ambient) temperature is above 0°F (-18°C) and below 90°F (32°C). If you must use it at other times, do so only when the needle is centered on the front of the temperature meter. If the needle isn't stabilized within  $\pm 2$  degrees of the setpoint, the heat source isn't operating properly.

To calibrate the type2 wheel scanners:

- 1 Be sure that you have on hand an STC calibrated heat source (2100-810NG) and a laptop computer.
- 2 On the control panel of the calibrated heat source, toggle the **Gating** switch off.
- 3 Plug the proper end of the supplied 50-foot (15.2-meter) power cord into the **six**-contact circular connector on the front of the calibrated heat source.
- 4 Plug the other end of the power cord into a grounded three-wire 110-120 VAC outlet in the wayside enclosure.

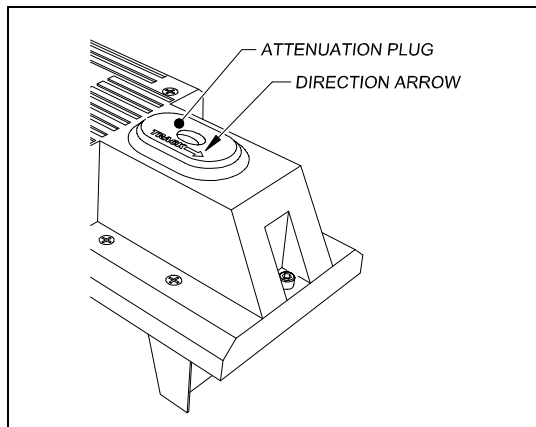
**The function connector that is not being used has live AC present.**

- 5 Cover the function connector that is not being used with the supplied dust cover.
- 6 On the control panel, turn the temperature knob to **180**.
- 7 Put the heat source in a shady area, out of direct sunlight.
- 8 Wait about 8 minutes for the heat source to reach operating temperature and stabilize.

The heat source has reached operating temperature and stabilized when the temperature meter needle remains centered.

Once the temperature stabilizes, calibration may begin. Once stabilized, the temperature will change less than plus-or-minus one degree Fahrenheit.

- 9 Remove the attenuation plug from the wheel scanner.



- 10 With the power cord to the front of the scanner, place the calibrated heat source on the scanner.

- 11 Be sure that a computer is plugged into COM1 (on the side of the Controller module), that it is turned on, that it has appropriate communications software installed, that the communications software is set to use full-duplex, that the baud rate is set to 115,200, and that a LOG file is opened.
- 12 Using the serial interface, display the Main Menu.

**Section 4.0 - Serial Interface** tells how to display the Main Menu. The Main Menu looks like this.

```
SmartSCAN NG2
01/18/2021 13:13:28 EST
Main Menu - Comm
-----
      .
      .
      .

[J] - Event log
[K] - System Functions Menu
[L] - Replay train
[M] - Security Menu
[X] - Exit
```

- 13 Select the System Functions menu.

The System Functions menu appears. The Auto-Calibration option is used to calibrate the system's pyrometer interface circuitry.

```
      .
      .
      .

[E] - 1KHz Test Tone
[F] - Auto-Calibration
[G] - Reboot System
[H] - Delete All Stored Train Data
[I] - Clear Event Log
[K] - Update Menu
[L] - Maintenance Menu
[M] - Volume up (3)
[N] - Volume down (3)
[O] - Web security settings
[X] - Exit
```

- 14 Select Auto-Calibration to initiate the process.

The SmartScanNG<sup>2</sup> system will now calibrate itself. Follow along on your interface screen until you see "Auto-Calibration Disengaged." This message is an indication that the system is done with the calibration procedure. To abort the process, press **[Esc]** (on your computer) or remove the heat source (from the scanner).

- 15 When "Auto-Calibration Disengaged" is displayed on your computer, remove the calibrated heat source.
- 16 To return to the Main Menu, type **X**
- 17 To exit the serial interface and return the system to normal operation, type **X**

**18** Replace the attenuation plug.

The attenuation plug has a direction arrow molded into the top of the plug. This arrow should be pointing toward the rail.

**19** Store the calibrated heat source and its cable in the wayside enclosure.

**NOTE:**

Upon completion of autocalibration, the system acquires the scanner resistor temperature baseline values. The process begins with a 20 minute wait period in which the resistors are allowed to cool down. The system counts down during this period, sounding a tone each minute. After the 20-minute cooldown period, the system opens and closes the shutters for a period of 8 minutes.

Covering the apertures of all four scanners during the baseline acquisition routine should result in a more accurate baseline measurement because the reference for the scanner is stable when covered. See **Appendix K** for a detailed explanation and instructions.

## Appendix G

### Calibration of Type3 Scanners

---

The SmartScanNG<sup>2</sup> system self-calibrates its pyrometer interface circuitry. You need only put a preheated calibrated heat source on a scanner and place the system in autocalibration mode. The system then scans all pyrometer inputs until the signal from the calibrated heat source is located. The necessary adjustments to the related interface circuitry are automatically made while the system monitors its own progress by analyzing changes in the heat signals. Once the procedure has been completed, autocalibration mode is disengaged, and the calibration results are displayed on your computer.

This appendix tells how to use the calibrated heat source to calibrate the scanners.

#### G.1 Bearing Scanners

**STC recommends that you use the calibrated heat source (2100-810NG) only when the outside (ambient) temperature is above -18°C (0°F) and below 32°C (90°F).** If you must use it at other times, do so only when the needle is centered on the front of the temperature meter. If the needle isn't stabilized within  $\pm 2$  degrees of the setpoint, the heat source isn't operating properly.

To calibrate a bearing scanner:

- 1 Be sure that you have on hand an STC calibrated heat source (2100-810NG) and a laptop computer.
- 2 On the control panel of the calibrated heat source, toggle the **Gating** switch off.
- 3 Plug the proper end of the supplied 50-foot (15-meter) power cord into the **six**-contact circular connector on the front of the calibrated heat source.

**Sixty Hz is critical for proper operation.** For a site that doesn't have a 120-volt 60-Hz power source, the heat source should be powered from a true sine wave inverter capable of 250 watts with an output of at least 110 volts at 60 Hz. The inverter should operate from an input voltage of 10.5 VDC to 15 VDC. A 120-volt USA socket should be provided to match the heat source power cord. The inverter should be grounded according to the manufacturer's recommendations.

#### WARNING

Once plugged in, both function connectors will have live AC present.

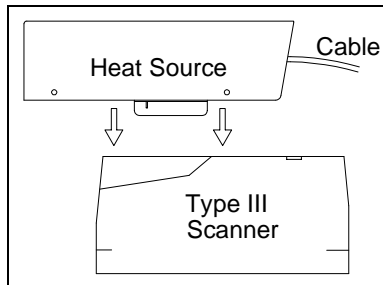
- 4 Using the supplied dust cap, cover the function connector that isn't being used.
- 5 Plug the other end of the power cord into the 120-volt USA socket.
- 6 On the control panel of the calibrated heat source, turn the temperature knob to **180°**.

- 7 Put the heat source in a shady area, out of direct sunlight and out of the wind.
- 8 Wait about 8 minutes for the heat source to reach operating temperature and stabilize.

The heat source has reached operating temperature and stabilized when the temperature meter needle remains centered.

Once the temperature stabilizes, calibration may begin. Once stabilized, the temperature will change less than plus-or-minus one degree Fahrenheit.

- 9 With the power cord to the front of the scanner, place the calibrated heat source on the bearing scanner.



- 10 To prepare your computer:
  - a Plug your computer into COM1 **Error! Bookmark not defined.**using a crossover (null-modem) cable.
  - b Turn on your computer.
  - c Be sure that your computer has installed communications software, that it is set to use full-duplex, and that the baud rate is set to 115,200.
- 11 Using the serial interface, display the Main Menu.

The Main Menu looks like this.

```
SmartSCAN NG2
01/18/2021 13:13:28 EST
Main Menu - Comm
-----
                .
                .
                .
[J] - Event log
[K] - System Functions Menu
[L] - Replay train
[M] - Security Menu
[X] - Exit
```

**12** Select **Auto-calibration** to calibrate the system's pyrometer interface circuitry.

The SmartScanNG<sup>2</sup> system will now calibrate itself. **Follow along on your computer screen until you see "Auto-Calibration Disengaged."** This message is an indication that the system is done with the calibration procedure. To abort the process, press **[Esc]** on your computer or remove the heat source from the bearing scanner.

```
      .  
      .  
      .  
[E] - 1KHz Test Tone  
[F] - Auto-Calibration  
[G] - Reboot System  
[H] - Delete All Stored Train Data  
[I] - Clear Event Log  
[K] - Update Menu  
[L] - Maintenance Menu  
[M] - Volume up (3)  
[N] - Volume down (3)  
[O] - Web security settings  
[X] - Exit
```

On your computer screen, an acceptable calibration looks like this. Your values will be different.

```

Auto Calibration Selected
Scanner Types
-----
Rail-1..... Type-II   Rail-2..... Type-III
Wheel-1..... Type-III  Wheel-2..... Type-II

Is this correct ?

Signal levels in millivolts with closed shutters
      Rail1          Rail2          Wheel1          Wheel2
Min/Max/Average  Min/Max/Average  Min/Max/Average  Min/Max/Average
0   80   20      0   60   20      0   60   20      20  80   40

Opening the shutters.
Scanning for heat source. Press the 'Esc' key to abort.
Located 187F heat source at Rail1. Auto-calibration beginning in 0 secs.

.....Auto-Calibration Engaged.....

Testing Digital-Pot U-306. Stand by.
Digital-pot checks OK.
Previous calibrated digital-pot. setting was 38.
Adjusting digital-pot.
Temp = 225F  Pot = 59  Sec = 1   Pot. decremented by 1 step.
Temp = 224F  Pot = 58  Sec = 1   Pot. decremented by 1 step.
Temp = 221F  Pot = 57  Sec = 2   Pot. decremented by 1 step.
Temp = 219F  Pot = 56  Sec = 3   Pot. decremented by 1 step.

      :
      .

Temp = 183F  Pot = 35  Sec = 15   Pot. decremented by 1 step.
Temp = 182F  Pot = 34  Sec = 18   Pot. decremented by 1 step.
Temp = 181F  Pot = 33  Sec = 29   Pot. decremented by 1 step.
Temp = 179F  Pot = 33  Sec = 93   Monitoring heat source temperature.
Rail1 digital-pot setting of 33 was stored in EEPROM.
East Rail Scanner Calibration complete.
The setpoint is 180F. The calibrated temp. is 179F.
Closing the shutters.
Resistor test pending.

.....Auto-Calibration Disengaged.....

```

Before the shutters are opened, if you get a signal level greater than 200 millivolts, it usually means that there is noise on the scanner inputs, which most times is caused by an electrical problem with the scanner. If you cannot isolate and fix the cause of this problem, call STC for help.



Auto Calibration Selected											
Signal levels in millivolts with closed shutters											
Rail1			Rail2			Wheel1			Wheel2		
Min/Max/Average			Min/Max/Average			Min/Max/Average			Min/Max/Average		
210	250	210	0	60	20	0	60	20	20	80	40
•											
•											
•											

Before the shutters are closed, if you don't get a calibrated temperature in the range of 178°F to 182°F, it means that the scanner wasn't calibrated. If cleaning the optics doesn't solve your problem, replace the scanner cover-and-module assembly. If this doesn't solve your problem, call STC for help in fixing the problem.

- 13 When "Auto-Calibration Disengaged" is displayed on your computer, remove the calibrated heat source.
- 14 To return to the Main Menu, type **X**
- 15 To exit the serial interface and return the system to normal operation, type **X**
- 16 Store the calibrated heat source and its power cord in the wayside enclosure.

## NOTE:

Upon completion of autocalibration, the system acquires the scanner resistor temperature baseline values. The process begins with a 20 minute wait period in which the resistors are allowed to cool down. The system counts down during this period, sounding a tone each minute. After the 20-minute cooldown period, the system opens and closes the shutters for a period of 8 minutes.

Covering the apertures of all four scanners during the baseline acquisition routine should result in a more accurate baseline measurement because the reference for the scanner is stable when covered. See **Appendix K** for a detailed explanation and instructions.

## G.2 Wheel Scanners

STC recommends that you use the calibrated heat source (2100-810NG) only when the outside (ambient) temperature is above -18°C (0°F) and below 32°C (90°F). If you must use it at other times, do so only when the needle is centered on the front of the temperature meter. If the needle isn't stabilized within  $\pm 2$  degrees of set point, the heat source isn't operating properly.

To calibrate a wheel scanner:

- 1 Be sure that you have on hand an STC calibrated heat source (2100-810NG) and a laptop computer.
- 2 On the control panel of the calibrated heat source, toggle the **Gating** switch off.
- 3 Plug the proper end of the supplied 50-foot (15-meter) power cord into the **six**-contact circular connector on the front of the calibrated heat source.

**Sixty Hz is critical for proper operation.** For a site that doesn't have a 120-volt 60-Hz power source, the heat source should be powered from a true sine wave inverter capable of 250 watts with an output of at least 110 volts at 60 Hz. The inverter should operate from an input voltage of 10.5 VDC to 15 VDC. A 120-volt USA socket should be provided to match the heat source power cord. The inverter should be grounded according to the manufacturer's recommendations.

### WARNING

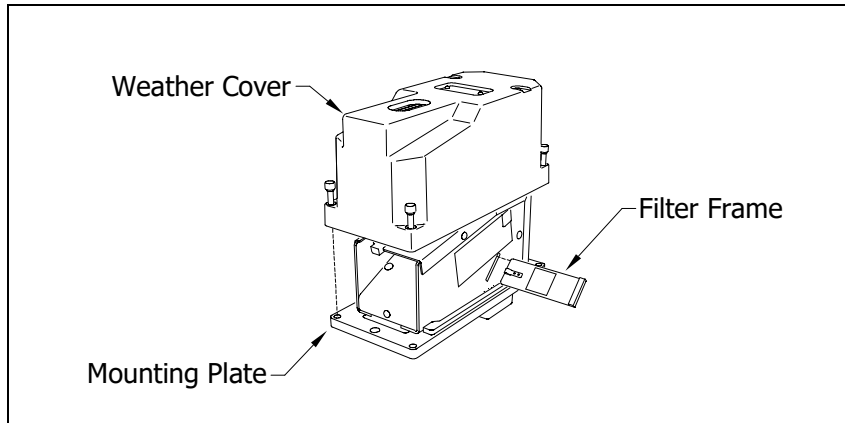
Once plugged in, both function connectors will have live AC present.

- 4 Using the supplied dust cap, cover the function connector that isn't being used.
- 5 Plug the other end of the power cord into the 120-volt USA socket.
- 6 On the control panel of the calibrated heat source, turn the temperature knob to **180°**.
- 7 Put the heat source in a shady area, out of direct sunlight and out of the wind.
- 8 Wait about 8 minutes for the heat source to reach operating temperature and stabilize.

The heat source has reached operating temperature and stabilized when the temperature meter needle remains centered.

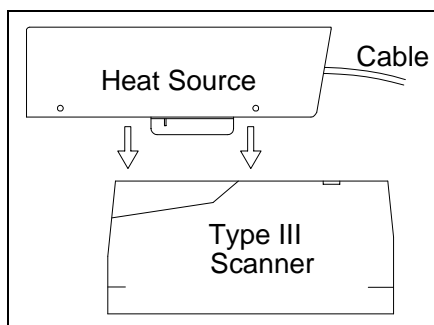
Once the temperature stabilizes, calibration may begin. Once stabilized, the temperature will change less than plus-or-minus one degree Fahrenheit.

- 9 Replace the red filter frame with the black one during calibration.



You'll need to remove the weather cover before you can replace the filter frame. Four socket head cap screws attach the weather cover to the mounting plate. Before continuing, be sure that the black filter frame is securely in place and that the four socket-head-cap screws on the weather cover are completely tight.

- 10 With the power cord to the front of the scanner, place the calibrated heat source on the wheel scanner.



- 11 To prepare your computer:

- a Plug your computer into COM1**Error! Bookmark not defined.** using a crossover (null-modem) cable.
- b Turn on your computer.
- c Be sure that your computer has installed communications software, that it is set to use full-duplex, and that the baud rate is set to 115,200.

## 12 Using the serial interface, display the Main Menu.

The Main Menu looks like this.

```
SmartSCAN NG2
01/18/2021 13:13:28 EST
Main Menu - Comm
-----
      .
      .
      .
[J] - Event log
[K] - System Functions Menu
[L] - Replay train
[M] - Security Menu
[X] - Exit
```

## 13 Select the **Auto-Calibration** option to calibrate the system's pyrometer interface circuitry.

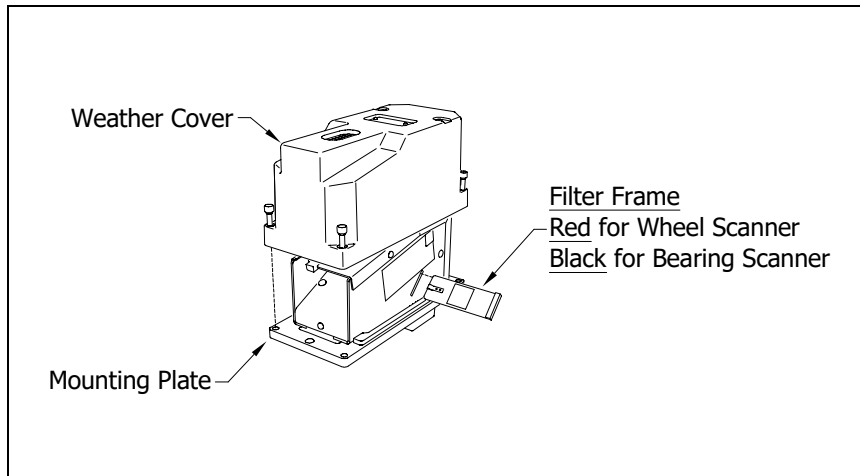
The SmartScanNG<sup>2</sup> system will now calibrate itself. **Follow along on your computer screen until you see "Auto-Calibration Disengaged."** This message is an indication that the system is done with the calibration procedure. To abort the process, press **[Esc]** on your computer or remove the heat source from the wheel scanner.

Before the shutters are opened, if you get a signal level greater than 200 millivolts, it usually means that there is noise on the scanner inputs, which most times is caused by an electrical problem with the scanner. If you cannot isolate and fix the cause of this problem, call STC for help.

```
      .
      .
      .
[E] - 1KHz Test Tone
[F] - Auto-Calibration
[G] - Reboot System
[H] - Delete All Stored Train Data
[I] - Clear Event Log
[K] - Update Menu
[L] - Maintenance Menu
[M] - Volume up (3)
[N] - Volume down (3)
[O] - Web security settings
[X] - Exit
```

Before the shutters are closed, if you don't get a calibrated temperature in the range of 534°F to 546°F, it means that the scanner wasn't calibrated. If cleaning the optics doesn't solve your problem, replace the scanner cover-and-module assembly. If this doesn't solve your problem, call STC for help in fixing the problem.

- 14 When "Auto-Calibration Disengaged" is displayed on your computer, remove the calibrated heat source.
- 15 To return to the Main Menu, type **X**.
- 16 To exit the serial interface and return the system to normal operation, type **X**.
- 17 Replace the black filter frame with the red one immediately following the successful completion of the auto-calibration function.



**\*\* Before continuing, be sure that the red filter frame is securely in place and that the four socket-head-cap screws on the weather cover are completely tight. \*\***

- 18 Store the calibrated heat source and its power cord in the wayside enclosure.

#### **NOTE:**

Upon completion of autocalibration, the system acquires the scanner resistor temperature baseline values. The process begins with a 20 minute wait period in which the resistors are allowed to cool down. The system counts down during this period, sounding a tone each minute. After the 20-minute cooldown period, the system opens and closes the shutters for a period of 8 minutes.

Covering the apertures of all four scanners during the baseline acquisition routine should result in a more accurate baseline measurement because the reference for the scanner is stable when covered. See **Appendix K** for a detailed explanation and instructions.

### G.3 Heat Source: Power Cable Warning

#### **Warning - Caution**

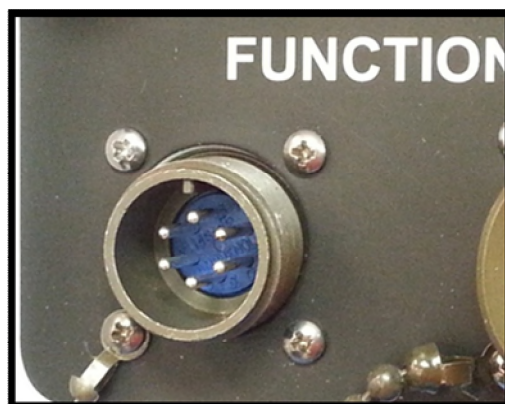
**PLEASE – ONLY USE THE POWER  
CORD THAT WAS SHIPPED WITH  
THIS HEAT SOURCE.**

USE OF THE OLD CORD WITH PINS IN  
THE CONNECTOR WILL DAMAGE THIS  
HEAT SOURCE

A few years ago the power cord connector was found to be a shock hazard because the connector had pins that might be easy to touch if someone were not paying attention. If the power cord were plugged into AC that would be a startling experience! So the connectors on both the power cord and the heat source were changed. Because of that change, a new power cord was and is shipped with each new heat source.



Old style plug with pins.



New heat source with pins.

As you can see, even though the connectors will fit together, they won't work together. When the connectors are screwed together the two sets of pins touch and cause a reverse polarity situation which damages the heat source.

## Appendix H

### Lens Cleaning of Type3 Scanners

---

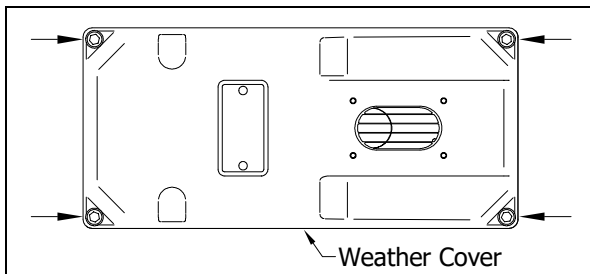
This appendix tells how to clean the optics in the scanners.

To clean the optics in the scanners:

- 1 Be sure that you have on hand a T-handle 1/4-inch hex-wrench.
- 2 Turn off all power to the scanners.

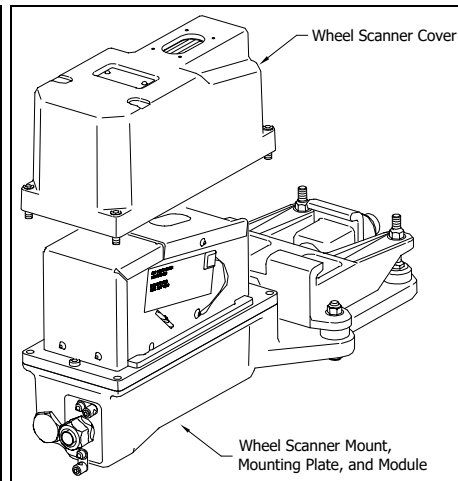
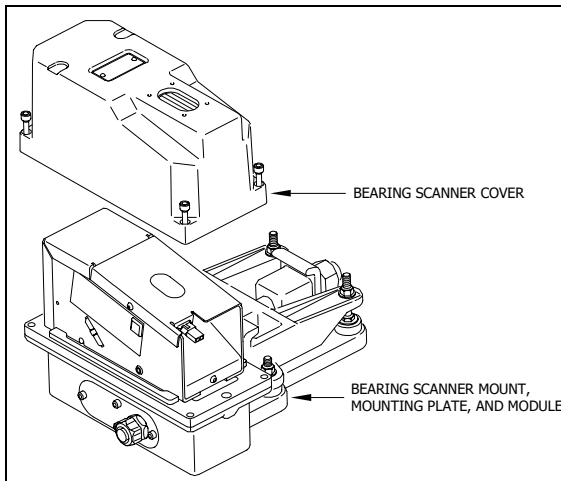
This requires turning off the DC power switch on the SmartScanNG<sup>2</sup> enclosure and unplugging the AC power cord on the bottom of the SmartScanNG<sup>2</sup> enclosure.

- 3 Using the T-handle 1/4-inch hex-wrench, loosen the four socket-head-cap screws that attach the weather cover to the mounting plate.



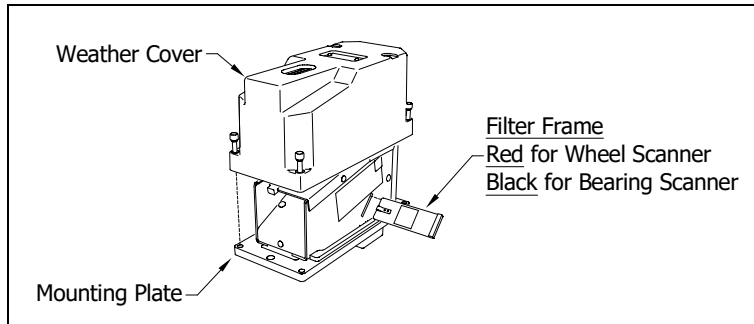
- 4 Remove the weather cover from its mounting plate.

Be careful not to damage the electrical connection for the cover heaters.



- 5 Disconnect the heater wiring plug.

On the side of the scanner module, you'll find a metal tab that protrudes about 1/4 inch outside the module.



- 6 Grasp the tab and pull the filter frame out of the scanner module.
- 7 Using the brush supplied with the tool kit, lightly dust any excess material from the filter frame glass.
- Be careful not to abrade or scratch the surface of the lens.
- 8 Apply a small amount of Vallen V8L cleaning solution ( included in the tool kit) directly to the glass filter to loosen any remaining contamination.
- 9 Gently polish the reflective glass surface of the filter to remove any remaining contamination.
- Pay close attention to the area around the perimeter of the lens. It is important that the entire surface of the lens is clean.
- 10 Open the shutter by stroking one of the gating transducers with a piece of ferrous metal.
- 11 If the lens surface appears to have any dust on it, insert the brush from the tool kit through the baffle plates until it contacts the lens surface and apply a twisting motion to dislodge any accumulated dust.
- 12 Remove the brush and visually inspect the lens for cleanliness.
- 13 Reinstall the filter frame assembly properly - (The reflective surface will be facing the viewport opening of the scanner). Reconnect the heater wiring plug.
- 14 Re-connect the scanner cover heater.
- 15 If this is a **bearing scanner**:
- With the hole on top of the bearing scanner cover facing north or east, set the weather cover back onto its mounting plate. Using the T-handle 1/4-inch hex-wrench, uniformly tighten the four socket-head-cap screws.
- 16 If this is a **wheel scanner**:
- With the hole on top of the wheel scanner cover facing the center of the track, set the weather cover back onto its mounting plate. Using the T-handle 1/4-inch hex-wrench, uniformly tighten the four socket-head-cap screws.
- 17 Turn on power to the scanners.



# Appendix I

## Predictive Gate Scanning

---

This appendix describes predictive gate scanning of bearings.

### I.1 Overview

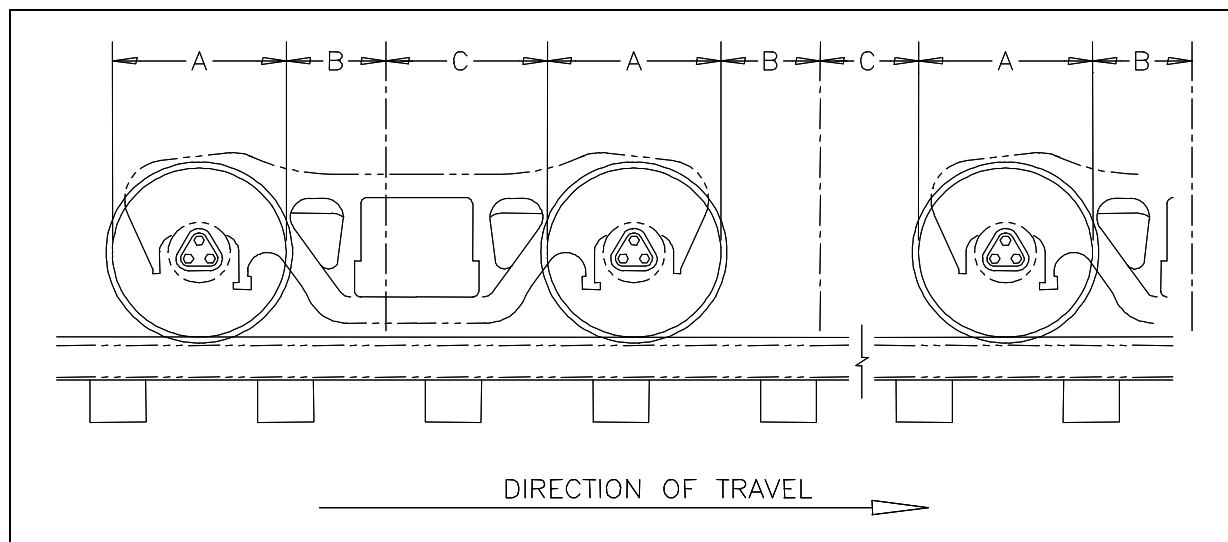
If a pyrometer is exposed to extreme infrared energy emission, the device itself can be driven into a saturated state. When this happens, it is blinded to subsequent changes in infrared energy emission. This blinded state can last up to 1-1/2 seconds.

Under certain circumstances, a pyrometer may be driven into saturation before the opening of the gate for a given axle. If the open-gate period was the only time during which pyrometer readings were sampled and processed, the system might miss an overheated bearing due to a device that was blinded before the opening of the gate. This can happen when a bearing is so overheated that it gives off infrared energy that can be seen by the pyrometer long before the bearing enters the pyrometer's field of view.

To compensate for this, the SmartScanNG<sup>2</sup> system includes special logic for processing heat seen by the pyrometers as they scan between the axle gates. The interval between axles has been divided into two parts.

The first part of this interval is the 16 inches (40.6 centimeters) that immediately precede the axle as it approaches the bearing scanners. This interval is treated as a "predictive gate" region in which the actual gate period (the time a bearing is physically in the pyrometer's field of view) is extended by 16 inches (40.6 centimeters). The remainder of the "between gate" interval forms the second part. Heat values read during this second interval are ignored.

The figure below depicts the three distinct scanning intervals (the in-gate period plus the two between-gate intervals).



The table below defines the intervals.

Interval	Description
A	The normal bearing scanning interval of about 24 inches (61 centimeters), depending on the transducer spacing.
B	A distance of about 16 inches (40.6 centimeters) before a given wheel.
C	The distance between wheels that doesn't fall within interval-B.

## I.2 Scanning Process

Interval-A is the normal bearing scanning interval. Interval-B is an extension of interval-A. The greatest value read in either of these two intervals is recorded as the temperature for the axle. This value is checked for alarm levels in the same manner that scanned bearing temperatures are normally handled.

For interval-A: Heat values read during interval-A are processed normally.

For interval-B: Heat values read during interval-B that do not meet or exceed the Absolute alarm threshold are ignored. Values that meet or exceed the Absolute alarm threshold are handled as follows:

- If the interval-A heat value meets or exceeds the Absolute alarm threshold, it is processed normally, and the interval-B heat reading is ignored.
- If the interval-A heat value does not meet or exceed the Absolute alarm threshold, but interval-B heat value does, a Pyrometer Saturation alarm is flagged, and the interval-B heat value is stored and reported for the alarmed axle.

For interval-C: Heat values read during interval-C are ignored.

The Very Slow Train alarm indicates that, at some point during train passage, four consecutive axles crossed the gating transducers at a speed of 7 mph (11.3 kph) or less. The firmware doesn't check for Pyrometer Saturation alarms if the train has been flagged with a Very Slow Train alarm.

### I.3 Reporting the Pyrometer Saturation Alarm

If a Pyrometer Saturation alarm is detected and assigned to an axle, a printed message will appear on Detail reports.

The figure below shows part of a Train Detail report with a Pyrometer Saturation alarm. The contents of your report will be different.

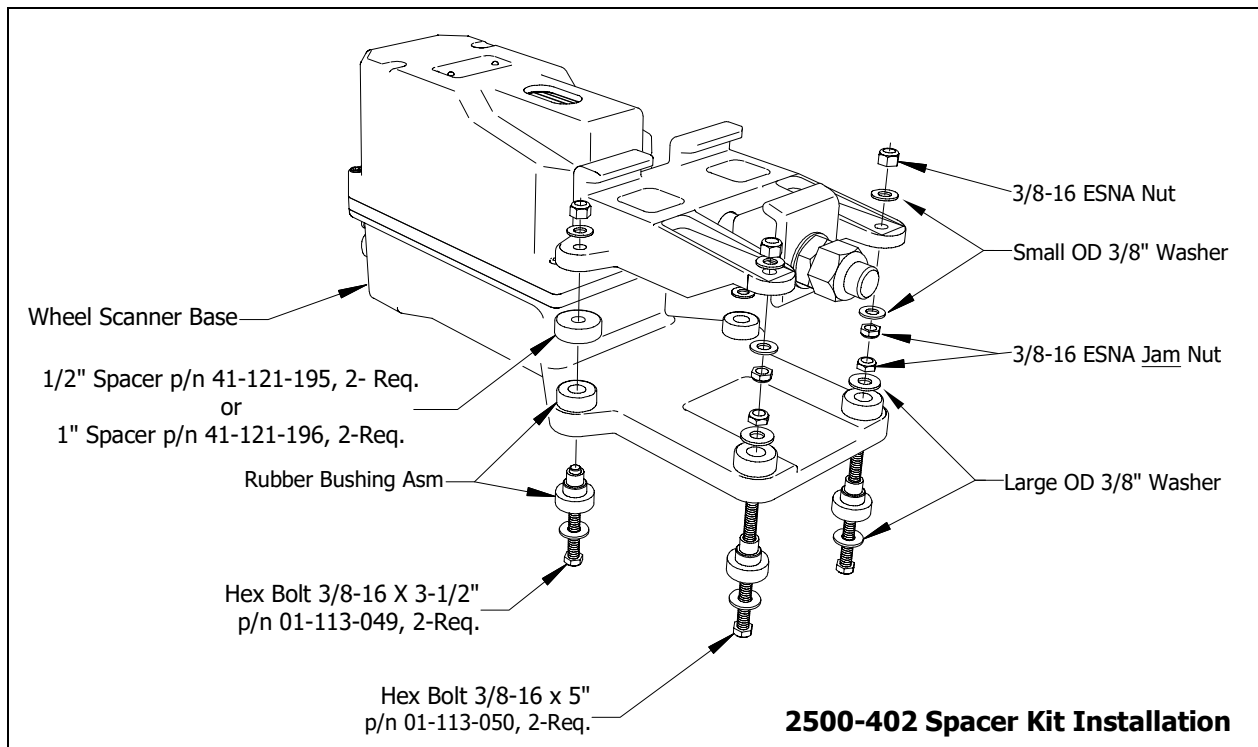
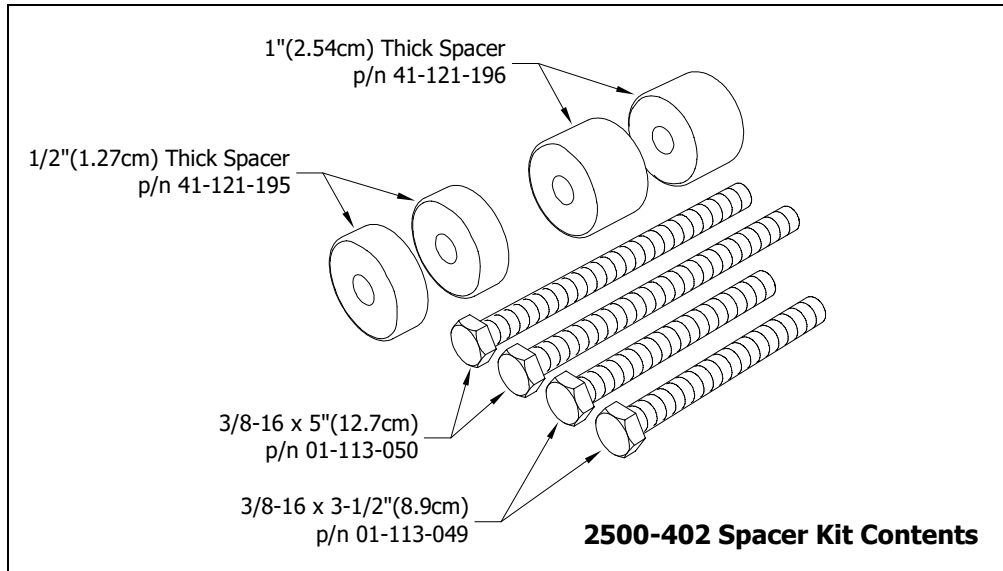
Southern Technologies Corporation										
Next Generation Detector System										
TRAIN DETAIL										
=====										
							.			
							.			
							.			
Car	Axle	Rail		Wheel		ON	OFF	PW1	PW2	Alarms
1	1	58	30	98	102	35	0	16	17	
	2	58	30	98	102	35	82	13	13	
	3	219	30	98	102	35	85	13	13	East Rail Pyro Saturation Alarm
	4	58	30	98	102	35	839	13	13	
	5	58	30	98	102	35	85	13	13	
	6	58	30	98	102	35	85	13	13	
2	7	58	30	98	102	35	238	13	13	
	8	58	30	98	102	34	85	13	13	
							.			
							.			
							.			



## Appendix J

### 2500-402 Spacer Kit Installation

The 2500-402 Spacer Kit provides hardware necessary to lower the Type III Hotwheel Scanner assembly by either ½" or 1" for those applications that require additional rail clearance.





## Appendix K

### Scanner Resistor Baseline Acquisition

---

Upon completion of autocalibration, the system will acquire the scanner resistor temperature baseline values. The process begins with a 20-minute wait period in which the resistors are allowed to cool down. The system counts down during this period, sounding a tone each minute. After the 20-minute cooldown period, the system opens and closes the shutters for a period of 8 minutes.

**NOTE:** For wheel scanners, it is imperative that the red filter frame is replaced immediately after autocalibration has disengaged and before resistor baseline acquisition begins.

The reason for establishing the baseline tables at the end of the Auto-Cal cycle is the assumption that the system is then at its peak operating efficiency. The system is freshly calibrated and the lenses are clean. With the baselines established, the system can then recognize and compensate for slight degradations of the lens caused by moisture or dirt accumulation on the lens surface.

#### K.1 Bungalow Speaker Announcements

During the resistor-cooling period, the system announces through the speaker the following. These announcements aren't broadcast over the radio.

- A beep sounds once per minute until two minutes before the resistor test.
- At two minutes until the test, "Scanner resistor test beginning in 2 minutes" is voiced.
- At one minute until the test, "Scanner resistor test beginning in 1 minute" is voiced.

After the resistor cooling period:

- As the test begins, "Testing" is voiced. During this time, the word PENDING appears in the status column of the Resistor Data section.
- If the test was successful, "System working" is voiced. The word VALID appears in the status column of the Resistor Data section, signifying that the baseline test applies to each passing train.
- If the test wasn't successful, "Scanner resistor test beginning in two-zero minutes" is voiced, meaning that the system will try once more after 20 minutes to acquire an accurate resistor heat profile. During this time, the word PENDING appears in the status column of the Resistor Data section of the System Status Report. If the test fails a second time, the word INVALID appears in the same column. The system applies the interim integrity test to each passing train while either PENDING or INVALID appears.

## K.2 Processing Resistor Baseline Results

Here are two rules the system uses:

- If any of the temperatures in the baseline table are less than or equal to 40°F, we consider the baseline to be invalid.
- The next sequential temperature has to increase or be no less than 6°F cooler than the last temperature. That is, if a temperature is 100°F, for example, the next temperature has to be greater than 100, equal to 100, but not less than 94.

If the system gets an invalid baseline, it will automatically try a second time. If it gets interrupted, it will also try a second time. The 300° F temperatures that show up in the baselines occasionally are more a reflection of the duty cycle controller for the shutter resistor. Some controllers cause the shutter resistors to heat up more quickly and sometimes overshoot the desired set point, whereas a controller that is operating at its optimum efficiency will ramp up to a value slightly below 300° F. Temperatures above 300° F do not result in an invalid baseline.

Look at the Resistor Data section of the System Status Report. INVALID indicates that the system has tried twice and could not acquire valid resistor data. If any of the baseline results for a scanner show INVALID, the only way to capture a new baseline is to run the Auto Cal process again. If the word PENDING appears in the status column, the system is waiting for the resistors to cool before acquiring resistor data or for the battery to charge to 13 volts. INVALID indicates that the system has tried twice and could not acquire valid resistor data. In either case, the system will apply the interim integrity test to passing trains, which doesn't require resistor baseline data.

### Examples: Resistor Baseline Results

Resistor Data																			
VOLTS	AMB	DATE	TIME	STATUS	30	40	50	60	70	80	90	100	110	120	130	140	160	180	200
					280	300	320	340	360	380	400	420	440	460	480				
RAIL 1																			
15.3	-008	01/11/12	12:53	INVALID	300	300	300	300	300	300	300	300	300	300	300	300	300	300	300
					300	300	300	300	300	300	300	300	300	300	300	300	300	300	300
RAIL 2																			
15.3	-008	01/11/12	12:53	INVALID	300	300	300	300	300	300	300	300	300	300	300	300	300	300	300
					300	300	300	300	300	300	300	300	300	300	300	300	300	300	300
WHEEL 1																			
15.3	-009	01/11/12	12:26	VALID	155	152	155	152	150	150	149	149	148	147	147	148	149	150	149
					148	149	150	149	150	151	150	151	151	151	151	151	150	151	152
WHEEL 2																			
15.3	-009	01/11/12	12:26	VALID	160	156	157	162	157	157	155	155	156	155	156	154	156	157	158
					154	156	157	158	157	158	157	158	158	160	160	158	160	160	158



Resistor Data																																	
VOLTS	AMB	DATE	TIME	STATUS	30	40	50	60	70	80	90	100	110	120	130																		
	140	160	180	200	220	240	260	280	300	320	340	360	380	400	420	440	460	480															
RAIL 1																																	
13.4	057	09/30/11	11:59	INVALID	285	285	289	294	289	288	289	288	287	287	288	287	289	290	290	272	270	277	294	297	297	297	298	300	300	300	300	300	300
RAIL 2																																	
13.4	055	09/30/11	10:50	VALID	272	271	274	280	277	275	270	264	262	264	271	277	278	282	284	285	287	283	280	272	271	270	269	268	269	270	268	269	271
WHEEL 1																																	
13.4	055	09/30/11	10:50	VALID	145	148	154	155	156	157	156	156	157	160	158	160	160	162	161	164	162	164	168	163	158	163	160	167	168	171	171	167	169
WHEEL 2																																	
13.4	055	09/30/11	10:50	VALID	128	132	137	137	138	137	141	138	138	141	140	141	142	142	144	144	145	148	147	147	148	147	147	148	147	148	149	150	151
=====																																	

Resistor Data																							
VOLTS	AMB	DATE	TIME	STATUS	30	40	50	60	70	80	90	100	110	120	130								
140	160	180	200	220	240	260	280	300	320	340	360	380	400	420	440	460	480						
RAIL 1																							
13.5	061	05/25/11	15:25	VALID	242,251,258,263,264,265,267,268,268,270,271	272,275,277,278,280,281,283,284,284,284,285,287,287,288,287,287,287,289																	
RAIL 2																							
13.5	061	05/25/11	15:25	VALID	262,268,274,282,282,282,282,283,284,285,285	288,289,291,294,296,297,297,298,300,300,300,300,300,300,300,300,300,300																	
WHEEL 1																							
13.7	063	06/27/11	14:09	INVALID	112,116,117,117,116,116,114,114,112,112,111	110,112,111,112,114,110,104,100,96,94,85,87,76,69,63,61,63,58																	
WHEEL 2																							
13.7	063	06/27/11	14:09	INVALID	135,2,2,2,2,2,148,2,2,2,2,2,2,2,2,2,2	2,2,2,2,2,2,2,2,2,2,2,2,2,2,2,2																	



## Appendix L

### 2500-536 Red Filter Frame - New Design

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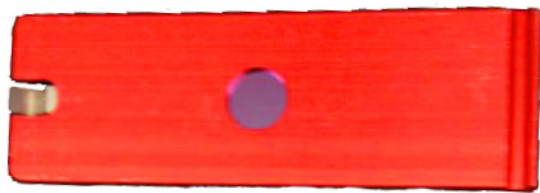
The STC hot wheel scanner application utilizes the specialized red filter frame. The “old-style” red filter frames (manufactured prior to 2012) can be identified by their round openings. A design flaw in this version can result in the reporting of overinflated heat values.

The new revision of the red filter frame (manufactured in 2012 and after) has a slotted aperture. This new design has proven to provide much greater accuracy, thus reducing the possibility of errant temperature readings.

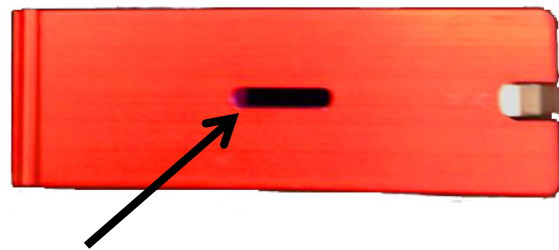
Replacement of any “old-style” red filter frames should be considered a high priority. Upgrade as soon as possible to reduce the possibility of generating a false hot wheel alarms which could result in unnecessary train stops and crew inspections.

#### Identification:

**Old Red Filter Frame – DO NOT USE!**



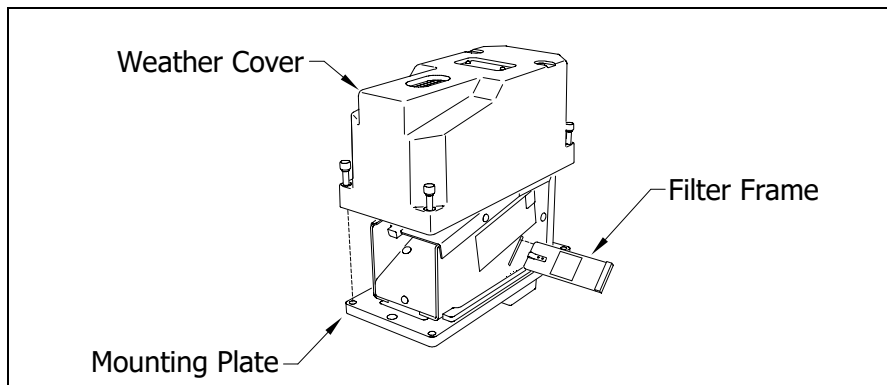
**New Red Filter Frame**



Slotted Aperture

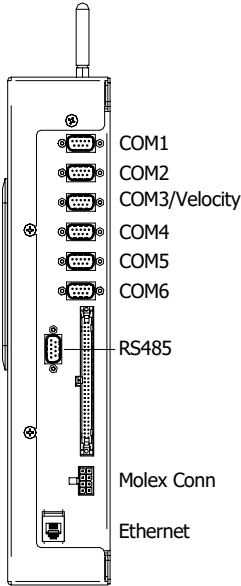
#### Installation:

- Recalibrate the wheel scanner (see **Appendix G** for procedural instructions).
- Replace the old red filter frame with the new red filter frame.
- Return old red filter frames to STC for salvage.





## Appendix M Communications Ports

				<b>NOTE:</b> The factory default setting for serial ports COM1-COM6 is 19,200 baud. The default setting for the RS485 port is 9,600 baud.							
				<b>COM1</b> – To use the serial interface, connect a local computer (DTE) using a null-modem cable and set the communications software to use full-duplex. <b>This is the standard local access port.</b>							
				<b>COM2, COM4, &amp; COM6</b> - Currently unused.							
				<b>COM3</b> – Used to communicate with the Velocity Modem board's instruction set and database. COM3 is connected to Port 2 on the Velocity Modem board.							
				<b>COM5</b> – At systems with AEI, attach a null-modem cable from the AEI (DTE) Interface Module to COM5 (DTE) of the Controller module.							
				<b>RS485</b> – Used to communicate with auxiliary equipment such as wind monitor.							
				<b>ETHERNET</b> – To establish an Ethernet connection, you need a network interface card (NIC) in your computer and a Category 5 (CAT5) 8-wire network cable for basic 10/100 functionality.							
DCE (Data Circuit-Terminating Equipment) Modem				Connecting Cable	DTE (Data Terminal Equipment) Computer			Connecting Cable	DTE (Data Terminal Equipment) Computer		
Pins on the Modem		Name and Abbreviation		Inside the Straight-Through Connecting Cable	Abbr.	Pins on the Computer		*Inside the Null-Modem Connecting Cable	Abbr	Pins on the Computer	
Female DB25	DB9					Male DB25	DB9			Male DB25	DB9
1	-	Frame Ground (Chassis)	FG	————	FG	1	-	————	FG	1	-
2	3	Transmitted Data (TD)	TxD	←————	TxD	2	3	————→	TxD	2	3
3	2	Received Data (RD)	RxD	————→	RxD	3	2	←————	RxD	3	2
4	7	Request to Send	RTS	←————	RTS	4	7	————→	RTS	4	7
5	8	Clear to Send	CTS	————→	CTS	5	8	←————	CTS	5	8
6	6	Data Set Ready	DSR	————→	DSR	6	6	————→	DSR	6	6
7	5	Signal Ground	SG	————	SG	7	5	————	SG	7	5
8	1	Data Carrier Detect	DCD or CD	————→	DCD or CD	8	1	————	DCD or CD	8	1
20	4	Data Terminal Ready	DTR	←————	DTR	20	4	————→	DTR	20	4
22	9	Ring Indicator	RI	————	RI	22	9	————	RI	22	9



## Appendix N

### 15A Breaker Upgrade in SmartScanNG Chassis (Pre-2012)

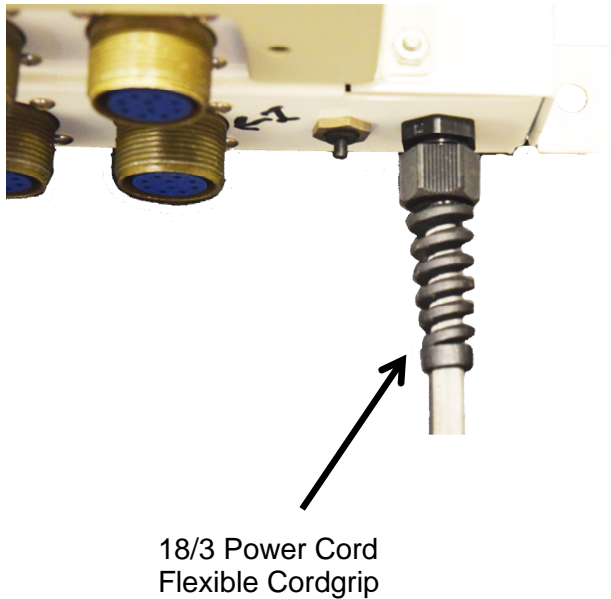
This appendix applies only to those SmartScanNG systems (manufactured prior to 2012) that are to be upgraded with a SmartScanNG<sup>2</sup> Controller Module.

Current model Type-3 scanners have higher wattage heaters than those previously used. The pre-2012 controller chassis was originally equipped with a 10A breaker which may trip while connected to four Type-3 scanners.

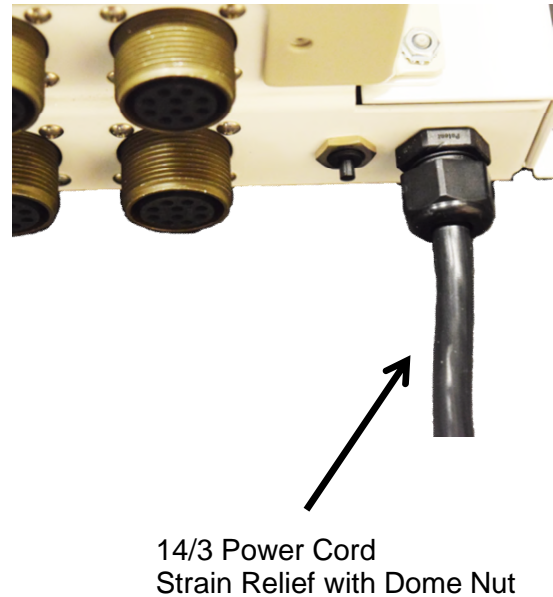
STC recommends returning any pre-2012 chassis for retrofit **if four Type-3 scanners** are to be used. This upgrade kit (2300-500E) includes a 14 AWG power cord, a 15A breaker, and associated wiring.

The pre-2012 controller chassis can be easily identified in the field by the AC power cord. All controller chassis manufactured before 2012 were equipped with a grey 18 AWG 3 conductor power cord with a flexible cordgrip. Post-2012 controller chassis have a black 14/3 power cord and a strain relief with dome nut.

Pre-2012 Controller Chassis



Post-2012 Controller Chassis







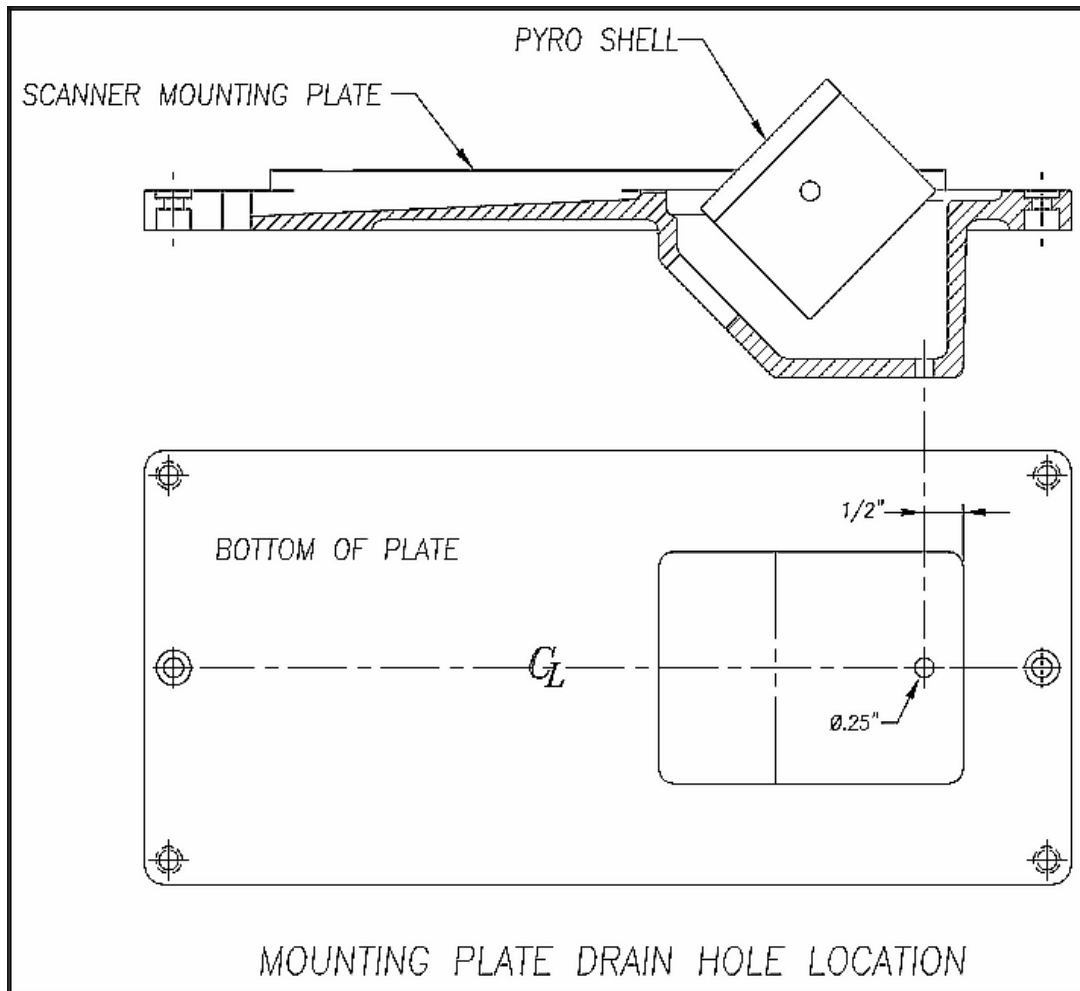
## Appendix O

### Scanner Base Drain Hole

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**For scanners manufactured prior to 2013:**

Where required due to water accumulation, a 0.25" drain hole can be drilled in the bottom of the scanner base.

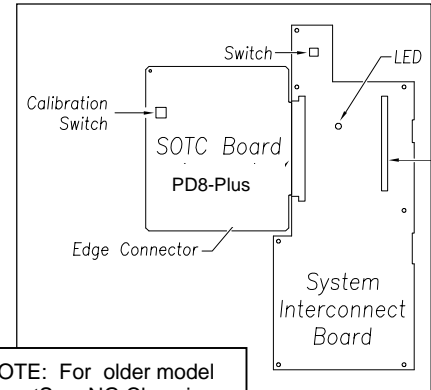




## Appendix P

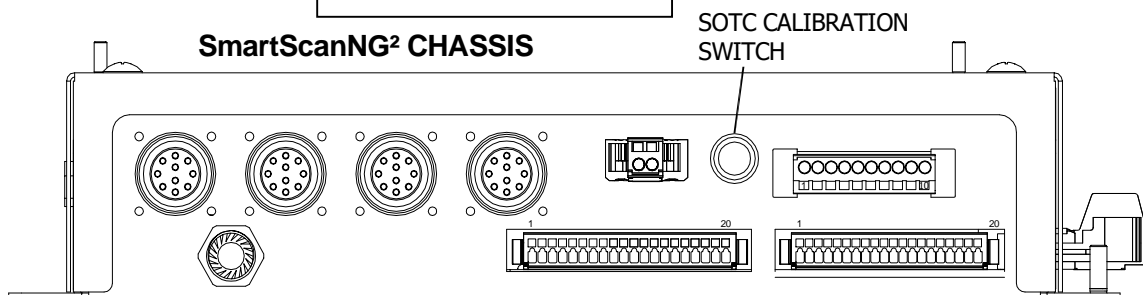
### Calibration of the PD8-Plus Presence Detector

1. Obtain track & time authority.
2. From the center of the gating transducers, measure the distance you want the track circuit to pick up the presence of a train.
3. The recommended distance is at least 50' (15.24 m) and no more than 150' (45.7 m).
4. At the point just measured, place a 0.06Ω shunt across both rails. The track must be shunted before the calibration switch is pressed.
5. Press and HOLD the Calibration Switch until the relay drive LED starts blinking. Release the switch, and the LED will stop blinking. The ZEPIC III will automatically begin the calibration process. NOTE: The track shunt MUST remain in place during the calibration process.



NOTE: For older model SmartScanNG Chassis you must remove Controller Module to access Calibration Switch on Zepic III board.

NOTE: the relay drive LED is the same as the SOTC LED visible on the lower right side of the NG<sup>2</sup> Chassis cover.



6. The relay drive will pick up (LED on) when the unit has successfully calibrated. This process can take up to 45 seconds to complete.

### Verification

1. After calibration, lift the shunt, and the relay drive should drop (LED off). Replace the shunt, and the relay drive will pick up (LED on).

2. Move the shunt approximately 10' farther out from the calibration point. The relay drive should not pick up (LED stays off). If this test fails, perform Short Track Calibration (detailed below).
3. The PD8-Plus is now operating properly and will activate at an equal distance on either side of the track feed point.
4. After trackside calibration procedures have been successfully completed, place a temporary shunt across the track wires inside the bungalow and verify that the signal system goes to stop. Once verified, remove the temporary shunt.

**IMPORTANT:** To ensure an accurate activation point, always place the shunt BEFORE pressing the Calibration Switch.

If the PD8-Plus cannot achieve calibration, it will blink the relay drive LED three (3) times in rapid succession, indicating a calibration error. The unit will continuously repeat the calibration procedure (there is no need to press the Calibration Switch), allowing you to troubleshoot the track circuit, wiring, and battery. Once the issue has been corrected, repeat the calibration procedure.

Both the ZEPIC III and Zepic PD8-Plus have a two-wire track circuit and will activate an equal distance on both sides of the track feed point.

### PD8-Plus Short-Track Circuit Calibration

1. The system may fail the 10 ft calibration verification step noted above if the installation is using 26KHz and the desired CAL point is ~30ft from the feed points (Short track circuit), and the bungalow is near the track (short track wires).
2. If this is the case, reconfigure the PD8-Plus to a lower frequency that is compatible with other equipment that may be on the track. In general, changing from 26KHz to 20KHz or 17.5KHz should solve the short-track circuit calibration issue.
3. Once the module has been reconfigured for the new operating frequency, repeat the normal calibration procedure detailed above.

### PD8-Plus Troubleshooting and Application Notes

1. If the unit will not calibrate, watch the relay drive LED for approx 45 seconds. If it blinks, this means the PD8-Plus has turned its receiver gain to the maximum setting and cannot see the track shunt. Look for open circuits between the PD8-Plus and the shunt on the track. I.e., track wires, bond wires, etc.
2. The PD8-Plus will look equally in both directions. If one side of the circuit has insulated joints, the PD8-Plus will operate. However, the activation distance will not be the same. In general, track circuit equipment cannot see past insulated joints.
3. Audio overlay systems like the PD8-Plus will not work with wideband shunts in their track circuit range.

4. If the relay drive is stuck ON, look for short circuits between the PD8-Plus and the desired pick point.
5. The greater the distance between the PD8-Plus and track connections, the greater the effects ballast will have on the PD8-Plus performance.
6. Presence output is a dry contact configuration Form –C dry contact, 225mA max current. (N.O. contact with no train presence)
7. In good track ballast conditions, a PD8-Plus circuit can travel up to 500 ft in each direction. Rotating operating frequencies to avoid interference with other equipment is recommended.
8. The higher the operating frequency, the shorter the track circuit.

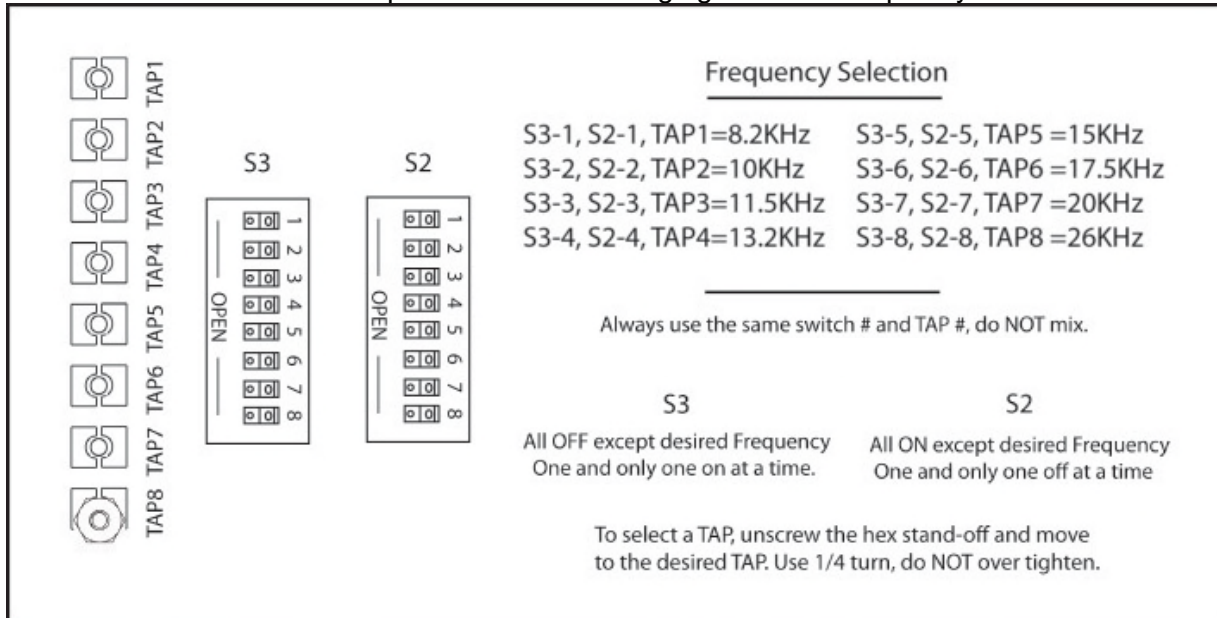


## Appendix Q

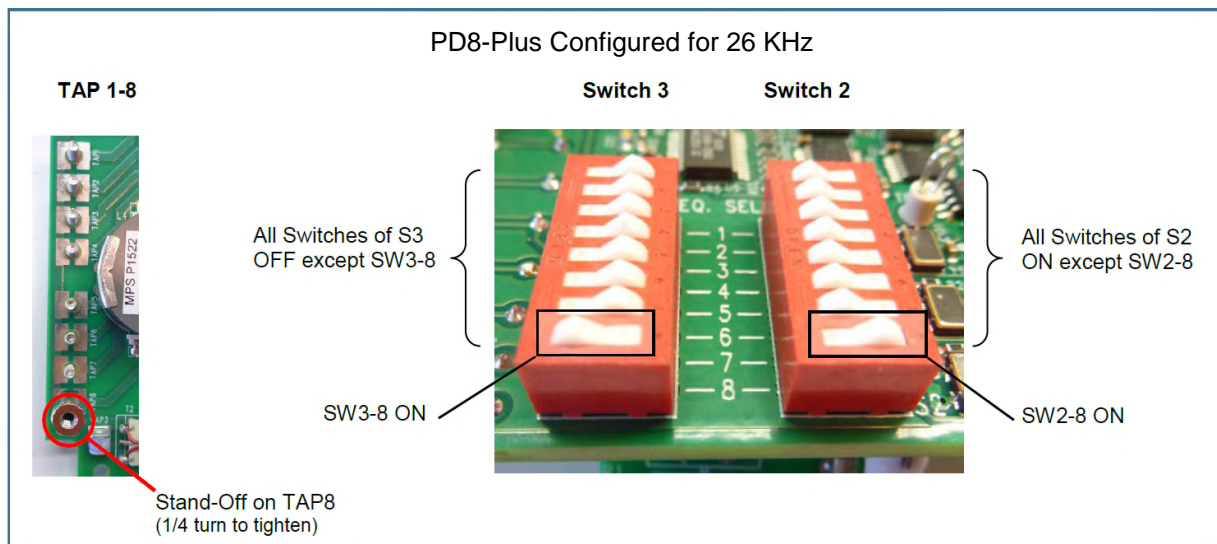
### Track Circuit Frequency Configuration

The Zepic PD8-Plus module is capable of outputting the following track drive frequencies: 8.2K, 10K, 11.5K, 13.2K, 15K, 17.5K, 20K, 26KHz. These track frequencies can be configured in the field without the need of specialized tools. The figure below details the switch and TAP setting required to configure the unit for each frequency.

Note: Perform the calibration procedure after changing the track frequency.



Example:



**NOTE:** Older model track circuit boards have a fixed drive frequency and are not configurable.





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